

RED CHILLI

Fundamentals:

- Continuing steady witnessed in Red Chilli Delhi market on Saturday.
- No major movement was reported in Chilli market today. Retailers and stockists were inactive due to adequate stocks with them mainly pulled down the prices in the spot market.
- Lower export demand was reported during the week period.
- In Haveri region, 25 – 30,000 bags old stocks as well as 2 – 2.5 lakh bags new stocks were reported.
- In Haveri, Bydagi and Madhya Pradesh region Red Chilli sowing will start from Jun - July month.
- Spice export in the first month of fiscal 2012-13 was 58,685 tonnes, compared to 39,396 tonnes in 2011. In April 2012, chilli sales more than doubled to 30,000 tonnes.

Red Chilli Spot Market Prices: (Rs/Qtl)

Grade	Centre	1.6.13	31.5.13	Change
334	Guntur	Closed	Closed	--
Teja		Closed	Closed	--
No. 273		Closed	Closed	--
No. 5		Closed	Closed	--
Fatki		Closed	Closed	--
Byadgi		Closed	Closed	--

Grade	Centre	1.6.13	31.5.13	Change
Teja	Delhi	9100-9200	9100-9200	Unch
Pala 12		6700-6800	6700-6800	Unch
334		7200	7200	Unch
Fatki		3200-5700	3200-5700	Unch

Supply in bags (1 bag = 45 Kg)

Parameter	Centre	1.6.13	31.5.13	Change
Arrivals	Guntur	Closed	Closed	--
Off-take		Closed	Closed	--

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	31.5.13	31.5.13	31.5.13	27.5.13
Guntur	15826	55	15881	1181

(Quantity in MT)

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Jun-13	-36	5710	5720	5612	5688
July-13	-42	5866	5866	5742	5816
Aug-13	-24	5918	5978	5884	5968

Contract	Volume	Change	OI	Change
Jun-13	2,745	-520	12040	-695
July-13	1,940	-385	9325	440
Aug-13	200	15	1520	35

Spread	Jun-13	July-13	Aug-13
Basis	---	---	---
Jun-13	---	---	---
July-13	---	---	---

NB: Spread was done by taking Spot prices at Guntur for 334 qualities. Basis = Spot prices– Near month futures.

TURMERIC

Fundamentals:

- Turmeric market was reported closed on Saturday due to weekend period.

Turmeric Spot Market Prices: (Rs/Qtl)

Grade	Centre	1.6.13	31.5.13	Change
Finger	Erode	Closed	7000-7700	--
Gattah		Closed	6600-6800	--
Sellem		Closed	8000-9000	--
Finger Cold	Nizamabad	Closed	6000	--
Double polish finger		Closed	6500	--
Gattah (unpolished)		Closed	5500	--
Gattah double polished)		Closed	6000	--

Arrival & Off-take in bags (1 bag = 75 Kg)

Parameter	Centre	1.6.13	31.5.13	Change
Arrivals	Erode	Closed	5000	
Off-take		Closed	5000	
Arrivals	Nizamabad	Closed	2000	
Off-take		Closed	2000	

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	31.5.13	31.5.13	31.5.13	27.5.13
Sangli	--	--	--	--
Erode	--	--	--	--
Nizamabad	3298	379	3667	1281

(Quantity in MT)

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Jun-13	-162	5912	5912	5726	5770
July-13	-170	6010	6010	5810	5856
Aug-13	-168	6088	6098	5926	5966

Contract	Volume	Change	OI	Change
Jun-13	6,500	345	16,340	-740
July-13	9,340	3,445	20,620	2,585
Aug-13	1,015	365	2,720	470

Spread	Jun-13	July-13	Aug-13
Basis	---	---	---
Jun-13	---	---	---
July-13	---	---	---

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

CORIANDER SEED

Fundamentals:

- Steady to weak sentiment witnessed in Coriander spot market on Saturday.
- In Kota mandi, lower demand was reported, buyers were expected lower prices as arrivals were coming smoothly in the market.
- In Bhiwani mandi, around 1 lakh bags old stocks were reported.
- In Coriander Ramganj mandi, lower demand was reported during the period.
- Producers were releasing their produce at higher prices in the domestic mandi.

