

## RED CHILLI

**Fundamentals:**

- Red Chilli Guntur market was reported firm on Monday.
- In Coastal Andhra Zone, Red Chilli sowing started, around 226 hectares area covered till 1<sup>0th</sup> July in this region.
- In Rayalaseema region, 430 hectares area covered and in Telengana region, 1745 hectares area covered. Red Chilli sowing started in Andhra Pradesh with slowly. Districts like Visakhapatnam, Parkasam, Kurnool, Chittor, YSR Kadapa, Nalgonda, Rangareddy, Nizamabad, Medak, Karimnagar etc.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Grade	Centre	7/15/2013	7/13/2013	Change
NCDEX Quality	Guntur	5600	Closed	-
LCA 334		6300	Closed	-
Teja		9000	Closed	-
No. 273		7500	Closed	-
No. 5		7200	Closed	-
Fatki		2800	Closed	-
Byadgi		9000	Closed	-
Teja		Delhi	9500	9500
Pala 12	7000		7000	Unch
LCA 334	7500		7500	Unch
Fatki	5500		5500	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	7/15/2013	7/13/2013	Change
Arrivals	Guntur	50000	Closed	-
Off-take		30000	Closed	-

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July-13	212	5392	5506	5392	5506
Aug-13	194	5450	5648	5450	5644
Sep-13	150	5578	5734	5574	5724

Contract	Volume	Change	OI	Change
July-13	240	220	270	90
Aug-13	7,605	2,535	12815	-285
Sep-13	2,380	885	3480	430

Spread	July-13	Aug-13	Sep-13
Basis	94		
July-13		138	
Aug-13			80

NB: Spread was done by taking Spot prices at Guntur for 334 qualities. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	13.7.13	13.7.13	13.7.13	8.7.13
Guntur	10111	35	10146	10610

(Quantity in MT)

## TURMERIC

**Fundamentals:**

- Turmeric Nizamabad market was reported up on Monday.
- Turmeric has been sown in 0.26 lakh hectares in A.P as on 10<sup>th</sup> July 2013. Turmeric sowing progressing day by day.
- In Coastal Andhra Zone, turmeric sowing started around 440 hectares area covered till 10<sup>th</sup> July in this region.
- In Rayalaseema region, 832 hectares area covered and in Telengana region, 24665 hectares area covered, districts covered Guntur, Kurnool, Warangal, Nizamabad, Karimnagar, Adilabad and Rangareddy etc.

Turmeric Spot Market Prices: (Rs/Qtl)				
Grade	Centre	7/15/2013	7/13/2013	Change
Nizam quality	Nizamabad	5600	Closed	-
Double polish finger		6300	Closed	-
Gattah (unpolished)		5200	Closed	-
Gattah (double polished)		5900	Closed	-
Finger	Erode	--	Closed	-
Gattah		--	Closed	-
Sellem		--	Closed	-
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	7/15/2013	7/13/2013	Change
Arrivals	Nizamabad	1500	Closed	-
Off-take		1500	Closed	-
Arrivals	Erode	-	Closed	-
Off-take		-	Closed	-

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July-13	230	5814	5948	5790	5948
Aug-13	232	5800	6032	5800	6032
Sep-13	234	5850	6088	5840	6088

Contract	Volume	Change	OI	Change
July-13	565	145	1,525	-480
Aug-13	16,145	9,370	21,095	180
Sep-13	4,615	1,030	11,280	725

Spread	July-13	Aug-13	Sep-13
Basis	-348		
July-13		84	
Aug-13			56

**NB:** Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	13.7.13	13.7.13	13.7.13	8.7.13
Sangli	--	--	--	--
Erode	--	--	--	--
Nizamabad	7315	129	7444	6120

(Quantity in MT)

