

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone.
- At JNPT port 80 containers of Russia Kabuli Chana (chickpea), 21 containers of Canadian Masoor (lentils), 2 containers of Masoor dal, 9 containers of Canadian green Peas, 60 containers of Tanzania Tur (Pigeon Peas), 10 containers of Burmese Urad (Black Matpe), 1 containers of moong and 2 containers of Uzbekistan chana has arrived as on 20 December, 2013
- At Chennai port, 117 containers of Burma urad, 19 containers of tur and 6 containers of moong arrived on December 20,2013.
- Market Participants revealed that new tur crop is likely to arrive in next two-three weeks in Maharashtra.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 126.84 lakh hectares compared to 121.22 lakh hectares during the same period previous year. The area sown under chana is surged to 80.45 lakh Ha. Against 72.4 lakh ha. In last year.
- According to Gujarat Agriculture Department, rabi pulses sowing in the state have been done in 1,82,600 hectares compared to 1,38,700 hectares during the same period last year as on December 2, 2013.
- Rabi Pulses Sowing in Maharashtra till December 14, 2013- Chana sowing surge to 1,223,730 hectares, Other pulses sown area also surge in 377,93 hectares.
- .According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 6.75 lakh hectares compared to 9.02 lakh hectares during the same period last year as on 11th December, 2013 in the current rabi season.
- According to weekly crop report released by government of Rajasthan, rabi pulses sowing in the state have been covered in 13.98 lakh hectares compared to 11.32 lakh hectares during the same period last year as on 28th November, 2013.
- In 2013-14,the demand for pulses is projected at 21.77 MMT against the 19MMT of domestic production with 1.42 MMT imports till September 2013 -Ministry of Agriculture, GOI.

International Fundamental:

- Production of pulses is likely to be higher this season in Canada due to promising crop yield.
- In October, the dry beans and pulses exports from Myanmar surged to 125,893 tonne, 14% up from the same period last year on strong buying demand from India. India accounts for the 80% of the total exports i.e 100,412 tonne. However, exports between January to October in 2013 are down by 43.46% to 964610 tonne from 1,383,834 tonne exported till October in last year.
- International lentil markets remain unchanged on thin trading activity.
- Canadian field pea markets remain flat on shortage of transportation resources.
- In Idaho and Washington(USA), thin trading activity witnessed in pea and lentil markets on moderate buyer demand.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the near –term amid good sowing progress of rabi crop.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jan-14	-49	3060	3068	3006	3010	76,400	-2,160	85,150	1,300
Feb-14	-29	3072	3090	3039	3046	26,870	6,390	43,300	440
April-14	-6	3095	3119	3072	3092	14,800	4,710	48,270	2,280
May-14	6	3148	3164	3125	3144	1,060	-9,030	2,690	-43,300

Spread Matrix: -

Contract	Jan-14	Feb-14	Apr-14	May-14	Jun-14	Jul-14
Basis	-60				-	-
Jan-14		36			-	-
Feb-14			46		-	-
April-14				52	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 21.12.2013

Location	Demat	In-Process	Total
Bikaner	2791	0	2791
Delhi	13020	31	13051
Indore	1300	0	1300
Total	17111	31	17142

(Source-NCDEX)

FOREX

Currency	23.12.2013	21.12.2013
US Dollar	61.99	62.01
Euro	84.81	84.78
Yen (100)	59.58	59.58
GBP	101.37	101.32
MMK*	0.0628	0.0632

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 16, Dec, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
5-Jan-14	3161	14573	1051	-	18785
5-Feb-14		135	249	-	384
5-Mar-14		216	-	-	216
Total	3161	14924	1300	-	19385

