

Pulses Domestic Fundamentals:

- Pulses markets noticed steady to flat tone.
- Market Participants revealed that new tur crop is likely to arrive in next two-three weeks in Maharashtra.
- At Chennai port, 15 containers of Burma urad and 3 container of tur arrived during December 17-18,2013.
- At JNPT port, 54 containers of Tanzania tur,8 containers of Kenya tur,1 containers of Mozambique tur,21 container of Uzbekistan moong arrived on December 17, 2013.
- Vessel name M.V. Elar containing 20,900 tonne of Australian chana is likely to arrive on December 20,2013.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 123.60 lakh hectares compared to 119.73 lakh hectares during the same period previous year. The area sown under chana is surged to 80.45 lakh Ha. Against 72.4 lakh ha. In last year.
- According to Gujarat Agriculture Department, rabi pulses sowing in the state have been done in 1,82,600 hectares compared to 1,38,700 hectares during the same period last year as on December 2, 2013.
- Rabi Pulses Sowing in Maharashtra till December 14, 2013- Chana sowing surge to 1,223,730 hectares, Other pulses sown area also surge in 377,93 hectares.
- .According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 6.75 lakh hectares compared to 9.02 lakh hectares during the same period last year as on 11th December, 2013 in the current rabi season.
- According to weekly crop report released by government of Rajasthan, rabi pulses sowing in the state have been covered in 13.98 lakh hectares compared to 11.32 lakh hectares during the same period last year as on 28th November, 2013.
- In 2013-14,the demand for pulses is projected at 21.77 MMT against the 19MMT of domestic production with 1.42 MMT imports till September 2013 -Ministry of Agriculture, GOI.

International Fundamental:

- In October, the dry beans and pulses exports from Myanmar surged to 125,893 tonne, 14% up from the same period last year on strong buying demand from India. India accounts for the 80% of the total exports i.e 100,412 tonne. However, exports between January to October in 2013 are down by 43.46% to 964610 tonne from 1,383,834 tonne exported till October in last year.
- International lentil markets remain unchanged on thin trading activity.
- Canadian field pea markets remain flat on shortage of transportation resources.
- In Idaho and Washington(USA), thin trading activity witnessed in pea and lentil markets on moderate buyer demand.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the near –term amid good sowing progress of rabi crop.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Dec-13	-35	2814	2814	2775	2784	540	20	790	-220
Jan-14	-40	3016	3045	2973	2986	78,550	-7,710	84,310	-1,180
Feb-14	-24	3022	3049	2994	3006	20,510	-8,700	38,260	1,430
April-14	-21	3060	3079	3038	3045	6,790	-6,280	44,640	-180

Spread Matrix: -

Contract	Dec-13	Jan-14	Feb-14	Apr-14	May-14	Jun-14
Basis	166				-	-

Dec-13	202	-	-
Jan-14	20	-	-
Feb-14	39	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 18.12.2013

Location	Demat	In-Process	Total
Bikaner	2891	0	2891
Delhi	14415	0	14415
Indore	1300	80	1380
Total	18606	80	18686

(Source-NCDEX)

FOREX

Currency	19.12.2013	18.12.2013
US Dollar	62.38	61.91
Euro	85.29	85.26
Yen (100)	59.98	60.16
GBP	102.15	100.83
MMK*	0.0632	0.0630

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 16, Dec, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
5-Jan-14	3161	14573	1051	-	18785
5-Feb-14		135	249	-	384
5-Mar-14		216	-	-	216
Total	3161	14924	1300	-	19385

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): December 19, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					19- Dec-13	18- Dec-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon	Burma	Dec-Jan	605	610	-5
		Red	Malavi	Dec	530	540	-10
		Red	Arusha	Dec	545	560	-15
		Red	Matwara/Mozam bique	Dec	535	545	-10
	Matar (Peas)	Yellow	Canada (Break-bulk)	Dec	385	385	Unch
			Ukraine		NA	NA	-
			Canada (container)	Dec	405	405	Unch
		Green	U.S		NA	NA	-
			Canada	Dec	630	630	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	Dec	620	620	Unch

