

Pulses Domestic Fundamentals:

- Pulses markets noticed mixed tone.
- At JNPT port , 2 containers of tur, 1 containers of tur dal, 40 containers of Burma urad, 40 containers of Canadian masoor, 5 containers of Australian chana, 1 containers of Mozambique moong, 33 containers of green pea and 9 containers of USA green pea has arrived as on 23 December, 2013
- At Chennai port, 117 containers of Burma urad, 19 containers of tur and 6 containers of moong arrived on December 20,2013.
- Market Participants revealed that new tur crop is likely to arrive in next two-three weeks in Maharashtra.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 126.84 lakh hectares compared to 121.22 lakh hectares during the same period previous year. The area sown under chana is surged to 80.45 lakh Ha. Against 72.4 lakh ha. In last year.
- According to Gujarat Agriculture Department, rabi pulses sowing in the state have been done in 1,82,600 hectares compared to 1,38,700 hectares during the same period last year as on December 2, 2013.
- Rabi Pulses Sowing in Maharashtra till December 14, 2013- Chana sowing surge to 1,223,730 hectares, Other pulses sown area also surge in 377,93 hectares.
- .According to government of Andhra Pradesh, total pulses sowing in the state have been covered in 6.75 lakh hectares compared to 9.02 lakh hectares during the same period last year as on 11th December, 2013 in the current rabi season.
- According to weekly crop report released by government of Rajasthan, rabi pulses sowing in the state have been covered in 13.98 lakh hectares compared to 11.32 lakh hectares during the same period last year as on 28th November, 2013.
- In 2013-14,the demand for pulses is projected at 21.77 MMT against the 19MMT of domestic production with 1.42 MMT imports till September 2013 -Ministry of Agriculture, GOI.

International Fundamental:

- International markets will remain closed till January 7,2014 on the eve of Christmas and New Year.
- Production of pulses is likely to be higher this season in Canada due to promising crop yield.
- In October, the dry beans and pulses exports from Myanmar surged to 125,893 tonne, 14% up from the same period last year on strong buying demand from India. India accounts for the 80% of the total exports i.e 100,412 tonne. However, exports between January to October in 2013 are down by 43.46% to 964610 tonne from 1,383,834 tonne exported till October in last year.
- International lentil markets remain unchanged on thin trading activity.
- Canadian field pea markets remain flat on shortage of transportation resources.
- In Idaho and Washington(USA), thin trading activity witnessed in pea and lentil markets on moderate buyer demand.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the near –term amid good sowing progress of rabi crop.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jan-14	26	3008	3057	2985	3039	93,440	92,980	88,920	88,410
Feb-14	14	3041	3083	3017	3060	36,490	-42,070	45,860	-37,990
April-14	22	3085	3127	3070	3112	12,820	-7,660	49,330	6,470
May-14	22	3137	3172	3125	3165	1,030	-9,060	2,740	-43,250

Spread Matrix: -

Contract	Jan-14	Feb-14	Apr-14	May-14	Jun-14	Jul-14
Basis	-89				-	-
Jan-14		21			-	-
Feb-14			52		-	-
April-14				53	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Warehouse Stocks (in MT):- as on 23.12.2013

Location	Demat	In-Process	Total
Bikaner	1997	0	1997
Delhi	12080	726	12806
Indore	1241	0	1241
Total	15318	726	16044

(Source-NCDEX)

FOREX

Currency	24.12.2013	23.12.2013
US Dollar	61.86	61.99
Euro	84.65	84.81
Yen (100)	59.37	59.58
GBP	101.1	101.37
MMK*	0.0627	0.0628

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 23, Dec, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
5-Jan-14	1997	11223	992	-	14212
5-Feb-14		135	249	-	384
5-Mar-14		722	-	-	722
Total	1997	12080	1241	-	15318

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): December 24, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					24- Dec-13	23- Dec-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon	Burma	Dec-Jan	570	580	-10
		Red	Malavi	Dec-Jan	530	530	Unch
		Red	Arusha	Dec-Jan	545	545	Unch
		Red	Matwara/Mozam bique	Dec-Jan	535	535	Unch
	Matar (Peas)	Yellow	Canada (Break- bulk)	Dec-Jan	387	387	Unch
			Ukraine		NA	NA	-
			Canada (container)	Dec-Jan	405	405	Unch
		Green	U.S		NA	NA	-
			Canada	Dec-Jan	620	620	Unch
			Argentina		NA	NA	-