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): December 23, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					23- Dec-13	21- Dec-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon	Burma	Dec-Jan	580	NA	-
		Red	Malavi	Dec-Jan	530	NA	-
		Red	Arusha	Dec-Jan	545	NA	-
		Red	Matwara/Mozambique	Dec-Jan	535	NA	-
	Matar (Peas)	Yellow	Canada (Break-bulk)	Dec-Jan	387	NA	-
			Ukraine		NA	NA	-
			Canada (container)	Dec-Jan	405	NA	-
		Green	U.S		NA	NA	-
			Canada	Dec-Jan	620	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red	Canada	Dec-Jan	620	NA	-

		(Crimpsn)					
		Flash	Australia		NA	NA	-
		Nuggets		Dec-Jan	625	NA	-
	Urad (Black Matpe / Black Gram)	FAQ		Dec-Jan	640	645	-5
		SQ		Dec-Jan	670	675	-5
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Dec-Jan	475	NA	-
			Tanzania	Dec-Jan	505	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Dec-Jan	NA	NA	-
		Annaseva			NA	NA	-
		Pokako		Dec-Jan	975	975	Unch
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Dec-Jan	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		635	640	-5
		SQ			675	671	4
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	NA	-
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-
	Masoor (lentil)	Yellow	Canada		575	575	Unch

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				23-Dec-13	21-Dec-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3000	3000	Unch
		Latur	Gauran	NA	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
			G-12	NA	NA	-
		Jalna	Gauran	2500	NA	-
			Pila	2650	NA	-
		Akola	Mixed chana	2650	2750	-100
			Chapa	2700	2750	-50
			Annagiri	2750	2700	50
		Amaravati	Desi	2500	2500	Unch
		Jalgaon		2600	NA	-
	Delhi	Delhi	Rajasthan	3000	2950	50

			Madhya Pradesh	3000	2950	50
	Rajasthan	Jaipur	Desi	2850	2900	-50
		Bikaner		2850	2875	-25
	Uttar Pradesh	Kanpur		2850	2850	Unch
	West Bengal	Kolkata	Australian	3250	3275	-25
	Karnataka	Gulbarga	Annagiri	3100	2900	200
	Andhra Pradesh	Vijayawada	Desi	2900	NA	-
	Gujarat	Dahod		2700	2650	50
	Madhya Pradesh	Indore	Kantewala	2950	2900	50
			Kabuli 4446 Mill quality	4000	4000	Unch
			Kabuli 5860 Export quality	5000	5000	Unch
		Pipariya	Desi	2600	2650	-50
		Ashok Nagar		2700	2650	50
		Gwalior		2700	2700	Unch
		Katni		2450	2500	-50
		Neemuch	Kantewala	NA	2820	-
		Ganjbasoda	Desi	2760	2750	10
		Guna		NA	NA	-
		Gadarwara		2450	2450	Unch
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	NA	2500	-
		Bhind	desi	2450	2450	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra		2500	2600	-100
			Kabuli	3000	3000	Unch
		Gotegaon	Desi	2450	NA	-
		Hrada		2500	2500	Unch
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Chana	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	2750	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2691	2701	-10
			White American	2691	2701	-10
			Green Canadian	4000	4000	Unch
			Green American	5000	5100	-100
	West Bengal	Kolkata	Yellow/White Peas Canadian	2801	2800	1

			Green Peas Canadian	3850	3950	-100
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada White Peas	2750	2750	Unch
	Uttar Pradesh	Kanpur	Desi	3120	3100	20
			White Canadian	2900	2921	-21
	Madhya Pradesh	Gwalior	White peas	2750	2750	Unch
		Dabra	White	2500	2400	100
			Green	NA	2400	-
		Harpalpur	White	2700	2700	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	1500	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3900	3900	Unch
			Arusha	3575	3575	Unch
			Mozambique	3450	3425	25
			Malawi	3450	3450	Unch
		Latur	White	NA	NA	-
			Red	NA	NA	-
		Jalna		3500	NA	-
			White	4700	NA	-
			BDM	3700	NA	-
		Akola	Red	4100	4100	Unch
		Jalgaon		4550	NA	-
		Amravati	Desi	4250	4250	Unch
	Delhi	Delhi	Burmese Lemon	4050	4050	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4425	4425	Unch
			Tur M.P Line	4350	4350	Unch
	West Bengal	Kolkata	Burmese Lemon	4100	4100	Unch
	Tamil Nadu	Chennai	Burmese Lemon	4000	4000	Unch
	Karnataka	Gulbarga	Red	4000	4000	Unch
	Andhra Pradesh	Vijayawada		3950	NA	-
	Gujarat	Dahod		3711	3711	Unch
			White	3900	3900	Unch
	Madhya Pradesh	Katni	Desi	3850	NA	-
		Indore	Mh	4100	4100	Unch
		Pipariya	Desi	3825	4000	-175
		Gadarwara	Red	NA	3500	-
		Jabalpur		NA	NA	-
		Bhind		3500	3500	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-

