

## RED CHILLI

**Fundamentals:**

- Red Chilli Guntur market was reported firm on Monday, Delhi market witnessed unchanged.
- Red Chilli has been sown in 0.23 lakh hectares in A.P as on 07<sup>th</sup> August 2013.
- In Andhra Pradesh district Red Chilli sowing area reported till 7<sup>th</sup> August 2013 4996 hectares as compared to the last year same period 4706 hectares.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8/12/2013	8/10/2013	Change
<b>NCDEX Quality</b>	Guntur	5300	Closed	-
LCA 334		6100	Closed	-
Teja		9000	Closed	-
No. 273		7300	Closed	-
No. 5		7300	Closed	-
Fatki		3000	Closed	-
Byadgi		9000	Closed	-
Teja	Delhi	9500	9500	Unch
Pala 12		7000	7000	Unch
LCA 334		7500	7500	Unch
Fatki		5500	5500	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	8/12/2013	8/10/2013	Change
Arrivals	Guntur	50000	Closed	-
Off-take		35000	Closed	-

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Aug-13	104	5050	5232	5050	5232
Sep-13	10	5308	5348	5226	5322.00
Oct-13	-10	5550	5592	5484	5552

Contract	Volume	Change	OI	Change
Aug-13	1,450	-1,140	1435	-2060
Sep-13	2,800	-2,410	6440	105
Oct-13	470	-320	3180	130

Spread	Aug-13	Sep-13	Oct-13
Basis	868		
Aug-13		90	
Sep-13			230

NB: Spread was done by taking Spot prices at Guntur for 334 qualities. Basis = Spot prices – Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	10.8.13	10.8.13	10.8.13	5.8.13
Guntur	8071	10	8081	17588

(Quantity in MT)

## TURMERIC

**Fundamentals:**

- Mostly steady sentiment witnessed in Turmeric spot market on Monday.
- Turmeric area may increase in Andhra Pradesh state as compared to the Tamil Nadu.
- Turmeric has been sown in 0.43 lakh hectares in A.P as on 7<sup>th</sup> August 2013.
- In Andhra Pradesh district Turmeric sowing area reported till 7<sup>th</sup> August 2013, 29525 hectares as compared to the last year same period 24947 hectares.

Turmeric Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8/12/2013	8/10/2013	Change
Nizam quality	Nizamabad	4900	Closed	-
Double polish finger		5600	Closed	-
Gattah (unpolished)		4600	Closed	-
Gattah (double polished)		5300	Closed	-
Finger	Erode	5800	Closed	-
Gattah		5500	Closed	-
Sellem		6300	Closed	-
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	8/12/2013	8/10/2013	Change
Arrivals	Nizamabad	1500	Closed	-
Off-take		1500	Closed	-
Arrivals	Erode	4000	Closed	-
Off-take		4000	Closed	-

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Aug-13	-194	4850	4850	4676	4676.00
Sep-13	-196	4974	4974	4752	4752.00
Oct-13	-200	5022	5022	4836	4836.00

Contract	Volume	Change	OI	Change
Aug-13	1,640	-3,785	4,805	-1,615
Sep-13	11,200	-9,120	23,130	2,600
Oct-13	2,270	-3,035	5,550	445

Spread	Aug-13	Sep-13	Oct-13
Basis	924		
Aug-13		76	
Sep-13			84

**NB:** Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	10.8.13	10.8.13	10.8.13	5.8.13
Sangli	--	--	--	--
Erode	--	--	--	--
Nizamabad	8655	0	8655	8595

(Quantity in MT)

## BLACK PEPPER

**Fundamentals:**

- Firm sentiment witnessed in Black Pepper market on Monday.
- According to IBIS, Black Pepper exported 4850.92 tonnes during June 2013 month via mainly Cochin Port, Mundra port, JNPT port, Bangalore Air, Bangalore lcd etc.
- In Indonesia, the harvest has started and activity has improved in view of new material from current crop has arrived in the market.
- In Brazil, next crop is expected to come in the market by late September-early Oct.
- In the international market, Indian pepper was at \$6,925/tonne cost and freight for Europe and \$7,175/tonne for New York. Sri Lanka 525 GL was priced at \$5,850/tonne, while 550 GL was at \$5,975/tonne. Sri Lanka white pepper was at \$9,830 on C&F basis for Kochi.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8/12/2013	8/10/2013	Change
Ungarbled	Kochi	39300	39100	+200
Garbled		41300	41100	+200
Unpolished	Delhi	47000	46000	+1000
Number 11.5		--	--	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	8/12/2013	8/10/2013	Change
Arrivals	Kochi	24	10	+14
Off-take		30	15	+15
Arrivals	Delhi	--	--	--
Off-take		--	--	--