	Masoor (lentil)	Red (Crimpson)	Canada	Dec-Jan	620	620	Unch
		Flash	Australia		NA	NA	-
		Nuggets		Dec-Jan	625	625	Unch
	Urad (Black Matpe / Black Gram)	FAQ		Dec-Jan	640	640	Unch
		SQ		Dec-Jan	670	670	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Dec-Jan	475	475	Unch
			Tanzania	Dec-Jan	495	505	-10
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Dec-Jan	NA	NA	-
		Annaseva			NA	NA	-
		Pokako		Dec-Jan	NA	975	-
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Dec-Jan	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		635	635	Unch
		SQ			675	675	Unch
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	NA	-
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-
	Masoor (lentil)	Yellow	Canada		575	575	Unch

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				24-Dec-13	23-Dec-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	2950	3000	-50
		Latur	Gauran	2700	NA	-
			Chana Mixed	2600	NA	-
			Annagiri	NA	NA	-
			G-12	NA	NA	-
		Jalna	Gauran	2500	2500	Unch
			Pila	2650	2650	Unch
		Akola	Mixed chana	2650	2650	Unch
			Chapa	2700	2700	Unch
			Annagiri	2750	2750	Unch
		Amaravati	Desi	2400	2500	-100
		Jalgaon		2600	2600	Unch
	Delhi	Delhi	Rajasthan	2975	3000	-25

			Madhya Pradesh	2950	3000	-50		
	Rajasthan	Jaipur	Desi	2825	2850	-25		
		Bikaner		2850	2850	Unch		
	Uttar Pradesh	Kanpur		2830	2850	-20		
	West Bengal	Kolkata	Australian	3225	3250	-25		
	Karnataka	Gulbarga	Annagiri	2900	3100	-200		
	Andhra Pradesh	Vijayawada	Desi	2925	2900	25		
	Gujarat	Dahod		2650	2700	-50		
	Madhya Pradesh	Indore	Kantewala	2900	2950	-50		
			Kabuli 4446 Mill quality	4000	4000	Unch		
			Kabuli 5860 Export quality	5000	5000	Unch		
		Pipariya	Desi	2630	2600	30		
		Ashok Nagar		2600	2700	-100		
		Gwalior		2700	2700	Unch		
		Katni		NA	2450	-		
		Neemuch	Kantewala	2730	NA	-		
		Ganjbasoda	Desi	2750	2760	-10		
		Guna		NA	NA	-		
		Gadarwara		2350	2450	-100		
		Jabalpur		NA	NA	-		
			Kante wala	NA	NA	-		
		Biaora	Kantawala	2500	NA	-		
		Bhind	desi	2500	2450	50		
		Bairagarh	kantewala	NA	NA	-		
		Bina	Desi	NA	NA	-		
		Chhattarpur		NA	NA	-		
		Dabra		2500	2500	Unch		
			Kabuli	3000	3000	Unch		
		Gotegaon	Desi	NA	2450	-		
		Hrada		2500	2500	Unch		
		Khandwa		NA	NA	-		
		Rajgarh	kante wala	NA	NA	-		
			White Chana	NA	NA	-		
			Dollar(Kabuli)	NA	NA	-		
		Morena	Desi	2700	2750	-50		
		Matar (Peas)	Maharashtra	Mumbai	White Canadian	2671	2691	-20
					White American	2671	2691	-20
	Green Canadian				3800	4000	-200	
	Green American				5000	5000	Unch	
	West Bengal		Kolkata	Yellow/White Peas Canadian	2801	2801	Unch	

