

RED CHILLI

Fundamentals:

- Red Chilli market Guntur was spotted closed due to weekly off on Saturday.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Grade	Centre	6.7.13	5.7.13	Change
NCDEX Quality	Guntur	Closed	5500-5700	--
LCA 334		Closed	5800-6000	--
Teja		Closed	8500-8800	--
No. 273		Closed	7000	--
No. 5		Closed	7000	--
Fatki		Closed	2200-2800	--
Byadgi		Closed	8000-9000	--
Teja		Delhi	9500-9600	9500-9600
Pala 12	6800-7000		6800-7000	Unch
LCA 334	7500-7800		7500-7800	Unch
Fatki	3000-5500		3000-5500	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	6.7.13	5.7.13	Change
Arrivals	Guntur	Closed	40000	--
Off-take		Closed	30000	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-13	-14	5430	5520	5430	5456.00
Aug-13	68	5390	5448	5338	5408.00
Sep-13	88	5470	5588	5460	5586.00

Contract	Volume	Change	OI	Change
July-13	390	-4,105	1110	-3985
Aug-13	430	-5,045	2390	-9110
Sep-13	3,185	2,170	13870	12475

Spread	July-13	Aug-13	Sep-13
Basis	-		
July-13		-	
Aug-13			-

NB: Spread was done by taking Spot prices at Guntur for 334 qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	5.7.13	5.7.13	5.7.13	1.7.13
Guntur	10929	0	10929	11194

(Quantity in MT)

TURMERIC**Fundamentals:**

- Turmeric Nizamabad and Erode market were reported closed due to weekly off on Saturday.

Turmeric Spot Market Prices: (Rs/Qtl)				
Grade	Centre	6.7.13	5.7.13	Change
Nizam quality	Nizamabad	Closed	5400-5500	--
Double polish finger		Closed	6200	--
Gattah (unpolished)		Closed	5100	--
Gattah (double polished)		Closed	5900	--
Finger	Erode	Closed	6700	--
Gattah		Closed	5900	--
Sellem		Closed	7100	--
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	6.7.13	5.7.13	Change
Arrivals	Nizamabad	Closed	3000	--
Off-take		Closed	3000	--
Arrivals	Erode	Closed	8000	--
Off-take		Closed	8000	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-13	74	5650	5670	5610	5662.00
Aug-13	42	5704	5760	5680	5732
Sep-13	14	5806	5858	5762	5820

Contract	Volume	Change	OI	Change
July-13	125	-6,215	60	-9,645
Aug-13	760	-15,325	6,345	-18,345
Sep-13	6,955	4,800	26,295	21,180

Spread	July-13	Aug-13	Sep-13
Basis	-		
July-13		-	
Aug-13			-

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	5.7.13	5.7.13	5.7.13	1.7.13
Sangli	--	--	--	--
Erode	--	--	--	--
Nizamabad	5912	470	6382	5378

(Quantity in MT)

BLACK PEPPER

Fundamentals:

- Weak sentiment witnessed in Kochi Black Pepper market on Saturday.
- Crop development in Indonesia, particularly in Lampung becomes the main factor influencing market direction in the second half of this year. Indonesia new crop is expected to come to the market by mid-July. Next crop of Brazil is expected to come to the market by late September-early Oct.
- Production of pepper in Indonesia may be lower this year.
- In the international market, Indian pepper was priced at \$7,100 per ton for Europe and \$7,250 per ton CNF New York.
- In International Pepper Conclave 2013 has launched three types of IPC Common Sales Contracts with a view to standardising the contract terms for export of pepper from different origins.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	6.7.13	5.7.13	Change
Ungarbled	Kochi	38500	38700	-200
Garbled		40500	40700	-200
Unpolished	Delhi	45000	45000	Unch
Number 11.5		--	--	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	6.7.13	5.7.13	Change
Arrivals	Kochi	5	20	-15
Off-take		5	20	-15
Arrivals	Delhi	--	--	--
Off-take		--	--	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-13	--	--	--	--	--
Aug-13	--	--	--	--	--
Sep-13	--	--	--	--	--
--	--	--	--	--	--

