

RED CHILLI**Fundamentals:**

- Steady to firm sentiment witnessed in Red Chilli Guntur market on Wednesday.
- Export demand was reported in Guntur mandi, higher demand for Teja variety reported in Guntur mandi.
- Bangladesh and Malaysia was the major buyer during the period.
- Red Chilli has been sown in 0.23 lakh hectares in A.P as on 07th August 2013.
- In Andhra Pradesh district Red Chilli sowing area reported till 7th August 2013 4996 hectares as compared to the last year same period 4706 hectares.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8/14/2013	8/13/2013	Change
NCDEX Quality	Guntur	5300	5200	+100
LCA 334		6400	6000	+400
Teja		8800	8800	Unch
No. 273		7600	7400	+200
No. 5		7400	7300	+100
Fatki		3000	3000	Unch
Byadgi		8800	8800	Unch
Teja		Delhi	9400	9400
Pala 12	7000		7000	Unch
LCA 334	8000		8000	Unch
Fatki	5500		5500	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	8/14/2013	8/13/2013	Change
Arrivals	Guntur	50000	40000	+10000
Off-take		35000	20000	+15000

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-13	-4	5220	5262	5220	5240
Sep-13	-36	5360	5374	5312	5332
Oct-13	-14	5610	5610	5550	5568

Contract	Volume	Change	OI	Change
Aug-13	200	150	1165	-65
Sep-13	2,205	595	6195	-120
Oct-13	295	-75	3205	15

Spread	Aug-13	Sep-13	Oct-13
Basis	60		
Aug-13		92	
Sep-13			236

NB: Spread was done by taking Spot prices at Guntur for 334 qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	13.8.13	13.8.13	13.8.13	12.8.13
Guntur	7695	5	7700	7816

(Quantity in MT)

TURMERIC

Fundamentals:

- Mixed sentiment witnessed in Turmeric spot market on Wednesday.
- Higher stocks available in the domestic market put pressure on prices.
- According to IBIS, Turmeric exported 6731.17 tonnes during June 2013 month via mainly JNPT port, Cochin port, Tuticorin port and Mundra port. Major export destination countries were UAE, USA, UK, Australia, Sri Lanka, Malaysia, etc.
- Turmeric area may increase in Andhra Pradesh state as compared to the Tamil Nadu.
- Turmeric has been sown in 0.43 lakh hectares in A.P as on 7th August 2013. In Andhra Pradesh district Turmeric sowing area reported till 7th August 2013, 29525 hectares as compared to the last year same period 24947 hectares.

Turmeric Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8/14/2013	8/13/2013	Change
Nizam quality	Nizamabad	5000	4700	+300
Double polish finger		5800	5400	+400
Gattah (unpolished)		4900	4600	+300
Gattah (double polished)		5200	5300	-100
Finger	Erode	5500	5600	-100
Gattah		5200	5300	-100
Sellem		6000	6100	-100
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	8/14/2013	8/13/2013	Change
Arrivals	Nizamabad	1500	1000	+500
Off-take		1500	1000	+500
Arrivals	Erode	3000	4000	-1000
Off-take		3000	4000	-1000

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-13	-38	4750	4750	4552	4680
Sep-13	-38	4818	4818	4660	4730
Oct-13	-40	4862	4886	4742	4808

Contract	Volume	Change	OI	Change
Aug-13	395	-885	2,285	-1,015
Sep-13	9,725	-1,270	23,550	525
Oct-13	1,795	-560	6,295	250

Spread	Aug-13	Sep-13	Oct-13
Basis	320		
Aug-13		50	
Sep-13			78

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	13.8.13	13.8.13	13.8.13	12.8.13
Sangli	--	--	--	--
Erode	--	--	--	--
Nizamabad	8655	0	8655	8655

(Quantity in MT)

BLACK PEPPER

Fundamentals:

- Firm sentiment witnessed in Black Pepper market on Wednesday.
- According to IBIS, Black Pepper exported 4850.92 tonnes during June 2013 month via mainly Cochin Port, Mundra port, JNPT port, Bangalore Air, Bangalore lcd etc.
- In Indonesia, the harvest has started and activity has improved in view of new material from current crop has arrived in the market.
- In Brazil, next crop is expected to come in the market by late September-early Oct.
- In international market, Indian pepper is priced at \$7,025/tonne cost and freight for Europe and \$7,275/tonne for New York. Sri Lanka 525 GL is priced at \$5,875-5,900/tonne, while 550 GL at \$6,000/tonne. Sri Lanka white pepper is priced at \$5,850/tonne for Kochi on C&F basis.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8/14/2013	8/13/2013	Change
Ungarbled	Kochi	39700	39500	+200
Garbled		41700	41500	+200
Unpolished	Delhi	47000	47000	Unch
Number 11.5		--	--	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	8/14/2013	8/13/2013	Change
Arrivals	Kochi	11	28	-17
Off-take		13	32	-19
Arrivals	Delhi	--	--	--
Off-take		--	--	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-13	--	--	--	--	--
Sep-13	--	--	--	--	--
Oct-13	--	--	--	--	--
--	--	--	--	--	--

Contract	Volume	Change	OI	Change
Aug-13	--	--	--	--
Sep-13	--	--	--	--
Oct-13	--	--	--	--
--	--	--	--	--

Spread	Aug-13	Sep-13	Oct-13	---
Basis	--	--	--	--
Aug-13	--	--	--	--
Sep-13	--	--	--	--
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	13.8.13	13.8.13	13.8.13	12.8.13
Calicut	--	--	--	--
Kochi	4	0	4	4

(Quantity in MT)

CUMIN SEED**Fundamentals:**

- Weak sentiment witnessed in Cumin seed Unjha market on Wednesday.
- Lower export demand was reported in Unjha mandi during the period.
- According to IBIS data, Cumin seed exported 9462.64 tonnes during June 2013 month as compared to the 12177.75 tonnes during May month. During June 2013 month Cumin seed export down by 2715.11 tonnes.
- For Singapore, one per cent Indian cumin seed, or cumin seed with an allowance for 1% foreign matter, was offered at \$2,325/tonne free on board Mumbai. Cumin seed one percent for Europe was offered at \$2,500/tonne on cost and freight basis.

Cumin Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8/14/2013	8/13/2013	Change
Loose	Unjha	12200	12500	-300
NCDEX Quality		13400	13500	-100
Poojari type /Machine Cut		14500	14600	-100
Loose	Jodhpur	12200	12200	Unch
Ganesh	Delhi	13300	13400	-100
Poojari type / Machine Cut		14700	14700	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	8/14/2013	8/13/2013	Change
Arrival	Unjha	7000	7000	Unch
Off-take		6000	11000	-5000
Arrivals	Jodhpur	150	200	-50
Off-take		150	200	-50

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-13	20	13200	13275	13153	13245
Sep-13	-25	13313	13348	13253	13325
Oct-13	-53	13498	13500	13425	13480

Contract	Volume	Change	OI	Change
Aug-13	654	-264	1,977	-393
Sep-13	3,120	-117	11,277	12
Oct-13	429	-42	3,378	144

Spread	Aug-13	Sep-13	Oct-13
Basis	-1045		
July-13		80	
Aug-13			155

NB: Spread was done by taking Spot prices at Unjha for Loose grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	13.8.13	13.8.13	13.8.13	12.8.13
Jodhpur	1438	0	1438	1445
Unjha	3927	12	3939	3840

(Quantity in MT)

CARDAMOM

Fundamentals:

- Mixed sentiment featured in Cardamom market on Wednesday.
- Exporters demand reported in the domestic mandi. An estimated 30 - 40 tonnes of fresh capsules were bought by exporters. Around 90 per cent of the arrivals were of new crop. Upcountry buyers also buying good quantity.
- The current season has begun officially from Aug 1 and hence the total arrival during the season stood at 537 tonnes as against 610 tonnes during the same period last season. The sales were at 533 tonnes and 579 tonnes respectively.
- According to IBIS, Cardamom exported 556.66 tonnes during June 2013 month via mainly Cochin Air, Mundra port, JNPT port, Tuticorin lcd, Ahmadabad lcd etc.