			Green Peas Canadian	3850	3850	Unch
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada White Peas	2750	2750	Unch
	Uttar Pradesh	Kanpur	Desi	3100	3120	-20
			White Canadian	2891	2900	-9
	Madhya Pradesh	Gwalior	White peas	2750	2750	Unch
		Dabra	White	2400	2500	-100
			Green	2400	NA	-
		Harpalpur	White	2700	2700	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	1500	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3850	3900	-50
			Arusha	3550	3575	-25
			Mozambique	3475	3450	25
			Malawi	3475	3450	25
		Latur	White	NA	NA	-
			Red	4200	NA	-
		Jalna			3500	3500
			White	4775	4700	75
			BDM	3700	3700	Unch
		Akola	Red	4100	4100	Unch
		Jalgaon		4550	4550	Unch
		Amravati	Desi	4100	4250	-150
	Delhi	Delhi	Burmese Lemon	4050	4050	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4425	4425	Unch
			Tur M.P Line	4350	4350	Unch
	West Bengal	Kolkata	Burmese Lemon	4050	4100	-50
	Tamil Nadu	Chennai	Burmese Lemon	3950	4000	-50
	Karnataka	Gulbarga	Red	3950	4000	-50
	Andhra Pradesh	Vijayawada		3950	3950	Unch
	Gujarat	Dahod			3700	3711
			White	3900	3900	Unch
	Madhya Pradesh	Katni	Desi	NA	3850	-
		Indore	Mh	4000	4100	-100
		Pipariya	Desi	4000	3825	175
		Gadarwara	Red	NA	NA	-
		Jabalpur		NA	NA	-
		Bhind		3500	3500	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-

		Khandwa		NA	NA	-
		Morena		3800	3850	-50
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4125	4125	Unch
	Tamil Nadu	Chennai	Yellow Lentil	3900	3900	Unch
	Delhi	Delhi	Chanti Export	7000	7000	Unch
			MP/ Kota Line	4500	4500	Unch
			UP/ Sikri Line	5750	5750	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4385	4425	-40
			Bareilly Delivery	4575	4600	-25
	West Bengal	Kolkata	Masoor Canadian	4250	4225	25
	Madhya Pradesh	Gwalior	Desi	4200	4200	Unch
		Katni	Seed	NA	4350	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		4050	4000	50
		Indore	Mota Masra	4275	4300	-25
			Chota	4250	4275	-25
		Pipariya	Desi	4000	4000	Unch
		Ashok Nagar		NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	3600	3700	-100
		Gotegaon	whole	NA	3800	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	5600	5800	-200
		Jalna	Desi	5700	5700	Unch
			Chamki	6400	6400	Unch
		Latur	Desi	6500	NA	-
		Akola		6400	6400	Unch
		Jalgaon	Chamki	6500	6600	-100
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	6800	6800	Unch
			M.P.	NA	NA	-
			Merta city(Mogar)	6200	6200	Unch
			Merta city(Polish)	6500	6500	Unch

	Madhya Pradesh	Indore	Chamki	6400	6400	Unch
	Punjab	Ludhiana	Desi	5600	5600	Unch
	Uttar Pradesh	Kanpur		6300	6300	Unch
	Rajasthan	Jaipur		6100	6200	-100
		Merta City	Polish	6100	6100	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	4025	4000	25
		Jalna	Desi	4400	4400	Unch
		Latur		5000	NA	-
		Akola		4600	4600	Unch
		Jalgaon		4200	4400	-200
	Delhi	Delhi	Burmese SQ	4550	4550	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	4210	4210	Unch
			Burmese SQ(New)	4350	4350	Unch
	Andhra Pradesh	Vijayawada	Polished	4475	4450	25
			Sada(Bada)	4350	4250	100
		Guntur	Gota Barnded	5650	5600	50
	West Bengal	Kolkata	Urad Faq	4400	4500	-100
	Rajasthan	Jaipur	Desi	4000	4000	Unch
	Gujarat	Dahod	Local	3800	3800	Unch
	Madhya Pradesh	Indore		3900	3800	100
			Maharashtra Line	4400	4300	100
		Ashok nagar	Desi	NA	NA	-
		Neemuch		4350	NA	-
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	4700	4800	-100
			Kali	3600	3700	-100

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				24-Dec-13	23-Dec-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	25	35	-10
			Madhya Pradesh	25	35	-10
	Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	3000	NA	-
		Jalna	Gauran	100	100	Unch
			Pila	100	100	Unch
		Amravati	Desi	500	500	Unch
		Akola	Chana Mixed	700	700	Unch

