

RED CHILLI**Fundamentals:**

- Red Chilli Guntur market was reported closed on Saturday due to weekend period, however Delhi Khari Baoli market reported steady.
- Buyers were unresponsive in the domestic market.
- In Guntur market, around 55 lakh bags stocks were reported. Export demand was reported in Guntur market.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Grade	Centre	7/13/2013	7/12/2013	Change
NCDEX Quality	Guntur	Closed	5500	-
LCA 334		Closed	6000	-
Teja		Closed	8800	-
No. 273		Closed	7200	-
No. 5		Closed	7000	-
Fatki		Closed	3000	-
Byadgi		Closed	8000	-
Teja	Delhi	9500	9500	Unch
Pala 12		7000	7000	Unch
LCA 334		7500	7500	Unch
Fatki		5500	5600	-100
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	7/13/2013	7/12/2013	Change
Arrivals	Guntur	Closed	60000	-
Off-take		Closed	35000	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-13	10	5292	5300	5292	5300
Aug-13	64	5326	5468	5320	5440
Sep-13	30	5500	5624	5500	5562

Contract	Volume	Change	OI	Change
July-13	20	-205	180	-135
Aug-13	5,070	1,070	13100	-130
Sep-13	1,495	365	3050	800

Spread	July-13	Aug-13	Sep-13
Basis	--	--	--
July-13	--	--	--
Aug-13	--	--	--

NB: Spread was done by taking Spot prices at Guntur for 334 qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	12.7.13	12.7.13	12.7.13	8.7.13
Guntur	10111	20	10131	10610

(Quantity in MT)

TURMERIC

Fundamentals:

- Turmeric market was reported closed on Saturday due to weekend period.

Turmeric Spot Market Prices: (Rs/Qtl)				
Grade	Centre	7/13/2013	7/12/2013	Change
Nizam quality	Nizamabad	Closed	5500	-
Double polish finger		Closed	6100	-
Gattah (unpolished)		Closed	4900	-
Gattah (double polished)		Closed	5700	-
Finger	Erode	Closed	6500	-
Gattah		Closed	5700	-
Sellem		Closed	6900	-
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	7/13/2013	7/12/2013	Change
Arrivals	Nizamabad	Closed	2000	-
Off-take		Closed	2000	-
Arrivals	Erode	Closed	4000	-
Off-take		Closed	4000	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-13	18	5678	5752	5678	5718
Aug-13	38	5756	5838	5734	5794
Sep-13	24	5822	5904	5806	5854

Contract	Volume	Change	OI	Change
July-13	420	-790	2,005	-285
Aug-13	6,775	-1,335	20,915	240
Sep-13	3,585	5	10,555	1,180

Spread	July-13	Aug-13	Sep-13
Basis	--	--	--
July-13	--	--	--
Aug-13	--	--	--

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	12.7.13	12.7.13	12.7.13	8.7.13
Sangli	--	--	--	--
Erode	--	--	--	--
Nizamabad	7315	139	7454	6120

(Quantity in MT)

BLACK PEPPER

Fundamentals:

- Steady sentiment witnessed in Kochi Black Pepper market on Saturday.
- According to IBIS data, Black Pepper imported 1199.52 tonnes during May 2013 month via mainly Cochin Port, Mundra port, JNPT port, Bangalore lcd etc. Mainly imported from Indonesia, Sri Lanka, Vietnam, etc.
- In the international market, India pepper was priced at \$7,000 per ton for Europe and \$7,250 per ton CNF New York. Brazil pepper is priced at \$6,200 per ton, while Indonesia at \$6,400-6,500. Vietnam lower quality pepper is available at \$5,700 per ton and Srilanka 520GL pepper is offered at \$5,900 per ton CNF Kochi.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	7/13/2013	7/12/2013	Change
Ungarbled	Kochi	38500	38500	Unch
Garbled		40500	40500	Unch
Unpolished	Delhi	45000	45000	Unch
Number 11.5		--	--	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	7/13/2013	7/12/2013	Change
Arrivals	Kochi	25	--	--
Off-take		15	--	--
Arrivals	Delhi	--	--	--
Off-take		--	--	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-13	--	--	--	--	--
Aug-13	--	--	--	--	--
Sep-13	--	--	--	--	--
--	--	--	--	--	--

Contract	Volume	Change	OI	Change
July-13	--	--	--	--
Aug-13	--	--	--	--
Sep-13	--	--	--	--
--	--	--	--	--

Spread	July-13	Aug-13	Sep-13	---
Basis	--	--	--	--
July-13	--	--	--	--
Aug-13	--	--	--	--
--	--	--	--	--

NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	12.7.13	12.7.13	12.7.13	8.7.13
Calicut	--	--	--	--
Kochi	4	0	4	4

(Quantity in MT)

CUMIN SEED

Fundamentals:

- Mixed sentiment witnessed in Cumin seed market on Saturday.
- Higher production as well as higher stocks available in the domestic market put pressure on prices.
- However, in the international market no supply from Syria, on the other hand Turkey expected to produce 8,000-10,000 ton of cumin seed.
- Turkey domestic consumption is around 4 - 5 thousand tonnes, as a result Turkey exported a nominal quantity. Exporters were expected international demand may shift to India in coming days.
- For Singapore one per cent Indian cumin seed offered at USD 2,345 per ton FOB Mumbai.

