

Pulses Domestic Fundamentals:

- Pulses markets noticed steady to flat tone.
- At Chennai port, 55 containers of Burma urad arrived on December 19,2013.
- Market Participants revealed that new tur crop is likely to arrive in next two-three weeks in Maharashtra.
- At JNPT port, 54 containers of Tanzania tur,8 containers of Kenya tur,1 containers of Mozambique tur,21 container of Uzbekistan moong arrived on December 17, 2013.
- Vessel name M.V. Elar containing 20,900 tonne of Australian chana is likely to arrive on December 20,2013.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 123.60 lakh hectares compared to 119.73 lakh hectares during the same period previous year. The area sown under chana is surged to 80.45 lakh Ha. Against 72.4 lakh ha. In last year.
- According to Gujarat Agriculture Department, rabi pulses sowing in the state have been done in 1,82,600 hectares compared to 1,38,700 hectares during the same period last year as on December 2, 2013.
- Rabi Pulses Sowing in Maharashtra till December 14, 2013- Chana sowing surge to 1,223,730 hectares, Other pulses sown area also surge in 377,93 hectares.
- .According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 6.75 lakh hectares compared to 9.02 lakh hectares during the same period last year as on 11th December, 2013 in the current rabi season.
- According to weekly crop report released by government of Rajasthan, rabi pulses sowing in the state have been covered in 13.98 lakh hectares compared to 11.32 lakh hectares during the same period last year as on 28th November, 2013.
- In 2013-14,the demand for pulses is projected at 21.77 MMT against the 19MMT of domestic production with 1.42 MMT imports till September 2013 -Ministry of Agriculture, GOI.

International Fundamental:

- In October, the dry beans and pulses exports from Myanmar surged to 125,893 tonne, 14% up from the same period last year on strong buying demand from India. India accounts for the 80% of the total exports i.e 100,412 tonne. However, exports between January to October in 2013 are down by 43.46% to 964610 tonne from 1,383,834 tonne exported till October in last year.
- International lentil markets remain unchanged on thin trading activity.
- Canadian field pea markets remain flat on shortage of transportation resources.
- In Idaho and Washington(USA), thin trading activity witnessed in pea and lentil markets on moderate buyer demand.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the near –term amid good sowing progress of rabi crop.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Dec-13	29	2790	2770	2810	2781	430	-110	510	-280
Jan-14	27	2985	2980	3012	2985	67,470	-11,080	85,830	1,520
Feb-14	27	3005	3000	3030	3003	17,170	-3,340	40,410	2,150
April-14	14	3040	3038	3056	3042	6,600	-190	44,540	-100

Spread Matrix: -

Contract	Dec-13	Jan-14	Feb-14	Apr-14	May-14	Jun-14
Basis	144				-	-
Dec-13		204			-	-

Jan-14	18	-	-
Feb-14	39	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 19.12.2013

Location	Demat	In-Process	Total
Bikaner	2791	0	2791
Delhi	14415	0	14415
Indore	1300	0	1300
Total	18506	0	18506

(Source-NCDEX)

FOREX

Currency	20.12.2013	19.12.2013
US Dollar	62.24	62.38
Euro	84.87	85.29
Yen (100)	59.59	59.98
GBP	101.8	102.15
MMK*	0.0631	0.0632

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 16, Dec, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
5-Jan-14	3161	14573	1051	-	18785
5-Feb-14		135	249	-	384
5-Mar-14		216	-	-	216
Total	3161	14924	1300	-	19385

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): December 20, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					20- Dec-13	19- Dec-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon	Burma	Dec-Jan	600	605	-5
		Red	Malawi	Dec-Jan	530	530	Unch
		Red	Arusha	Dec-Jan	545	545	Unch
		Red	Matwara/Mozambique	Dec-Jan	535	535	Unch
	Matar (Peas)	Yellow	Canada (Break-bulk)	Dec-Jan	387	385	2
			Ukraine		NA	NA	-
			Canada (container)	Dec-Jan	405	405	Unch
		Green	U.S		NA	NA	-
			Canada	Dec-Jan	630	630	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Dec-Jan	620	620	Unch
		Flash	Australia		NA	NA	-
		Nuggets		Dec-Jan	625	625	Unch

