

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone.
- At JNPT port 80 containers of Kenya Kabuli Chana (chickpea), 21 containers of Canadian Masoor (lentils), 9 containers of Canadian Peas, 60 containers of Tanzania Tur (Pigeon Peas), 10 containers of Burmese Urad (Black Matpe) has arrived as on 20 December, 2013 and 30 containers of Australian Chana (chickpeas), 5 containers of Australian and 44 containers of American Masoor (lentils), 3 containers of American Peas, 226 containers of Tanzania Tur (Pigeon Peas), 25 containers Burmese of Urad (Black Matpe) has arrived as on 19 December 2013.
- At Chennai port, 55 containers of Burma urad arrived on December 19,2013.
- Market Participants revealed that new tur crop is likely to arrive in next two-three weeks in Maharashtra.
- At JNPT port, 54 containers of Tanzania tur,8 containers of Kenya tur,1 containers of Mozambique tur,21 container of Uzbekistan moong arrived on December 17, 2013.
- Vessel name M.V. Elar containing 20,900 tonne of Australian chana is likely to arrive on December 20,2013.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 126.84 lakh hectares compared to 121.22 lakh hectares during the same period previous year. The area sown under chana is surged to 80.45 lakh Ha. Against 72.4 lakh ha. In last year.
- According to Gujarat Agriculture Department, rabi pulses sowing in the state have been done in 1,82,600 hectares compared to 1,38,700 hectares during the same period last year as on December 2, 2013.
- Rabi Pulses Sowing in Maharashtra till December 14, 2013- Chana sowing surge to 1,223,730 hectares, Other pulses sown area also surge in 377,93 hectares.
- .According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 6.75 lakh hectares compared to 9.02 lakh hectares during the same period last year as on 11th December, 2013 in the current rabi season.
- According to weekly crop report released by government of Rajasthan, rabi pulses sowing in the state have been covered in 13.98 lakh hectares compared to 11.32 lakh hectares during the same period last year as on 28th November, 2013.
- In 2013-14,the demand for pulses is projected at 21.77 MMT against the 19MMT of domestic production with 1.42 MMT imports till September 2013 -Ministry of Agriculture, GOI.

International Fundamental:

- Production of pulses is likely to be higher this season in Canada due to promising crop yield.
- In October, the dry beans and pulses exports from Myanmar surged to 125,893 tonne, 14% up from the same period last year on strong buying demand from India. India accounts for the 80% of the total exports i.e 100,412 tonne. However, exports between January to October in 2013 are down by 43.46% to 964610 tonne from 1,383,834 tonne exported till October in last year.
- International lentil markets remain unchanged on thin trading activity.
- Canadian field pea markets remain flat on shortage of transportation resources.
- In Idaho and Washington(USA), thin trading activity witnessed in pea and lentil markets on moderate buyer demand.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the near –term amid good sowing progress of rabi crop.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):-

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Dec-13	20	2790	2844	2770	2801	460	30	510	0
Jan-14	43	3015	3079	3015	3060	78,560	11,090	83850	-1,980
Feb-14	39	3037	3098	3035	3071	20,480	3,310	42860	2,450
April-14	38	3065	3110	3065	3097	10,090	3,490	45990	1,450

Spread Matrix: -

Contract	Dec-13	Jan-14	Feb-14	Apr-14	May-14	Jun-14
Basis	149				-	-
Dec-13		259			-	-
Jan-14			11		-	-
Feb-14				26	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 20.12.2013

Location	Demat	In-Process	Total
Bikaner	2791	0	2791
Delhi	12879	172	12879
Indore	1300	0	1300
Total	16970	172	17142

(Source-NCDEX)

FOREX

Currency	21.12.2013	20.12.2013
US Dollar	62.01	62.24
Euro	84.78	84.87
Yen (100)	59.58	59.59
GBP	101.32	101.8
MMK*	0.0632	0.0631

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 16, Dec, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
5-Jan-14	3161	14573	1051	-	18785
5-Feb-14		135	249	-	384
5-Mar-14		216	-	-	216
Total	3161	14924	1300	-	19385

