

Pulses Domestic Fundamentals:

- Pulses markets noticed steady to weak tone.
- Tamil Nadu Civil Supplies Corporation (TNCSC) has floated following purchase tender

Type of Pulses	Qty (in tonne)	Bid Open Till	Delivery Period
Grren garm whole (moong)	500	6-Jan-14	Within 30 godown working days from the receipt of confirmation order
Tur dal (Fatka)	10000	3-Jan-14	Within 30 godown working days
Urid dal (whole-Husked)-FAQ	14000	3-Jan-14	Within 45 godown working days
Canadian Yellow Lentil (whole -Husked)	17000	3-Jan-14	Within 40 godown working days

- The department for nuclear agriculture and bio technology including the food technology at Bhabha Atomic Research Centre (BARC) has developed the 41 new varieties of pulses and oil seeds. The seed are handed over to the State Agriculture Universities or The Indian Council of Agriculture Research (ICAR). They are likely to test these seeds for three years before introducing to the market. Scientists test the improved crops at least for three years in BARC fields, thereafter ready for evaluation trials conducted by the agricultural universities etc. The urad plants developed at Trombay, produced 93.4 quintals outs of 222.05 quintal(42.06%) of the national indent. The Maharashtra State Seed Corporation, Akola has distributed 21,000 metric tonnes of a certified variety of black gram seeds to the farmers. In Maharashtra, farmers grew Trombay urad beans on 5.10 lakh hectares out of the total 5.49 lakh hectares (about 93%). BARC also developed early maturing moong beans (55-59 days) variety for summer season, Currently farmers cultivate Trombay moong bean varieties over 3 lakh hectares in India.
- According to government of Andhra Pradesh, total pulses sowing in the state have been down to 8.02 lakh hectares compared to 10.89 lakh hectares during the same period last year as on 24th December, 2013 in the current rabi season.
- According to Gujarat Agriculture Department, rabi chana sowing in the state have been done in 228,600 hectares compared to 139,300 hectares during the same period last year as on December 16, 2013.
- Rabi Pulses Sowing in Maharashtra till December 21, 2013- Chana sowing surge to 1,268,002 hectares, Other pulses sown area also surge in 982,051 hectares.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 126.84 lakh hectares compared to 121.22 lakh hectares during the same period previous year. The area sown under chana is surged to 80.45 lakh Ha. Against 72.4 lakh ha. In last year.
- According to weekly crop report released by government of Rajasthan, rabi pulses sowing in the state have been covered in 13.98 lakh hectares compared to 11.32 lakh hectares during the same period last year as on 28th November, 2013.
- In 2013-14,the demand for pulses is projected at 21.77 MMT against the 19MMT of domestic production with 1.42 MMT imports till September 2013 -Ministry of Agriculture, GOI.

International Fundamental:

- The general assembly of the United Nations has named 2016 as the International Year of Pulses.
- The USDA Risk Management Agency has announced the 2013 harvest prices for the dry bean revenue protection and revenue protection with harvest price exclusion plans of insurance. For green peas, the harvest price is 14 cents per pound; it's 19 cents for lentils; chickpea harvest prices are 25 and 35 cents per pound. The year 2013 is the first of a four-year pilot program for dry bean revenue insurance in North Dakota and Minnesota.
- Canada's pea exports in November are down by 69% to 52800 tonne in Novemeber from the quantity exported in October.
- Canada's lentil exports in November are down by 87% to 11100 tonne in Novemeber from the quantity exported in October.

- International markets will remain closed till January 7, 2014 on the eve of Christmas and New Year.
- USDA's Commodity Credit Corporation office seek purchase tender for 9000 tonne of pulses for February 1 to February 22 and February 23 to March 16 delivery at port.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the near –term amid good sowing progress of rabi crop.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jan-14	30	3034	3071	3022	3066	75,130	37,410	79,000	-3,120
Feb-14	33	3059	3102	3046	3095	38,560	24,760	48,690	-1,990
April-14	48	3101	3155	3094	3146	17,310	12,060	52,630	2,330
May-14	41	3163	3203	3147	3195	1,190	850	2,910	220

Spread Matrix:

Contract	Jan-14	Feb-14	Apr-14	May-14	Jun-14	Jul-14
Basis	-116				-	-
Jan-14		29			-	-
Feb-14			51		-	-
April-14				49	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 28.12.2013

Location	Demat	In-Process	Total
Bikaner	1968	878	2846
Delhi	9257	0	9257
Indore	1171	0	1171
Total	12396	878	13274

