

## RED CHILLI

**Fundamentals:**

- Steady to firm sentiment witnessed in Red Chili market on Friday.
- Lower arrivals in the domestic market mainly support the prices to move up.
- In Andhra Pradesh Rayalaseema region, red chilli sowing started however till now only nominal area covered.
- Delhi market remains unchanged due to unresponsive buyers.

**Red Chilli Spot Market Prices: (Rs/Qtl)**

Grade	Centre	21.6.13	20.6.13	Change
NCDEX Quality	Guntur	5500-5600	5500-5600	Unch
334		6000-6500	5500-6000	+500
Teja		8500-8700	8500	+200
No. 273		7400-7700	7000	+700
No. 5		7400-7700	7000	+700
Fatki		2200-2800	2000-2200	+600
Byadgi		8500-9000	8500	+500

Grade	Centre	21.6.13	20.6.13	Change
Teja	Delhi	9500-9600	9500-9600	Unch
Pala 12		7000	7000	Unch
334		7400-7500	7400-7500	Unch
Fatki		3500-5000	3500-5000	Unch

Supply in bags (1 bag = 45 Kg)

Parameter	Centre	21.6.13	20.6.13	Change
Arrivals	Guntur	30000	50000	-20000
Off-take		30000	50000	-20000

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	20.6.13	20.6.13	20.6.13	17.6.13
Guntur	13205	0	13205	14170

(Quantity in MT)

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July-13	60	5492	5600	5492	5560
Aug-13	46	5566	5694	5566	5660
Sep-13	66	5762	5824	5760	5796

Contract	Volume	Change	OI	Change
July-13	4,490	4,100	13840	12730
Aug-13	1,955	-1,650	5045	-9035
Sep-13	295	-1,090	1105	-3835

Spread	July-13	Aug-13	Sep-13
Basis	-10		
July-13		100	
Aug-13			136

NB: Spread was done by taking Spot prices at Guntur for 334 qualities. Basis = Spot prices– Near month futures.

## TURMERIC

**Fundamentals:**

- Erode Turmeric market reported closed due to lower arrival it will reopen on Monday (24-06-2013).
- Firm sentiment in Nizamabad Turmeric market was reported steady on Friday.
- Lower arrivals were reported in Turmeric market today.
- Turmeric has been sown in 0.01 lakh hectares in A.P as on 19<sup>th</sup> June 2013. In Guntur region, around 202 hectares area covered till date.

**Turmeric Spot Market Prices: (Rs/Qtl)**

Grade	Centre	21.6.13	20.6.13	Change
Finger	Erode	Closed	Closed	--
Gattah		Closed	Closed	--
Sellem		Closed	Closed	--
Finger Cold	Nizamabad	5500	5200	<b>+300</b>
Double polish finger		6000	5800	<b>+200</b>
Gattah (unpolished)		5200	4700	<b>+500</b>
Gattah double polished)		5700	5400	<b>+300</b>

**Arrival & Off-take in bags (1 bag = 75 Kg)**

Parameter	Centre	21.6.13	20.6.13	Change
Arrivals	Erode	Closed	Closed	--
Off-take		Closed	Closed	--
Arrivals	Nizamabad	3000	4000	<b>-1000</b>
Off-take		3000	4000	<b>-1000</b>

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	20.6.13	20.6.13	20.6.13	17.6.13
Sangli	--	--	--	--
Erode	--	--	--	--
Nizamabad	4942	130	5072	4456

(Quantity in MT)

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July-13	26	5750	5750	5650	5722
Aug-13	24	5846	5868	5750	5810
Sep-13	4	5890	5920	5780	5892

Contract	Volume	Change	OI	Change
July-13	6,895	6,770	20,030	19,970
Aug-13	2,495	-5,435	11,135	-8,840
Sep-13	705	-1,750	1,385	-9,395

Spread	July-13	Aug-13	Sep-13
Basis	-222		
July-13		88	
Aug-13			82

**NB:** Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

## CORIANDER SEED

**Fundamentals:**

- Mixed sentiment featured in Coriander market on Friday.
- Neemuch mandi was reported closed due to conflict between farmers and traders.
- In Kota mandi, demand was reported, exporters were reported active in the domestic market.
- Export demand mainly comes from Thailand and Dubai in Kota mandi, exporters send their shipment through Haldia port to Thailand and Dubai via Kandla and Mundra port.
- Both in Bhawani and Neemuch mandi, around 1 lakh bags stocks were reported both old and new crop.

