

RED CHILLI

Fundamentals:

- Mixed sentiment witnessed in Red Chili Guntur market on Tuesday.
- Retailers and stockists were the major buyers due to lean season arrivals.
- Lower export demand was reported during the week period.
- Delhi market remains unchanged due to low buyer interest.
- In Warangal region, 7 8 lakh bags stocks were reported during the period.

Red Chilli Spot Market Prices: (Rs/Qtl)

Grade	Centre	18.6.13	17.6.13	Change
NCDEX Quality		5400-5500	5400-5500	Unch
334		5500-6200	5500-6000	+200
Teja	Guntur	8000-8500	8000-8600	-100
No. 273	Guillai	7000-7500	7500-7700	-200
No. 5		7000-7500	7500-7700	-200
Fatki		2000-2700	2200-2600	+100
Byadgi		8500-9000	8000-8700	+300

Grade	Centre	18.6.13	17.6.13	Change
Teja		9500-9600	9500-9600	Unch
Pala 12	Dalla:	7000	7000	Unch
334	Delhi	7400-7500	7400-7500	Unch
Fatki		3500-5000	3500-5000	Unch

Supply in bags (1 bag = 45 Kg)

Parameter	Centre	18.6.13	17.6.13	Change
Arrivals	Guntur	60000	60000	Unch
Off-take		60000	60000	Unch

NCDEX- STOCK POSITION

Stooks	Demat	In-Process	Total	FED
Stocks	17.6.13	17.6.13	17.6.13	17.6.13
Guntur	14170	0	14170	14170

(Quantity in MT)

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
July-13	-94	5508	5510	5320	5362
Aug-13	-16	5440	5496	5400	5428
Sep-13	-38	5576	5624	5502	5530

Contract	Volume	Change	OI	Change
July-13	445	215	1325	160
Aug-13	4,745	-945	15095	-30
Sep-13	1,870	-540	4970	480

Spread	July-13	Aug-13	Sep-13
Basis	88		
July-13		66	
Aug-13			102

NB: Spread was done by taking Spot prices at Guntur for 334 qualities. Basis = Spot prices— Near month futures.



TURMERIC

Fundamentals:

- Erode Turmeric market reported closed due to lower arrival it will reopen on Monday (24-06-2013).
- In Nizamabad Turmeric market was reported steady on Tuesday.
- In Nizamabad, around 11 -- 12 lakh bags stocks were reported with farmers and stockists.

Turmeric Spot Market Prices: (Rs/Qtl)

Turneric opot market i rices. (13/40)						
Grade	Centre	18.6.13	17.6.13	Change		
Finger		Closed	Closed			
Gattah	Erode	Closed	Closed			
Sellem		Closed	Closed			
Finger Cold		5500	5500	Unch		
Double polish finger		6000	6000	Unch		
Gattah (unpolished)	Nizamabad	5300	5300	Unch		
Gattah double polished)		5800	5800	Unch		

Arrival & Off-take in bags (1 bag = 75 Kg)

Parameter	Centre	18.6.13	17.6.13	Change
Arrivals	Erode	Closed	Closed	
Off-take	Lioue	Closed	Closed	
Arrivals	Nizamabad	2500	3000	-500
Off-take	Mizamabau	2500	3000	-500

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
SIUCKS	17.6.13	17.6.13	17.6.13	17.6.13
Sangli				
Erode				
Nizamabad	4456	261	4717	4456

(Quantity in MT)

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
July-13	-160	5638	5750	5510	5526
Aug-13	-154	5720	5814	5568	5590
Sep-13	-138	5800	5890	5646	5674

Contract	Volume	Change	OI	Change
July-13	130	-945	380	-35
Aug-13	17,470	1,260	21,005	-965
Sep-13	6,320	1,380	10,990	395

Spread	July-13	Aug-13	Sep-13
Basis	-26		
July-13		64	
Aug-13			84

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices— Near month futures.



CORIANDER SEED

Fundamentals:

- Mostly steady sentiment featured in Coriander market on Tuesday.
- Neemuch mandi was reported closed today due to Mahesh Jayanti.
- In Guna mandi, higher stocks were reported with producers arrivals will come to the market till one more month. Coriander stocks were reported around 2 2.50 lakh bags both old and new crop during the period.
- Both in Bhawani and Neemuch mandi, around 1 lakh bags stocks were reported both old and new crop.