	Karnataka	Gulbarga	Annagiri	1000	500	500		
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-		
	Uttar Pradesh	Kanpur		NA	NA	-		
	Gujarat	Dahod	Local	300	300	Unch		
	Madhya Pradesh	Indore	Kantewala	1500	1500	Unch		
		Pipariya	Desi	2000	2200	-200		
		Katni		NA	150	-		
		Neemuch	Kantewala	250	NA	-		
		Ganjbasoda	Desi	500	800	-300		
		Guna		NA	NA	-		
		Ashok Nagar		1000	1000	Unch		
		Gadarwara		NA	NA	-		
		Jabalpur		NA	NA	-		
		Biaora	Kantawala	60	NA	-		
		Bhind	Desi	20	20	Unch		
		Bairagarh	kantewala	NA	NA	-		
		Bina	Desi	NA	NA	-		
		Chhatarpur		NA	NA	-		
		Dabra		125	200	-75		
			Kabuli	80	150	-70		
		Gotegaon	Desi	NA	50	-		
		Harda		NA	50	-		
		Khandwa		NA	NA	-		
		Rajgarh		kante wala	NA	NA	-	
			White Katu	NA	NA	-		
			Dollar	NA	NA	-		
		Morena	Desi	100	200	-100		
		Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Madhya Pradesh	Dabra		White	90	150	-60		
			Green	90	NA	-		
	Gotegaon		Yellow	NA	NA	-		
			Green	NA	300	-		
	Harpalpur		White	NA	100	-		
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	20000	10000	10000		
	Maharashtra	Latur		8000	NA	-		
		Jalna		NA	100	-		
			White	700	600	100		
		Akola	Red	200	200	Unch		
		Jalgaon	White	700	200	500		

		Amravati	Desi	500	700	-200
	Gujarat	Dahod	Red&White	600	500	100
	Madhya Pradesh	Katni		NA	300	-
		Indore	MH	800	700	100
		Pipariya	Desi	NA	NA	-
		Gadarwara		NA	NA	-
		Bhind		20	25	-5
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	150	700	-550
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	300	400	-100
		Pipariya	Desi	200	200	Unch
		Ashok Nagar		NA	NA	-
		Katni	Seed	NA	200	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		150	150	Unch
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	70	100	-30
		Gotegaon	whole	NA	40	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	400	500	-100
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		10000	15000	-5000
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	30	20	10
		Latur	Desi	NA	NA	-
		Akola		200	200	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	15	20	-5
		Latur		2000	NA	-
		Akola		150	150	Unch
		Jalna		700	600	100

	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	5000	5000	Unch
	Gujarat	Dahod	Local	500	500	Unch
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	300	200	100
			Local	400	400	Unch
		Neemuch	Desi	300	NA	-
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	200	150	50
			Kali	125	150	-25

*(Arrival in motor, 1 motor=9 or15 tonne)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			24-Dec-13	23-Dec-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3400	3400	Unch
		Akola	3500	3500	Unch
	Uttar Pradesh	Kanpur	3130	3150	-20
	Rajasthan	Bikaner	3250	3275	-25
	Delhi	Delhi	3350	3350	Unch
	Karnataka	Gulbarga	3500	3500	Unch
	Gujarat	Dahod	3800	3800	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3525	3450	75
		Katni	NA	3050	-
		Gwalior	3150	3150	Unch
		Guna	NA	NA	-
		Bhind	3000	3000	Unch
		Chhattarpur	NA	NA	-
		Dabra	3150	3200	-50
Besan	Delhi	Delhi	3771	3771	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	3125	3125	Unch
	Uttar Pradesh	Kanpur	3190	3200	-10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6500	6500	Unch
		Latur	6400	6400	Unch
		Akola(Phatka)	6350	6350	Unch

		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	6250	6300	-50
	Madhya Pradesh	Indore	6300	NA	-
		Katni	6350	6350	Unch
		Katni (Sava)	5850	5850	Unch
	Gujarat	Dahod (Phatka)	6600	6600	Unch
		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4800	4850	-50
	Madhya Pradesh	Indore	5050	NA	-
		Katni	4900	4900	Unch
		Gwalior	4800	4800	Unch
	Delhi	Delhi (Badi Masoor)	5000	5000	Unch
		Delhi (Choti Masoor)	6900	6900	Unch
Moong (Green gram)	Maharashtra	Jalgaon	7800	7900	-100
		Akola(Mogar)	7700	7700	Unch
	Rajasthan	Bikaner (Split)	7300	7300	Unch
	Madhya Pradesh	Indore	7500	NA	-
	Karnataka	Gulbarga	7500	7500	Unch
	Gujarat	Dahod (Mogar)	7300	7300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5700	5700	Unch
	Rajasthan	Bikaner (Split)	5300	5300	Unch
	Madhya Pradesh	Indore	7300	NA	-
	Karnataka	Gulbarga	6600	6800	-200
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	6500	6500	Unch

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