

RED CHILLI

Fundamentals:

- Weak sentiment witnessed in Red Chili Guntur market on Thursday.
- Buyers were unresponsive in the domestic market. Exporters were inactive during the period.
- In Andhra Pradesh Rayalaseema region, red chilli sowing started however till now only nominal area covered.
- Delhi market remains unchanged due to low buyer interest.
- In Warangal region, 7 – 8 lakh bags stocks were reported during the period.

Red Chilli Spot Market Prices: (Rs/Qtl)

Grade	Centre	20.6.13	19.6.13	Change
NCDEX Quality	Guntur	5500-5600	5400-5500	+100
334		5500-6000	5500-6200	-200
Teja		8500	8000-8500	Unch
No. 273		7000	7000-7500	-500
No. 5		7000	7000-7500	-500
Fatki		2000-2200	2000-2700	-500
Byadgi		8500	8500-9000	-500

Grade	Centre	20.6.13	19.6.13	Change
Teja	Delhi	9500-9600	9500-9600	Unch
Pala 12		7000	7000	Unch
334		7400-7500	7400-7500	Unch
Fatki		3500-5000	3500-5000	Unch

Supply in bags (1 bag = 45 Kg)

Parameter	Centre	20.6.13	19.6.13	Change
Arrivals	Guntur	50000	60000	-10000
Off-take		50000	60000	-10000

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	19.6.13	19.6.13	19.6.13	17.6.13
Guntur	13450	10	13460	14170

(Quantity in MT)

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-13	-20	5430	5520	5430	5450
Aug-13	4	5490	5520	5432	5490
Sep-13	18	5542	5634	5542	5612

Contract	Volume	Change	OI	Change
July-13	390	-130	1110	-50
Aug-13	3,605	55	14080	-605
Sep-13	1,385	110	4940	-195

Spread	July-13	Aug-13	Sep-13
Basis	100		
July-13		40	
Aug-13			122

NB: Spread was done by taking Spot prices at Guntur for 334 qualities. Basis = Spot prices– Near month futures.

TURMERIC

Fundamentals:

- Erode Turmeric market reported closed due to lower arrival it will reopen on Monday (24-06-2013).
- Weak sentiment in Nizamabad Turmeric market was reported steady on Thursday.
- Poor export demand was reported. Exporters have received reasonable orders during the period.
- Turmeric has been sown in 0.01 lakh hectares in A.P as on 19th June 2013. In Guntur region, around 202 hectares area covered till date.

Turmeric Spot Market Prices: (Rs/Qtl)

Grade	Centre	20.6.13	19.6.13	Change
Finger	Erode	Closed	Closed	--
Gattah		Closed	Closed	--
Sellem		Closed	Closed	--
Finger Cold	Nizamabad	5200	5200-5300	-100
Double polish finger		5800	5900	-100
Gattah (unpolished)		4700	4800	-100
Gattah double polished)		5400	5600	-200

Arrival & Off-take in bags (1 bag = 75 Kg)

Parameter	Centre	20.6.13	19.6.13	Change
Arrivals	Erode	Closed	Closed	--
Off-take		Closed	Closed	--
Arrivals	Nizamabad	4000	5000	-1000
Off-take		4000	5000	-1000

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	19.6.13	19.6.13	19.6.13	17.6.13
Sangli	--	--	--	--
Erode	--	--	--	--
Nizamabad	4764	178	4942	4456

(Quantity in MT)

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-13	60	5650	5670	5610	5648
Aug-13	44	5650	5748	5632	5684
Sep-13	52	5750	5830	5712	5774

Contract	Volume	Change	OI	Change
July-13	125	-175	60	-125
Aug-13	7,930	-3,350	19,975	-330
Sep-13	2,455	-1,115	10,780	175

Spread	July-13	Aug-13	Sep-13
Basis	-448		
July-13		36	
Aug-13			90

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

CORIANDER SEED

Fundamentals:

- Mixed sentiment featured in Coriander market on Thursday.
- Neemuch mandi was reported closed due to conflict between farmers and traders.
- In Guna mandi, higher stocks were reported with producers arrivals will come to the market till one more month. Coriander stocks were reported around 2 – 2.50 lakh bags both old and new crop during the period.
- Both in Bhawani and Neemuch mandi, around 1 lakh bags stocks were reported both old and new crop.