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Aug-13	--	--	--	--	--
Sep-13	--	--	--	--	--
Oct-13	--	--	--	--	--
--	--	--	--	--	--

Contract	Volume	Change	OI	Change
Aug-13	--	--	--	--
Sep-13	--	--	--	--
Oct-13	--	--	--	--
--	--	--	--	--

Spread	Aug-13	Sep-13	Oct-13	---
Basis	--	--	--	--
Aug-13	--	--	--	--
Sep-13	--	--	--	--
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**NB:** Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	10.8.13	10.8.13	10.8.13	5.8.13
Calicut	--	--	--	--
Kochi	4	0	4	4

(Quantity in MT)

### CUMIN SEED

**Fundamentals:**

- Mixed sentiment witnessed in Cumin seed Unjha market on Monday. Delhi Market witnessed Unchanged.
- Lower export demand was reported in Unjha mandi during the period.
- According to IBIS data, Cumin seed exported 9462.64 tonnes during June 2013 month as compared to the 12177.75 tonnes during May month. During June 2013 month Cumin seed export down by 2715.11 tonnes.
- For Singapore one per cent Indian cumin seed offered at \$2,350 per ton FOB Mumbai. Cumin seed one per cent for Europe is offered at \$2,500/tonne on CNF basis.

Cumin Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8/12/2013	8/10/2013	Change
Loose	Unjha	12500	12400	100
NCDEX Quality		13500	13400	100
Poojari type /Machine Cut		14500	14500	Unch
Loose	Jodhpur	12200	12600	-400
Ganesh	Delhi	13400	13400	Unch
Poojari type / Machine Cut		14700	14700	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	8/12/2013	8/10/2013	Change
Arrival	Unjha	7000	4000	3000
Off-take		10000	9000	1000
Arrivals	Jodhpur	300	250	50
Off-take		300	250	50

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Aug-13	-70	13335	13335	13178	13205.00
Sep-13	-123	13470	13480	13330	13352.50
Oct-13	-143	13655	13678	13525	13535.00

Spread	Aug-13	Sep-13	Oct-13
Basis	-705		
July-13		147.5	
Aug-13			182.5

NB: Spread was done by taking Spot prices at Unjha for Loose grade. Basis = Spot prices – Near month futures.

**NCDEX- STOCK POSITION**

Contract	Volume	Change	OI	Change
Aug-13	1,041	-951	2,775	-2,274
Sep-13	3,813	-318	11,166	810
Oct-13	681	279	3,183	546

Stocks	Demat	In-Process	Total	FED
	10.8.13	10.8.13	10.8.13	5.8.13
Jodhpur	1409	48	1457	1430
Unjha	3728	241	3969	3996

(Quantity in MT)

### CARDAMOM

**Fundamentals:**

- Mixed sentiment featured in Cardamom market on Monday.
- Exporters demand reported in the domestic mandi. An estimated 25 tonnes of fresh capsules were bought by exporters. Around 90 per cent of the arrivals were of new crop. Upcountry buyers also buying good quantity.
- According to IBIS, Cardamom exported 556.66 tonnes during June 2013 month via mainly Cochin Air, Mundra port, JNPT port, Tuticorin lcd, Ahmadabad lcd etc.