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): December 21, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Chan ge
					21- Dec-13	20- Dec-13	
Mumb ai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon	Burma	Dec-Jan	NA	600	-
		Red	Malavi	Dec-Jan	NA	530	-
		Red	Arusha	Dec-Jan	NA	545	-
		Red	Matwara/Mozam bique	Dec-Jan	NA	535	-
	Matar (Peas)	Yellow	Canada (Break- bulk)	Dec-Jan	NA	387	-
			Ukraine		NA	NA	-
			Canada (container)	Dec-Jan	NA	405	-
		Green	U.S		NA	NA	-
			Canada	Dec-Jan	NA	630	-

	Masoor (lentil)	Red (Crimson)	Argentina		NA	NA	-
		Flash	Canada	Dec-Jan	NA	620	-
		Nuggets	Australia		NA	NA	-
				Dec-Jan	NA	625	-
	Urad (Black Matpe / Black Gram)	FAQ		Dec-Jan	645	650	-5
		SQ		Dec-Jan	675	680	-5
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Dec-Jan	NA	475	-
			Tanzania	Dec-Jan	NA	505	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Dec-Jan	NA	NA	-
		Annaseva			NA	NA	-
		Pokako		Dec-Jan	975	975	Unch
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Dec-Jan	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		640	645	-5
		SQ			671	675	-4
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	NA	-
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-
	Masoor (lentil)	Yellow	Canada		575	575	Unch

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				21-Dec-13	20-Dec-13	
Chana (Chickpea / Bengal Gram)	Maharashtra	Mumbai	Australian	3000	3025	-25
		Latur	Gauran	NA	2600	-
			Chana Mixed	NA	2800	-
			Annagiri	NA	3100	-
			G-12	NA	2700	-
		Jalna	Gauran	NA	2550	-
			Pila	NA	2650	-
		Akola	Mixed chana	2750	2650	100
			Chapa	2750	2700	50
			Annagiri	2700	2750	-50
		Amaravati	Desi	2500	2450	50

		Jalgaon		NA	2600	-	
	Delhi	Delhi	Rajasthan	2950	2925	25	
			Madhya Pradesh	2950	2925	25	
	Rajasthan	Jaipur	Desi	2900	2850	50	
		Bikaner		2875	2800	75	
	Uttar Pradesh	Kanpur		2850	2820	30	
	West Bengal	Kolkata	Australian	3275	3250	25	
	Karnataka	Gulbarga	Annagiri	2900	2900	Unch	
	Andhra Pradesh	Vijayawada	Desi	NA	2950	-	
	Gujarat	Dahod		2650	2650	Unch	
	Madhya Pradesh	Indore	Kantewala	2900	2800	100	
			Kabuli 4446 Mill quality	4000	4000	Unch	
			Kabuli 5860 Export quality	5000	5000	Unch	
		Pipariya	Desi	2650	2600	50	
		Ashok Nagar		2650	2650	Unch	
		Gwalior		2700	2700	Unch	
		Katni		2500	2500	Unch	
		Neemuch	Kantewala	2820	2705	115	
		Ganjbasoda	Desi	2750	2725	25	
		Guna		NA	NA	-	
		Gadarwara		2450	2500	-50	
		Jabalpur		NA	NA	-	
			Kante wala	NA	NA	-	
		Biaora	Kantawala	2500	2500	Unch	
		Bhind	desi	2450	2450	Unch	
		Bairagarh	kantewala	NA	NA	-	
		Bina	Desi	NA	NA	-	
		Chhattarpur		NA	NA	-	
		Dabra		2600	2500	100	
			Kabuli	3000	NA	-	
		Gotegaon	Desi	NA	2500	-	
		Hrada		2500	2550	-50	
		Khandwa		NA	NA	-	
		Rajgarh	kante wala	NA	2500	-	
			White Chana	NA	NA	-	
			Dollar(Kabuli)	NA	NA	-	
		Morena	Desi	NA	2750	-	
	Matar (Peas)	Maharashtra	Mumbai	White Canadian	2701	2711	-10
				White American	2701	2711	-10
Green Canadian				4000	4000	Unch	