		Flash	Australia		NA	NA	-
		Nuggets		Dec	625	625	Unch
	Urad (Black Matpe / Black Gram)	FAQ		Dec-Jan	660	660	Unch
		SQ		Dec-Jan	690	690	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Dec	475	475	Unch
			Tanzania	Dec	505	505	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Dec	NA	NA	-
		Annaseva			NA	NA	-
		Pokako		Dec-Jan	975	975	Unch
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Dec	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		655	665	-10
		SQ			685	700	-15
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	NA	-
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-
	Masoor (lentil)	Yellow	Canada		580	580	Unch

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				19-Dec-13	18-Dec-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3050	2975	75
		Latur	Gauran	2600	2600	Unch
			Chana Mixed	2800	2800	Unch
			Annagiri	3100	3100	Unch
			G-12	2700	2700	Unch
		Jalna	Gauran	2550	2550	Unch
			Pila	2650	2650	Unch
		Akola	Mixed chana	2600	2600	Unch
			Chapa	2650	2650	Unch
			Annagiri	2700	2700	Unch
		Amaravati	Desi	2400	2400	Unch
		Jalgaon		2600	2600	Unch
	Delhi	Delhi	Rajasthan	2950	2900	50

			Madhya Pradesh	2950	2900	50
	Rajasthan	Jaipur	Desi	2850	2900	-50
		Bikaner		2800	2900	-100
	Uttar Pradesh	Kanpur		2820	2825	-5
	West Bengal	Kolkata	Australian	3250	3250	Unch
	Karnataka	Gulbarga	Annagiri	2900	2900	Unch
	Andhra Pradesh	Vijayawada	Desi	3000	2950	50
	Gujarat	Dahod		2700	2650	50
	Madhya Pradesh	Indore	Kantewala	2800	2800	Unch
			Kabuli 4446 Mill quality	4000	4200	-200
			Kabuli 5860 Export quality	5000	5000	Unch
		Pipariya	Desi	2650	2600	50
		Ashok Nagar		2650	2650	Unch
		Gwalior		2700	2700	Unch
		Katni		2600	2570	30
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	2710	2675	35
		Guna		NA	NA	-
		Gadarwara		2300	NA	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	2400	2500	-100
		Bhind	desi	2400	2400	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra		2500	2500	Unch
			Kabuli	2800	3000	-200
		Gotegaon	Desi	2450	2400	50
		Hrada		2550	2550	Unch
		Khandwa		NA	NA	-
		Rajgarh	kante wala	2500	2600	-100
			White Chana	NA	NA	-
Dollar(Kabuli)			NA	NA	-	
Morena		Desi	2700	2750	-50	
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2711	2721	-10
			White American	2711	2721	-10
			Green Canadian	3800	3800	Unch
			Green American	5100	5100	Unch

	West Bengal	Kolkata	Yellow/White Peas Canadian	2835	2850	-15
			Green Peas Canadian	4100	4000	100
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada White Peas	2750	2750	Unch
	Uttar Pradesh	Kanpur	Desi	3100	3100	Unch
			White Canadian	2901	2901	Unch
	Madhya Pradesh	Gwalior	White peas	2750	2750	Unch
		Dabra	White	2400	2400	Unch
			Green	2400	2400	Unch
		Harpalpur	White	2750	2700	50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
						Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3950	4000	-50
			Arusha	3600	3600	Unch
			Mozambique	3475	3500	-25
			Malawi	3400	3400	Unch
		Latur	White	4500	4500	Unch
			Red	4500	4500	Unch
		Jalna			3500	3500
			White	4650	4775	-125
			BDM	4000	4000	Unch
		Akola	Red	4100	4150	-50
		Jalgaon		4550	4550	Unch
		Amravati	Desi	4300	4250	50
	Delhi	Delhi	Burmese Lemon	4100	4175	-75
	Uttar Pradesh	Kanpur	Tur U.P Line	4450	4440	10
			Tur M.P Line	4370	4370	Unch
	West Bengal	Kolkata	Burmese Lemon	4150	4200	-50
	Tamil Nadu	Chennai	Burmese Lemon	4000	4050	-50
	Karnataka	Gulbarga	Red	3900	4050	-150
	Andhra Pradesh	Vijayawada		3950	4000	-50
				3725	3875	-150
	Gujarat	Dahod		White	4000	4000
	Madhya Pradesh	Katni	Desi	NA	NA	-
		Indore	Mh	4100	4200	-100
		Pipariya	Desi	4000	4000	Unch
		Gadarwara	Red	NA	NA	-
		Jabalpur		NA	NA	-
		Bhind		3500	3500	Unch