		Khandwa		NA	NA	-
		Morena		3850	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4125	4021	104
	Tamil Nadu	Chennai	Yellow Lentil	3900	3950	-50
	Delhi	Delhi	Chanti Export	7000	7000	Unch
			MP/ Kota Line	4500	4500	Unch
			UP/ Sikri Line	5750	5750	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4425	4400	25
			Bareilly Delivery	4600	4600	Unch
	West Bengal	Kolkata	Masoor Canadian	4225	4225	Unch
	Madhya Pradesh	Gwalior	Desi	4200	4250	-50
		Katni	Seed	4350	4250	100
		Guna	Desi	NA	NA	-
		Ganjbasoda		4000	4050	-50
		Indore	Mota Masra	4300	4300	Unch
			Chota	4275	4275	Unch
		Pipariya	Desi	4000	3900	100
		Ashok Nagar		NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	3700	3600	100
		Gotegaon	whole	3800	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	5800	5800	Unch
		Jalna	Desi	5700	NA	-
			Chamki	6400	NA	-
		Latur	Desi	NA	NA	-
		Akola		6400	6300	100
		Jalgaon	Chamki	6600	NA	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	6800	6800	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	6200	6200	Unch
			Merta city(Polish)	6500	6500	Unch

	Madhya Pradesh	Indore	Chamki	6400	6400	Unch
	Punjab	Ludhiana	Desi	5600	5600	Unch
	Uttar Pradesh	Kanpur		6300	6250	50
	Rajasthan	Jaipur		6200	6000	200
		Merta City	Polish	6100	6100	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	4000	4025	-25
		Jalna	Desi	4400	NA	-
		Latur		NA	NA	-
		Akola		4600	4600	Unch
		Jalgaon		4400	NA	-
	Delhi	Delhi	Burmese SQ	4550	4525	25
	Tamil Nadu	Chennai	Burmese FAQ(New)	4210	4225	-15
			Burmese SQ(New)	4350	4325	25
	Andhra Pradesh	Vijayawada	Polished	4450	NA	-
			Sada(Bada)	4250	NA	-
		Guntur	Gota Barnded	5600	5650	-50
	West Bengal	Kolkata	Urad Faq	4500	4550	-50
	Rajasthan	Jaipur	Desi	4000	3800	200
	Gujarat	Dahod	Local	3800	3750	50
	Madhya Pradesh	Indore			3800	3800
			Maharashtra Line	4300	4300	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch		NA	4350	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	4800	4800	Unch
			Kali	3700	3700	Unch

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				23-Dec-13	21-Dec-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	35	25	10
			Madhya Pradesh	35	25	10
	Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	NA	NA	-
		Jalna	Gauran	100	NA	-
			Pila	100	NA	-
		Amravati	Desi	500	600	-100
		Akola	Chana Mixed	700	700	Unch
	Karnataka	Gulbarga	Annagiri	500	600	-100
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-

	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	300	300	Unch
	Madhya Pradesh	Indore	Kantewala	1500	1500	Unch
		Pipariya	Desi	2200	800	1400
		Katni		150	200	-50
		Neemuch	Kantewala	NA	150	-
		Ganjbasoda	Desi	800	800	Unch
		Guna		NA	NA	-
		Ashok Nagar		1000	1000	Unch
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	150	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra		200	150	50
			Kabuli	150	250	-100
		Gotegaon	Desi	50	NA	-
		Harda		50	100	-50
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	200	NA	-

Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	150	60	90
			Green	NA	60	-
		Gotegaon	Yellow	NA	NA	-
			Green	300	NA	-
		Harpalpur	White	100	100	Unch

Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	10000	10000	Unch
	Maharashtra	Latur		NA	NA	-
		Jalna		100	NA	-
			White	600	NA	-
		Akola	Red	200	200	Unch
		Jalgaon	White	200	NA	-
		Amravati	Desi	700	600	100
	Gujarat	Dahod	Red&White	500	500	Unch

	Madhya Pradesh	Katni		300	NA	-
		Indore	MH	700	700	Unch
		Pipariya	Desi	NA	NA	-
		Gadarwara		NA	NA	-
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	700	NA	-
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	400	400	Unch
		Pipariya	Desi	200	200	Unch
		Ashok Nagar		NA	NA	-
		Katni	Seed	200	3000	-2800
		Guna	Desi	NA	NA	-
		Ganjbasoda		150	100	50
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	100	60	40
		Gotegaon	whole	40	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	NA	-
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		15000	20000	-5000
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	20	NA	-
		Latur	Desi	NA	NA	-
		Akola		200	300	-100
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	20	NA	-
		Latur		NA	NA	-
		Akola		150	100	50
		Jalna		600	NA	-
	Uttar Pradesh	Kanpur	NA	NA	-	
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-

	Rajasthan	Jaipur	Desi	5000	5000	Unch
	Gujarat	Dahod	Local	500	500	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	200	400	-200
			Local	400	600	-200
		Neemuch	Desi	NA	200	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	150	100	50
			Kali	150	80	70

*(Arrival in motor, 1 motor=9 or 15 tonne)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			23-Dec-13	21-Dec-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3400	NA	-
		Akola	3500	3500	Unch
	Uttar Pradesh	Kanpur	3150	3125	25
	Rajasthan	Bikaner	3275	3325	-50
	Delhi	Delhi	3350	3350	Unch
	Karnataka	Gulbarga	3500	3500	Unch
	Gujarat	Dahod	3800	3800	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3450	NA	-
		Katni	3050	3200	-150
		Gwalior	3150	3150	Unch
		Guna	NA	NA	-
		Bhind	3000	3000	Unch
		Chhattarpur	NA	NA	-
		Dabra	3200	3200	Unch
Besan	Delhi	Delhi	3771	3771	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	3125	3150	-25
	Uttar Pradesh	Kanpur	3200	3220	-20
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6500	NA	-
		Latur	6400	6500	-100
		Akola(Phatka)	6350	6350	Unch
		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	6300	6200	100
	Madhya Pradesh	Indore	NA	NA	-

		Katni	6350	6350	Unch
		Katni (Sava)	5850	5850	Unch
	Gujarat	Dahod (Phatka)	6600	6600	Unch
		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4850	4825	25
	Madhya Pradesh	Indore	NA	NA	-
		Katni	4900	4900	Unch
		Gwalior	4800	4750	50
	Delhi	Delhi (Badi Masoor)	5000	5000	Unch
		Delhi (Choti Masoor)	6900	6900	Unch
Moong (Green gram)	Maharashtra	Jalgaon	7900	NA	-
		Akola(Mogar)	7700	7700	Unch
	Rajasthan	Bikaner (Split)	7300	7200	100
	Madhya Pradesh	Indore	NA	NA	-
	Karnataka	Gulbarga	7500	7500	Unch
	Gujarat	Dahod (Mogar)	7300	7300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5700	NA	-
	Rajasthan	Bikaner (Split)	5300	5400	-100
	Madhya Pradesh	Indore	NA	NA	-
	Karnataka	Gulbarga	6800	6800	Unch
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	6500	6500	Unch

Disclaimer

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