

## RED CHILLI

**Fundamentals:**

- Guntur market witnessed closed due to Telangana Strike and Delhi market unchanged on Thursday.
- Red Chilli has been sown in 0.18 lakh hectares in A.P as on 31<sup>st</sup> July 2013.
- Red Chilli sowing in Andhra Pradesh total area covered 17806 hectares during the current year till 31<sup>st</sup> July compared to the same period last year 24754 hectares.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8/8/2013	8/7/2013	Change
NCDEX Quality	Guntur	Closed	5100	--
LCA 334		Closed	5800	--
Teja		Closed	8800	--
No. 273		Closed	7500	--
No. 5		Closed	7500	--
Fatki		Closed	3000	--
Byadgi		Closed	8800	--
Teja	Delhi	9500	9500	Unch
Pala 12		7000	7000	Unch
LCA 334		7800	7800	Unch
Fatki		5500	5500	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	8/8/2013	8/7/2013	Change
Arrivals	Guntur	Closed	30000	--
Off-take		Closed	10000	--

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Aug-13	124	4910	5080	4910	5060
Sep-13	120	5056	5220	5056	5208
Oct-13	98	5350	5470	5350	5460.00

Contract	Volume	Change	OI	Change
Aug-13	2590	-125	3495	77
Sep-13	5210	40	6335	-20
Oct-13	790	50	3050	65

Spread	Aug-13	Sep-13	Oct-13
Basis	--	--	---
Aug-13	--	--	---
Sep-13	--	--	---

NB: Spread was done by taking Spot prices at Guntur for 334 qualities. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	7.8.13	7.8.13	7.8.13	5.8.13
Guntur	8351	5	8356	17588

(Quantity in MT)

## **TURMERIC**

**Fundamentals:**

- Nizamabad Turmeric market was reported firm and Erode market witnessed Unchanged.
- Turmeric has been sown in 0.39 lakh hectares in A.P as on 31<sup>st</sup> July 2013.
- Turmeric sowing in Andhra Pradesh total area covered 39442 hectares during the current year till 31<sup>st</sup> July compared to the same period last year 40370 hectares.

Turmeric Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8/8/2013	8/7/2013	Change
Nizam quality	Nizamabad	4900	Closed	--
Double polish finger		5700	Closed	--
Gattah (unpolished)		4600	Closed	--
Gattah (double polished)		5300	Closed	--
Finger	Erode	5900	5900	Unch
Gattah		5500	5500	Unch
Sellem		6200	6200	Unch
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	8/8/2013	8/7/2013	Change
Arrivals	Nizamabad	1500	Closed	--
Off-take		1500	Closed	--
Arrivals	Erode	3000	3000	Unch
Off-take		3000	3000	Unch

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Aug-13	24	4796	4922	4704	4822
Sep-13	6	0	4992	4770	4872
Oct-13	14	4980	5070	4862	4974.00

Contract	Volume	Change	OI	Change
Aug-13	5,425	5,300	6,420	6,360
Sep-13	20,320	19,550	20,530	19,970
Oct-13	5,305	750	5,105	-2,725

Spread	Aug-13	Sep-13	Oct-13
Basis	878		
Aug-13		50	
Sep-13			102

**NB:** Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat 7.8.13	In-Process 7.8.13	Total 7.8.13	FED 5.8.13
Sangli	--	--	--	--
Erode	--	--	--	--
Nizamabad	8615	40	8655	8595

(Quantity in MT)

## BLACK PEPPER

**Fundamentals:**

- Steady sentiment witnessed in Black Pepper market on Thursday.
- In Indonesia, harvesting of pepper is picking up pace.
- In Brazil, next crop is expected to come in the market by late September-early Oct.
- In the international market, Indian pepper is priced at \$6,925 per ton for Europe and \$7,175 per ton CNF for New York. Sri Lanka 525 GL is priced at \$5,850/ton, while 550 GL at \$5,975/ton. Sri Lanka white pepper is priced at \$9,830 per ton for Kochi on CNF basis.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8/8/2013	8/7/2013	Change
Ungarbled	Kochi	39000	39000	Unch
Garbled		41000	41000	Unch
Unpolished	Delhi	46000	46000	Unch
Number 11.5		--	--	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	8/8/2013	8/7/2013	Change
Arrivals	Kochi	-	--	--
Off-take		-	--	--
Arrivals	Delhi	--	--	--
Off-take		--	--	--