Coriander Prices: (Rs/Qtl)

Centre 17.6.13 Grade 18.6.13 Change 5500 5600 Badami(New) -100 Eagle(New) Guna (MP) 6200 6200 Unch 7000 7000 Unch Scooter Badami(New) Neemuch Closed 5500-5600 6000Eagle(New) (MP) Closed --Badami(New) 5250-5750 5250-5750 Unch Eagle(New) Ramganj (Raj) 6050-6150 6050-6150 Unch Scooter 8000 8000 Unch Badami(New) 5200 5200 Unch Kota (Raj) Eagle(New) 5700 5700 Unch Badami(New) 5400-5500 5400-5500 Unch Baran (Raj) Eagle(New) 5600-5700 5600-5700 **Unch** Badami(New) 5200-5300 5000-5200 +100 Eagle(New) Bhawani (Raj) 5800-6000 5500-5700 +300 6400 6200 +200 Scooter

Arrival & Supply in bags (1 bag = 40 kg)

	Centre	18.6.13	17.6.13	Change
Arrivals(New)	Guna	1000	1000	Unch
Offtake(New)	Guna	1000	1000	Unch
Arrivals(New)	Neemuch	Closed	500	
Offtake(New)	Neemuch	Closed	500	
Arrivals(New)	Ramganj	7000	6000	+1000
Off-take		7000	6000	+1000
Arrivals(New)	l/ata	3500	4000	-500
Off-take	Kota	3500	4000	-500
Arrivals(New)	Doron	2500	4000	-1500
Off-take	Baran	2500	4000	-1500
Arrivals(New)	Bhawani	700	700	Unch

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
July-13	-71	6458	6485	6433	6433
Aug-13	1	6500	6524	6450	6466
Sep-13	10	6575	6600	6535	6552

Contract	Volume	Change	OI	Change
July-13	100	-90	560	-50
Aug-13	11,780	-14,220	27,860	-10
Sep-13	1,540	-2,650	9,970	420

Spread	July-13	Aug-13	Sep-13
Basis	-1233		
July-13		33	
Aug-13			86

NB: Spread was done by taking Spot prices at Kota for Badami grade. Basis = Spot prices—Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In- Process	Total	FED			
	17.6.13	17.6.13	17.6.13	17.6.13			
Baran	797	20	817	797			
Guna							
Kota	12175	129	12304	12175			
Ramganj	1813	60	1873	1813			
/Ouantity	(Overtity in MT)						

(Quantity in MT)



BLACK PEPPER

Fundamentals:

- Firm sentiment witnessed in Kochi Black Pepper market on Tuesday.
- Buyers only prefer high bulk density pepper bought from Kerala.
- Limited availability reported in the domestic market. Due to continual rain arrivals were reported down.
- Contract trading in black pepper has again become active after the National Multi-Commodity Exchange (NMCE) was granted permission to restart contracts.
- In the international market Indian black pepper June shipment offered at USD 6,425 per ton C&F New York. Farmers of Vietnam are not in a mood to sell and prices are up around USD 50-75 per ton.

Black Pepper Spot Market Prices: (Rs/Qtl)

Grade	Centre	18.6.13	17.6.13	Change
Ungarbled	Kochi	34400	34300	+100
Garbled		35900	35800	+100
Unpolished	Dolhi	38500	37000	+1500
Number 11.5	Delhi		-	

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
July-13					
Aug-13					
Sep-13					

Arrivals & Off-take in Tonnes

Parameter	Centre	18.6.13	17.6.13	Change
Arrivals	Kochi	12	17	-5
Off-take	Rociii	10	15	-5
Arrivals	Delhi			
Off-take	Dellil			

Contract	Volume	Change	OI	Change
July-13				
Aug-13				
Sep-13				

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
SIUCKS	17.6.13	17.6.13	17.6.13	17.6.13
Calicut				
Kochi	6	0	6	6

(Quantity in MT)

Spread	July-13	Aug-13	Sep-13	
Basis				
July-13				
Aug-13				

NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices— Near month futures.



CUMIN SEED

Fundamentals:

- Steady to weak sentiment witnessed in Cumin seed market on Tuesday.
- In Rajasthan, higher prices were reported during the period due to lower arrivals.
- Lean season supply may support the prices in coming days.
- In Gujarat region, 5 6 lakh bags stocks were reported during the period.
- In Singapore one per cent Indian cumin seed offered at USD 2,475 per ton FOB Mumbai.

