

Pulses Domestic Fundamentals:

- Pulses markets noticed range-bound movement.
- Rabi Pulses Sowing in Maharashtra till December 27, 2013- Chana sowing surge to 1,268,002 hectares, against 1,082,562 hectares sowed in same period last year. In Maharashtra, acreage under rabi pulses till date is reported at 1,308,153 hectares compared to 1,190,537 hectares during the same period previous year.
- Tamil Nadu Civil Supplies Corporation (TNCSC) has floated following purchase tender:-

Type of Pulses	Qty (in tonne)	Bid Open Till	Delivery Period
Green gram whole (moong)	500	6-Jan-14	Within 30 godown working days from the receipt of confirmation order
Tur dal (Fatka)	10000	3-Jan-14	Within 30 godown working days
Urid dal (whole-Husked)-FAQ	14000	3-Jan-14	Within 45 godown working days
Canadian Yellow Lentil (whole -Husked)	17000	3-Jan-14	Within 40 godown working days

- According to government of Andhra Pradesh, total pulses sowing in the state have been down to 8.02 lakh hectares compared to 10.89 lakh hectares during the same period last year as on 24th December, 2013 in the current rabi season.
- According to Gujarat Agriculture Department, rabi chana sowing in the state have been done in 228,600 hectares compared to 139,300 hectares during the same period last year as on December 16, 2013.
- According to Ministry of Agriculture, acreage under rabi pulses till date is reported at 126.84 lakh hectares compared to 121.22 lakh hectares during the same period previous year. The area sown under chana is surged to 80.45 lakh Ha. Against 72.4 lakh ha. In last year.
- According to weekly crop report released by government of Rajasthan, rabi pulses sowing in the state have been covered in 13.98 lakh hectares compared to 11.32 lakh hectares during the same period last year as on 28th November, 2013.
- In 2013-14, the demand for pulses is projected at 21.77 MMT against the 19MMT of domestic production with 1.42 MMT imports till September 2013 -Ministry of Agriculture, GOI.

International Fundamental:

- The general assembly of the United Nations has named 2016 as the International Year of Pulses.
- The USDA Risk Management Agency has announced the 2013 harvest prices for the dry bean revenue protection and revenue protection with harvest price exclusion plans of insurance. For green peas, the harvest price is 14 cents per pound; it's 19 cents for lentils; chickpea harvest prices are 25 and 35 cents per pound. The year 2013 is the first of a four-year pilot program for dry bean revenue insurance in North Dakota and Minnesota.
- Canada's pea exports in November are down by 69% to 52800 tonne in November from the quantity exported in October.
- Canada's lentil exports in November are down by 87% to 11100 tonne in November from the quantity exported in October.
- International markets will remain closed till January 7, 2014 on the eve of Christmas and New Year.
- USDA's Commodity Credit Corporation office seek purchase tender for 9000 tonne of pulses for February 1 to February 22 and February 23 to March 16 delivery at port.

Outlook: - Pulses prices are likely to notice sideways to weak tone in the near-term amid good sowing progress of rabi crop.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Jan-14	15	3065	3088	3053	3081	87,800	12,670	71,570	-7,430
Feb-14	28	3098	3137	3078	3124	54,210	15,650	52,450	3,760
April-14	43	3147	3207	3135	3190	26,250	8,940	53,950	1,320
May-14	48	3196	3256	3191	3244	2,160	970	3,270	360

Spread Matrix: -

Contract	Jan-14	Feb-14	Apr-14	May-14	Jun-14	Jul-14
Basis	-106				-	-
Jan-14		43			-	-
Feb-14			66		-	-
April-14				54	-	-

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 30.12.2013

Location	Demat	In-Process	Total
Bikaner	1511	0	1511
Delhi	9695	0	9695
Indore	1171	0	1171
Total	12377	0	12377

(Source-NCDEX)

FOREX

Currency	31.12.2013	30.12.2013
US Dollar	61.89	62
Euro	85.36	85.18
Yen (100)	58.97	58.86
GBP	102.009	102.16
MMK*	0.0625	0.0627

(Source- RBI; *xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 30, Dec, 2013

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
5-Jan-14	1511	7348	922	-	9781
5-Feb-14		135	249	-	384
5-Mar-14		2212	-	-	2212
Total	1511	9695	1171	-	12377

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): December 31, 2013

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					31-Dec-13	30-Dec-13	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon	Burma	Dec-Jan	610	600	10
		Red	Malawi	Dec-Jan	NA	NA	-
		Red	Arusha	Dec-Jan	NA	NA	-
		Red	Matwara/Mozambique	Dec-Jan	NA	NA	-
	Matar (Peas)	Yellow	Canada (Break-bulk)	Dec-Jan	382	NA	-

