

RED CHILLI**Fundamentals:**

- Red Chilli, Delhi market reported unchanged on Monday.
- Higher demand was reported for chilli varieties in the domestic market during the week period. Export demand was reported in Guntur mandi, higher demand for No.5 and No.273 variety reported in Guntur mandi.
- Red Chilli sowing in Andhra Pradesh total area covered 4996 hectares during the current year till date compared to the same period last year 4706 hectares.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8/5/2013	8/3/2013	Change
NCDEX Quality	Guntur	5300	Closed	-
LCA 334		6100	Closed	-
Teja		8800	Closed	-
No. 273		7300	Closed	-
No. 5		7300	Closed	-
Fatki		3000	Closed	-
Byadgi		8800	Closed	-
Teja	Delhi	9500	9500	Unch
Pala 12		7000	7000	Unch
LCA 334		7800	7800	Unch
Fatki		5500	5500	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	8/5/2013	8/3/2013	Change
Arrivals	Guntur	40000	Closed	-
Off-take		30000	Closed	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-13	-14	5430	5520	5430	5456.00
Sep-13	-16	5270	5400	5270	5356
Oct-13	0	5232	5260	5176	5256.00

Contract	Volume	Change	OI	Change
Aug-13	-20	566	603	560
Sep-13	+28.00	718	728	718
Oct-13	0	0	0	0

Spread	Aug-13	Sep-13	Oct-13
Basis	644		
Aug-13		-100	
Sep-13			-100

NB: Spread was done by taking Spot prices at Guntur for 334 qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	3.8.13	3.8.13	3.8.13	29.7.13
Guntur	8590	45	8635	9028

(Quantity in MT)

TURMERIC

Fundamentals:

- In Erode market arrivals were more as compared to Nizamabad market on Monday.
- In Nizamabad, Sources revealed that, area may increase by 10 - 15 percent in Nizamabd region as well as total Andhra Pradesh state due to good monsoon rain.
- Turmeric sowing in Andhra Pradesh total area covered 29525 hectares during the current year till date as compared to the same period last year 24947 hectares.

Turmeric Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8/5/2013	8/3/2013	Change
Nizam quality	Nizamabad	4950	Closed	-
Double polish finger		5700	Closed	-
Gattah (unpolished)		4600	Closed	-
Gattah (double polished)		5300	Closed	-
Finger	Erode	6100	Closed	-
Gattah		5700	Closed	-
Sellem		6400	Closed	-
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	8/5/2013	8/3/2013	Change
Arrivals	Nizamabad	1000	Closed	-
Off-take		1000	Closed	-
Arrivals	Erode	2300	Closed	-
Off-take		2300	Closed	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-13	74	5650	5670	5610	5662.00
Sep-13	84	5780	5890	5780	5864
Oct-13	-164	4896	4954	4674	4692

Contract	Volume	Change	OI	Change
Aug-13	125	-13,140	60	-17,775
Sep-13	770	-4,900	560	-13,700
Oct-13	7,525	7,240	8,445	7,295

Spread	Aug-13	Sep-13	Oct-13
Basis	38		
Aug-13		202	
Sep-13			-1172

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	3.8.13	3.8.13	3.8.13	29.7.13
Sangli	--	--	--	--
Erode	--	--	--	--
Nizamabad	8595	210	8805	8218

(Quantity in MT)

