

RED CHILLI

Fundamentals:

- Mixed sentiment witnessed in Red Chilli Guntur market on Tuesday.
- Lower demand was reported in the domestic market.
- Red Chilli has been sown in 0.23 lakh hectares in A.P as on 0^{7th} August 2013.
- In Andhra Pradesh district Red Chilli sowing area reported till 7th August 2013 4996 hectares as compared to the last year same period 4706 hectares.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8/13/2013	8/12/2013	Change
NCDEX Quality	Guntur	5200	5300	-100
LCA 334		6000	6100	-100
Teja		8800	9000	-200
No. 273		7400	7300	+100
No. 5		7300	7300	Unch
Fatki		3000	3000	Unch
Byadgi		8800	9000	-200
Teja		Delhi	9400	9500
Pala 12	7000		7000	Unch
LCA 334	8000		7500	+500
Fatki	5500		5500	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	8/13/2013	8/12/2013	Change
Arrivals	Guntur	40000	50000	-10000
Off-take		20000	35000	-15000

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-13	20	5200	5250	5200	5250
Sep-13	26	5338	5412	5268	5356
Oct-13	34	5564	5628	5550	5578

Contract	Volume	Change	OI	Change
Aug-13	50	-2,075	1230	-1100
Sep-13	1,610	-1,985	6315	-255
Oct-13	370	-405	3190	35

Spread	Aug-13	Sep-13	Oct-13
Basis	-50		
Aug-13		106	
Sep-13			222

NB: Spread was done by taking Spot prices at Guntur for 334 qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	12.8.13	12.8.13	12.8.13	12.8.13
Guntur	7816	10	7826	7816

(Quantity in MT)

TURMERIC

Fundamentals:

- Steady to weak sentiment witnessed in Turmeric spot market on Tuesday.
- Higher stocks available in the domestic market put pressure on prices.
- Turmeric area may increase in Andhra Pradesh state as compared to the Tamil Nadu.
- Turmeric has been sown in 0.43 lakh hectares in A.P as on 7th August 2013.
- In Andhra Pradesh district Turmeric sowing area reported till 7th August 2013, 29525 hectares as compared to the last year same period 24947 hectares.

Turmeric Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8/13/2013	8/12/2013	Change
Nizam quality	Nizamabad	4700	4900	-200
Double polish finger		5400	5600	-200
Gattah (unpolished)		4600	4600	Unch
Gattah (double polished)		5300	5300	Unch
Finger	Erode	5600	5800	-200
Gattah		5300	5500	-200
Sellem		6100	6300	-200
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	8/13/2013	8/12/2013	Change
Arrivals	Nizamabad	1000	1500	-500
Off-take		1000	1500	-500
Arrivals	Erode	4000	4000	Unch
Off-take		4000	4000	Unch

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-13	42	4620	4732	4612	4718
Sep-13	28	4710	4792	4670	4780
Oct-13	14	4754	4870	4754	4850

Contract	Volume	Change	OI	Change
Aug-13	1,280	-1,250	3,300	-2,290
Sep-13	10,995	1,970	23,025	2,000
Oct-13	2,355	1,075	6,045	570

Spread	Aug-13	Sep-13	Oct-13
Basis	-18		
Aug-13		62	
Sep-13			70

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	12.8.13	12.8.13	12.8.13	12.8.13
Sangli	--	--	--	--
Erode	--	--	--	--
Nizamabad	8655	0	8655	8655

(Quantity in MT)

BLACK PEPPER

Fundamentals:

- Firm sentiment witnessed in Black Pepper market on Tuesday.
- According to IBIS, Black Pepper exported 4850.92 tonnes during June 2013 month via mainly Cochin Port, Mundra port, JNPT port, Bangalore Air, Bangalore lcd etc.
- In Indonesia, the harvest has started and activity has improved in view of new material from current crop has arrived in the market.
- In Brazil, next crop is expected to come in the market by late September-early Oct.
- In the international market, Indian pepper was at \$6,925/tonne cost and freight for Europe and \$7,175/tonne for New York. Sri Lanka 525 GL was priced at \$5,850/tonne, while 550 GL was at \$5,975/tonne. Sri Lanka white pepper was at \$9,830 on C&F basis for Kochi.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8/13/2013	8/12/2013	Change
Ungarbled	Kochi	39500	39300	+200
Garbled		41500	41300	+200
Unpolished	Delhi	47000	47000	Unch
Number 11.5		--	--	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	8/13/2013	8/12/2013	Change
Arrivals	Kochi	28	24	+4
Off-take		32	30	+2
Arrivals	Delhi	--	--	--
Off-take		--	--	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-13	--	--	--	--	--
Sep-13	--	--	--	--	--
Oct-13	--	--	--	--	--
--	--	--	--	--	--

Contract	Volume	Change	OI	Change
Aug-13	--	--	--	--
Sep-13	--	--	--	--
Oct-13	--	--	--	--
--	--	--	--	--

Spread	Aug-13	Sep-13	Oct-13	---
Basis	--	--	--	--
Aug-13	--	--	--	--
Sep-13	--	--	--	--
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	12.8.13	12.8.13	12.8.13	12.8.13
Calicut	--	--	--	--
Kochi	4	0	4	4

(Quantity in MT)

CUMIN SEED

Fundamentals:

- Mostly steady sentiment witnessed in Cumin seed Unjha market on Tuesday. Delhi Market witnessed Unchanged.
- Lower export demand was reported in Unjha mandi during the period.
- According to IBIS data, Cumin seed exported 9462.64 tonnes during June 2013 month as compared to the 12177.75 tonnes during May month. During June 2013 month Cumin seed export down by 2715.11 tonnes.
- For Singapore, one per cent Indian cumin seed, or cumin seed with an allowance for 1% foreign matter, was offered at \$2,325/tonne free on board Mumbai. Cumin seed one percent for Europe was offered at \$2,500/tonne on cost and freight basis.

Cumin Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8/13/2013	8/12/2013	Change
Loose	Unjha	12500	12500	Unch
NCDEX Quality		13500	13500	Unch
Poojari type /Machine Cut		14600	14500	+100
Loose	Jodhpur	12200	12200	Unch
Ganesh	Delhi	13400	13400	Unch
Poojari type / Machine Cut		14700	14700	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	8/13/2013	8/12/2013	Change
Arrival	Unjha	7000	7000	Unch
Off-take		11000	10000	+1000
Arrivals	Jodhpur	200	300	-100
Off-take		200	300	-100

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-13	-23	13230	13300	13170	13200
Sep-13	-38	13395	13420	13275	13335
Oct-13	-43	13585	13600	13458	13510

Spread	Aug-13	Sep-13	Oct-13
Basis	-700		
July-13		135	
Aug-13			175

NB: Spread was done by taking Spot prices at Unjha for Loose grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Contract	Volume	Change	OI	Change
Aug-13	918	-2,046	2,370	-936
Sep-13	3,237	-1,845	11,265	195
Oct-13	471	-396	3,234	321

Stocks	Demat 12.8.13	In-Process 12.8.13	Total 12.8.13	FED 12.8.13
Jodhpur	1445	12	1457	1445
Unjha	3840	174	4014	3840

(Quantity in MT)

CARDAMOM

Fundamentals:

- Firm sentiment featured in Cardamom market on Tuesday.
- Exporters demand reported in the domestic mandi. An estimated 30 - 40 tonnes of fresh capsules were bought by exporters. Around 90 per cent of the arrivals were of new crop. Upcountry buyers also buying good quantity.
- The current season has begun officially from Aug 1 and hence the total arrival during the season stood at 537 tonnes as against 610 tonnes during the same period last season. The sales were at 533 tonnes and 579 tonnes respectively.
- According to IBIS, Cardamom exported 556.66 tonnes during June 2013 month via mainly Cochin Air, Mundra port, JNPT port, Tuticorin lcd, Ahmadabad lcd etc.