	Urad (Black Matpe / Black Gram)	FAQ		Dec-Jan	650	660	-10
		SQ		Dec-Jan	680	690	-10
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Dec-Jan	475	475	Unch
			Tanzania	Dec-Jan	505	505	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Dec-Jan	NA	NA	-
		Annaseva			NA	NA	-
		Pokako		Dec-Jan	975	975	Unch
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Dec-Jan	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		645	655	-10
		SQ			675	685	-10
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	NA	-
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-
	Masoor (lentil)	Yellow	Canada		575	580	-5

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				20-Dec-13	19-Dec-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3025	3050	-25
		Latur	Gauran	2600	2600	Unch
			Chana Mixed	2800	2800	Unch
			Annagiri	3100	3100	Unch
			G-12	2700	2700	Unch
		Jalna	Gauran	2550	2550	Unch
			Pila	2650	2650	Unch
		Akola	Mixed chana	2650	2600	50
			Chapa	2700	2650	50
			Annagiri	2750	2700	50
		Amaravati	Desi	2450	2400	50
		Jalgaon		2600	2600	Unch
	Delhi	Delhi	Rajasthan	2925	2950	-25
			Madhya Pradesh	2925	2950	-25
	Rajasthan	Jaipur	Desi	2850	2850	Unch
		Bikaner		2800	2800	Unch

	Uttar Pradesh	Kanpur		2820	2820	Unch
	West Bengal	Kolkata	Australian	3250	3250	Unch
	Karnataka	Gulbarga	Annagiri	2900	2900	Unch
	Andhra Pradesh	Vijayawada	Desi	2950	3000	-50
	Gujarat	Dahod		2650	2700	-50
	Madhya Pradesh	Indore	Kantewala	2800	2800	Unch
			Kabuli 4446 Mill quality	4000	4000	Unch
			Kabuli 5860 Export quality	5000	5000	Unch
		Pipariya	Desi	2600	2650	-50
		Ashok Nagar		2650	2650	Unch
		Gwalior		2700	2700	Unch
		Katni		2500	2600	-100
		Neemuch	Kantewala	2705	NA	-
		Ganjbasoda	Desi	2725	2710	15
		Guna		NA	NA	-
		Gadarwara		2500	2300	200
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	2500	2400	100
		Bhind	desi	2450	2400	50
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra		2500	2500	Unch
			Kabuli	NA	2800	-
		Gotegaon	Desi	2500	2450	50
		Hrada		2550	2550	Unch
		Khandwa		NA	NA	-
		Rajgarh	kante wala	2500	2500	Unch
			White Chana	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	2750	2700	50
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2711	2711	Unch
			White American	2711	2711	Unch
			Green Canadian	4000	3800	200
			Green American	5100	5100	Unch
	West Bengal	Kolkata	Yellow/White Peas Canadian	2800	2835	-35
			Green Peas Canadian	4000	4100	-100
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada White Peas	2750	2750	Unch

	Uttar Pradesh	Kanpur	Desi	3090	3100	-10
			White Canadian	2921	2901	20
	Madhya Pradesh	Gwalior	White peas	2750	2750	Unch
		Dabra	White	2500	2400	100
			Green	2500	2400	100
		Harpalpur	White	2700	2750	-50
		Gotegaon	Yellow	NA	NA	-
Green	NA		NA	-		
						Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3900	3950	-50
			Arusha	3550	3600	-50
			Mozambique	3550	3475	75
			Malawi	3550	3400	150
		Latur	White	4500	4500	Unch
			Red	4500	4500	Unch
		Jalna			3500	3500
			White	4750	4650	100
			BDM	4000	4000	Unch
		Akola	Red	4050	4100	-50
		Jalgaon		4550	4550	Unch
	Amravati	Desi	4200	4300	-100	
	Delhi	Delhi	Burmese Lemon	4050	4100	-50
	Uttar Pradesh	Kanpur	Tur U.P Line	4430	4450	-20
			Tur M.P Line	4350	4370	-20
	West Bengal	Kolkata	Burmese Lemon	4125	4150	-25
	Tamil Nadu	Chennai	Burmese Lemon	4050	4000	50
	Karnataka	Gulbarga	Red	3900	3900	Unch
	Andhra Pradesh	Vijayawada		3975	3950	25
				3750	3725	25
	Gujarat	Dahod	White	3950	4000	-50
	Madhya Pradesh	Katni	Desi	NA	NA	-
		Indore	Mh	4100	4100	Unch
		Pipariya	Desi	4000	4000	Unch
		Gadarwara	Red	3850	NA	-
		Jabalpur		NA	NA	-
		Bhind		3500	3500	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		3950	3700	250

Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4000	4075	-75
	Tamil Nadu	Chennai	Yellow Lentil	3900	3875	25
	Delhi	Delhi	Chanti Export	7000	7000	Unch
			MP/ Kota Line	4500	4500	Unch
			UP/ Sikri Line	5750	5750	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4400	4400	Unch
			Bareilly Delivery	4575	4600	-25
	West Bengal	Kolkata	Masoor Canadian	4225	4250	-25
	Madhya Pradesh	Gwalior	Desi	4250	4250	Unch
		Katni	Seed	4300	4250	50
		Guna	Desi	NA	NA	-
		Ganjbasoda		4050	4050	Unch
		Indore	Mota Masra	4300	4300	Unch
			Chota	4275	4275	Unch
		Pipariya	Desi	3900	3950	-50
		Ashok Nagar		NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	NA	3600	-
		Gotegaon	whole	3800	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	5800	5800	Unch
		Jalna	Desi	5850	5850	Unch
			Chamki	6600	6600	Unch
		Latur	Desi	6400	6400	Unch
		Akola		6300	6300	Unch
		Jalgaon	Chamki	6600	6600	Unch
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	6800	6500	300
			M.P.	NA	NA	-
			Merta city(Mogar)	6100	6000	100
			Merta city(Polish)	6500	6500	Unch
	Madhya Pradesh	Indore	Chamki	6300	6300	Unch
	Punjab	Ludhiana	Desi	5600	5600	Unch
	Uttar Pradesh	Kanpur		6250	6250	Unch

	Rajasthan	Jaipur		6000	6000	Unch
		Merta City	Polish	6050	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	4050	4075	-25
		Jalna	Desi	4400	4400	Unch
		Latur		5100	5100	Unch
		Akola		4600	4600	Unch
		Jalgaon		4400	4400	Unch
	Delhi	Delhi	Burmese SQ	4525	4550	-25
	Tamil Nadu	Chennai	Burmese FAQ(New)	4225	4250	-25
			Burmese SQ(New)	4325	4375	-50
	Andhra Pradesh	Vijayawada	Polished	4500	4500	Unch
			Sada(Bada)	4400	4300	100
		Guntur	Gota Barnded	5700	5700	Unch
	West Bengal	Kolkata	Urad Faq	4550	4525	25
	Rajasthan	Jaipur	Desi	4000	4200	-200
	Gujarat	Dahod	Local	3850	3850	Unch
	Madhya Pradesh	Indore		3800	3800	Unch
			Maharashtra Line	4300	4300	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		4100	NA	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	NA	5000	-
			Kali	NA	3800	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				20-Dec-13	19-Dec-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	25	25	Unch
			Madhya Pradesh	25	25	Unch
	Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	500	500	Unch
		Jalna	Gauran	150	150	Unch
			Pila	100	100	Unch
		Amravati	Desi	400	200	200
		Akola	Chana Mixed	800	700	100
	Karnataka	Gulbarga	Annagiri	500	500	Unch
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-

