

REDCHILLI

Fundamentals:

- Red Chilli Guntur market was reported closed due to Telangana strike, market will reopen on Monday.
- Steady sentiment witnessed in Delhi Khari Baoli market on Monday.
- In Andhra Pradesh district Red Chilli sowing area reported till 25th September 2013, 60821 hectares as compared to the last year same period 112472 hectares.
- Red Chilli has been sown current year as on 25th September 2013, 0.61 lakh hectares in A.P.

Red Chilli Spot Market Prices: (Rs/Qtl)				
Grade	Centre	30-9-2013	28-9-2013	Change
NCDEX Quality	Guntur	--	--	--
LCA 334		--	--	--
Teja		--	--	--
No. 273		--	--	--
No. 5		--	--	---
Fatki		--	--	--
Byadgi		--	--	--
Teja		Delhi	9900	9900
Pala 12	7000		7000	Unch
LCA 334	8000		8000	Unch
Fatki	5500		5500	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	30-9-2013	28-9-2013	Change
Arrivals	Guntur	-	-	-
Off-take		-	-	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Oct-13	214	5360	5592	5344	5592
Nov-13	104	5868	5980	5824	5940
Dec-13	50	6040	6130	6026	6068

Contract	Volume	Change	OI	Change
Oct-13	3,180	2,410	4060	385
Nov-13	1,180	860	2125	25
Dec-13	335	270	620	70

Spread	Oct-13	Nov-13	Dec-13
Basis	--	--	--
Oct-13	--	--	--
Nov-13	--	--	--

NB: Spread was done by taking Spot prices at Guntur for 334 qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	28.9.13	28.9.13	27.9.13	23.9.13
Guntur	2517	0	2517	2701

(Quantity in MT)

TURMERIC

Fundamentals:

- Turmeric markets were reported week on Monday.
- Turmeric has been sown current year as on 25th September 2013, 0.53 lakh hectares in A.P.
- In Andhra Pradesh district Turmeric sowing area reported till 25th September 2013, 53147 hectares as compared to the last year same period 56528 hectares.
- Higher carry forward stocks available in the domestic market and put pressure on prices at higher levels.
- Lower demand was reported in the domestic market during the period.

Turmeric Spot Market Prices: (Rs/Qtl)				
Grade	Centre	30-9-2013	28-9-2013	Change
Nizam quality	Nizamabad	--	4600	--
Double polish finger		--	5200	--
Gattah (unpolished)		--	4300	--
Gattah (double polished)		--	5000	--
Finger	Erode	5000	5100	-100
Gattah		4700	4800	-100
Sellem		5400	5500	-100
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	30-9-2013	28-9-2013	Change
Arrivals	Nizamabad	--	1000	--
Off-take		--	1000	--
Arrivals	Erode	2500	2500	Unch
Off-take		2500	2500	Unch

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Oct-13	18	4608	4666	4594	4630
Nov-13	52	4744	4836	4744	4812
Dec-13	74	4874	4948	4870	4948

Contract	Volume	Change	OI	Change
Oct-13	5,000	1,370	15,640	-1,630
Nov-13	3,155	1,890	7,205	585
Dec-13	490	335	990	135

Spread	Oct-13	Nov-13	Dec-13
Basis	--	--	--
Oct-13	--	--	--
Nov-13	--	--	--

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	28.9.13	28.9.13	28.9.13	23.9.13
Sangli	--	--	--	--
Erode	--	--	--	--
Nizamabad	7832	229	8061	8198

(Quantity in MT)

BLACKPEPPER

Fundamentals:

- Steady sentiment witnessed in Black Pepper Delhi market on Monday.
- Tamil Nadu based dealers were low bulk density pepper mostly from high ranges of Kerala.
- Vietnam has exported over 1, 00,000 tonnes till August 2013, with their limited carry-over stocks.
- In international markets, Indian pepper was priced at \$7,125/tonne cost and freight for Europe, and \$7,325 for New York.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	30-9-2013	28-9-2013	Change
Ungarbled	Kochi	40100	40100	Unch
Garbled		42100	42100	Unch
Unpolished	Delhi	46000	46000	Unch
Number 11.5		--		--
Arrivals & Off-take in Tonnes				
Parameter	Centre	30-9-2013	28-9-2013	Change
Arrivals	Kochi	18	17	+1
Off-take		15	15	Unch
Arrivals	Delhi	--	--	--
Off-take		--	--	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Oct-13	--	--	--	--	--
Nov-13	--	--	--	--	--
Dec-13	--	--	--	--	--
--	--	--	--	--	--

Contract	Volume	Change	OI	Change
Oct-13	--	--	--	--
Nov-13	--	--	--	--
Dec-13	--	--	--	--
--	--	--	--	--

Spread	Oct-13	Nov-13	Dec-13	---
Basis	--	--	--	--
Oct-13	--	--	--	--
Nov-13	--	--	--	--
--	--	--	--	--

NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	28.9.13	27.9.13	28.9.13	23.9.13
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

CUMIN SEED**Fundamentals:**

- Steady to weak sentiments witnessed in Cumin seed domestic market on Monday.
- Exporters were inactive in the domestic market and stockists were expecting lower prices in coming days for higher buying add bearish sentiment in prices.
- Higher stocks were reported in the domestic market during the period.
- Good rainfall recorded in Gujarat, Jeeva area may increase in coming sowing period. Sowing may start from October onwards. Jeera prices may under pressure in coming period.
- For Singapore, Indian cumin seed with an allowance for 1% foreign matter was offered at \$2,250-2,300/tonne free on board Mumbai. Cumin seed 1% for Europe was offered at \$2,400-2,450/tonne on cost and freight basis.

Cumin Spot Market Prices: (Rs/Qtl)				
Grade	Centre	30-9-2013	28-9-2013	Change
Loose	Unjha	11800	11800	Unch
NCDEX Quality		12800	13100	-300
Poojari type /Machine Cut		13100	13500	-400
Loose	Jodhpur	12000	12000	Unch
Ganesh	Delhi	13000	--	--
Poojari type / Machine Cut		14500	--	--
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	30-9-2013	28-9-2013	Change
Arrival	Unjha	4000	4000	Unch
Off-take		4000	4000	Unch
Arrivals	Jodhpur	150	100	+50
Off-take		150	--	--
Arrivals	Delhi	4000	--	--
Off-take		4000	--	--

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Oct-13	-100.00	13200	13275	13153	13245
Nov-13	-100.00	13313	13348	13253	13325
Dec-13	-55.00	13498	13500	13425	13480

Contract	Volume	Change	OI	Change
Oct-13	6,243	3,651	9,000	-1,152
Nov-13	3,126	2,193	4,089	825
Dec-13	531	372	984	258

Spread	Oct-13	Nov-13	Dec-13
Basis	-1445		
Sep-13		80	
Oct-13			155

NB: Spread was done by taking Spot prices at Unjha for Loose grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	28.9.13	28.9.13	28.9.13	23.9.13
Jodhpur	1322	0	1322	1116
Unjha	2269	0	2269	2386

(Quantity in MT)

CARDAMOM

Fundamentals:

- Weak sentiment witnessed in Cardamom market on Monday.
- subdued demand in the spot market against adequate stocks position mainly kept pressure on the cardamom prices
- Second round picking activity is continuing in growing region.
- Sources revealed that, cardamom production may increase 20% during the current period as compared to the last year due to favourable weather condition.