			Ukraine		NA	NA	-
			Canada (container)	Dec-Jan	400	NA	-
		Green	U.S		NA	NA	-
			Canada	Dec-Jan	620	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpson)	Canada	Dec-Jan	625	NA	-
		Flash	Australia		NA	NA	-
		Nuggets		Dec-Jan	630	NA	-
	Urad (Black Matpe / Black Gram)	FAQ		Dec-Jan	666	650	16
		SQ		Dec-Jan	700	685	15
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Dec-Jan	475	NA	-
			Tanzania	Dec-Jan	500	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma		NA	NA	-
	Moong (Green gram)	Pedishewa	Burma	Dec-Jan	NA	NA	-
		Annaseva			NA	NA	-
		Pokako		Dec-Jan	980	980	Unch
		Crystal Variety	Australia		NA	NA	-
			Tanzania	Dec-Jan	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma		655	650	5
		SQ			690	685	5
		SQ (Old)			NA	NA	-
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma		NA	NA	-
		Green		U.S.		NA	NA
	Matar (Peas)		Canada		NA	NA	-
	Masoor (lentil)	Yellow	Canada		570	575	-5

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				31-Dec-13	30-Dec-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	2941	2850	91
		Latur	Gauran	2600	2500	100
			Chana Mixed	2650	2600	50
			Annagiri	2900	3000	-100
			G-12	2700	2700	Unch
		Jalna	Gauran	2550	2550	Unch
			Pila	2650	2650	Unch

		Akola	Mixed chana	2650	2600	50
			Chapa	2700	2650	50
			Annagiri	2750	2700	50
		Amaravati	Desi	2500	2450	50
		Jalgaon		2600	2600	Unch
	Delhi	Delhi	Rajasthan	2975	2950	25
			Madhya Pradesh	2975	2950	25
	Rajasthan	Jaipur	Desi	2925	2925	Unch
		Bikaner		2850	2900	-50
	Uttar Pradesh	Kanpur		2825	2825	Unch
	West Bengal	Kolkata	Australian	3250	3200	50
	Karnataka	Gulbarga	Annagiri	2900	2930	-30
	Andhra Pradesh	Vijayawada	Desi	3000	3100	-100
	Gujarat	Dahod		2750	2700	50
	Madhya Pradesh	Indore	Kantewala	2900	2900	Unch
			Kabuli 4446 Mill quality	4000	4000	Unch
			Kabuli 5860 Export quality	4800	4800	Unch
		Pipariya	Desi	NA	2650	-
		Ashok Nagar		2600	2600	Unch
		Gwalior		2750	2750	Unch
		Katni		NA	2500	-
		Neemuch	Kantewala	2650	2630	20
		Ganjbasoda	Desi	2750	2725	25
		Guna		NA	NA	-
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	2500	2500	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra		2500	2500	Unch
			Kabuli	3000	3000	Unch
		Gotegaon	Desi	2500	2450	50
		Hrada		2500	2450	50
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Chana	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	NA	NA	-

Matar (Peas)	Maharashtra	Mumbai	White Canadian	2651	2631	20	
			White American	2651	2631	20	
			Green Canadian	4000	NA	-	
			Green American	5000	NA	-	
	West Bengal	Kolkata	Yellow/White Peas Canadian	2800	2775	25	
			Green Peas Canadian	4050	3850	200	
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-	
			Canada White Peas	2750	2750	Unch	
	Uttar Pradesh	Kanpur	Desi	3070	3060	10	
			White Canadian	2871	2871	Unch	
	Madhya Pradesh	Gwalior	White peas	2750	2750	Unch	
			Dabra	White	2500	2400	100
				Green	2500	2400	100
			Harpalpur	White	NA	NA	-
				Gotegaon	Yellow	NA	NA
			Green		1000	1000	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3975	3950	25	
			Arusha	3625	3550	75	
			Mozambique	3525	3425	100	
			Malawi	3475	NA	-	
		Latur	White	4450	4600	-150	
			Red	4450	4600	-150	
		3900		3900	Unch		
		Jalna	White	4700	4700	Unch	
			BDM	3700	3700	Unch	
		Akola	Red	4350	4450	-100	
		4700		4800	-100		
		Jalgaon	Desi	4150	4150	Unch	
		Amravati		4150	4150	Unch	
	Delhi	Delhi	Burmese Lemon	4025	4050	-25	
	Uttar Pradesh	Kanpur	Tur U.P Line	4450	4450	Unch	
			Tur M.P Line	4370	4325	45	
	West Bengal	Kolkata	Burmese Lemon	4150	4150	Unch	
	Tamil Nadu	Chennai	Burmese Lemon	3950	3950	Unch	
	Karnataka	Gulbarga	Red	4200	4300	-100	
	Andhra Pradesh	Vijayawada		3950	4000	-50	
	Gujarat	Dahod		3800	3825	-25	
				White	4050	4050	Unch
	Madhya Pradesh	Katni	Desi	NA	3850	-	
		Indore	Mh	4100	4100	Unch	