		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		3700	3800	-100
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4075	4075	Unch
	Tamil Nadu	Chennai	Yellow Lentil	3875	3850	25
	Delhi	Delhi	Chanti Export	7000	7000	Unch
			MP/ Kota Line	4500	4500	Unch
			UP/ Sikri Line	5750	5750	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4400	4400	Unch
			Bareilly Delivery	4600	4580	20
	West Bengal	Kolkata	Masoor Canadian	4250	4250	Unch
	Madhya Pradesh	Gwalior	Desi	4250	4250	Unch
		Katni	Seed	4250	4300	-50
		Guna	Desi	NA	NA	-
		Ganjbasoda		4050	4050	Unch
		Indore	Mota Masra	4300	4300	Unch
			Chota	4275	4275	Unch
		Pipariya	Desi	3950	3900	50
		Ashok Nagar		NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	3600	3700	-100
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	5800	5700	100
		Jalna	Desi	5850	5850	Unch
			Chamki	6600	6600	Unch
		Latur	Desi	6400	6400	Unch
		Akola		6300	6300	Unch
		Jalgaon	Chamki	6600	6600	Unch
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	6500	6500	Unch

			M.P.	NA	NA	-
			Merta city(Mogar)	6000	6000	Unch
			Merta city(Polish)	6500	6500	Unch
	Madhya Pradesh	Indore	Chamki	6300	6300	Unch
	Punjab	Ludhiana	Desi	5600	5600	Unch
	Uttar Pradesh	Kanpur		6250	6250	Unch
	Rajasthan	Jaipur		6000	6000	Unch
		Merta City	Polish	NA	6050	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	4075	4100	-25
		Jalna	Desi	4400	4400	Unch
		Latur		5100	5100	Unch
		Akola		4600	4600	Unch
		Jalgaon		4400	4400	Unch
	Delhi	Delhi	Burmese SQ	4550	4575	-25
	Tamil Nadu	Chennai	Burmese FAQ(New)	4250	4300	-50
			Burmese SQ(New)	4375	4400	-25
	Andhra Pradesh	Vijayawada	Polished	4500	4500	Unch
			Sada(Bada)	4300	4300	Unch
		Guntur	Gota Barnded	5700	5700	Unch
	West Bengal	Kolkata	Urad Faq	4525	4550	-25
	Rajasthan	Jaipur	Desi	4200	4000	200
	Gujarat	Dahod	Local	3850	3850	Unch
	Madhya Pradesh	Indore			3800	3800
			Maharashtra Line	4300	4300	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	5000	4700	300
			Kali	3800	4000	-200

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				19-Dec-13	18-Dec-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	25	25	Unch
			Madhya Pradesh	25	25	Unch
	Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	500	500	Unch
		Jalna	Gauran	150	150	Unch