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Aug-13					
Sep-13					
Oct-13					
--	--	--	--	--	--

Contract	Volume	Change	OI	Change
Aug-13				
Sep-13				
Oct-13				
--	--	--	--	--

Spread	Aug-13	Sep-13	Oct-13	---
Basis	--	--	--	--
Aug-13	--	--	--	--
Sep-13	--	--	--	--
--	--	--	--	--

**NB:** Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	7.8.13	7.8.13	7.8.13	5.8.13
Calicut	--	--	--	--
Kochi	4	0	4	4

(Quantity in MT)

## CUMIN SEED

### Fundamentals:

- Mostly steady sentiment witnessed in Cumin seed Unjha market on Thursday.
- Lean season supply may support the prices in coming days.
- According to IBIS data, Cumin seed exported 9462.64 tonnes during June 2013 month as compared to the 12177.75 tonnes during May month. During June 2013 month Cumin seed export down by 2715.11 tonnes.
- For Singapore one per cent Indian cumin seed offered at \$2,350 per ton FOB Mumbai. Cumin seed one percent for Europe is offered at \$2,400-2,450/tonne on CNF basis.

Cumin Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8/8/2013	8/7/2013	Change
Loose	Unjha	11900	11900	Unch
NCDEX Quality		13000	13000	Unch
Poojari type /Machine Cut		13800	13800	Unch
Loose	Jodhpur	12500	12200	+300
Ganesh	Delhi	13400	13300	+100
Poojari type / Machine Cut		14700	14700	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	8/8/2013	8/7/2013	Change
Arrival	Unjha	8000	4000	+4000
Off-take		8000	4000	+4000
Arrivals	Jodhpur	300	100	+200
Off-take		300	100	+200

### NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-13	-15	13180	13300	13180	13227.50B
Sep-13	-28	13380	13473	13360	13390
Oct-13	-43	13595	13635	13540	13542.50B

Contract	Volume	Change	OI	Change
Aug-13	1,992	1,950	5,049	5,007
Sep-13	4,131	3,921	10,356	10,209
Oct-13	402	-1,485	2,637	-4,014

Spread	Aug-13	Sep-13	Oct-13
Basis	-		
July-13		-	
Aug-13			-

NB: Spread was done by taking Spot prices at Unjha for Loose grade. Basis = Spot prices– Near month futures.

### NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	7.8.13	7.8.13	7.8.13	5.8.13
Jodhpur	1430	0	1430	1430
Unjha	3801	12	3813	3996

(Quantity in MT)

## CARDAMOM

**Fundamentals:**

- Mixed sentiment featured in Cardamom market on Thursday.
- Second round of picking will start from mid-Aug.
- The current season has begun officially from August 1 and hence the total arrivals during the season stood at 226 tonnes as against 229 tonnes in the same period last season. The sales were at 223 tonnes and 225 tonnes respectively.
- Exporters demand reported in the domestic mandi. An estimated 25 tonnes of fresh capsules were bought by exporters. Around 90 per cent of the arrivals were of new crop. Upcountry buyers also buying good quantity.
- According to Spices Board, during 2012-13, the total output of small cardamom, was estimated at 12,420 tonnes from a total area of 69,870 hectares.