Coriander Prices: (Rs/Qtl)

Grade	Centre	1.6.13	31.5.13	Change
Badami(New)	Guna (MP)	5500	5600	-100
Eagle(New)		6400	6500	-100
Scotter		7200	7200	Unch
Badami(New)	Neemuch (MP)	5600-5700	5700-5800	-100
Eagle(New)		5700-5800	6000-6100	-300
Badami(New)	Ramganj (Raj)	5500-5700	5600-5700	Unch
Eagle(New)		6000-6200	5900-6100	+100
Scotter		8500	8500	Unch
Badami(New)	Kota (Raj)	5400	5500	-100
Eagle(New)		6000	6100	-100
Badami(New)	Baran (Raj)	--	5400-5500	--
Eagle(New)		--	5700-5800	--
Badami(New)	Bhawani (Raj)	--	5500-5800	--
Eagle(New)		--	6300-6400	--
Scooter		--	7000	--

Arrival & Supply in bags (1 bag = 40 kg)

	Centre	1.6.13	31.5.13	Change
Arrivals(New)	Guna	3000	5000	-2000
Offtake(New)		3000	5000	-2000
Arrivals(New)	Neemuch	2000	2000	Unch
Offtake(New)		2000	2000	Unch
Arrivals(New)	Ramganj	9000	10000	-1000
Off-take		9000	10000	-1000
Arrivals(New)	Kota	6000	6000	Unch
Off-take		6000	6000	Unch
Arrivals(New)	Baran	--	5000	--
Off-take		--	5000	--
Arrivals(New)	Bhawani	--	1800	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Jun-13	-207	6720	6724	6510	6538
July-13	-212	6811	6823	6604	6629
Aug-13	-227	6910	6910	6714	6722

Contract	Volume	Change	OI	Change
Jun-13	11,730	-2,060	15,370	-390
July-13	12,610	2,770	20,870	1,250
Aug-13	1,300	250	5,050	400

Spread	Jun-13	July-13	Aug-13
Basis	-1138		
Jun-13		91	
July-13			93

NB: Spread was done by taking Spot prices at Kota for Badami grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	31.5.13	31.5.13	31.5.13	29.5.13
Baran	508	100	608	10
Guna	--	--	--	--
Kota	11139	170	11309	6198
Ramganj	1592	10	1602	681

(Quantity in MT)

BLACK PEPPER

Fundamentals:

- Continuing steady sentiments were reported in Black pepper Kochi and Delhi market.
- Producers were not interested to releasing their produce at lower prices level.
- Upcountry buyers only prefer high bulk density pepper bought from Kerala.
- Current summer showers in the pepper growing regions of Kerala new pepper arriving to the spot market has high moisture content.
- In the international market Indian black pepper June shipment offered at USD 6,500 per ton C&F New York.

Black Pepper Spot Market Prices: (Rs/Qtl)

Grade	Centre	1.6.13	31.5.13	Change
Ungarbled	Kochi	33700	33700	Unch
Garbled		35200	35200	Unch
Unpolished	Delhi	36500	36500	Unch
Number 11.5		--	--	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Jun-13	---	---	---	---	---
July-13	---	---	---	---	---
Aug-13	---	---	---	---	---
--	--	--	--	--	--

Arrivals & Off-take in Tonnes

Parameter	Centre	1.6.13	31.5.13	Change
Arrivals	Kochi	22	38	-16
Off-take		20	35	-15
Arrivals	Delhi	--	--	--
Off-take		--	--	--

Contract	Volume	Change	OI	Change
Jun-13	---	---	---	---
July-13	---	---	---	---
Aug-13	---	---	---	---
--	--	--	--	--

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	31.5.13	31.5.13	31.5.13	27.5.13
Calicut	--	--	--	--
Kochi	15	0	15	4

(Quantity in MT)

Spread	Jun-13	July-13	Aug-13	---
Basis	---	---	---	---
Jun-13	---	---	---	---
July-13	---	---	---	---
--	--	--	--	--

NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

CUMIN SEED

Fundamentals:

- Continuing steady sentiment featured in Jeera spot market on Saturday.
- Lower demand was reported in the domestic market.
- Buyers were reported inactive during the period. In Jodhpur, new arrivals coming to the market, arrivals will come till June month.
- However, export demand is likely to improve in the coming weeks because of lack of supplies from Syria and Turkey.
- In Singapore one per cent Indian cumin seed offered at USD 2,425 -2,450 per ton FOB Mumbai.