BLACK PEPPER**Fundamentals:**

- Black Pepper market on Monday remains unchanged.
- Pepper harvest in Indonesia has started.
- Next crop of Brazil is expected to come to the market by late September-early Oct.
- In the international market, India pepper was priced at \$6,950 per ton for Europe and \$7,200 per ton CNF New York. Indian pepper is not competitive in the international market due to higher level. Vietnam Asta pepper is offered at \$6,650 per ton CNF Kochi, Brazil B1 560 GL at 6,450 per ton FOB, Srilanka 525 GL at \$5,850 per ton, Indonesia 500 GL at \$6,050 per ton.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8/5/2013	8/3/2013	Change
Ungarbled	Kochi	39000	39000	Unch
Garbled		41000	41000	Unch
Unpolished	Delhi	Closed	46000	-
Number 11.5		--	--	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	8/5/2013	8/3/2013	Change
Arrivals	Kochi	15	--	--
Off-take		11	--	--
Arrivals	Delhi	--	--	--
Off-take		--	--	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-13					
Sep-13					
Oct-13					
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Contract	Volume	Change	OI	Change
Aug-13				
Sep-13				
Oct-13				
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Spread	Aug-13	Sep-13	Oct-13	---
Basis				
Aug-13				
Sep-13				
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	3.8.13	3.8.13	3.8.13	29.7.13
Calicut	--	--	--	--
Kochi	4	0	4	4

(Quantity in MT)

CUMIN SEED

Fundamentals:

- Stable market witnessed in Cumin seed on Monday.
- Continuing supplies in the domestic market put pressure on prices.
- Lean season supply may support the prices in coming days.
- According to IBIS data, Cumin seed exported 9462.64 tonnes during June 2013 month as compared to the 12177.75 tonnes during May month. During June 2013 month Cumin seed export down by 2715.11 tonnes.
- For Singapore one per cent Indian cumin seed offered at USD 2,350-2,400 per ton FOB Mumbai. Cumin seed one percent for Europe is offered at USD 2,750-2,850 per ton CNF.

Cumin Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8/5/2013	8/3/2013	Change
Loose	Unjha	11900	11900	Unch
NCDEX Quality		13000	13000	Unch
Poojari type /Machine Cut		13800	13800	Unch
Loose	Jodhpur	12200	12400	-200
Ganesh	Delhi	13300	13300	Unch
Poojari type / Machine Cut		14700	14700	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	8/5/2013	8/3/2013	Change
Arrival	Unjha	5000	1500	+3500
Off-take		5000	1500	+3500
Arrivals	Jodhpur	150	300	-150
Off-take		150	300	-150

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-13	53	13140	13415	13140	13230
Sep-13	185	13415	13663	13415	13580
Oct-13	-60	13113	13180	13018	13040.00

Spread	Aug-13	Sep-13	Oct-13
Basis	-1330		
July-13		350	
Aug-13			-540

NB: Spread was done by taking Spot prices at Unjha for Loose grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Contract	Volume	Change	OI	Change
Aug-13	42	-6,378	42	-15,240
Sep-13	210	-2,592	147	-6,135
Oct-13	2,508	2,184	7,047	6,339

Stocks	Demat	In-Process	Total	FED
	3.8.13	3.8.13	3.8.13	29.7.13
Jodhpur	1505	0	1505	1421
Unjha	4800	0	4800	4242

(Quantity in MT)

CARDAMOM

Fundamentals:

- Weak sentiment featured in Cardamom market on Monday.
- The first round of picking is underway and two-third of the arrivals were of the new crop, the current round of picking may last till the month-end while the second round of picking will commence from mid-Aug.
- Total arrivals and sales during the current season from Aug 1, 2012 to July 21 were at 16,018 tonnes and 15,365 tonnes respectively. Total arrivals and sales during the corresponding period last year were at 20,539 tonnes and 19,754 tonnes respectively.
- Higher carry forward stocks in the domestic market during the period around 3,500 tonnes, may put pressure on prices.

Cardamom Prices at: (Rs/Kg)				
Auction Price		8/5/2013	8/3/2013	Change
Santhanpara	Max price	726.00	896.00	-170.00
	Avg. Price	567.41	559.29	+8.12
Arrival & Off-take in Kg				
Parameter	Centre	8/5/2013	8/3/2013	Change
Arrivals	Santhanpara	32244	45494	-13250
Off-take		30916	44886	-13970

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-13	-4.40	693.70	724.50	691.90	708.80
Sep-13	-19.50	565.80	603.00	559.90	563.70
Oct-13	+28.00	718.00	728.30	718.00	728.30
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Contract	Volume	Change	OI	Change
Aug-13	424	-5,610	96	-4,121
Sep-13	18	-1,808	14	-2,090
Oct-13	1,778	1,650	2,435	2,112

Spread	Aug-13	Sep-13	Oct-13	--
Basis	-141.39			--
Aug-13		-145.1		--
Sep-13			164.6	--
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NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices – Near month futures.