**Coriander Prices: (Rs/Qtl)**

Grade	Centre	21.6.13	20.6.13	Change
Badami(New)	Guna (MP)	5400	5300	+100
Eagle(New)		6000	5800	+200
Scooter		7000	7000	Unch
Badami(New)	Neemuch (MP)	Closed	Closed	--
Eagle(New)		Closed	Closed	--
Badami(New)	Ramganj (Raj)	5150-5550	5200-5600	-50
Eagle(New)		6000-6100	6050-6150	-50
Scooter		7700	7800	-100
Badami(New)	Kota (Raj)	5300	5200	+100
Eagle(New)		5800	5700	+100
Badami(New)	Baran (Raj)	5300-5400	5400-5500	-100
Eagle(New)		5500-5600	5600-5700	-100
Badami(New)	Bhawani (Raj)	5500-5600	5300-5700	-100
Eagle(New)		6000-6200	5800-6200	Unch
Scooter		6700	7000	-300

**Arrival & Supply in bags (1 bag = 40 kg)**

	Centre	21.6.13	20.6.13	Change
Arrivals(New)	Guna	200	500	-300
Offtake(New)		200	500	-300
Arrivals(New)	Neemuch	--	--	--
Offtake(New)		--	--	--
Arrivals(New)	Ramganj	6000	7000	-1000
Off-take		6000	7000	-1000
Arrivals(New)	Kota	3000	3500	-500
Off-take		3000	3500	-500
Arrivals(New)	Baran	3500	2500	+1000
Off-take		3500	2500	+1000
Arrivals(New)	Bhawani	300	900	-600

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July-13	58	6535	6628	6530	6610
Aug-13	51	6608	6715	6608	6695
Sep-13	58	6719	6800	6719	6787

Contract	Volume	Change	OI	Change
July-13	11,100	11,030	25,550	25,420
Aug-13	2,630	-8,920	10,770	-15,050
Sep-13	210	-2,590	1,390	-9,010

Spread	July-13	Aug-13	Sep-13
Basis	-1310		
July-13		85	
Aug-13			92

**NB:** Spread was done by taking Spot prices at Kota for Badami grade. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	20.6.13	20.6.13	20.6.13	17.6.13
Baran	827	30	857	797
Guna	--	--	--	--
Kota	12474	289	12763	12175
Ramganj	1894	10	1904	1813

(Quantity in MT)

## BLACK PEPPER

**Fundamentals:**

- Firm sentiment witnessed in Kochi Black Pepper market on Friday.
- Due to heavy rainfall arrivals were not coming to the market.
- Limited availability reported in the domestic market.
- Contract trading in black pepper has again become active after the National Multi-Commodity Exchange (NMCE) was granted permission to restart contracts.
- In the international market Indian black pepper June shipment offered at USD 6,450 per ton C&F New York. Farmers of Vietnam are not in a mood to sell and prices are up.

**Black Pepper Spot Market Prices: (Rs/Qtl)**

Grade	Centre	21.6.13	20.6.13	Change
Ungarbled	Kochi	35300	34900	+400
Garbled		36800	36400	+400
Unpolished	Delhi	42500	42500	Unch
Number 11.5		--	--	--

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July-13	--	--	--	--	--
Aug-13	--	--	--	--	--
Sep-13	--	--	--	--	--
--	--	--	--	--	--

**Arrivals & Off-take in Tonnes**

Parameter	Centre	21.6.13	20.6.13	Change
Arrivals	Kochi	5	5	Unch
Off-take		5	7	-2
Arrivals	Delhi	--	--	--
Off-take		--	--	--

Contract	Volume	Change	OI	Change
July-13	--	--	--	--
Aug-13	--	--	--	--
Sep-13	--	--	--	--
--	--	--	--	--

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	20.6.13	20.6.13	20.6.13	17.6.13
Calicut	--	--	--	--
Kochi	6	37	43	6

(Quantity in MT)

Spread	July-13	Aug-13	Sep-13	---
Basis	--	--	--	--
July-13	--	--	--	--
Aug-13	--	--	--	--
--	--	--	--	--

**NB:** Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

## CUMIN SEED

### Fundamentals:

- Steady sentiment witnessed in Cumin seed market on Friday.
- Expectations of rise in domestic demand as well as improved export queries in lean season may support prices.
- During the current period 40 - 45 lakh bags production expected. Around 70 percent arrivals coming to the market.
- Lean season supply may support the prices in coming days
- In Singapore one per cent Indian cumin seed offered at USD 2,510 per ton FOB Mumbai.

