

RED CHILLI**Fundamentals:**

- Red Chilli, Delhi market reported unchanged on Tuesday.
- Red Chilli sowing in Andhra Pradesh total area covered 4996 hectares during the current year till date compared to the same period last year 4706 hectares.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8/6/2013	8/5/2013	Change
NCDEX Quality	Guntur	5300	5300	Unch
LCA 334		6000	6100	-100
Teja		8800	8800	Unch
No. 273		7500	7300	+200
No. 5		7500	7300	+200
Fatki		3000	3000	Unch
Byadgi		8800	8800	Unch
Teja	Delhi	9500	9500	Unch
Pala 12		7000	7000	Unch
LCA 334		7800	7800	Unch
Fatki		5500	5500	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	8/6/2013	8/5/2013	Change
Arrivals	Guntur	40000	40000	Unch
Off-take		25000	30000	-5000

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-13	-14	5430	5520	5430	5456.00
Sep-13	-16	5270	5400	5270	5356
Oct-13	-190	5298	5298	5064	5064.00

Contract	Volume	Change	OI	Change
Aug-13	-20	566	603	560
Sep-13	+29.10	749	757	736
Oct-13	0	0	0	0

Spread	Aug-13	Sep-13	Oct-13
Basis	544		
Aug-13		-100	
Sep-13			-292

NB: Spread was done by taking Spot prices at Guntur for 334 qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	5.8.13	5.8.13	5.8.13	5.8.13
Guntur	8560	50	8610	17588

(Quantity in MT)

TURMERIC

Fundamentals:

- Nizamabad and Erode Turmeric market reported closed on Tuesday.

Turmeric Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8/6/2013	8/5/2013	Change
Nizam quality	Nizamabad	Closed	4950	-
Double polish finger		Closed	5700	-
Gattah (unpolished)		Closed	4600	-
Gattah (double polished)		Closed	5300	-
Finger	Erode	Closed	6100	-
Gattah		Closed	5700	-
Sellem		Closed	6400	-
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	8/6/2013	8/5/2013	Change
Arrivals	Nizamabad	Closed	1000	-
Off-take		Closed	1000	-
Arrivals	Erode	Closed	2300	-
Off-take		Closed	2300	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-13	74	5650	5670	5610	5662.00
Sep-13	84	5780	5890	5780	5864
Oct-13	-98	4700	4700	4556	4610

Contract	Volume	Change	OI	Change
Aug-13	125	-13,140	60	-17,775
Sep-13	770	-4,900	560	-13,700
Oct-13	4,555	4,270	7,830	6,680

Spread	Aug-13	Sep-13	Oct-13
Basis	-		
Aug-13		202	
Sep-13			-1254

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	5.8.13	5.8.13	5.8.13	5.8.13
Sangli	--	--	--	--
Erode	--	--	--	--
Nizamabad	8595	210	8805	8595

(Quantity in MT)

BLACK PEPPER

Fundamentals:

- Prices were stable and arrivals were low in Black Pepper market on Tuesday.
- In Indonesia, harvesting of pepper is picking up pace.
- In Brazil, next crop is expected to come in the market by late September-early Oct.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8/6/2013	8/5/2013	Change
Ungarbled	Kochi	39000	39000	Unch
Garbled		41000	41000	Unch
Unpolished	Delhi	46000	Closed	
Number 11.5		--	--	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	8/6/2013	8/5/2013	Change
Arrivals	Kochi	5	15	-10
Off-take		5	11	-6
Arrivals	Delhi	--	--	--
Off-take		--	--	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-13					
Sep-13					
Oct-13					
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Contract	Volume	Change	OI	Change
Aug-13				
Sep-13				
Oct-13				
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Spread	Aug-13	Sep-13	Oct-13	---
Basis				
Aug-13				
Sep-13				
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	5.8.13	5.8.13	5.8.13	5.8.13
Calicut	--	--	--	--
Kochi	4	0	4	4

(Quantity in MT)

CUMIN SEED

Fundamentals:

- Cumin seed market, witnessed unchanged on Tuesday.
- Continuing supplies in the domestic market put pressure on prices.
- Lean season supply may support the prices in coming days.
- According to IBIS data, Cumin seed exported 9462.64 tonnes during June 2013 month as compared to the 12177.75 tonnes during May month. During June 2013 month Cumin seed export down by 2715.11 tonnes.
- For Singapore one per cent Indian cumin seed offered at USD 2,350-2,400 per ton FOB Mumbai. Cumin seed one percent for Europe is offered at USD 2,750-2,850 per ton CNF.

Cumin Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8/6/2013	8/5/2013	Change
Loose	Unjha	11900	11900	Unch
NCDEX Quality		13000	13000	Unch
Poojari type /Machine Cut		13800	13800	Unch
Loose	Jodhpur	12300	12200	+100
Ganesh	Delhi	13300	13300	Unch
Poojari type / Machine Cut		14700	14700	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	8/6/2013	8/5/2013	Change
Arrival	Unjha	4000	5000	-1000
Off-take		4000	5000	-1000
Arrivals	Jodhpur	150	150	Unch
Off-take		150	150	Unch

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-13	53	13140	13415	13140	13230
Sep-13	185	13415	13663	13415	13580
Oct-13	60	13068	13140	13018	13115