			Green American	5100	5100	Unch
	West Bengal	Kolkata	Yellow/White Peas Canadian	2800	2800	Unch
			Green Peas Canadian	3950	4000	-50
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada White Peas	2750	2750	Unch
	Uttar Pradesh	Kanpur	Desi	3100	3090	10
			White Canadian	2921	2921	Unch
	Madhya Pradesh	Gwalior	White peas	2750	2750	Unch
		Dabra	White	2400	2500	-100
			Green	2400	2500	-100
		Harpalpur	White	2700	2700	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
						Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3900	3900	Unch
			Arusha	3575	3550	25
			Mozambique	3425	3550	-125
			Malawi	3450	3550	-100
		Latur	White	NA	4500	-
			Red	NA	4500	-
		Jalna	NA	3500	-	
			White	NA	4750	-
			BDM	NA	4000	-
		Akola	Red	4100	4050	50
		Jalgaon		NA	4550	-
		Amravati	Desi	4250	4200	50
	Delhi	Delhi	Burmese Lemon	4050	4050	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4425	4430	-5
			Tur M.P Line	4350	4350	Unch
	West Bengal	Kolkata	Burmese Lemon	4100	4125	-25
	Tamil Nadu	Chennai	Burmese Lemon	4000	4050	-50
	Karnataka	Gulbarga	Red	4000	3900	100
	Andhra Pradesh	Vijayawada		NA	3975	-
				3711	3750	-39
	Gujarat	Dahod	White	3900	3950	-50
	Madhya Pradesh	Katni	Desi	NA	NA	-
		Indore	Mh	4100	4100	Unch
		Pipariya	Desi	4000	4000	Unch
		Gadarwara	Red	3500	3850	-350
		Jabalpur		NA	NA	-
		Bhind		3500	3500	Unch

		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	3950	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4021	4000	21
	Tamil Nadu	Chennai	Yellow Lentil	3950	3900	50
	Delhi	Delhi	Chanti Export	7000	7000	Unch
			MP/ Kota Line	4500	4500	Unch
			UP/ Sikri Line	5750	5750	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4400	4400	Unch
			Bareilly Delivery	4600	4575	25
	West Bengal	Kolkata	Masoor Canadian	4225	4225	Unch
	Madhya Pradesh	Gwalior	Desi	4250	4250	Unch
		Katni	Seed	4250	4300	-50
		Guna	Desi	NA	NA	-
		Ganjbasoda		4050	4050	Unch
		Indore	Mota Masra	4300	4300	Unch
			Chota	4275	4275	Unch
		Pipariya	Desi	3900	3900	Unch
		Ashok Nagar		NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	3600	NA	-
		Gotegaon	whole	NA	3800	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	5800	5800	Unch
		Jalna	Desi	NA	5850	-
			Chamki	NA	6600	-
		Latur	Desi	NA	6400	-
		Akola		6300	6300	Unch
		Jalgaon	Chamki	NA	6600	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	6800	6800	Unch

			M.P.	NA	NA	-
			Merta city(Mogar)	6200	6100	100
			Merta city(Polish)	6500	6500	Unch
	Madhya Pradesh	Indore	Chamki	6400	6300	100
	Punjab	Ludhiana	Desi	5600	5600	Unch
	Uttar Pradesh	Kanpur		6250	6250	Unch
	Rajasthan	Jaipur		6000	6000	Unch
		Merta City	Polish	6100	6050	50
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	4025	4050	-25
		Jalna	Desi	NA	4400	-
		Latur		NA	5100	-
		Akola		4600	4600	Unch
		Jalgaon		NA	4400	-
	Delhi	Delhi	Burmese SQ	4525	4525	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	4225	4225	Unch
			Burmese SQ(New)	4325	4325	Unch
	Andhra Pradesh	Vijayawada	Polished	NA	4500	-
			Sada(Bada)	NA	4400	-
		Guntur	Gota Barnded	5650	5700	-50
	West Bengal	Kolkata	Urad Faq	4550	4550	Unch
	Rajasthan	Jaipur	Desi	3800	4000	-200
	Gujarat	Dahod	Local	3750	3850	-100
	Madhya Pradesh	Indore		3800	3800	Unch
			Maharashtra Line	4300	4300	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		4350	4100	250
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	4800	NA	-
			Kali	3700	NA	-

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				21-Dec-13	20-Dec-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	25	25	Unch
			Madhya Pradesh	25	25	Unch
	Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	NA	500	-
		Jalna	Gauran	NA	150	-