Cardamom Prices at: (Rs/Kg)				
Auction Price		8/14/2013	8/13/2013	Change
Kumily	Max price	958.00	925.00	+33.00
	Avg. Price	604.35	632.98	-28.63
Arrival & Off-take in Kg				
Parameter	Centre	8/14/2013	8/13/2013	Change
Arrivals	Kumily	78299	81510	-3211
Off-take		78299	81042	-2743

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-13	-3.90	850.00	874.30	845.00	845.00
Sep-13	-19.30	769.00	772.90	745.50	757.20
Oct-13	-10.20	778.10	803.00	775.40	789.10
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Contract	Volume	Change	OI	Change
Aug-13	761	671	416	-761
Sep-13	6,892	6,387	3,195	-441
Oct-13	1,288	600	807	-76

Spread	Aug-13	Sep-13	Oct-13	--
Basis	-240.65			--
Aug-13		-87.8		--
Sep-13			31.9	--
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NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices – Near month futures.

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	13.8.13	13.8.13	13.8.13	13.8.13
Vandenmedu	21.60	0	21.60	21.60
T.N.(Bodi)	30.90	0	30.90	30.90

CORIANDER SEED**Fundamentals:**

- Mixed sentiment witnessed in coriander market on Wednesday.
- At higher prices limited buying activity in the domestic market due to higher stocks available.
- Expectations of increasing demand as well as less arrival from producing belt may support prices in coming days.
- Exporters demand was limited in the domestic market.
- According to IBIS data, Coriander exported down during June 2013 month as compared to the May 2013 month.

Coriander Prices: (Rs/Qtl)				
Grade	Centre	8/14/2013	8/13/2013	Change
Badami(New)	Guna (MP)	5200	4800	+400
Eagle(New)		5500	5400	+100
Scooter		6500	--	--
Badami(New)	Neemuch (MP)	4900	--	--
Eagle(New)		5600	--	--
Eagle(New)	Kota (Raj)	5200	5000	+200
Badami(New)		5000	4800	+200
Eagle(New)	Ramganj (Raj)	5100	5200	-100
Badami(New)		5000	4900	+100
Scooter		6700	6800	-100
Eagle(New)	Baran (Raj)	5200	5200	Unch
Badami(New)		5000	5000	Unch
Eagle(New)	Bhawani (Raj)	5500	5600	-100
Badami(New)		5000	5000	Unch
Scooter		6000	6200	-200
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	8/14/2013	8/13/2013	Change
Arrivals(New)	Guna	100	300	-200
Offtake(New)		100	300	-200
Arrivals(New)	Neemuch	1200	-	-
Offtake(New)		1200	-	-
Arrivals(New)	Kota	300	500	-200
Off-take		300	500	-200
Arrivals(New)	Ramganj	4000	3500	+500
Off-take		4000	3500	+500
Arrivals(New)	Baran	700	800	-100
Off-take		700	800	-100
Arrivals(New)	Bhawani	500	300	+200
Off-take		500	300	+200

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-13	-24	5549	5570	5494	5525
Sep-13	-36	5645	5667	5535	5572
Oct-13	-31	5735	5775	5652	5684
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Contract	Volume	Change	OI	Change
Aug-13	430	-710	1,440	-50
Sep-13	27,660	890	23,400	1,250
Oct-13	3,920	-420	7,440	780

Spread	Aug-13	Sep-13	Oct-13	--
Basis	-525			--
Aug-13		47		--
Sep-13			112	--
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NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices – Near month futures.

MCX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	13.8.13	13.8.13	13.8.13	12.8.13
Baran	968	0	968	968
Guna	--	--	--	--
Kota	12628	0	12628	12673
Ramganj	2220	0	2220	2221

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					14.8.13	13.8.13
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	--	--
	Gonikoppal	Kodagu			--	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada			--	--
	Sirsi	Uttara Kannada			--	--
	Yellapura	Uttara Kannada			--	--

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					14.8.13	13.8.13
Dry Chilies	Bangalore	Bangalore	Byadgi	Average	9200	9200
			Guntur		5902	--
			Local		--	--
			Mankattu		--	6500
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		--	--

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					14.8.13	13.8.13
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	6800	--

-- refers to Not Available

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