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	3.8.13	3.8.13	3.8.13	3.8.13
Vandenmedu	19.90	0	19.90	19.90
T.N.(Bodi)	29.70	0	29.70	29.70

CORIANDER SEED

Fundamentals:

- Stable market witnessed in Coriander on Monday.
- At higher prices limited buying activity in the domestic market due to higher stocks available.
- Expectations of increasing demand as well as less arrival from producing belt may support prices in coming days.
- Exporters demand was limited in the domestic market.
- According to IBIS data, Coriander exported down during June 2013 month as compared to the May 2013 month.

Coriander Prices: (Rs/Qtl)				
Grade	Centre	8/5/2013	8/3/2013	Change
Badami(New)	Guna (MP)	4700	4800	-100
Eagle(New)		5200	5200	Unch
Scooter		-	-	-
Badami(New)	Neemuch (MP)	-	-	-
Eagle(New)		-	-	-
Eagle(New)		5200	5200	Unch
Badami(New)	Kota (Raj)	4700	4700	Unch
Eagle(New)	Ramganj (Raj)	5100	5100	Unch
Badami(New)		5000	5000	Unch
Scooter		6800	6800	
Eagle(New)	Baran (Raj)	4850	Closed	-
Badami(New)		4650	Closed	-
Eagle(New)		5000	5000	Unch
Badami(New)	Bhawani (Raj)	4700	4700	Unch
Scooter		5400	5400	Unch
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	8/5/2013	8/3/2013	Change
Arrivals(New)	Guna	2000	700	+1300
Offtake(New)		2000	700	+1300
Arrivals(New)	Neemuch	-	-	-
Offtake(New)		-	-	-
Arrivals(New)	Kota	500	500	Unch
Off-take		500	500	Unch
Arrivals(New)	Ramganj	3000	3000	Unch
Off-take		3000	3000	Unch
Arrivals(New)	Baran	1000	Closed	-
Off-take		1000	Closed	-
Arrivals(New)	Bhawani	250	250	Unch
Off-take		250	250	Unch

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-13	39	6500	6523	6497	6519
Sep-13	65	5960	6064	5945	5952
Oct-13	99	5175	5344	5123	5287.00
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Contract	Volume	Change	OI	Change
Aug-13	-1819			-1819
Sep-13		-567		
Oct-13			-665	

Spread	Aug-13	Sep-13	Oct-13	--
Basis	70	-22,990	130	--
Aug-13	1,000	-4,750	910	--
Sep-13	11,630	10,590	10,450	--
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NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices – Near month futures.

MCX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	3.8.13	3.8.13	3.8.13	29.7.13
Baran	968	0	968	968
Guna	--	--	--	--
Kota	12892	0	12892	6924
Ramganj	2410	0	2410	1949

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					5.8.13	3.8.13
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	--	--
	Gonikoppal	Kodagu			--	22500
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada			--	--
	Sirsi	Uttara Kannada			--	--
	Yellapura	Uttara Kannada			--	--

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					5.8.13	3.8.13
Dry Chilies	Bangalore	Bangalore	Byadgi	Average	9000	9000
			Guntur		6200	6200
			Local		--	--
			Mankattu		6700	6700
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		--	--

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					5.8.13	3.8.13
Turmeric	Gundlupet	Chamarajanagar	Local	Average	7000	--
	Bangalore	Bangalore	Turmeric Stick	Average	6400	6400

-- refers to Not Available

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