	Gujarat	Dahod	Local	300	500	-200
	Madhya Pradesh	Indore	Kantewala	1500	2000	-500
		Pipariya	Desi	800	800	Unch
		Katni		200	300	-100
		Neemuch	Kantewala	200	NA	-
		Ganjbasoda	Desi	1000	900	100
		Guna		NA	NA	-
		Ashok Nagar		1000	1200	-200
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	60	150	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra		100	200	Unch
			Kabuli	NA	50	-50
		Gotegaon	Desi	10	50	-
		Harda		250	150	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	20	20	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	250	100	-

Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	125	20	40
			Green	100	50	-50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	20	100	-

Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	10000	10000	Unch
	Maharashtra	Latur		600	600	Unch
		Jalna		NA	NA	-
			White	200	300	-100
		Akola	Red	200	300	-100
		Jalgaon	White	200	200	Unch
		Amravati	Desi	400	700	-300
	Gujarat	Dahod	Red&White	500	500	Unch
	Madhya Pradesh	Katni		NA	NA	-

		Indore	MH	800	700	100
		Pipariya	Desi	NA	NA	-
		Gadarwara		NA	NA	-
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	1500	4000	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	400	400	Unch
		Pipariya	Desi	200	200	Unch
		Ashok Nagar		NA	NA	-
		Katni	Seed	100	400	-300
		Guna	Desi	NA	NA	-
		Ganjbasoda		200	200	Unch
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	NA	50	5
		Gotegaon	whole	150	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		15000	20000	-5000
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	20	20	Unch
		Latur	Desi	500	500	Unch
		Akola		300	300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	20	20	Unch
		Latur		1000	1000	Unch
		Akola		100	100	Unch
		Jalna		200	300	-100
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	5000	10000	-5000
	Gujarat	Dahod	Local	500	500	Unch

		Ashok nagar	Desi	NA	NA	-
	Madhya Pradesh	Indore	MH	300	300	Unch
			Local	400	400	Unch
		Neemuch	Desi	300	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	NA	100	-
			Kali	NA	50	Unch

*(Arrival in motor, 1 motor=9 or15 tonne)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			20-Dec-13	19-Dec-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3400	3400	Unch
		Akola	3500	3500	Unch
	Uttar Pradesh	Kanpur	3100	3100	Unch
	Rajasthan	Bikaner	3250	3200	50
	Delhi	Delhi	3325	3350	-25
	Karnataka	Gulbarga	3500	3500	Unch
	Gujarat	Dahod	3800	3800	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3575	3550	25
		Katni	3050	3100	-50
		Gwalior	3100	3100	Unch
		Guna	NA	NA	-
		Bhind	3050	3000	50
		Chhattarpur	NA	NA	-
		Dabra	3100	3200	-100
Besan	Delhi	Delhi	3771	3771	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	3075	3075	Unch
	Uttar Pradesh	Kanpur	3200	3220	-20
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6500	6500	Unch
		Latur	6500	6500	Unch
		Akola(Phatka)	6350	6350	Unch
		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	6250	6300	-50
	Madhya Pradesh	Indore	6600	NA	-
		Katni	6350	6300	50

		Katni (Sava)	5850	5800	50
	Gujarat	Dahod (Phatka)	6600	6600	Unch
		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4850	4850	Unch
	Madhya Pradesh	Indore	5025	NA	-
		Katni	4900	4950	-50
		Gwalior	4800	4800	Unch
	Delhi	Delhi (Badi Masoor)	5000	5000	Unch
		Delhi (Choti Masoor)	6900	6900	Unch
Moong (Green gram)	Maharashtra	Jalgaon	7900	7900	Unch
		Akola(Mogar)	7700	7700	Unch
	Rajasthan	Bikaner (Split)	7200	7200	Unch
	Madhya Pradesh	Indore	7600	NA	-
	Karnataka	Gulbarga	7500	7500	Unch
	Gujarat	Dahod (Mogar)	7300	7300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5700	5700	Unch
	Rajasthan	Bikaner (Split)	5300	5400	-100
	Madhya Pradesh	Indore	7300	NA	-
	Karnataka	Gulbarga	6800	6800	Unch
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	6500	6500	Unch

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