

RED CHILLI

Fundamentals:

- Steady sentiment witnessed in Red Chilli Delhi market on Saturday.
- Normal demand was reported during the period in the spot market.
- However, Guntur market was reported closed due to weekend period.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Grade	Centre	7/20/2013	7/19/2013	Change
NCDEX Quality	Guntur	Closed	5500	--
LCA 334		Closed	6200	--
Teja		Closed	8900	--
No. 273		Closed	7600	--
No. 5		Closed	7400	--
Fatki		Closed	2800	--
Byadgi		Closed	9000	--
Teja	Delhi	9500	9500	Unch
Pala 12		7000	7000	Unch
LCA 334		7300	7300	Unch
Fatki		5500	5500	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	7/20/2013	7/19/2013	Change
Arrivals	Guntur	---	40000	---
Off-take		---	25000	---

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-13	-16	5270	5400	5270	5356
Aug-13	12	5552	5640	5552	5590
Sep-13	28	5580	5666	5580	5618

Contract	Volume	Change	OI	Change
July-13	150	0	150	5
Aug-13	1,995	-1,570	12295	-95
Sep-13	930	-775	4870	250

Spread	July-13	Aug-13	Sep-13
Basis	---	--	--
July-13	---	---	--
Aug-13	---	--	--

NB: Spread was done by taking Spot prices at Guntur for 334 qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	19.7.13	19.7.13	19.7.13	15.7.13
Guntur	9634	0	9634	10061

(Quantity in MT)

TURMERIC

Fundamentals:

- Turmeric market was reported closed due to weekend period.

Turmeric Spot Market Prices: (Rs/Qtl)				
Grade	Centre	7/20/2013	7/19/2013	Change
Nizam quality	Nizamabad	Closed	5500	---
Double polish finger		Closed	6200	---
Gattah (unpolished)		Closed	4900	---
Gattah (double polished)		Closed	5700	---
Finger	Erode	Closed	6700	---
Gattah		Closed	5900	---
Sellem		Closed	6900	---
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	7/20/2013	7/19/2013	Change
Arrivals	Nizamabad	---	3000	---
Off-take		---	3000	---
Arrivals	Erode	---	2000	---
Off-take		---	2000	---

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-13	84	5780	5890	5780	5864
Aug-13	-2	5918	5980	5890	5910
Sep-13	16	5984	6020	5940	5970

Contract	Volume	Change	OI	Change
July-13	770	0	560	0
Aug-13	7,055	-3,165	20,360	-145
Sep-13	2,955	-1,005	13,625	480

Spread	July-13	Aug-13	Sep-13
Basis	--	--	--
July-13	--	--	--
Aug-13	--	--	--

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	19.7.13	19.7.13	19.7.13	15.7.13
Sangli	--	--	--	--
Erode	--	--	--	--
Nizamabad	8049	158	8207	7394

(Quantity in MT)

BLACK PEPPER

Fundamentals:

- Steady sentiment witnessed in Black Pepper market on Saturday.
- According to growers due to heavy monsoon has negatively affected the pollination process in the growing regions in Kerala.
- Black Pepper imported 1199.53 tonnes during May 2013 month which was increase to 1297.54 tonnes in June month. Mainly imported from Indonesia, Sri Lanka, Vietnam, etc.
- In the international market, India pepper was priced at \$6,950 per ton for Europe and \$7,200 per ton CNF New York. Indian pepper is not competitive in the international market due to higher level. Vietnam Asta pepper is offered at \$6,650 per ton CNF Kochi, Brazil B1 560 GL at 6,450 per ton FOB, Sri Lanka 525 GL at \$5,900 per ton, Indonesia 500 GL at \$6,050 per ton.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	7/20/2013	7/19/2013	Change
Ungarbled	Kochi	38000	38000	Unch
Garbled		40000	40000	Unch
Unpolished	Delhi	45000	45000	Unch
Number 11.5		--	--	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	7/20/2013	7/19/2013	Change
Arrivals	Kochi	8	7	+1
Off-take		8	10	-2
Arrivals	Delhi	--	--	--
Off-take		--	--	--

