

RED CHILLI**Fundamentals:**

- Red Chili Guntur market reported down on Monday as compared to the previous day.
- However, higher demand for Red chilli Teja variety in the domestic market.
- In Andhra Pradesh district Red Chilli sowing area reported till 14th August 2013, 24739 hectares as compared to the last year same period 37070 hectares.
- In Coastal Andhra Zone, Red Chilli sowing completed around 13659 hectares area covered till 14th August in this region.
- In Rayalaseema region, 2929 hectares area covered and in Telengana region, 8151 hectares area covered.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8/19/2013	8/17/2013	Change
NCDEX Quality	Guntur	5200	Closed	-
LCA 334		6100	Closed	-
Teja		8900	Closed	-
No. 273		7500	Closed	-
No. 5		7500	Closed	-
Fatki		3000	Closed	-
Byadgi		8500	Closed	-
Teja	Delhi	9500	9400	+100
Pala 12		7200	7000	+200
LCA 334		7800	8000	-200
Fatki		5400	5500	-100
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	8/19/2013	8/17/2013	Change
Arrivals	Guntur	60000	Closed	-
Off-take		40000	Closed	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-13	-200	5400	5410	5290	5290
Sep-13	-106	5530	5530	5362	5420
Oct-13	-120	5722	5724	5590	5658

Contract	Volume	Change	OI	Change
Aug-13	130	80	1045	25
Sep-13	3,355	-255	6340	110
Oct-13	625	-990	3335	-70

Spread	Aug-13	Sep-13	Oct-13
Basis	-90		
Aug-13		130	
Sep-13			238

NB: Spread was done by taking Spot prices at Guntur for 334 qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	17.8.13	17.8.13	17.8.13	12.8.13
Guntur	7008	5	7013	7816

(Quantity in MT)

TURMERIC

Fundamentals:

- In Nizamabad and Erode market down on Monday as compared to the previous day.
- In Coastal Andhra Zone, turmeric sowing completed around 5176 hectares area covered till 14th August in this region.
- In Rayalaseema region, 2992 hectares area covered.
- In Telengana region, 36933 hectares area covered, districts covered Guntur, Visakhapatnam, YSR Kadapa, Warangal, Nizamabad, Karimnagar, Adilabad and Rangareddy etc.

Turmeric Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8/19/2013	8/17/2013	Change
Nizam quality	Nizamabad	4700	Closed	-
Double polish finger		5400	Closed	-
Gattah (unpolished)		4400	Closed	-
Gattah (double polished)		5200	Closed	-
Finger	Erode	5900	Closed	-
Gattah		5600	Closed	-
Sellem		6200	Closed	-
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	8/19/2013	8/17/2013	Change
Arrivals	Nizamabad	1500	Closed	-
Off-take		1500	Closed	-
Arrivals	Erode	3500	Closed	-
Off-take		3500	Closed	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-13	80	4776	4852	4738	4840
Sep-13	88	4818	4952	4782	4890
Oct-13	76	4920	5024	4866	4960

Contract	Volume	Change	OI	Change
Aug-13	570	295	790	-295
Sep-13	10,760	2,880	20,475	-1,225
Oct-13	2,455	800	6,565	55

Spread	Aug-13	Sep-13	Oct-13
Basis	-140		
Aug-13		50	
Sep-13			70

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 17.8.13	In-Process 17.8.13	Total 17.8.13	FED 12.8.13
Sangli	--	--	--	--
Erode	--	--	--	--
Nizamabad	8625	20	8645	8655

(Quantity in MT)

BLACK PEPPER

Fundamentals:

- Firm sentiment witnessed in Black Pepper market on Monday.
- Higher import figure reported during the July month period as compared to the June month.
- Black Pepper also imported 1297.54 tonnes during June month as compared to the 1297.54 tonnes in June month 2013, mainly from Indonesia, Vietnam and Sri Lanka etc.
- In Brazil, next crop is expected to come in the market by late September-early Oct.
- In international market, Indian pepper was priced at \$7,025/tonne cost and freight for Europe and \$7,275/tonne for New York. Sri Lanka 525 GL was priced at \$5,875-5,900/tonne, while 550 GL at \$6,000/tonne.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8/19/2013	8/17/2013	Change
Ungarbled	Kochi	40300	40000	+300
Garbled		42300	42000	+300
Unpolished	Delhi	47000	47000	Unch
Number 11.5		--	--	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	8/19/2013	8/17/2013	Change
Arrivals	Kochi	18	18	Unch
Off-take		22	20	+2
Arrivals	Delhi	--	--	--
Off-take		--	--	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-13	--	--	--	--	--
Sep-13	--	--	--	--	--
Oct-13	--	--	--	--	--
--	--	--	--	--	--

Contract	Volume	Change	OI	Change
Aug-13	--	--	--	--
Sep-13	--	--	--	--
Oct-13	--	--	--	--
--	--	--	--	--

Spread	Aug-13	Sep-13	Oct-13	---
Basis	--	--	--	--
Aug-13	--	--	--	--
Sep-13	--	--	--	--
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NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	17.8.13	17.8.13	17.8.13	12.8.13
Calicut	--	--	--	--
Kochi	4	0	4	4

(Quantity in MT)

CUMIN SEED**Fundamentals:**

- Steady to weak sentiment witnessed in Cumin seed Unjha market on Monday.
- Lower export demand was reported in Unjha mandi during the period.
- According to IBIS data, In July month cumin seed imported 100.02 tonnes to India mainly from Syria and USA (re-import).
- For Singapore, Indian cumin with an allowance for 1% foreign matter, was offered at \$2,250-2300/tonne free on board Mumbai. For Europe, the price was quoting at \$2,500-\$2,600/tonne on cost and freight basis.

Cumin Spot Market Prices: (Rs/Qtl)				
Grade	Centre	8/19/2013	8/17/2013	Change
Loose	Unjha	12000	12400	-400
NCDEX Quality		13000	13400	-400
Poojari type /Machine Cut		14000	14400	-400
Loose	Jodhpur	12300	12400	-100
Ganesh	Delhi	13300	13300	Unch
Poojari type / Machine Cut		14700	14700	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	8/19/2013	8/17/2013	Change
Arrival	Unjha	9000	5000	+4000
Off-take		9000	8000	+1000
Arrivals	Jodhpur	200	200	Unch
Off-take		200	200	Unch

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-13	-152.50	13200	13275	13153	13245
Sep-13	-70.00	13313	13348	13253	13325
Oct-13	-97.50	13498	13500	13425	13480

Spread	Aug-13	Sep-13	Oct-13
Basis	-1245		
July-13		80	
Aug-13			155

NB: Spread was done by taking Spot prices at Unjha for Loose grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Contract	Volume	Change	OI	Change
Aug-13	489	-15	1,050	-204
Sep-13	3,633	510	11,418	-12
Oct-13	651	273	3,684	177

Stocks	Demat	In-Process	Total	FED
	17.8.13	17.8.13	17.8.13	12.8.13
Jodhpur	1399	0	1399	1445
Unjha	3700	0	3700	3840

(Quantity in MT)

CARDAMOM**Fundamentals:**

- Firm sentiment featured in Cardamom market on Monday.
- Exporters demand reported in the domestic mandi. An estimated 30 - 40 tonnes of fresh capsules were bought by exporters. Around 90 per cent of the arrivals were of new crop. Upcountry buyers also buying good quantity.
- Cardamom imported 139.82 tonnes during July month as compared to the 27 tonnes in June month 2013, mainly from Guatemala, Ethiopia via Mumbai port, JNPT, Bangalore ICD, and Chennai Port etc.
- However, adequate stocks in the physical market also put pressure on the cardamom prices.