Cumin Spot Market Prices: (Rs/Qtl)

Grade	Centre	1.6.13	31.5.13	Change
Loose	Unjha	12400	12400	Unch
Machine Cut/ Poojari type		13900	13900	Unch
NCDEX Quality		12400- 12650	12400- 12650	Unch
Loose	Jodhpur	12500	12500	Unch
Ganesh	Delhi	13400	13400	Unch
Poojari type / Machine Cut	Delhi	14600	14600	Unch

Arrival & Off-take in bags

Parameter	Centre	1.6.13	31.5.13	Change
Arrival	Unjha	13000	13000	Unch
Off-take	Unjha	13000	13000	Unch
Arrivals	Jodhpur	1000	1000	Unch
Off-take	Jodhpur	--	--	--
Unjha 1 bag=55 kg				
Jodhpur 1 bag=55 kg				

NCDEX- STOCK POSITION

Stocks	Demat 31.5.13	In-Process 31.5.13	Total 31.5.13	FED 27.5.13
Jodhpur	583	6	589	24
Unjha	7273	243	7516	843

(Quantity in MT)

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Jun-13	-130	13175	13175	12920	13053
July-13	-118	13370	13370	13175	13248
Aug-13	-115	13553	13563	13400	13465

Contract	Volume	Change	OI	Change
Jun-13	3,180	-1,794	8,013	-570
July-13	3,231	-345	10,569	429
Aug-13	501	60	2,889	111

Spread	Jun-13	July-13	Aug-13
Basis	-652.5		
Jun-13		195	
July-13			217.5

NB: Spread was done by taking Spot prices at Unjha for Loose grade. Basis = Spot prices– Near month futures.

CARDAMOM

Fundamentals:

- Weak sentiment witnessed in Cardamom market on Saturday.
- Lower demand was reported in the spot market. In Delhi Khari Baoli market buyers were inactive during the period.
- Total arrivals and sales in August 1, 2012- May 26, 2013 were at around 13,390 tonnes (17,970 tonnes last year) and about 12,785 tonnes (17,310 tonnes) respectively.
- Expectations of new crop arrivals (on time) due to recent good weather conditions may pressurize at higher levels.

Cardamom Prices at Nedumkandam: (Rs/Kg)

Auction Price		1.6.13	31.5.13	Change
Small	Max price	670.00	807.00	-137.00
	Avg. Price	531.02	560.32	-29.30

Arrival & Off-take in Kg

Parameter	Centre	1.6.13	31.5.13	Change
Arrivals	Vandanmettu	21021	64679	-43658
Off-take		17431	64679	-47248

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	31.5.13	31.5.13	31.5.13	31.5.13
Vandenmedu	29.000	0	29.000	29.000
T.N.(Bodi)	24.600	0	24.600	24.600

(Quantity in MT)

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Jun-13	-1.50	714.10	718.80	709.80	714.70
July-13	-2.20	747.00	747.20	739.30	743.10
Aug-13	+0.10	772.50	777.00	768.00	773.30
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Contract	Volume	Change	OI	Change
Jun-13	2,200	-2,861	3,853	9
July-13	332	-446	1,433	39
Aug-13	42	-145	724	-1
--	--	--	--	--

Spread	Jun-13	July-13	Aug-13	--
Basis	-183.68			--
Jun-13		28.4		--
July-13			30.2	--
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NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					1.6.13	31.5.13
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	--	25000
	Gonikoppal	Kodagu			--	35000
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada			--	30000
	Sirsi	Uttara Kannada			--	31269
	Yellapura	Uttara Kannada			--	30100

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					1.6.13	31.5.13
Dry Chilies	Bangalore	Bangalore	Byadgi	Average	6200	6500
			Guntur		4800	5800
			Local		--	--
			Mankattu		5000	5900
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		--	11000

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					1.6.13	31.5.13
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	7000	--

-- refers to Not Available

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