(Source-NCDEX)

FOREX

Currency	30.12.2013	28.12.2013
US Dollar	62	61.92
Euro	85.18	85.11
Yen (100)	58.86	58.87
GBP	102.16	102.02
MMK*	0.0627	0.0629

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 23, Dec, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
5-Jan-14	1997	11223	992	-	14212
5-Feb-14		135	249	-	384
5-Mar-14		722	-	-	722
Total	1997	12080	1241	-	15318

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): December 30, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					30-Dec-13	28-Dec-13	
Mumbai	Tur (Pigeon Pea/ Red	Arusha	Tanzania		NA	NA	-

	Gram)	Lemon	Burma	Dec-Jan	600	585	15
		Red	Malavi	Dec-Jan	NA	NA	-
		Red	Arusha	Dec-Jan	NA	NA	-
		Red	Matwara/Mozam bique	Dec-Jan	NA	NA	-
	Matar (Peas)	Yellow	Canada (Break-bulk)	Dec-Jan	NA	NA	-
			Ukraine		NA	NA	-
			Canada (container)	Dec-Jan	NA	NA	-
		Green	U.S		NA	NA	-
			Canada	Dec-Jan	NA	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	Dec-Jan	NA	NA	-
		Flash	Australia		NA	NA	-
		Nuggets		Dec-Jan	NA	NA	-
	Urad (Black Matpe / Black Gram)	FAQ		Dec-Jan	650	655	-5
		SQ		Dec-Jan	685	685	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Dec-Jan	NA	NA	-
			Tanzania	Dec-Jan	NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Dec-Jan	NA	NA	-
		Annaseva			NA	NA	-
		Pokako		Dec-Jan	980	975	5
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Dec-Jan	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		650	645	5
		SQ			685	685	Unch
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	NA	-
		Green	U.S.		NA	NA	-
	Matar (Peas)		Canada		NA	NA	-
	Masoor (lentil)	Yellow	Canada		575	575	Unch

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				30-Dec-13	28-Dec-13	
Chana	Maharashtra	Mumbai	Australian	2850	2875	-25

(Chickpea/ Bengal Gram)		Latur	Gauran	2500	2500	Unch
			Chana Mixed	2600	2600	Unch
			Annagiri	3000	3000	Unch
			G-12	2700	2700	Unch
		Jalna	Gauran	2550	2550	Unch
			Pila	2650	2650	Unch
		Akola	Mixed chana	2600	2600	Unch
			Chapa	2650	2650	Unch
			Annagiri	2700	2750	-50
		Amaravati	Desi	2450	2500	-50
		Jalgaon		2600	2600	Unch
	Delhi	Delhi	Rajasthan	2950	2950	Unch
			Madhya Pradesh	2950	2950	Unch
	Rajasthan	Jaipur	Desi	2925	2850	75
		Bikaner		2900	2900	Unch
	Uttar Pradesh	Kanpur		2825	2825	Unch
	West Bengal	Kolkata	Australian	3200	3225	-25
	Karnataka	Gulbarga	Annagiri	2930	2800	130
	Andhra Pradesh	Vijayawada	Desi	3100	3100	Unch
	Gujarat	Dahod		2700	2700	Unch
	Madhya Pradesh	Indore	Kantewala	2900	2900	Unch
			Kabuli 4446 Mill quality	4000	4000	Unch
			Kabuli 5860 Export quality	4800	4800	Unch
		Pipariya	Desi	2650	2675	-25
		Ashok Nagar		2600	2600	Unch
		Gwalior		2750	NA	-
		Katni		2500	2500	Unch
		Neemuch	Kantewala	2630	2650	-20
		Ganjbasoda	Desi	2725	2725	Unch
		Guna		NA	NA	-
		Gadarwara		NA	2500	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	2500	-
		Bhind	desi	2500	2400	100
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra		2500	2600	-100
			Kabuli	3000	NA	-
		Gotegaon	Desi	2450	2450	Unch