Cumin Spot Market Prices: (Rs/Qtl)

17.6.13 **Grade** Centre 18.6.13 Change 12000-12300-Loose -200 12200 12400 Machine Cut/ 13000-13000-Unjha -200 Poojari type 13200 13400 13800-Unch NCDEX Quality 14000 14000 12000 Loose Jodhpur 12000 Unch Unch Ganesh Delhi 13500 13500 Poojari type / 14600 14600 Delhi Unch Machine Cut

Arrival & Off-take in bags

Parameter	Centre	18.6.13	17.6.13	Change	
Arrival	Unjha	8000-9000	11000	-2000	
Off-take	Unjha	8000-9000	11000	-2000	
Arrivals	Jodhpur	400	200	+200	
Off-take Jodhpur					
Unjha 1 bag=55 kg					
Jodhpur 1 bag=55 kg					

NCDEX- STOCK POSITION

Stocks Demat		In-Process	Total	FED
Stocks	17.6.13	17.6.13	17.6.13	17.6.13
Jodhpur	762	81	843	762
Unjha	7447	243	7690	7447

(Quantity in MT)

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
July-13	-110	13025	13153	12920	12925
Aug-13	-5	13163	13218	13123	13150
Sep-13	20	13465	13500	13413	13460

Contract	Volume	Change	OI	Change
July-13	159	102	87	-69
Aug-13	4,140	-1,863	16,437	-6
Sep-13	1,017	-750	6,876	3

Spread	July-13	Aug-13	Sep-13
Basis	-825		
July-13		225	
Aug-13			310

NB: Spread was done by taking Spot prices at Unjha for Loose grade. Basis = Spot prices—Near month futures.



CARDAMOM

Fundamentals:

- Firm sentiment featured in Cardamom market on Tuesday.
- Exporters were active in the domestic market, around 10 15 tonnes of cardamom bought by the exporters.
- Cardamom first round picking activity may start end of June. Sources revealed that, new crop was comparatively better than that of the previous season.
- Total arrivals and sales during the current season from August 1, 2012 to June 16 were 14,426 tonnes and 13,813 tonnes respectively.
- Total arrivals and sales during the corresponding period last year were at 19,014 tonnes and 18,227 tonnes respectively.

Cardamom Prices at Nedumkandam: (Rs/Kg)

Auction Price		18.6.13	17.6.13	Change
Small	Max price	932.00	795.00	+137.00
	Avg. Price	631.28	626.62	+4.66

Arrival & Off-take in Kg

Parameter	Centre	18.6.13	17.6.13	Change
Arrivals	Conthonnoro	57077	19637	+37440
Off-take	Santhanpara	56960	19637	+37323

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	17.6.13	17.6.13	17.6.13	17.6.13
Vandenmedu	28.80	0	28.80	28.80
T.N.(Bodi)	29.10	0	29.10	29.10

(Quantity in MT)

MCX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
July-13	-1.20	832.90	832.90	802.40	807.50
Aug-13	+3.20	840.00	854.90	822.50	831.00
Sep-13	+9.00	855.00	875.10	844.30	853.50

Contract	Volume	Change	OI	Change
July-13	9,507	4,151	3,364	-351
Aug-13	2,415	1,151	1,535	248
Sep-13	925	408	780	160

Spread	July-13	Aug-13	Sep-13	
Basis	-176.22			
July-13		23.5		
Aug-13			22.5	

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices – Near month futures.



WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

					Modal Price (Rs/Quintal)	
Spice	Market	District/State	Variety	Grade	Da	ate
					18.6.13	17.6.13
	Belthangadi	Dakshina Kannada				24000
	Gonikoppal	Kodagu				22500
Black	Karkala	Udupi	Other	Average		
Pepper	Mangalore	Dakshina Kannada	Other	Average		
	Sirsi	Uttara Kannada				
	Yellapura	Uttara Kannada				

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal) Date	
					Dry Chilies	Bangalore
Guntur	6000	5200				
Local						
Mankattu		5300				
Karkala	Udupi	Byadgi				
Mangalore	Dakshina Kannada	Other				

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal) Date	
Turmeric	Gundlupet	Chamarajanagar	Local	Average		6850
	Bangalore	Bangalore	Turmeric Stick	Average	6800	6800

⁻⁻ refers to Not Available

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at http://www.agriwatch.com/Disclaimer.asp© 2013 Indian Agribusiness Systems Pvt Ltd.