Coriander Prices: (Rs/Qtl)

Grade	Centre	20.6.13	19.6.13	Change
Badami(New)	Guna (MP)	5300	5600	-300
Eagle(New)		5800	6200	-400
Scooter		7000	7000	Unch
Badami(New)	Neemuch (MP)	Closed	Closed	--
Eagle(New)		Closed	Closed	--
Badami(New)	Ramganj (Raj)	5200-5600	5200-5600	Unch
Eagle(New)		6050-6150	6050-6150	Unch
Scooter		7800	8000	-200
Badami(New)	Kota (Raj)	5200	5200	Unch
Eagle(New)		5700	5700	Unch
Badami(New)	Baran (Raj)	5400-5500	5400-5500	Unch
Eagle(New)		5600-5700	5600-5700	Unch
Badami(New)	Bhawani (Raj)	5300-5700	5200-5500	+200
Eagle(New)		5800-6200	5700-5900	+300
Scooter		7000	6700	+300

Arrival & Supply in bags (1 bag = 40 kg)

	Centre	20.6.13	19.6.13	Change
Arrivals(New)	Guna	500	1500	-1000
Offtake(New)		500	1500	-1000
Arrivals(New)	Neemuch	--	--	--
Offtake(New)		--	--	--
Arrivals(New)	Ramganj	7000	7000	Unch
Off-take		7000	7000	Unch
Arrivals(New)	Kota	3500	3000	+500
Off-take		3500	3000	+500
Arrivals(New)	Baran	2500	3000	-500
Off-take		2500	3000	-500
Arrivals(New)	Bhawani	900	400	+500

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-13	39	6500	6523	6497	6519
Aug-13	38	6510	6570	6503	6559
Sep-13	41	6587	6655	6587	6644

Contract	Volume	Change	OI	Change
July-13	70	-320	130	-360
Aug-13	11,550	-3,680	25,820	-770
Sep-13	2,800	240	10,400	260

Spread	July-13	Aug-13	Sep-13
Basis	-1319		
July-13		40	
Aug-13			85

NB: Spread was done by taking Spot prices at Kota for Badami grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	19.6.13	19.6.13	19.6.13	17.6.13
Baran	827	0	827	797
Guna	--	--	--	--
Kota	12444	220	12664	12175
Ramganj	1854	40	1894	1813

(Quantity in MT)

BLACK PEPPER

Fundamentals:

- Firm sentiment witnessed in Kochi Black Pepper market on Thursday.
- Due to heavy rainfall arrivals were not coming to the market.
- Limited availability reported in the domestic market.
- Contract trading in black pepper has again become active after the National Multi-Commodity Exchange (NMCE) was granted permission to restart contracts.
- In the international market Indian black pepper June shipment offered at USD 6,450 per ton C&F New York. Farmers of Vietnam are not in a mood to sell and prices are up.

Black Pepper Spot Market Prices: (Rs/Qtl)

Grade	Centre	20.6.13	19.6.13	Change
Ungarbled	Kochi	34900	34600	+300
Garbled		36400	36100	+300
Unpolished	Delhi	42500	40000	+2500
Number 11.5		--	--	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-13	--	--	--	--	--
Aug-13	--	--	--	--	--
Sep-13	--	--	--	--	--
--	--	--	--	--	--

Arrivals & Off-take in Tonnes

Parameter	Centre	20.6.13	19.6.13	Change
Arrivals	Kochi	5	7	-2
Off-take		7	5	+2
Arrivals	Delhi	--	--	--
Off-take		--	--	--

Contract	Volume	Change	OI	Change
July-13	--	--	--	--
Aug-13	--	--	--	--
Sep-13	--	--	--	--
--	--	--	--	--

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	19.6.13	19.6.13	19.6.13	17.6.13
Calicut	--	--	--	--
Kochi	6	0	6	6

(Quantity in MT)

Spread	July-13	Aug-13	Sep-13	---
Basis	--	--	--	--
July-13	--	--	--	--
Aug-13	--	--	--	--
--	--	--	--	--

NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

CUMIN SEED

Fundamentals:

- Steady to firm sentiment witnessed in Cumin seed market on Thursday.
- Lower arrivals were reported in Unjha market due to heavy rain.
- Expectations of rise in domestic demand as well as improved export queries in lean season may support prices.
- Lean season supply may support the prices in coming days
- In Singapore one per cent Indian cumin seed offered at USD 2,490 per ton FOB Mumbai.