		Hrada		2450	2500	-50
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	2400	-
			White Chana	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2631	2641	-10
			White American	2631	2641	-10
			Green Canadian	NA	NA	-
			Green American	NA	NA	-
	West Bengal	Kolkata	Yellow/White Peas Canadian	2775	2800	-25
			Green Peas Canadian	3850	3900	-50
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada White Peas	2750	2750	Unch
	Uttar Pradesh	Kanpur	Desi	3060	3070	-10
			White Canadian	2871	2891	-20
	Madhya Pradesh	Gwalior	White peas	2750	NA	-
		Dabra	White	2400	NA	-
			Green	2400	NA	-
		Harpalpur	White	NA	2650	-
		Gotegaon	Yellow	NA	NA	-
			Green	1000	1000	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3950	3950	Unch
			Arusha	3550	3550	Unch
			Mozambique	3425	3425	Unch
			Malawi	NA	NA	-
		Latur	White	4600	4600	Unch
			Red	4600	4600	Unch
		Jalna		3900	4000	-100
			White	4700	4800	-100
			BDM	3700	3800	-100
		Akola	Red	4450	4450	Unch
		Jalgaon		4800	4800	Unch
		Amravati	Desi	4150	4100	50
	Delhi	Delhi	Burmese Lemon	4050	4000	50
	Uttar Pradesh	Kanpur	Tur U.P Line	4450	4450	Unch
			Tur M.P Line	4325	4380	-55
	West Bengal	Kolkata	Burmese Lemon	4150	4100	50
	Tamil Nadu	Chennai	Burmese Lemon	3950	3950	Unch

	Karnataka	Gulbarga	Red	4300	4350	-50
	Andhra Pradesh	Vijayawada		4000	3950	50
	Gujarat	Dahod		3825	3800	25
	Madhya Pradesh	Katni	Desi	4050	4000	50
		Indore	Mh	3850	3950	-100
		Pipariya	Desi	4100	4100	Unch
		Gadarwara	Red	4000	3900	100
		Jabalpur		NA	NA	-
		Bhind		NA	NA	-
		Bairagarh		3500	3500	Unch
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4200	4175	25
	Tamil Nadu	Chennai	Yellow Lentil	3900	3900	Unch
	Delhi	Delhi	Chanti Export	7000	7000	Unch
			MP/ Kota Line	4550	4550	Unch
			UP/ Sikri Line	5750	5750	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4375	4370	5
			Bareilly Delivery	4570	4550	20
	West Bengal	Kolkata	Masoor Canadian	4350	4350	Unch
	Madhya Pradesh	Gwalior	Desi	4250	NA	-
		Katni	Seed	4300	4300	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda		4225	4225	Unch
		Indore	Mota Masra	4300	4300	Unch
			Chota	4275	4275	Unch
		Pipariya	Desi	3900	4050	-150
		Ashok Nagar		NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	NA	NA	-
		Gotegaon	whole	3800	3800	Unch
		Harpalpur	Seed	NA	NA	-
	Rajgarh	Medium	NA	NA	-	
Moong (Green)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	5600	5600	Unch

gram)		Jalna	Desi	5900	5700	200
			Chamki	6600	6400	200
		Latur	Desi	6400	6400	Unch
		Akola		6400	6400	Unch
		Jalgaon	Chamki	6500	6500	Unch
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	NA	NA	-
			M.P.	NA	NA	-
			Merta city(Mogar)	6500	6500	Unch
			Merta city(Polish)	6800	6800	Unch
	Madhya Pradesh	Indore	Chamki	6600	6500	100
	Punjab	Ludhiana	Desi	5600	5600	Unch
	Uttar Pradesh	Kanpur		6350	6250	100
	Rajasthan	Jaipur		6300	6300	Unch
		Merta City		Polish	6600	6600
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	4075	4100	-25
		Jalna	Desi	4400	4400	Unch
		Latur		5000	5000	Unch
		Akola		4500	4500	Unch
		Jalgaon		4200	4200	Unch
	Delhi	Delhi	Burmese SQ	4600	4560	40
	Tamil Nadu	Chennai	Burmese FAQ(New)	4200	4200	Unch
			Burmese SQ(New)	4350	4350	Unch
	Andhra Pradesh	Vijayawada	Polished	4500	4500	Unch
			Sada(Bada)	4300	4300	Unch
		Guntur	Gota Barnded	5600	5600	Unch
	West Bengal	Kolkata	Urad Faq	4450	4500	-50
	Rajasthan	Jaipur	Desi	4000	4000	Unch
	Gujarat	Dahod	Local	3650	3800	-150
	Madhya Pradesh	Indore		3900	3900	Unch
			Maharashtra Line	4400	4400	Unch
		Ashok nagar	Desi	3800	3800	Unch
		Neemuch		4180	4100	80
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	NA	NA	-
	Kali		NA	NA	-	