Contract	Volume	Change	OI	Change
July-13	--	--	--	--
Aug-13	--	--	--	--
Sep-13	--	--	--	--
--	--	--	--	--

Spread	July-13	Aug-13	Sep-13	---
Basis	--	--	--	--
July-13	--	--	--	--
Aug-13	--	--	--	--
--	--	--	--	--

NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	5.7.13	5.7.13	5.7.13	1.7.13
Calicut	--	--	--	--
Kochi	4	0	4	6

(Quantity in MT)

CUMIN SEED

Fundamentals:

- Mixed sentiment witnessed in Cumin seed market on Saturday.
- Export demand was reported in Unjha mandi during the period.
- International demand is expected to pick up in the coming days as political disputes in Syria, as a result India a good destination for Jeera demand.
- Increase in production during the current period mainly pressurizes the prices in the domestic market. However, lean season supply may support the prices in coming days.
- In Singapore one per cent Indian cumin seed offered at USD 2,300-2,350 per ton FOB Mumbai.

Cumin Spot Market Prices: (Rs/Qtl)				
Grade	Centre	6.7.13	5.7.13	Change
Loose	Unjha	12500	12500	Unch
NCDEX Quality		13300-13400	13300-13400	Unch
Poojari type /Machine Cut		14100-14200	14100-14200	Unch
Loose	Jodhpur	12600-12700	12600	+100
Ganesh	Delhi	13600	13600	Unch
Poojari type / Machine Cut		14800	14800	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	6.7.13	5.7.13	Change
Arrival	Unjha	5000-6000	5000-7000	-1000
Off-take		9000	5000-7000	+2000
Arrivals	Jodhpur	350	500	-150
Off-take		--	--	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-13	53	13140	13415	13140	13230
Aug-13	183	13200	13360	13200	13320
Sep-13	98	13460	13580	13440	13530.00

Contract	Volume	Change	OI	Change
July-13	42	-5,619	42	-5,505
Aug-13	438	-8,013	2,634	-13,704
Sep-13	4,452	3,120	18,264	14,595

Spread	July-13	Aug-13	Sep-13
Basis	-730		
July-13		90	
Aug-13			210

NB: Spread was done by taking Spot prices at Unjha for Loose grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	5.7.13	5.7.13	5.7.13	1.7.13
Jodhpur	1201	9	1210	1112
Unjha	7301	165	7466	7477

(Quantity in MT)

CARDAMOM**Fundamentals:**

- Weak sentiment featured in Cardamom market on Saturday.
- Higher carry forward stocks were reported during the current year period.
- Lower demand was reported at higher prices level in the domestic market, due to higher stocks. Exporters bought good volume of cardamom earlier at lower prices.
- Total arrivals and sales during the current season from August 1, 2012 to June 30, 2013 were at 15,098 tonnes and 14,467 tonnes respectively.
- Total arrivals and sales during the corresponding period last year were at 19,405 tonnes and 18,516 tonnes respectively.

Cardamom Prices at: (Rs/Kg)				
Auction Price		6.7.13	5.7.13	Change
Vandanmettu	Max price	602	786.00	-184
	Avg. Price	505.66	535.87	-30.21
Arrival & Off-take in Kg				
Parameter	Centre	6.7.13	5.7.13	Change
Arrivals	Vandanmettu	29938	60615	-30677
Off-take		24733	59624	-34891

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-13	-4.40	693.70	724.50	691.90	708.80
Aug-13	+25.70	700.00	733.50	696.50	731.60
Sep-13	+11.80	760.00	777.00	754.00	769.80
--	--	--	--	---	--

Contract	Volume	Change	OI	Change
July-13	424	-1,776	96	-841
Aug-13	1,384	-3,336	669	-2,482
Sep-13	3,859	3,421	3,532	2,526

Spread	July-13	Aug-13	Sep-13	--
Basis	-203.14			--
July-13		22.8		--
Aug-13			38.2	--
--	--	--	--	--

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices – Near month futures.