Spread	Aug-13	Sep-13	Oct-13
Basis	-		
July-13		350	
Aug-13			-465

NB: Spread was done by taking Spot prices at Unjha for Loose grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Contract	Volume	Change	OI	Change
Aug-13	42	-6,378	42	-15,240
Sep-13	210	-2,592	147	-6,135
Oct-13	1,887	1,563	6,651	5,943

Stocks	Demat	In-Process	Total	FED
	5.8.13	5.8.13	5.8.13	5.8.13
Jodhpur	1430	0	1430	1430
Unjha	3996	6	4002	3996

(Quantity in MT)

CARDAMOM

Fundamentals:

- Firm sentiment featured in Cardamom market on Tuesday.
- The first round of picking is underway and two-third of the arrivals were of the new crop, the current round of picking may last till the month-end while the second round of picking will commence from mid-Aug.
- Total arrivals and sales during the current season from Aug 1, 2012 to July 21 were at 16,018 tonnes and 15,365 tonnes respectively. Total arrivals and sales during the corresponding period last year were at 20,539 tonnes and 19,754 tonnes respectively.
- Higher carry forward stocks in the domestic market during the period around 3,500 tonnes, may put pressure on prices.

Cardamom Prices at: (Rs/Kg)				
Auction Price		8/6/2013	8/5/2013	Change
Kochi	Max price	988.00	726.00	+262.00
	Avg. Price	597.02	567.41	+29.61
Arrival & Off-take in Kg				
Parameter	Centre	8/6/2013	8/5/2013	Change
Arrivals	Kochi	63195	32244	+30951
Off-take		63195	30916	+32279

MCX-FUTURES MARKET

Contract	+/--\$	Open	High	Low	Close
Aug-13	-4.40	693.70	724.50	691.90	708.80
Sep-13	-19.50	565.80	603.00	559.90	563.70
Oct-13	+29.10	748.90	757.40	736.00	757.40
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Contract	Volume	Change	OI	Change
Aug-13	424	-5,610	96	-4,121
Sep-13	18	-1,808	14	-2,090
Oct-13	1,965	1,837	2,579	2,256

Spread	Aug-13	Sep-13	Oct-13	--
Basis	-111.78			--
Aug-13		-145.1		--
Sep-13			193.7	--
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NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices – Near month futures.

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	5.8.13	5.8.13	5.8.13	5.8.13
Vandenmedu	21.60	0	21.60	21.60
T.N.(Bodi)	30.30	0	30.30	30.30

CORIANDER SEED

Fundamentals:

- Weak market witnessed in Coriander on Tuesday.
- At higher prices limited buying activity in the domestic market due to higher stocks available.
- Expectations of increasing demand as well as less arrival from producing belt may support prices in coming days.
- Exporters demand was limited in the domestic market.
- According to IBIS data, Coriander exported down during June 2013 month as compared to the May 2013 month.

Coriander Prices: (Rs/Qtl)				
Grade	Centre	8/6/2013	8/5/2013	Change
Badami(New)	Guna (MP)	4600	4700	-100
Eagle(New)		5000	5200	-200
Scooter		6300	-	-
Badami(New)	Neemuch (MP)	-	-	-
Eagle(New)		-	-	-
Eagle(New)	Kota (Raj)	Closed	5200	-
Badami(New)		Closed	4700	-
Eagle(New)	Ramganj (Raj)	Closed	5100	-
Badami(New)		Closed	5000	-
Scooter		Closed	6800	-
Eagle(New)	Baran (Raj)	4850	4850	Unch
Badami(New)		4650	4650	Unch
Eagle(New)	Bhawani (Raj)	Closed	5000	-
Badami(New)		Closed	4700	-
Scooter		Closed	5400	-
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	8/6/2013	8/5/2013	Change
Arrivals(New)	Guna	700	2000	-1300
Offtake(New)		700	2000	-1300
Arrivals(New)	Neemuch	-	-	-
Offtake(New)		-	-	-
Arrivals(New)	Kota	Closed	500	-
Off-take		Closed	500	-
Arrivals(New)	Ramganj	Closed	3000	-
Off-take		Closed	3000	-
Arrivals(New)	Baran	400	1000	-600
Off-take		400	1000	-600
Arrivals(New)	Bhawani	Closed	250	-
Off-take		Closed	250	-

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-13	39	6500	6523	6497	6519
Sep-13	65	5960	6064	5945	5952
Oct-13	69	5285	5424	5197	5380
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Contract	Volume	Change	OI	Change
Aug-13	70	-22,990	130	-22,850
Sep-13	1,000	-4,750	910	-8,430
Oct-13	9,340	8,300	8,480	6,540

Spread	Aug-13	Sep-13	Oct-13	--
Basis	-			--
Aug-13		-567		--
Sep-13			-572	--
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NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices – Near month futures.

MCX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	5.8.13	5.8.13	5.8.13	5.8.13
Baran	968	0	968	968
Guna	--	--	--	--
Kota	12892	0	12892	12892
Ramganj	2410	0	2410	2410

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					6.8.13	5.8.13
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	--	--
	Gonikoppal	Kodagu			--	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada			--	--
	Sirsi	Uttara Kannada			--	--
	Yellapura	Uttara Kannada			--	--

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					6.8.13	5.8.13
Dry Chilies	Bangalore	Bangalore	Byadgi	Average	9500	9000
			Guntur		8400	6200
			Local		--	--
			Mankattu		8600	6700
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		--	--

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					6.8.13	5.8.13
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	7000
	Bangalore	Bangalore	Turmeric Stick	Average	--	6400

-- refers to Not Available

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