Cardamom Prices at: (Rs/Kg)				
Auction Price		30-9-2013	28-9-2013	Change
Vandanmettu	Max price	819.00	818.00	+1.00
	Avg. Price	581.76	601.46	-19.7
Arrival & Off-take in Kg				
Parameter	Centre	30-9-2013	28-9-2013	Change
Arrivals	Vandanmettu	45685	56971	-11286
Off-take		44352	50494	-6142

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Oct-13	-12.60	722.50	722.50	704.50	709.20
Nov-13	-17.70	757.00	758.30	744.90	745.60
Dec-13	-18.60	789.00	789.30	775.10	775.80
--	--	--	--	---	--

Contract	Volume	Change	OI	Change
Oct-13	2,839	491	1,941	-107
Nov-13	1,166	501	1,616	33
Dec-13	330	109	1,061	35

Spread	Oct-13	Nov-13	Dec-13	--
Basis	-127.44			--
Oct-13		36.4		--
Nov-13			30.2	--
--	--	--	--	--

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	28.9.13	28.9.13	28.9.13	28.9.13
Vandenmedu	30.70	0.00	30.70	30.40
T.N.(Bodi)	40.70	0.00	40.70	40.70

CORIANDER SEED**Fundamentals:**

- Steady to weak sentiment witnessed in Coriander market on Monday.
- Lower arrivals were reported in the domestic market and support the prices.
- Higher carry forward stocks were reported in the domestic market. Higher stocks reported with farmers in the market.
- Coriander sowing area may increase as compared to the last year. Sources revealed that, from Mustard crop area may shift to Coriander due to better realization of prices.
- Coriander sowing may start from October last during the current sowing period.

Coriander Prices: (Rs/Qtl)				
Grade	Centre	30-9-2013	28-9-2013	Change
Badami(New)	Guna (MP)	4900	5100	-200
Eagle(New)		5300	5400	-100
Scooter		6200	6200	-1000
Badami(New)	Neemuch (MP)	5200	5100	--
Eagle(New)		5300	5400	-100
Eagle(New)	Kota (Raj)	5400	5400	Unch
Badami(New)		5100	5100	Unch
Eagle(New)	Ramganj (Raj)	5150	5200	-50
Badami(New)		4750	4800	-50
Scooter		6250	6300	-50
Eagle(New)	Baran (Raj)	5150	5200	-50
Badami(New)		5050	5100	-50
Eagle(New)	Bhawani (Raj)	5500	5500	Unch
Badami(New)		4850	5000	-150
Scooter		--	--	--
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	30-9-2013	28-9-2013	Change
Arrivals(New)	Guna	2500	1500	1000
Offtake(New)		2500	1500	1000
Arrivals(New)	Neemuch	1500	1500	Unch
Offtake(New)		1500	1500	Unch
Arrivals(New)	Kota	4000	4000	Unch
Off-take		4000	4000	Unch
Arrivals(New)	Ramganj	5000	6000	-1000
Off-take		5000	6000	-1000
Arrivals(New)	Baran	3500	2500	1000
Off-take		3500	2500	1000
Arrivals(New)	Bhawani	5500	5500	Unch
Off-take		4850	5000	-150

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Oct-13	-46	5815	5836	5721	5805
Nov-13	-43	5963	6038	5928	5995
Dec-13	-36	6126	6185	6100	6164
--	--	--	--	---	--

Contract	Volume	Change	OI	Change
Oct-13	18,300	4,890	13,960	-2,600
Nov-13	9,640	3,000	10,570	1,570
Dec-13	1,480	450	1,830	260

Spread	Oct-13	Nov-13	Dec-13	--
Basis	-705			--
Oct-13		190		--
Nov-13			169	--
--	--	--	--	--

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	28.9.13	28.9.13	28.9.13	23.9.13
Baran	867	0	867	867
Guna	--	--	--	--
Kota	8424	0	8424	10404
Ramganj	1499	10	1499	1569

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					30.9.2013	28.9.2013
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	--	--
	Gonikoppal	Kodagu			25000	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada			--	--
	Sirsi	Uttara Kannada			37695	--
	Yellapura	Uttara Kannada			34781	--

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					30.9.2013	28.9.2013
Dry Chilies	Bangalore	Bangalore	Byadgi	Average	12000	9000
			Guntur		9800	7800
			Local		--	--
			Mankattu		--	--
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		--	--

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					30.9.2013	28.9.2013
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	8000	8500

-- refers to Not Available

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