NCDEX-FUTURES MARKET

Contract	+/--\$	Open	High	Low	Close
July-13	--	--	--	--	--
Aug-13	--	--	--	--	--
Sep-13	--	--	--	--	--
--	--	--	--	--	--

Contract	Volume	Change	OI	Change
July-13	--	--	--	--
Aug-13	--	--	--	--
Sep-13	--	--	--	--
--	--	--	--	--

Spread	July-13	Aug-13	Sep-13	---
Basis	--	--	--	--
July-13	--	--	--	--
Aug-13	--	--	--	--
--	--	--	--	--

NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	19.7.13	19.7.13	19.7.13	15.7.13
Calicut	--	--	--	--
Kochi	4	0	4	4

(Quantity in MT)

CUMIN SEED**Fundamentals:**

- Mixed sentiment witnessed in Cumin seed market on Saturday.
- Nominal demand was reported in the domestic market.
- Higher production as well as higher stocks available in the domestic market put pressure on prices.
- Export demand was reported in the domestic mandi.
- For Singapore one per cent Indian cumin seed offered at USD 2,350 per ton FOB Mumbai. Cumin seed one percent for Europe is offered at USD 2,750 - 2,850 per ton CNF.

Cumin Spot Market Prices: (Rs/Qtl)				
Grade	Centre	7/20/2013	7/19/2013	Change
Loose	Unjha	12600	12500	+100
NCDEX Quality		13800	13700	+100
Poojari type /Machine Cut		14500	14300	+200
Loose	Jodhpur	12700	12700	Unch
Ganesh	Delhi	13800	13800	Unch
Poojari type / Machine Cut		15000	15100	-100
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	7/20/2013	7/19/2013	Change
Arrival	Unjha	7000	7000	Unch
Off-take		8500	7000	+1500
Arrivals	Jodhpur	500	700	-200
Off-take		--	--	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-13	185	13415	13663	13415	13580.00
Aug-13	-93	13650	13658	13528	13565.00
Sep-13	-78	13915	13920	13805	13852.50

Contract	Volume	Change	OI	Change
July-13	210	0	147	-9
Aug-13	2,799	-2,037	16,191	45
Sep-13	711	-639	6,009	-15

Spread	July-13	Aug-13	Sep-13
Basis	-980		
July-13		-15	
Aug-13			287.5

NB: Spread was done by taking Spot prices at Unjha for Loose grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	19.7.13	19.7.13	19.7.13	15.7.13
Jodhpur	1460	6	1466	1422
Unjha	5997	18	6015	6430

(Quantity in MT)

CARDAMOM

Fundamentals:

- Weak sentiment featured in Cardamom market on Saturday.
- Higher carry forward stocks were reported in the domestic market during the period around 3,500 tonnes were reported.
- Higher arrivals were reported today. The first round of picking is underway and two-third of the arrivals were of the new crop, the current round of picking may last till the month-end while the second round of picking will commence from mid-Aug.
- Total arrivals and sales during the current season from Aug 1, 2012 to July14, 2013 were at 15,699 tonnes and 15,049 tonnes respectively. Total arrivals and sales during the corresponding period last year were at 20,124 tonnes and 19,347 tonnes respectively.

Cardamom Prices at: (Rs/Kg)				
Auction Price		7/20/2013	7/19/2013	Change
Nedumkandam	Max price	715.00	764.00	-49.00
	Avg. Price	544.21	559.46	-15.25
Arrival & Off-take in Kg				
Parameter	Centre	7/20/2013	7/19/2013	Change
Arrivals	Nedumkandam	37694	49216	-11522
Off-take		36917	48908	-11991

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-13	-19.50	565.80	603.00	559.90	563.70
Aug-13	-3.90	747.20	751.70	742.10	746.60
Sep-13	-3.50	776.30	781.00	773.20	775.70
--	--	--	--	---	--

Contract	Volume	Change	OI	Change
July-13	18	0	14	0
Aug-13	2,708	-709	4,246	164
Sep-13	343	-116	1,514	38

Spread	July-13	Aug-13	Sep-13	--
Basis	-19.49			--
July-13		182.9		--
Aug-13			29.1	--
--	--	--	--	--

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices – Near month futures.