			Pila	NA	100	-
		Amravati	Desi	600	400	200
		Akola	Chana Mixed	700	800	-100
	Karnataka	Gulbarga	Annagiri	600	500	100
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	300	300	Unch
	Madhya Pradesh	Indore	Kantewala	1500	1500	Unch
		Pipariya	Desi	800	800	Unch
		Katni		200	200	Unch
		Neemuch	Kantewala	150	200	-50
		Ganjbasoda	Desi	800	1000	-200
		Guna		NA	NA	-
		Ashok Nagar		1000	1000	Unch
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	150	60	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra		150	100	Unch
			Kabuli	250	NA	-50
		Gotegaon	Desi	NA	10	-
		Harda		100	250	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	20	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	250	-

Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	60	125	40
			Green	60	100	-50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	100	20	-

Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	10000	10000	Unch
	Maharashtra	Latur		NA	600	-
		Jalna		NA	NA	-

			White	NA	200	-
		Akola	Red	200	200	Unch
		Jalgaon	White	NA	200	-
		Amravati	Desi	600	400	200
	Gujarat	Dahod	Red&White	500	500	Unch
	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	700	800	-100
		Pipariya	Desi	NA	NA	-
		Gadarwara		NA	NA	-
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
	Morena	Red	NA	1500	-	
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	400	400	Unch
		Pipariya	Desi	200	200	Unch
		Ashok Nagar		NA	NA	-
		Katni	Seed	3000	100	2900
		Guna	Desi	NA	NA	-
		Ganjbasoda		100	200	-100
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	60	NA	5
		Gotegaon	whole	NA	150	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	500	-
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		20000	15000	5000
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	20	-
		Latur	Desi	NA	500	-
		Akola		300	300	Unch
Urad	Maharashtra	Jalgaon	Desi	NA	20	-

(Black Matpe /Black Gram)		Latur		NA	1000	-
		Akola		100	100	Unch
		Jalna		NA	200	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	5000	5000	Unch
	Gujarat	Dahod	Local	500	500	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	400	300	100
			Local	600	400	200
		Neemuch	Desi	200	300	-100
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	100	NA	-
			Kali	80	NA	Unch

*(Arrival in motor, 1 motor=9 or15 tonne)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			21-Dec-13	20-Dec-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	3400	-
		Akola	3500	3500	Unch
	Uttar Pradesh	Kanpur	3125	3100	25
	Rajasthan	Bikaner	3325	3250	75
	Delhi	Delhi	3350	3325	25
	Karnataka	Gulbarga	3500	3500	Unch
	Gujarat	Dahod	3800	3800	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	NA	3575	-
		Katni	3200	3050	150
		Gwalior	3150	3100	50
		Guna	NA	NA	-
		Bhind	3000	3050	-50
		Chhattarpur	NA	NA	-
		Dabra	3200	3100	100
Besan	Delhi	Delhi	3771	3771	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	3150	3075	75
	Uttar Pradesh	Kanpur	3220	3200	20

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	6500	-
		Latur	6500	6500	Unch
		Akola(Phatka)	6350	6350	Unch
		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	6200	6250	-50
	Madhya Pradesh	Indore	NA	6600	-
		Katni	6350	6350	Unch
		Katni (Sava)	5850	5850	Unch
	Gujarat	Dahod (Phatka)	6600	6600	Unch
		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4825	4850	-25
	Madhya Pradesh	Indore	NA	5025	-
		Katni	4900	4900	Unch
		Gwalior	4750	4800	-50
	Delhi	Delhi (Badi Masoor)	5000	5000	Unch
		Delhi (Choti Masoor)	6900	6900	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	7900	-
		Akola(Mogar)	7700	7700	Unch
	Rajasthan	Bikaner (Split)	7200	7200	Unch
	Madhya Pradesh	Indore	NA	7600	-
	Karnataka	Gulbarga	7500	7500	Unch
	Gujarat	Dahod (Mogar)	7300	7300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	5700	-
	Rajasthan	Bikaner (Split)	5400	5300	100
	Madhya Pradesh	Indore	NA	7300	-
	Karnataka	Gulbarga	6800	6800	Unch
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	6500	6500	Unch

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