Cumin Spot Market Prices: (Rs/Qtl)

Grade	Centre	20.6.13	19.6.13	Change
Loose	Unjha	12300-12400	12000-12200	+200
Machine Cut/ Poojari type		14000	13800-13900	+100
NCDEX Quality		13200	13200	Unch
Loose	Jodhpur	12500	12000	+500
Ganesh	Delhi	13600	13600	Unch
Poojari type / Machine Cut	Delhi	14800	14700	+100

Arrival & Off-take in bags

Parameter	Centre	20.6.13	19.6.13	Change
Arrival	Unjha	7000	8000-9000	-2000
Off-take	Unjha	7000	8000-9000	-2000
Arrivals	Jodhpur	500	400	+100
Off-take	Jodhpur	--	--	--

Unjha 1 bag=55 kg

Jodhpur 1 bag=55 kg

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	19.6.13	19.6.13	19.6.13	17.6.13
Jodhpur	846	0	846	762
Unjha	7579	9	7588	7447

(Quantity in MT)

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-13	53	13140	13415	13140	13230
Aug-13	55	13330	13580	13315	13420
Sep-13	58	13650	13895	13410	13730

Contract	Volume	Change	OI	Change
July-13	42	-177	42	-93
Aug-13	11,169	2,508	15,492	-477
Sep-13	3,843	651	8,034	177

Spread	July-13	Aug-13	Sep-13
Basis	-880		
July-13		190	
Aug-13			310

NB: Spread was done by taking Spot prices at Unjha for Loose grade. Basis = Spot prices– Near month futures.

CARDAMOM

Fundamentals:

- Weak sentiment featured in Cardamom market on Thursday.
- Cardamom first round picking activity may start end of June. Sources revealed that, new crop was comparatively better than that of the previous season.
- Total arrivals and sales during the current season from August 1, 2012 to June 16 were 14,426 tonnes and 13,813 tonnes respectively.
- Total arrivals and sales during the corresponding period last year were at 19,014 tonnes and 18,227 tonnes respectively.

Cardamom Prices at Nedumkandam: (Rs/Kg)

Auction Price		20.6.13	19.6.13	Change
Small	Max price	844.00	935.00	-91.00
	Avg. Price	583.31	596.48	-13.17

Arrival & Off-take in Kg

Parameter	Centre	20.6.13	19.6.13	Change
Arrivals	Santhanpara	78094	72415	+5679
Off-take		74908	71666	+3242

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	19.6.13	19.6.13	19.6.13	19.6.13
Vandenmedu	28.80	0	28.80	28.80
T.N.(Bodi)	29.10	0	29.10	29.10

(Quantity in MT)

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-13	+2.10	766.00	788.90	756.50	777.60
Aug-13	+0.60	783.20	809.00	776.50	798.50
Sep-13	-0.10	810.00	830.00	799.70	819.00
--	--	--	--	---	--

Contract	Volume	Change	OI	Change
July-13	7,678	-295	3,191	-231
Aug-13	2,617	282	1,647	3
Sep-13	592	-327	815	48
--	--	--	--	--

Spread	July-13	Aug-13	Sep-13	--
Basis	-194.29			--
July-13		20.9		--
Aug-13			20.5	--
--	--	--	--	--

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices – Near month futures.

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					20.6.13	19.6.13
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	--	24000
	Gonikoppal	Kodagu			22500	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada			--	--
	Sirsi	Uttara Kannada			--	--
	Yellapura	Uttara Kannada			--	--

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					20.6.13	19.6.13
Dry Chilies	Bangalore	Bangalore	Byadgi	Average	7200	7200
			Guntur		600	6000
			Local		--	--
			Mankattu		--	--
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		-	--

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					20.6.13	19.6.13
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	7100
	Bangalore	Bangalore	Turmeric Stick	Average	--	6800

-- refers to Not Available

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