Cardamom Prices at: (Rs/Kg)				
Auction Price		8/13/2013	8/12/2013	Change
Small	Max price	925.00	890.00	+35.00
	Avg. Price	632.98	632.11	+0.87
Arrival & Off-take in Kg				
Parameter	Centre	8/13/2013	8/12/2013	Change
Arrivals	Kochi	81510	42314	+39196
Off-take		81042	41964	+39078

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-13	-1.80	860.00	860.00	826.50	850.00
Sep-13	-32.30	784.60	795.00	776.50	776.50
Oct-13	-33.30	808.30	808.30	799.30	799.30
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Contract	Volume	Change	OI	Change
Aug-13	90	67	1,177	-1,401
Sep-13	505	-4,067	3,636	239
Oct-13	688	-309	883	69

Spread	Aug-13	Sep-13	Oct-13	--
Basis	-217.02			--
Aug-13		-73.5		--
Sep-13			22.8	--
--	--	--	--	--

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices – Near month futures.

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	12.8.13	12.8.13	12.8.13	12.8.13
Vandenmedu	21.60	0	21.60	21.60
T.N.(Bodi)	30.90	0	30.90	30.90

CORIANDER SEED

Fundamentals:

- Mixed sentiment witnessed in coriander market on Tuesday.
- At higher prices limited buying activity in the domestic market due to higher stocks available.
- Expectations of increasing demand as well as less arrival from producing belt may support prices in coming days.
- Exporters demand was limited in the domestic market.
- According to IBIS data, Coriander exported down during June 2013 month as compared to the May 2013 month.

Coriander Prices: (Rs/Qtl)				
Grade	Centre	8/13/2013	8/12/2013	Change
Badami(New)	Guna (MP)	4800	5000	-200
Eagle(New)		5400	5400	Unch
Scooter		-	-	-
Badami(New)	Neemuch (MP)	-	-	-
Eagle(New)		-	-	-
Eagle(New)	Kota (Raj)	5000	5000	Unch
Badami(New)		4800	4800	Unch
Eagle(New)	Ramganj (Raj)	5200	5300	-100
Badami(New)		4900	5000	-100
Scooter		6800	6800	Unch
Eagle(New)	Baran (Raj)	5200	-	-
Badami(New)		5000	-	-
Eagle(New)	Bhawani (Raj)	5600	5500	+100
Badami(New)		5000	5000	Unch
Scooter		6200	6000	+200
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	8/13/2013	8/12/2013	Change
Arrivals(New)	Guna	300	100	+200
Offtake(New)		300	100	+200
Arrivals(New)	Neemuch	-	-	-
Offtake(New)		-	-	-
Arrivals(New)	Kota	500	500	Unch
Off-take		500	500	Unch
Arrivals(New)	Ramganj	3500	4000	-500
Off-take		3500	4000	-500
Arrivals(New)	Baran	800	-	-
Off-take		800	-	-
Arrivals(New)	Bhawani	300	700	-400
Off-take		300	700	-400

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-13	214	5361	5549	5351	5549
Sep-13	216	5400	5608	5386	5608
Oct-13	220	5535	5715	5529	5715
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Contract	Volume	Change	OI	Change
Aug-13	1,140	-4,840	1,490	-2,590
Sep-13	26,770	7,220	22,150	-410
Oct-13	4,340	1,570	6,660	670

Spread	Aug-13	Sep-13	Oct-13	--
Basis	-749			--
Aug-13		59		--
Sep-13			107	--
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NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices – Near month futures.

MCX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	12.8.13	12.8.13	12.8.13	12.8.13
Baran	968	0	968	968
Guna	--	--	--	--
Kota	12673	0	12673	12673
Ramganj	2221	0	2221	2221

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					13.8.13	12.8.13
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	--	--
	Gonikoppal	Kodagu			--	24000
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada			--	--
	Sirsi	Uttara Kannada			--	--
	Yellapura	Uttara Kannada			--	--

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					13.8.13	12.8.13
Dry Chilies	Bangalore	Bangalore	Byadgi	Average	9200	9200
			Guntur		--	5905
			Local		--	--
			Mankattu		6500	6500
	Karkala	Udupi	Byadgi	Other	--	--
	Mangalore	Dakshina Kannada	Other		--	--

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					13.8.13	12.8.13
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	--	7000

-- refers to Not Available

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