Cardamom Prices at: (Rs/Kg)				
Auction Price		8/8/2013	8/7/2013	Change
Nedumkandam	Max price	950.00	998.00	-48.00
	Avg. Price	595.27	593.76	+1.51
Arrival & Off-take in Kg				
Parameter	Centre	8/8/2013	8/7/2013	Change
Arrivals	Nedumkandam	48700	54960	-6260
Off-take		48532	54960	-6428

**MCX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Aug-13	+31.50	811.20	819.10	811.20	819.10
Sep-13	+24.10	795.00	815.90	782.20	809.60
Oct-13	+20.10	814.10	839.00	814.00	835.00
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Contract	Volume	Change	OI	Change
Aug-13	58	-366	2,601	2,505
Sep-13	5,098	5,080	2,942	2,928
Oct-13	632	-1,333	676	-1,903

Spread	Aug-13	Sep-13	Oct-13	--
Basis	5116.17			--
Aug-13		-9.5		--
Sep-13			25.4	--
--	--	--	--	--

**NB:** Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices – Near month futures.

**MCX- STOCK POSITION**

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	7.8.13	7.8.13	7.8.13	7.8.13
Vandenmedu	21.60	0	21.60	21.60
T.N.(Bodi)	30.90	0	30.90	30.90

**CORIANDER SEED****Fundamentals:**

- Firm market sentiment witnessed in Coriander on Thursday.
- At higher prices limited buying activity in the domestic market due to higher stocks available.
- Expectations of increasing demand as well as less arrival from producing belt may support prices in coming days.
- Exporters demand was limited in the domestic market.
- According to IBIS data, Coriander exported down during June 2013 month as compared to the May 2013 month.

Coriander Prices: (Rs/Qtl)				
Grade	Centre	8/8/2013	8/7/2013	Change
Badami(New)	Guna (MP)	5000	4800	+200
Eagle(New)		5400	5400	Unch
Scooter		6400	-	-
Badami(New)	Neemuch (MP)	-	-	-
Eagle(New)		-	-	-
Eagle(New)	Kota (Raj)	5000	5000	Unch
Badami(New)		4700	4700	Unch
Eagle(New)	Ramganj (Raj)	5250	5100	+150
Badami(New)		5150	5000	+150
Scooter		6800	6800	Unch
Eagle(New)	Baran (Raj)	Closed	4950	-
Badami(New)		Closed	4750	-
Eagle(New)	Bhawani (Raj)	5600	-	-
Badami(New)		5100	-	-
Scooter		6000	-	-
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	8/8/2013	8/7/2013	Change
Arrivals(New)	Guna	1000	1000	Unch
Offtake(New)		1000	1000	Unch
Arrivals(New)	Neemuch	-	-	-
Offtake(New)		-	-	-
Arrivals(New)	Kota	300	300	Unch
Off-take		300	300	Unch
Arrivals(New)	Ramganj	1500	1000	+500
Off-take		1500	1000	+500
Arrivals(New)	Baran	Closed	1000	-
Off-take		Closed	1000	-
Arrivals(New)	Bhawani	400	-	-
Off-take		400	-	-

**MCX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Aug-13	-19	5470	5547	5424	5461
Sep-13	-16	5542	5611	5493	5540.00
Oct-13	-14	5632	5722	5606	5658.00
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Contract	Volume	Change	OI	Change
Aug-13	5,530	5,460	6,330	6,200
Sep-13	23,200	22,200	21,020	20,110
Oct-13	2,370	-6,970	5,780	-2,700

Spread	Aug-13	Sep-13	Oct-13	--
Basis	-761			--
Aug-13		79		--
Sep-13			118	--
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**NB:** Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices – Near month futures.

**MCX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	7.8.13	7.8.13	7.8.13	5.8.13
Baran	968	0	968	968
Guna	--	--	--	--
Kota	12892	0	12892	12892
Ramganj	2381	0	2381	2410

**WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA**

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					8.8.13	7.8.13
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	--	--
	Gonikoppal	Kodagu			--	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada			35000	--
	Sirsi	Uttara Kannada			--	--
	Yellapura	Uttara Kannada			--	--

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					8.8.13	7.8.13
Dry Chilies	Bangalore	Bangalore	Byadgi	Average	9500	9500
			Guntur		4902	4902
			Local		--	--
			Mankattu		6500	8600
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		11000	--

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					8.8.13	7.8.13
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	--	7000

-- refers to Not Available

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