Cardamom Prices at: (Rs/Kg)				
Auction Price		8/12/2013	8/10/2013	Change
Santhanpara	Max price	890.00	953.00	-63.00
	Avg. Price	632.11	621.39	+10.72
Arrival & Off-take in Kg				
Parameter	Centre	8/12/2013	8/10/2013	Change
Arrivals	Santhanpara	42314	41886	+428
Off-take		41964	41693	+271

**MCX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Aug-13	+5.30	875.10	883.60	846.00	855.00
Sep-13	-33.60	846.90	851.90	808.80	808.80
Oct-13	-34.60	874.60	878.40	832.60	832.60
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Contract	Volume	Change	OI	Change
Aug-13	1,301	1,243	1,277	-1,324
Sep-13	4,580	-518	3,634	692
Oct-13	839	207	854	178

Spread	Aug-13	Sep-13	Oct-13	--
Basis	-222.89			--
Aug-13		-46.2		--
Sep-13			23.8	--
--	--	--	--	--

**NB:** Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices – Near month futures.

**MCX- STOCK POSITION**

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	10.8.13	10.8.13	10.8.13	10.8.13
Vandenmedu	21.60	0	21.60	21.60
T.N.(Bodi)	30.90	0	30.90	30.90

### CORIANDER SEED

**Fundamentals:**

- Steady to weak sentiment witnessed in coriander market on Monday.
- At higher prices limited buying activity in the domestic market due to higher stocks available.
- Expectations of increasing demand as well as less arrival from producing belt may support prices in coming days.
- Exporters demand was limited in the domestic market.
- According to IBIS data, Coriander exported down during June 2013 month as compared to the May 2013 month.

Coriander Prices: (Rs/QtI)				
Grade	Centre	8/12/2013	8/10/2013	Change
Badami(New)	Guna (MP)	5000	5000	Unch
Eagle(New)		5400	5400	Unch
Scooter		-	6400	-
Badami(New)	Neemuch (MP)	-	-	-
Eagle(New)		-	-	-
Eagle(New)		5000	5000	Unch
Badami(New)	Kota (Raj)	4800	4700	100
Eagle(New)		5300	5400	-100
Badami(New)		5000	5100	-100
Scooter	Ramganj (Raj)	6800	6800	Unch
Eagle(New)		-	-	-
Badami(New)		-	-	-
Eagle(New)	Baran (Raj)	5500	5600	-100
Badami(New)		5000	5100	-100
Scooter		6000	6000	Unch
Badami(New)	Bhawani (Raj)	5500	5600	-100
Badami(New)		5000	5100	-100
Scooter		6000	6000	Unch
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	8/12/2013	8/10/2013	Change
Arrivals(New)	Guna	100	200	-100
Offtake(New)		100	200	-100
Arrivals(New)	Neemuch	-	-	-
Offtake(New)		-	-	-
Arrivals(New)	Kota	500	200	300
Off-take		500	200	300
Arrivals(New)	Ramganj	4000	2000	2000
Off-take		4000	2000	2000
Arrivals(New)	Baran	-	-	-
Off-take		-	-	-
Arrivals(New)	Bhawani	700	-	-
Off-take		700	-	-

**MCX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Aug-13	-103	5386	5457	5311	5315
Sep-13	-102	5461	5524	5366	5383
Oct-13	-94	5603	5613	5478	5500
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Contract	Volume	Change	OI	Change
Aug-13	2,480	-3,050	3,010	-3,320
Sep-13	17,300	-5,900	22,790	1,770
Oct-13	1,840	-530	5,980	200

Spread	Aug-13	Sep-13	Oct-13	--
Basis	-515			--
Aug-13		68		--
Sep-13			117	--
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**NB:** Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices – Near month futures.

**MCX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	10.8.13	10.8.13	10.8.13	5.8.13
Baran	968	0	968	968
Guna	--	--	--	--
Kota	12673	0	12673	12892
Ramganj	2291	0	2291	2410

**WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA**

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					12.8.13	10.8.13
Black Pepper	Belthangadi	Dakshina Kannada			--	--
	Gonikoppal	Kodagu			24000	--
	Karkala	Udupi	Other	Average	--	--
	Mangalore	Dakshina Kannada			--	--
	Sirsi	Uttara Kannada			--	--
	Yellapura	Uttara Kannada			--	--

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					12.8.13	10.8.13
Dry Chillies	Bangalore	Bangalore	Byadgi		9200	--
			Guntur		5905	--
			Local	Average	--	--
	Mankattu		6500	--		
	Karkala	Udupi	Byadgi		--	--
Mangalore	Dakshina Kannada	Other		--	--	

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					12.8.13	10.8.13
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	7000	--

-- refers to Not Available

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