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	5.7.13	5.7.13	5.7.13	5.7.13
Vandenmedu	20.80	0	20.80	20.80
T.N.(Bodi)	26.60	0	26.10	26.60

CORIANDER SEED**Fundamentals:**

- Steady to firm sentiment featured in Coriander market on Saturday.
- Higher carry forward stocks pressurizes the prices in the domestic market.
- In Madhya Pradesh region, total around 15 lakh bags old coriander stocks were reported.
- Around 80% of arrivals already traded. In Ramganj mandi higher quality material coming from other producing regions.
- Coriander export increased by 9000 tonnes, which is 37100 tonnes during the period from April – March 2012-13, compared to previous year same period when export were reported at 28100 tonnes. Current period exports were up by 32%.

Coriander Prices: (Rs/Qtl)				
Grade	Centre	6.7.13	5.7.13	Change
Badami(New)	Guna (MP)	5200	5100	100
Eagle(New)		5600	5500	100
Scooter		6500	6500	Unch
Badami(New)	Neemuch (MP)	5200-5500	5200-5500	Unch
Eagle(New)		5500-6000	5500-6000	Unch
Eagle(New)	Kota (Raj)	5700	5700	Unch
Badami(New)		5200	5200	Unch
Eagle(New)	Ramganj (Raj)	5700	5400-6000	-300
Badami(New)		5500	5000-5500	Unch
Scooter		7600	7700	-100
Eagle(New)	Baran (Raj)	Closed	Closed	--
Badami(New)		Closed	Closed	--
Eagle(New)	Bhawani (Raj)	5200-5500	5200-5500	Unch
Badami(New)		5000-5200	4800-5200	Unch
Scooter		6000	6000	Unch
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	6.7.13	5.7.13	Change
Arrivals(New)	Guna	1000	2000	-1000
Offtake(New)		1000	2000	-1000
Arrivals(New)	Neemuch	2000	2000	Unch
Offtake(New)		2000	2000	Unch
Arrivals(New)	Kota	2000	1000	1000
Off-take		2000	1000	1000
Arrivals(New)	Ramganj	3500	2000	1500
Off-take		3500	2000	1500
Arrivals(New)	Baran	Closed	Closed	--
Off-take		Closed	Closed	--
Arrivals(New)	Bhawani	400	500	-100



NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-13	39	6500	6523	6497	6519
Aug-13	119	6110	6180	6072	6170.00
Sep-13	109	6128	6249	6126	6240.00

Contract	Volume	Change	OI	Change
July-13	70	-12,160	130	-8,700
Aug-13	1,250	-19,650	4,860	-20,100
Sep-13	12,010	10,650	27,160	23,230

Spread	July-13	Aug-13	Sep-13
Basis	-1319		
July-13		-349	
Aug-13			70

NB: Spread was done by taking Spot prices at Kota for Badami grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	5.7.13	5.7.13	5.7.13	1.7.13
Baran	958	20	978	907
Guna	--	--	--	--
Kota	13368	0	13368	13089
Ramganj	2452	60	2512	2124

(Quantity in MT)

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					6.7.13	5.7.13
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	--	--
	Gonikoppal	Kodagu			35000	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada			--	--
	Sirsi	Uttara Kannada			--	--
	Yellapura	Uttara Kannada			--	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					6.7.13	5.7.13
Dry Chillies	Bangalore	Bangalore	Byadgi	Average	7500	7500
			Guntur		6000	6000
			Local		--	--
			Mankattu		6200	6200
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		--	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					6.7.13	5.7.13
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	--	6500

-- refers to Not Available



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