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	19.7.13	19.7.13	19.7.13	19.7.13
Vandenmedu	22.40	0	22.40	23.40
T.N.(Bodi)	28.20	0	28.20	28.20

CORIANDER SEED**Fundamentals:**

- Steady to weak sentiment witnessed in Coriander market on Saturday.
- Lower demand was reported in the domestic market.
- In Madhya Pradesh region, total around 12 - 14 lakh bags old coriander stocks were reported.
- Coriander output estimated at 50 lakh bags in the major producing states. While carry forward stocks pegged at 20 lakh bags.
- According to IBIS data, Coriander exported 3581.86 tonnes during May 2013 month via mainly JNPT port, Cochin port, Tuticorin port, Mundra port, Ahmadabad lcd, Raxaul LCS etc.
- Major export destination countries were UAE, USA, Nepal, UK, Canada, South Africa etc.

Coriander Prices: (Rs/Qtl)				
Grade	Centre	7/20/2013	7/19/2013	Change
Badami(New)	Guna (MP)	5200	5300	-100
Eagle(New)		5700	5800	-100
Scooter		6500	6500	Unch
`Badami(New)	Neemuch (MP)	5300	5300	Unch
Eagle(New)		5800	5800	Unch
Eagle(New)		5800	5800	Unch
Badami(New)	Kota (Raj)	5200	5200	Unch
Eagle(New)		6000	6000	Unch
Badami(New)	Ramganj (Raj)	5500	5500	Unch
Scooter		7500	7500	Unch
Eagle(New)		5400	Closed	--
Badami(New)	Baran (Raj)	5200	Closed	--
Eagle(New)		5500	5300	+200
Badami(New)	Bhawani (Raj)	4800	5000	-200
Scooter		6000	5800	+200
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	7/20/2013	7/19/2013	Change
Arrivals(New)	Guna	700	1000	-300
Offtake(New)		700	1000	-300
Arrivals(New)	Neemuch	300	700	-400
Offtake(New)		300	700	-400
Arrivals(New)	Kota	1000	2000	-1000
Off-take		1000	2000	-1000
Arrivals(New)	Ramganj	3000	2500	+500
Off-take		3000	2500	+500
Arrivals(New)	Baran	1000	--	--
Off-take		1000	--	--
Arrivals(New)	Bhawani	250	250	Unch
Off-take		250	250	Unch

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-13	65	5960	6064	5945	5952
Aug-13	-72	6035	6061	5926	5957
Sep-13	-77	6134	6150	6012	6040

Contract	Volume	Change	OI	Change
July-13	1,000	0	910	10
Aug-13	13,220	-9,480	23,540	-250
Sep-13	3,210	-400	8,250	340

Spread	July-13	Aug-13	Sep-13
Basis	-752		
July-13		5	
Aug-13			83

NB: Spread was done by taking Spot prices at Kota for Badami grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	19.7.13	19.7.13	19.7.13	15.7.13
Baran	978	0	978	978
Guna	--	--	--	--
Kota	12991	20	13011	13298
Ramganj	2721	20	2721	2671

(Quantity in MT)

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					20.7.13	19.7.13
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	--	--
	Gonikoppal	Kodagu			--	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada			--	--
	Sirsi	Uttara Kannada			--	--
	Yellapura	Uttara Kannada			--	--

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					20.7.13	19.7.13
Dry Chilies	Bangalore	Bangalore	Byadgi	Average	7500	7500
			Guntur		6400	6400
			Local		--	--
			Mankattu		--	--
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		--	--

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					20.7.13	19.7.13
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	--	6100

-- refers to Not Available

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