			Pila	100	100	Unch
		Amravati	Desi	200	700	-500
		Akola	Chana Mixed	700	700	Unch
	Karnataka	Gulbarga	Annagiri	500	700	-200
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	500	500	Unch
	Madhya Pradesh	Indore	Kantewala	2000	2000	Unch
		Pipariya	Desi	800	2000	-1200
		Katni		300	700	-400
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	900	800	100
		Guna		NA	NA	-
		Ashok Nagar		1200	1000	200
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	150	60	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra		200	250	Unch
			Kabuli	50	70	-50
		Gotegaon	Desi	50	30	-
		Harda		150	150	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	20	50	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	100	200	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	20	100	40
			Green	50	50	-50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	100	200	-
Tur (Pigeon)	Karnataka	Gulbarga	Red	10000	10000	Unch
	Maharashtra	Latur		600	600	Unch

Pea/ Red Gram)		Jalna		NA	NA	-
			White	300	300	Unch
		Akola	Red	300	200	100
		Jalgaon	White	200	200	Unch
		Amravati	Desi	700	600	100
	Gujarat	Dahod	Red&White	500	500	Unch
	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	700	700	Unch
		Pipariya	Desi	NA	NA	-
		Gadarwara		NA	NA	-
		Bhind		25	20	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
Khandwa		Red	NA	NA	-	
Morena	Red	4000	3000	-		
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	400	500	-100
		Pipariya	Desi	200	400	-200
		Ashok Nagar		NA	NA	-
		Katni	Seed	400	100	300
		Guna	Desi	NA	NA	-
		Ganjbasoda		200	100	100
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	50	50	5
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		20000	15000	5000
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	20	20	Unch
		Latur	Desi	500	500	Unch
		Akola		300	300	Unch

Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	20	20	Unch
		Latur		1000	1000	Unch
		Akola		100	100	Unch
		Jalna		300	300	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	10000	5000	5000
	Gujarat	Dahod	Local	500	500	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	300	300	Unch
			Local	400	500	-100
		Neemuch	Desi	NA	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	100	125	-25
			Kali	50	150	Unch

*(Arrival in motor, 1 motor=9 or15 tonne)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			19-Dec-13	18-Dec-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3400	3400	Unch
		Akola	3500	3500	Unch
	Uttar Pradesh	Kanpur	3100	3100	Unch
	Rajasthan	Bikaner	3200	3300	-100
	Delhi	Delhi	3350	3300	50
	Karnataka	Gulbarga	3500	3500	Unch
	Gujarat	Dahod	3800	3800	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3550	3550	Unch
		Katni	3100	3050	50
		Gwalior	3100	3150	-50
		Guna	NA	NA	-
		Bhind	3000	3000	Unch
		Chhattarpur	NA	NA	-
		Dabra	3200	3200	Unch
Besan	Delhi	Delhi	3771	3743	29

Matar (Peas)	Madhya Pradesh	Gwalior	3075	3125	-50
	Uttar Pradesh	Kanpur	3220	3200	20
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6500	6500	Unch
		Latur	6500	6500	Unch
		Akola(Phatka)	6350	6350	Unch
		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	6300	6300	Unch
	Madhya Pradesh	Indore	NA	6500	-
		Katni	6300	6350	-50
		Katni (Sava)	5800	5850	-50
	Gujarat	Dahod (Phatka)	6600	6600	Unch
		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4850	4825	25
	Madhya Pradesh	Indore	NA	5025	-
		Katni	4950	4950	Unch
		Gwalior	4800	4800	Unch
	Delhi	Delhi (Badi Masoor)	5000	5000	Unch
		Delhi (Choti Masoor)	6900	6900	Unch
Moong (Green gram)	Maharashtra	Jalgaon	7900	7900	Unch
		Akola(Mogar)	7700	7700	Unch
	Rajasthan	Bikaner (Split)	7200	7400	-200
	Madhya Pradesh	Indore	NA	7600	-
	Karnataka	Gulbarga	7500	7500	Unch
	Gujarat	Dahod (Mogar)	7300	7300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5700	5700	Unch
	Rajasthan	Bikaner (Split)	5400	5500	-100
	Madhya Pradesh	Indore	NA	7500	-
	Karnataka	Gulbarga	6800	6800	Unch
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	6500	6500	Unch

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