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				30-Dec-13	28-Dec-13	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	35	5
			Madhya Pradesh	40	35	5
		Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	2000	2000
	Jalna		Gauran	100	100	Unch
			Pila	50	50	Unch
	Amravati		Desi	300	400	-100
	Akola		Chana Mixed	600	700	-100
	Karnataka		Gulbarga	Annagiri	500	50
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	500	400	100
	Madhya Pradesh	Indore	Kantewala	1500	1500	Unch
		Pipariya	Desi	3000	1500	1500
		Katni		150	150	Unch
		Neemuch	Kantewala	150	200	-50
		Ganjbasoda	Desi	1000	800	200
		Guna		NA	NA	-
		Ashok Nagar		1000	1200	-200
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	50	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra		100	NA	-
			Kabuli	150	NA	-
		Gotegaon	Desi	80	25	55
		Harda		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	10	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	40	NA	-

			Green	40	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	600	700	-100
		Harpalpur	White	NA	50	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	17000	20000	-3000
	Maharashtra	Latur		4000	4000	Unch
		Jalna		NA	NA	-
			White	2000	2000	Unch
		Akola	Red	300	300	Unch
		Jalgaon	White	800	800	Unch
		Amravati	Desi	300	200	100
	Gujarat	Dahod	Red&White	700	700	Unch
	Madhya Pradesh	Katni		300	200	100
		Indore	MH	700	700	Unch
		Pipariya	Desi	200	400	-200
		Gadarwara		NA	NA	-
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
	Morena	Red	NA	NA	-	
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	400	400	Unch
		Pipariya	Desi	500	150	350
		Ashok Nagar		NA	NA	-
		Katni	Seed	200	100	100
		Guna	Desi	NA	NA	-
		Ganjbasoda		100	50	50
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	NA	NA	-
		Gotegaon	whole	NA	25	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	500	500	Unch

(Green gram)	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		10000	5000	5000
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	50	50	Unch
		Latur	Desi	1000	1000	Unch
		Akola		150	200	-50
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	20	20	Unch
		Latur		2000	2000	Unch
		Akola		100	100	Unch
		Jalna		2000	2000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	5000	5000	Unch
	Gujarat	Dahod	Local	500	300	200
	Madhya Pradesh	Ashok nagar	Desi	50	50	Unch
		Indore	MH	400	400	Unch
			Local	300	300	Unch
		Neemuch	Desi	200	250	-50
		Jabalpur	local	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra	Lal	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 or15 tonne)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			30-Dec-13	28-Dec-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3400	3400	Unch
		Akola	3500	3500	Unch
	Uttar Pradesh	Kanpur	3100	3100	Unch
	Rajasthan	Bikaner	3250	3300	-50
	Delhi	Delhi	3325	3350	-25
	Karnataka	Gulbarga	3500	3500	Unch
	Gujarat	Dahod	3800	3800	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3600	3525	75
		Katni	3000	3050	-50

		Gwalior	3150	NA	-
		Guna	NA	NA	-
		Bhind	3000	3000	Unch
		Chhattarpur	NA	NA	-
		Dabra	3050	3100	-50
Besan	Delhi	Delhi	3771	3771	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	3100	NA	-
	Uttar Pradesh	Kanpur	3170	3180	-10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6500	6600	-100
		Akola(Phatka)	6350	6350	Unch
		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	6300	6250	50
	Madhya Pradesh	Indore	6300	NA	-
		Katni	6500	6500	Unch
		Katni (Sava)	6000	6000	Unch
	Gujarat	Dahod (Phatka)	6600	6600	Unch
Dahod (Sava)		6000	6000	Unch	
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4825	4825	Unch
	Madhya Pradesh	Indore	5050	NA	-
		Katni	4950	4950	Unch
		Gwalior	4850	NA	-
	Delhi	Delhi (Badi Masoor)	5000	5000	Unch
		Delhi (Choti Masoor)	6800	6800	Unch
Moong (Green gram)	Maharashtra	Jalgaon	7700	7700	Unch
		Akola(Mogar)	7700	7700	Unch
	Rajasthan	Bikaner (Split)	7500	7400	100
	Madhya Pradesh	Indore	7500	NA	-
	Karnataka	Gulbarga	7800	7500	300
	Gujarat	Dahod (Mogar)	7300	7300	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5700	5700	Unch
	Rajasthan	Bikaner (Split)	5500	5400	100
	Madhya Pradesh	Indore	7300	NA	-
	Karnataka	Gulbarga	6600	6600	Unch
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	6500	6500	Unch

Disclaimer

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