## BLACK PEPPER

### Fundamentals:

- Steady sentiment witnessed in Delhi Black Pepper market on Monday.
- According to IBIS data, Black Pepper imported 1199.52 tonnes during May 2013 month via mainly Cochin Port, Mundra port, JNPT port, Bangalore lcd etc. Mainly imported from Indonesia, Sri Lanka, Vietnam, etc.
- In the international market, India pepper was priced at \$7,000 per ton for Europe and \$7,250 per ton CNF New York. Vietnam Asta pepper is offered at \$6,650 per ton CNF Kochi, Brazil B1 560 GL at 6,450 per ton FOB, Sri Lanka 525 GL at \$5,875-5,900 per ton, Indonesia 500 GL at \$6,050 per ton.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	7/15/2013	7/13/2013	Change
Ungarbled	Kochi	---	38500	---
Garbled		---	40500	---
Unpolished	Delhi	45000	45000	Unch
Number 11.5		--	--	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	7/15/2013	7/13/2013	Change
Arrivals	Kochi		25	--
Off-take			15	--
Arrivals	Delhi	--	--	--
Off-take		--	--	--

### NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-13	--	--	--	--	--
Aug-13	--	--	--	--	--
Sep-13	--	--	--	--	--
--	--	--	--	--	--

Contract	Volume	Change	OI	Change
July-13	--	--	--	--
Aug-13	--	--	--	--
Sep-13	--	--	--	--
--	--	--	--	--

Spread	July-13	Aug-13	Sep-13	---
Basis	--	--	--	--
July-13	--	--	--	--
Aug-13	--	--	--	--
--	--	--	--	--

**NB:** Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

### NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	13.7.13	13.7.13	13.7.13	8.7.13
Calicut	--	--	--	--
Kochi	4	0	4	4

(Quantity in MT)

## CUMIN SEED

**Fundamentals:**

- Mixed sentiment witnessed in Cumin seed market on Monday.
- Export demand reported in Unjha mandi, major export destination countries were UAE, Nepal, Vietnam, USA etc.
- Higher production as well as higher stocks available in the domestic market put pressure on prices.
- In Gujarat, around 70 percent arrivals traded till now. Export demand was reported in the domestic mandi.
- For Singapore one per cent Indian cumin seed offered at USD 2,350 per ton FOB Mumbai.

Cumin Spot Market Prices: (Rs/Qtl)				
Grade	Centre	7/15/2013	7/13/2013	Change
Loose	Unjha	12500	12500	Unch
NCDEX Quality		13700	13600	+100
Poojari type /Machine Cut		14300	14200	+100
Loose	Jodhpur	12700	12700	Unch
Ganesh	Delhi	13600	13900	-300
Poojari type / Machine Cut		15100	15100	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	7/15/2013	7/13/2013	Change
Arrival	Unjha	10000	8000	+2000
Off-take		13000	15000	-2000
Arrivals	Jodhpur	200	250	-50
Off-take		--	--	--

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July-13	40	13575	13628	13488	13560.00
Aug-13	0	13800	13880	13713	13750.00
Sep-13	-13	14040	14140	13988	14017.50

Contract	Volume	Change	OI	Change
July-13	69	63	357	-15
Aug-13	5,787	4,050	16,569	-48
Sep-13	1,239	810	5,283	219

Spread	July-13	Aug-13	Sep-13
Basis	-1060		
July-13		190	
Aug-13			267.5

NB: Spread was done by taking Spot prices at Unjha for Loose grade. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	13.7.13	13.7.13	13.7.13	8.7.13
Jodhpur	1422	0	1422	1210
Unjha	6574	84	6658	7409

(Quantity in MT)

## CARDAMOM

**Fundamentals:**

- Mixed sentiment featured in Cardamom market on Monday.
- Lower demand was reported at higher prices level in the domestic market, due to higher stocks.
- According to IBIS data, Cardamom imported 99200 Kgs during May 2013 month via mainly Chennai port, JNPT port, Mumbai Air etc. Mainly imported from Gautemala, Ethiopia. From Gautemala 98200 Kgs Cardamom coming to India.