Cumin Spot Market Prices: (Rs/Qtl)				
Grade	Centre	7/13/2013	7/12/2013	Change
Loose	Unjha	12500	12400	+100
NCDEX Quality		13600	13500	+100
Poojari type /Machine Cut		14200	14300	-100
Loose	Jodhpur	12700	12800	-100
Ganesh	Delhi	13900	13900	Unch
Poojari type / Machine Cut		15100	15100	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	7/13/2013	7/12/2013	Change
Arrival	Unjha	8000	6000	+2000
Off-take		15000	10000	+5000
Arrivals	Jodhpur	250	400	-150
Off-take		--	--	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-13	10	13510	13528	13510	13527.50
Aug-13	-43	13745	13800	13715	13737.50
Sep-13	-45	14013	14070	13993	14015.00

Spread	July-13	Aug-13	Sep-13
Basis	-1027.5		
July-13		210	
Aug-13			277.5

NB: Spread was done by taking Spot prices at Unjha for Loose grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Contract	Volume	Change	OI	Change
July-13	6	-180	372	-45
Aug-13	1,737	-4,443	16,617	-147
Sep-13	429	-564	5,064	111

Stocks	Demat	In-Process	Total	FED
	12.7.13	12.7.13	12.7.13	8.7.13
Jodhpur	1422	0	1422	1210
Unjha	6844	84	6928	7409

(Quantity in MT)

CARDAMOM

Fundamentals:

- Weak sentiment featured in Cardamom market on Saturday.
- Lower demand was reported at higher prices level in the domestic market, due to higher stocks.
- Non-availability of exportable variety of capsules during the current period.
- First picking activity is going on in cardamom growing regions; it will end till 15th July. First picking is delayed by 15 days due to heavy rain which hamper the arrivals.

Cardamom Prices at: (Rs/Kg)				
Auction Price		7/13/2013	7/12/2013	Change
---	Max price	687.00	819.00	-132.00
	Avg. Price	527.65	547.02	-19.37
Arrival & Off-take in Kg				
Parameter	Centre	7/13/2013	7/12/2013	Change
Arrivals	--	33002	48012	-15010
Off-take		30215	47891	-17676

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-13	-24.20	589.20	589.20	583.20	583.20
Aug-13	-0.60	766.00	773.90	764.00	768.30
Sep-13	-3.30	795.00	798.00	789.70	793.20
--	--	--	--	---	--

Contract	Volume	Change	OI	Change
July-13	22	-86	32	-22
Aug-13	2,037	-2,685	3,811	85
Sep-13	278	-400	1,328	15

Spread	July-13	Aug-13	Sep-13	--
Basis	-55.55			--
July-13		185.1		--
Aug-13			24.9	--
--	--	--	--	--

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices – Near month futures.

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	12.7.13	12.7.13	12.7.13	11.7.13
Vandenmedu	22.40	0	22.40	22.40
T.N.(Bodi)	28.20	0	28.20	28.20

CORIANDER SEED

Fundamentals:

- Steady to firm sentiment witnessed in Coriander market on Saturday.
- Lower arrivals were reported as farmers were not releasing their new crop in the domestic market.
- Farmers were expecting better prices in lean season.
- According to IBIS data, Coriander exported 3581.86 tonnes during May 2013 month via mainly JNPT port, Cochin port, Tuticorin port, Mundra port, Ahmadabad lcd, Raxaul LCS etc .

Coriander Prices: (Rs/Qtl)				
Grade	Centre	7/13/2013	7/12/2013	Change
Badami(New)	Guna (MP)	5400	5200	+200
Eagle(New)		5800	5600	+200
Scooter		6500	6500	Unch
Badami(New)	Neemuch (MP)	5500	5500	Unch
Eagle(New)		6000	6000	Unch
Eagle(New)		5600	5600	Unch
Badami(New)	Kota (Raj)	5200	5100	+100
Eagle(New)		6000	6000	Unch
Badami(New)	Ramganj (Raj)	5400	5400	Unch
Scooter		7500	7500	Unch
Eagle(New)		5300	5200	+100
Badami(New)	Baran (Raj)	5100	5100	Unch
Eagle(New)		5300	5300	Unch
Badami(New)	Bhawani (Raj)	4800	4800	Unch
Scooter		6000	6000	Unch
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	7/13/2013	7/12/2013	Change
Arrivals(New)	Guna	1500	700	+800
Offtake(New)		1500	700	+800
Arrivals(New)	Neemuch	1000	1000	Unch
Offtake(New)		1000	1000	Unch
Arrivals(New)	Kota	2000	2000	Unch
Off-take		2000	2000	Unch
Arrivals(New)	Ramganj	2500	3000	-500
Off-take		2500	3000	-500
Arrivals(New)	Baran	2000	2000	Unch
Off-take		2000	2000	Unch
Arrivals(New)	Bhawani	125	400	-275

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-13	140	5860	5996	5860	5969
Aug-13	104	5915	6024	5900	6013
Sep-13	109	6011	6120	6000	6105

Contract	Volume	Change	OI	Change
July-13	740	-110	790	40
Aug-13	14,100	-4,460	26,360	-960
Sep-13	3,000	770	6,570	160

Spread	July-13	Aug-13	Sep-13
Basis	-769		
July-13		44	
Aug-13			92

NB: Spread was done by taking Spot prices at Kota for Badami grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	12.7.13	12.7.13	12.7.13	8.7.13
Baran	978	0	978	978
Guna	--	--	--	--
Kota	13369	50	13419	13368
Ramganj	2671	0	2671	2511

(Quantity in MT)

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					13.7.13	12.7.13
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	--	--
	Gonikoppal	Kodagu			--	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada			--	--
	Sirsi	Uttara Kannada			--	--
	Yellapura	Uttara Kannada			--	34511
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					13.7.13	12.7.13
Dry Chillies	Bangalore	Bangalore	Byadgi	Average	--	7500
			Guntur		--	6100
			Local		--	--
			Mankattu		--	--
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		--	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					13.7.13	12.7.13
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	--	--

-- refers to Not Available

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