		Pipariya	Desi	NA	4000	-
		Gadarwara	Red	NA	NA	-
		Jabalpur		NA	NA	-
		Bhind		3500	3500	Unch
		Bairagarh		NA	NA	-
		Dabra		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	4175	4200	-25
	Tamil Nadu	Chennai	Yellow Lentil	3900	3900	Unch
	Delhi	Delhi	Chanti Export	7000	7000	Unch
			MP/ Kota Line	4550	4550	Unch
			UP/ Sikri Line	5750	5750	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4400	4375	25
			Bareilly Delivery	4600	4570	30
	West Bengal	Kolkata	Masoor Canadian	4450	4350	100
	Madhya Pradesh	Gwalior	Desi	4300	4250	50
		Katni	Seed	NA	4300	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		4225	4225	Unch
		Indore	Mota Masra	4350	4300	50
			Chota	4325	4275	50
		Pipariya	Desi	NA	3900	-
		Ashok Nagar		NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaroa	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	3600	NA	-
		Gotegaon	whole	3800	3800	Unch
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	NA	-
			Tanzania	5950	5600	350
		Jalna	Desi	5900	5900	Unch
			Chamki	6600	6600	Unch
		Latur	Desi	6400	6400	Unch
		Akola		6400	6400	Unch
		Jalgaon	Chamki	6400	6500	-100
		Amravati	Desi	NA	NA	-

	Tamil Nadu	Chennai	Pedishewa	NA	NA	-	
			Annaseva	NA	NA	-	
	Delhi	Delhi	Kanpur	NA	NA	-	
			Karnataka	NA	NA	-	
			M.P.	NA	NA	-	
			Merta city(Mogar)	6500	6500	Unch	
			Merta city(Polish)	6800	6800	Unch	
	Madhya Pradesh	Indore	Chamki	6600	6600	Unch	
	Punjab	Ludhiana	Desi	5600	5600	Unch	
	Uttar Pradesh	Kanpur		6350	6350	Unch	
	Rajasthan	Jaipur		6300	6300	Unch	
		Merta City	Polish	6700	6600	100	
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	4080	4075	5	
		Jalna	Desi	4400	4400	Unch	
		Latur		4800	5000	-200	
		Akola		4500	4500	Unch	
		Jalgaon		4200	4200	Unch	
	Delhi	Delhi	Burmese SQ	4575	4600	-25	
	Tamil Nadu	Chennai	Burmese FAQ(New)	4225	4200	25	
			Burmese SQ(New)	4375	4350	25	
	Andhra Pradesh	Vijayawada	Polished	4500	4500	Unch	
			Sada(Bada)	4300	4300	Unch	
			Guntur	Gota Barnded	5600	5600	Unch
			West Bengal	Kolkata	Urad Faq	4450	4450
	Rajasthan	Jaipur	Desi	4000	4000	Unch	
	Gujarat	Dahod	Local	3750	3650	100	
	Madhya Pradesh	Indore		3900	3900	Unch	
			Maharashtra Line	4400	4400	Unch	
		Ashok nagar	Desi	3800	3800	Unch	
		Neemuch		4080	4180	-100	
		Jabalpur	local	NA	NA	-	
		Chhattarpur		NA	NA	-	
		Dabra	Lal	NA	NA	-	
			Kali	NA	NA	-	

Arrival at Key Spot Markets

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				31-Dec-13	30-Dec-13	
Chana (Chickpea/	Delhi	Delhi*	Rajasthan	35	40	-5
			Madhya Pradesh	35	40	-5

Bengal Gram)	Maharashtra	Latur	Total(Gauran,Chana Mixed,Annagiri,G12)	2000	2000	Unch
		Jalna	Gauran	100	100	Unch
			Pila	50	50	Unch
		Amravati	Desi	400	300	100
		Akola	Chana Mixed	800	600	200
	Karnataka	Gulbarga	Annagiri	500	500	Unch
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	400	500	-100
	Madhya Pradesh	Indore	Kantewala	1500	1500	Unch
		Pipariya	Desi	NA	3000	-
		Katni		NA	150	-
		Neemuch	Kantewala	150	150	Unch
		Ganjbasoda	Desi	500	1000	-500
		Guna		NA	NA	-
		Ashok Nagar		100	1000	-900
		Gadarwara		NA	NA	-
		Jabalpur		NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	Desi	20	20	Unch
		Bairagarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra		150	100	50
			Kabuli	100	150	-50
		Gotegaon	Desi	40	80	-40
		Harda		50	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			White Katu	NA	NA	-
			Dollar	NA	NA	-
		Morena	Desi	NA	NA	-

Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	100	40	60
			Green	50	40	10
		Gotegaon	Yellow	NA	NA	-
			Green	800	600	200
		Harpalpur	White	NA	NA	-

Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	15000	17000	-2000
	Maharashtra	Latur		5000	4000	1000
		Jalna		NA	NA	-
			White	2000	2000	Unch
		Akola	Red	500	300	200
		Jalgaon	White	1000	800	200
		Amravati	Desi	200	300	-100
	Gujarat	Dahod	Red&White	600	700	-100
	Madhya Pradesh	Katni		NA	300	-
		Indore	MH	800	700	100
		Pipariya	Desi	NA	200	-
		Gadarwara		NA	NA	-
		Bhind		25	25	Unch
		Bairagarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
Khandwa		Red	NA	NA	-	
Morena	Red	NA	NA	-		
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Indore	Masra	400	400	Unch
		Pipariya	Desi	NA	500	-
		Ashok Nagar		NA	NA	-
		Katni	Seed	NA	200	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		100	100	Unch
		Gadarwara	whole	NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bairagarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	30	NA	-
		Gotegaon	whole	50	NA	-
		Harpalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	400	500	-100
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		5000	10000	-5000
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	20	50	-30
		Latur	Desi	1000	1000	Unch

		Akola		150	150	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	20	20	Unch
		Latur		1000	2000	-1000
		Akola		100	100	Unch
		Jalna		2000	2000	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Rajasthan	Jaipur	Desi	5000	5000	Unch
	Gujarat	Dahod	Local	400	500	-100
	Madhya Pradesh	Ashok nagar	Desi	25	50	-25
		Indore	MH	400	400	Unch
			Local	200	300	-100
		Neemuch	Desi	200	200	Unch
		Jabalpur	local	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra	Lal	NA	NA	-
			Kali	NA	NA	-

*(Arrival in motor, 1 motor=9 or15 tonne)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			31-Dec-13	30-Dec-13	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3400	3400	Unch
		Akola	3500	3500	Unch
	Uttar Pradesh	Kanpur	3120	3100	20
	Rajasthan	Bikaner	3250	3250	Unch
	Delhi	Delhi	3325	3325	Unch
	Karnataka	Gulbarga	3500	3500	Unch
	Gujarat	Dahod	3800	3800	Unch
	Madhya Pradesh	Jabalpur	NA	NA	-
		Indore	3600	3600	Unch
		Katni	NA	3000	-
		Gwalior	3150	3150	Unch
		Guna	NA	NA	-
		Bhind	3000	3000	Unch
		Chhattarpur	NA	NA	-
		Dabra	3050	3050	Unch
Besan	Delhi	Delhi	3771	3771	Unch

Matar (Peas)	Madhya Pradesh	Gwalior	3075	3100	-25
	Uttar Pradesh	Kanpur	3200	3170	30
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6400	6500	-100
		Akola(Phatka)	6350	6350	Unch
		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	6200	6300	-100
	Madhya Pradesh	Indore	6300	6300	Unch
		Katni	6300	6500	-200
		Katni (Sava)	5800	6000	-200
	Gujarat	Dahod (Phatka)	6600	6600	Unch
		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4825	4825	Unch
	Madhya Pradesh	Indore	5050	5050	Unch
		Katni	NA	4950	-
		Gwalior	4800	4850	-50
	Delhi	Delhi (Badi Masoor)	5000	5000	Unch
		Delhi (Choti Masoor)	6800	6800	Unch
Moong (Green gram)	Maharashtra	Jalgaon	7800	7700	100
		Akola(Mogar)	8000	7700	300
	Rajasthan	Bikaner (Split)	7500	7500	Unch
	Madhya Pradesh	Indore	7500	7500	Unch
	Karnataka	Gulbarga	7800	7800	Unch
	Gujarat	Dahod (Mogar)	7500	7300	200
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5700	5700	Unch
	Rajasthan	Bikaner (Split)	5500	5500	Unch
	Madhya Pradesh	Indore	7300	7300	Unch
	Karnataka	Gulbarga	6600	6600	Unch
	Andhra Pradesh	Guntur	NA	NA	-
	Gujarat	Dahod (Mogar)	6500	6500	Unch

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