Cardamom Prices at: (Rs/Kg)				
Auction Price		7/15/2013	7/13/2013	Change
Santhanpara	Max price	630.00	687.00	-57.00
	Avg. Price	528.41	527.65	0.76
Arrival & Off-take in Kg				
Parameter	Centre	7/15/2013	7/13/2013	Change
Arrivals	Santhanpara	18892	33002	-14110
Off-take		17977	30215	-12238

**MCX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July-13	+19.80	565.80	603.00	559.90	603.00
Aug-13	-8.50	764.30	779.40	753.00	759.80
Sep-13	-1.20	793.90	802.00	784.00	792.00
--	--	--	--	---	--

Contract	Volume	Change	OI	Change
July-13	18	-4	14	-18
Aug-13	6,282	4,245	3,981	170
Sep-13	780	502	1,397	69

Spread	July-13	Aug-13	Sep-13	--
Basis	-74.59			--
July-13		156.8		--
Aug-13			32.2	--
--	--	--	--	--

**NB:** Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices – Near month futures.

**MCX- STOCK POSITION**

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	13.7.13	13.7.13	13.7.13	13.7.13
Vandenmedu	22.40	0	22.40	22.40
T.N.(Bodi)	28.20	0	28.20	28.20

**CORIANDER SEED****Fundamentals:**

- Mixed sentiment witnessed in Coriander market on Monday.
- In Madhya Pradesh region, total around 12 - 14 lakh bags old coriander stocks were reported.
- Coriander output estimated at 50 lakh bags in the major producing states. While carry forward stocks pegged at 20 lakh bags.
- According to IBIS data, Coriander exported 3581.86 tonnes during May 2013 month via mainly JNPT port, Cochin port, Tuticorin port, Mundra port, Ahmadabad lcd, Raxaul LCS etc.
- Major export destination countries were UAE, USA, Nepal, UK, Canada, South Africa etc.

Coriander Prices: (Rs/Qtl)				
Grade	Centre	7/15/2013	7/13/2013	Change
Badami(New)	Guna (MP)	4900	5400	-500
Eagle(New)		5600	5800	-200
Scooter		6000	6500	-500
Badami(New)	Neemuch (MP)	5500	5500	Unch
Eagle(New)		6000	6000	Unch
Eagle(New)		5600	5600	Unch
Badami(New)	Kota (Raj)	5200	5200	Unch
Eagle(New)		6000	6000	Unch
Badami(New)	Ramganj (Raj)	5500	5400	+100
Scooter		7700	7500	+200
Eagle(New)		5400	5300	+100
Badami(New)	Baran (Raj)	5200	5100	+100
Eagle(New)		--	5300	--
Badami(New)	Bhawani (Raj)	--	4800	--
Scooter		--	6000	--
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	7/15/2013	7/13/2013	Change
Arrivals(New)	Guna	1000	1500	-500
Offtake(New)		1000	1500	-500
Arrivals(New)	Neemuch	500	1000	-500
Offtake(New)		500	1000	-500
Arrivals(New)	Kota	2000	2000	Unch
Off-take		2000	2000	Unch
Arrivals(New)	Ramganj	2000	2500	-500
Off-take		2000	2500	-500
Arrivals(New)	Baran	1000	2000	-1000
Off-take		1000	2000	-1000
Arrivals(New)	Bhawani	--	125	--

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July-13	113	6000	6100	5980	6070
Aug-13	125	6028	6184	6016	6135
Sep-13	127	6126	6276	6103	6229

Contract	Volume	Change	OI	Change
July-13	400	-340	590	-200
Aug-13	24,480	10,380	25,410	-950
Sep-13	3,960	960	6,740	170

Spread	July-13	Aug-13	Sep-13
Basis	-870		
July-13		65	
Aug-13			94

**NB:** Spread was done by taking Spot prices at Kota for Badami grade. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	13.7.13	13.7.13	13.7.13	8.7.13
Baran	978	0	978	978
Guna	--	--	--	--
Kota	13289	80	13369	13368
Ramganj	2671	10	2681	2511

(Quantity in MT)

**WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA**

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					15.7.13	13.7.13
<b>Black Pepper</b>	Belthangadi	Dakshina Kannada	Other	Average	--	--
	Gonikoppal	Kodagu			--	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada			--	--
	Sirsi	Uttara Kannada			--	--
	Yellapura	Uttara Kannada			33082	--

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					15.7.13	13.7.13
<b>Dry Chillies</b>	Bangalore	Bangalore	Byadgi	Average	7500	--
			Guntur		6100	--
			Local		--	--
			Mankattu		6200	--
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		--	--

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					15.7.13	13.7.13
<b>Turmeric</b>	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	6100	--

-- refers to Not Available

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