### Cumin Spot Market Prices: (Rs/Qtl)

Grade	Centre	21.6.13	20.6.13	Change
Loose	Unjha	12300-12400	12300-12400	Unch
Machine Cut/ Poojari type		14000	14000	Unch
NCDEX Quality		13200	13200	Unch
Loose	Jodhpur	12500	12500	Unch
Ganesh	Delhi	13500	13600	-100
Poojari type / Machine Cut	Delhi	14800	14800	Unch

### Arrival & Off-take in bags

Parameter	Centre	21.6.13	20.6.13	Change
Arrival	Unjha	10000	7000	+3000
Off-take	Unjha	10000	7000	+3000
Arrivals	Jodhpur	300	500	-200
Off-take	Jodhpur	--	--	--
<b>Unjha 1 bag=55 kg</b>				
<b>Jodhpur 1 bag=55 kg</b>				

### NCDEX- STOCK POSITION

Stocks	Demat 20.6.13	In-Process 20.6.13	Total 20.6.13	FED 17.6.13
Jodhpur	846	33	879	762
Unjha	7465	498	7963	7447

(Quantity in MT)

### NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-13	78	13383	13560	13383	13490
Aug-13	90	13650	13880	13650	13810
Sep-13	58	14030	14145	13998	14102.50

Contract	Volume	Change	OI	Change
July-13	6,726	6,684	15,159	15,117
Aug-13	2,829	-8,340	8,706	-6,786
Sep-13	378	-3,465	1,296	-6,738

Spread	July-13	Aug-13	Sep-13
Basis	-1140		
July-13		320	
Aug-13			292.5

NB: Spread was done by taking Spot prices at Unjha for Loose grade. Basis = Spot prices– Near month futures.

## CARDAMOM

**Fundamentals:**

- Firm sentiment featured in Cardamom market on Friday.
- Cardamom first round picking activity may start end of June. Sources revealed that, new crop was comparatively better than that of the previous season.
- Total arrivals and sales during the current season from August 1, 2012 to June 16 were 14,426 tonnes and 13,813 tonnes respectively.
- Total arrivals and sales during the corresponding period last year were at 19,014 tonnes and 18,227 tonnes respectively.

**Cardamom Prices at Nedumkandam: (Rs/Kg)**

Auction Price		21.6.13	20.6.13	Change
Small	Max price	856.00	844.00	<b>+12.00</b>
	Avg. Price	593.73	583.31	<b>+10.42</b>

**Arrival & Off-take in Kg**

Parameter	Centre	21.6.13	20.6.13	Change
Arrivals	Vandanmettu	69968	78094	<b>-8126</b>
Off-take		69261	74908	<b>-5647</b>

**MCX- STOCK POSITION**

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	20.6.13	20.6.13	20.6.13	20.6.13
Vandenmedu	28.80	0	28.80	28.80
T.N.(Bodi)	29.10	0	29.10	29.10

(Quantity in MT)

**MCX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July-13	-20.10	777.50	785.90	752.20	754.20
Aug-13	-19.00	799.70	802.00	772.00	774.90
Sep-13	-19.80	822.00	824.40	794.10	797.00
--	--	--	--	---	--

Contract	Volume	Change	OI	Change
July-13	6,685	-993	3,334	143
Aug-13	1,647	-970	1,743	96
Sep-13	351	-241	815	0
--	--	--	--	--

Spread	July-13	Aug-13	Sep-13	--
Basis	-170.89			--
July-13		20.7		--
Aug-13			22.1	--
--	--	--	--	--

**NB:** Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices – Near month futures.

## WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					21.6.13	20.6.13
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	--	--
	Gonikoppal	Kodagu			--	22500
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada			--	30000
	Sirsi	Uttara Kannada			--	32899
	Yellapura	Uttara Kannada			32519	31099

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					21.6.13	20.6.13
Dry Chilies	Bangalore	Bangalore	Byadgi	Average	7200	7200
			Guntur		6000	6000
			Local		--	--
			Mankattu		6100	--
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		--	11000

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					21.6.13	20.6.13
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	6800	--

-- refers to Not Available

## Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2013 Indian Agribusiness Systems Pvt Ltd.