Cardamom Prices at: (Rs/Kg)				
Auction Price		8/19/2013	8/17/2013	Change
Santhanpara	Max price	834.00	831.00	+3.00
	Avg. Price	612.71	595.71	+17.00
Arrival & Off-take in Kg				
Parameter	Centre	8/19/2013	8/17/2013	Change
Arrivals	Santhanpara	37508	47141	-9633
Off-take		36508	45116	-8608

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Sep-13	+17.30	729.00	771.40	725.70	764.10
Oct-13	+19.10	770.10	798.80	770.00	795.00
Nov-13	+15.80	810.00	827.80	803.00	824.20
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Contract	Volume	Change	OI	Change
Sep-13	5,106	4,345	2,936	2,520
Oct-13	812	-1,472	870	-2,557
Nov-13	252	-84	679	-181

Spread	Sep-13	Oct-13	Nov-13	--
Basis	-151.39			--
Sep-13		30.9		--
Oct-13			29.2	--
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NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices – Near month futures.

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	17.8.13	17.8.13	17.8.13	17.8.13
Vandenmedu	21.60	0	21.60	21.60
T.N.(Bodi)	30.90	0	30.90	30.90

CORIANDER SEED

Fundamentals:

- Mixed sentiment witnessed in coriander market on Monday.
- At higher prices limited buying activity in the domestic market due to higher stocks available.
- Expectations of increasing demand as well as less arrival from producing belt may support prices in coming days.
- According to IBIS data, Coriander exported down during June 2013 month as compared to the May 2013 month.

Coriander Prices: (Rs/Qtl)				
Grade	Centre	8/19/2013	8/17/2013	Change
Badami(New)	Guna (MP)	5100	5100	Unch
Eagle(New)		5400	5500	-100
Scooter		6200	6200	Unch
Badami(New)	Neemuch (MP)	4900	4900	Unch
Eagle(New)		5200	5200	Unch
Eagle(New)	Kota (Raj)	5100	5200	-100
Badami(New)		4800	4900	-100
Eagle(New)	Ramganj (Raj)	5100	5100	Unch
Badami(New)		4900	4900	Unch
Scooter		6600	6600	Unch
Eagle(New)	Baran (Raj)	5350	5300	+50
Badami(New)		5200	5100	+100
Eagle(New)	Bhawani (Raj)	5500	5500	Unch
Badami(New)		5100	5000	+100
Scooter		6200	6000	+200
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	8/19/2013	8/17/2013	Change
Arrivals(New)	Guna	2000	2000	Unch
Offtake(New)		2000	2000	Unch
Arrivals(New)	Neemuch	1500	1500	Unch
Offtake(New)		1500	1500	Unch
Arrivals(New)	Kota	500	600	-100
Off-take		500	600	-100
Arrivals(New)	Ramganj	6000	6000	Unch
Off-take		6000	6000	Unch
Arrivals(New)	Baran	1500	3000	-1500
Off-take		1500	3000	-1500
Arrivals(New)	Bhawani	800	800	Unch
Off-take		800	800	Unch

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-13	-41	5675	5712	5655	5682
Sep-13	-11	5735	5785	5694	5735
Oct-13	-2	5875	5902	5810	5845
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Contract	Volume	Change	OI	Change
Aug-13	850	70	1,010	-190
Sep-13	15,710	-3,740	21,810	560
Oct-13	1,560	-1,960	8,050	290

Spread	Aug-13	Sep-13	Oct-13	--
Basis	-882			--
Aug-13		53		--
Sep-13			110	--
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NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices – Near month futures.

MCX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	17.8.13	17.8.13	17.8.13	12.8.13
Baran	958	0	958	968
Guna	--	--	--	--
Kota	12479	0	12479	12673
Ramganj	2090	0	2090	2221

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					19.8.13	17.8.13
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	--	--
	Gonikoppal	Kodagu			24000	22500
	Karkala	Udupi			39800	--
	Mangalore	Dakshina Kannada			--	27000
	Sirsi	Uttara Kannada			--	--
	Yellapura	Uttara Kannada			--	--

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					19.8.13	17.8.13
Dry Chilies	Bangalore	Bangalore	Byadgi	Average	9200	9200
			Guntur		5009	6000
			Local		--	--
			Mankattu		6500	6500
	Karkala	Udupi	Byadgi	Other	--	--
	Mangalore	Dakshina Kannada	Other		--	13000

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					19.8.13	17.8.13
Turmeric	Gundlupet	Chamarajanagar	Local	Average	6700	7000
	Bangalore	Bangalore	Turmeric Stick	Average	5700	5800

-- refers to Not Available

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