



Domestic Fundamentals:

- Most of the edible oils featured steady tone owing to lackluster buying, Monday.
- Mustard oil featured slight losses tracking lackluster buying against adequate imported edible oils stocks. In expectation of timely onset of monsoon in 2013 for the country overall would boost the oilseed supplies prospects for the Kharif season which weigh on the sentiments. However, firmness in the international palm oil market limits downside in today's session.
- Groundnut oil featured steady to weak tone in today's session and quoted Rs 1000 per 10 Kg at Rajkot market. However, groundnut oil ended with the significant weakly losses due to selling pressure and dull demand from repackers and wholesalers.
- Edible oil basket is expected to feature range bound to slightly firm tone in the days ahead due to slow soybean offloading from farmers and depreciating Indian rupee against US dollar.

International Market Fundamentals:

- Malaysian palm oil futures market was ended higher due to short covering. However, market participants expect demand recovery ahead of the Muslim festivities and low CPO production, Monday.
- Weak palm oil products exports witnessed from Malaysia during May 1-25. However exports figures depict recovery as compared to the fortnight data. Cargo surveyor Societe Generale de Surveillance reported a 2.1 percent drop in the exports of Malaysian palm oil products for May 1-25 to 10.8 lakh tons compared to the last month of same period. While, market participants expecting better buying from Indian subcontinent ahead of Muslim festivities, which might support palm oil in the days ahead.

Outlook: Edible oil prices are expected to feature range bound to firm movement for the short term.

NCDEX Soy Refined Oil:

Contract	+/-	Open	High	Low	Close
13-June	0.55	704.00	708.90	703.45	706.50
13-July	0.00	687.90	691.80	687.70	689.40
13-Aug	-2.35	684.75	689.50	684.75	685.00
13-Sept	-1.90	680.00	682.25	678.80	678.80

Contract	Volume	Change	OI	Change
13-June	43,910	-13630	62650	-2590
13-July	26,450	-25200	69360	300
13-Aug	12,320	-33990	52970	920
13-Sept	1060	-6010	12190	-60

Spread	Jun-13	Jul-13	Aug-13	Sept-13
Basis	20.45			
13-June		-17.10	-21.50	-27.70
13-July			-4.40	-10.60
13-Aug				-6.20

* Indore spot market prices taken for spread calculation

MCX CPO:

Contract	+/-	Open	High	Low	Close
3-May	0.60	475.00	475.90	473.80	475.10
13-June	-0.70	475.00	476.20	473.20	474.20
13-July	-1.60	477.00	477.00	473.90	474.40
13-Aug	-2.40	476.00	477.60	474.50	475.00

Contract	Volume	Change	OI	Change
13-May	257	-147	1277	-104
13-June	897	-831	4130	-130
13-July	147	-172	1390	49
13-Aug	44	14	197	0

Spread	May-13	Jun-13	Jul-13	Aug-13
Basis	-0.1			
13-May		-0.9	-0.7	-0.1
13-June			0.2	0.8
13-July				0.6

* CPO (5%) Kandla spot prices taken for spread calculation

BMD CPO Futures:

(Values in MYR/tonnes)

Contract	+/-	Open	High	Low	Close
Jun-13	30	2350	2375	2350	2370
Jul-13	8	2375	2393	2373	2386
Aug-13	9	2370	2389	2366	2380
Sep-13	7	2357	2375	2355	2368

Commodity	Centre	Prices(Per 10 Kg)		Change
		5/27/2013	5/25/2013	
Refined Soybean Oil	Kota(Loose)	685	679	6
	Rajkot (Loose)	670	665	5
	Jaipur (Loose)	-	-	-
	Hyderabad+ VAT	-	-	-
	Delhi (Loose)	725	725	Unch
	Kakinada	-	-	-
	Mumbai +VAT	665	668	-3
	Indore	700	700	Unch
	Soy Degum Mumbai+VAT	667	667	Unch
	SoyDegum Kandla/Mundra+VAT	652	652	Unch
	Haldiya Port (Loose)	706	701	5
	Akola (Loose)	711	711	Unch
	Amrawati (Loose)	711	711	Unch
	Jalna	711	713	-2
	Nagpur	711	711	Unch
Palm Oil	Chennai.RBD.Palmolein.(Loose)	518	516	2
	Hyd. RBD Palmolein VAT	496	498	-2
	Delhi RBD Palmolein (Loose)	545	550	-5
	Kandla CPO (5%FFA)	475	475	Unch
	Kakinada.RBD.Palmolein(Loose)	506	506	Unch
	Mumbai RBD Pamolein+ VAT	512	515	-3
	Kandla RBD Palmolein +VAT	510	510	Unch
Refined Sunflower Oil	Mumbai + VAT	765	765	Unch
	Kandla/Mundra	690	690	Unch
	Erode (Exp. Oil)+VAT	755	755	Unch
	Hyderabad Exp +VAT	736	741	-5
	Chennai (Loose)	770	760	10

	Bellary (Exp. Oil)+VAT	631	-	-
	Latur (Exp. Oil)+VAT	711	711	Unch
	Chellakere (Exp. Oil)+VAT	691	691	Unch
Groundnut Oil	Rajkot (Loose)	1000	1020	-20
	Chennai (Loose)	1050	1040	10
	Delhi (Loose)	930	960	-30
	Hyderabad Exp +VAT	1051	1072	-21
	Mumbai + VAT	1075	1075	Unch
	Gondal+VAT	1000	1000	Unch
	Jamnagar +VAT	1025	1000	25
	Narsarropeth+VAT	1001	1001	Unch
	Prodattour+VAT	981	976	5
Rapeseed Oil	Mumbai (Exp. Oil) +VAT	668	672	-4
	Alwar (Expeller Oil)(Loose)	643	649	-6
	Kota (Expeller Oil) (Loose)	635	640	-5
	Jaipur (Expeller Oil) (Loose)	640	642	-2
	Delhi (Exp. Oil) (Loose)	655	662	-7
	SriGangaNagar(ExpOil-Loose)	636	641	-5
	Hapur+VAT	720	-	-
	Kolkata	-	-	-
	Agra (Kacchi Ghani Oil) +VAT	695	700	-5
Refined Cottonseed Oil	Mumbai +VAT	645	645	Unch
	Rajkot (Loose)	633	635	-2
	Delhi (Loose)	620	624	-4
	Hyderabad (Loose)	610	620	-10
Coconut Oil	Kangayan (Crude)	610	610	Unch
	Cochin	620	620	Unch
	Trissur	600	595	5
Sesame Oil	Delhi	1100	1150	-50
	Mumbai	1175	1180	-5
Kardi	Mumbai	1150	1170	-20
Rice Bran Oil (40%)	Delhi	-	-	-
Rice Bran Oil (4%)	Punjab	440	440	Unch
Malaysia Palmolein USD/MT	FOB (June Shipment)	818	-	-
	CNF (June) India	845	845	Unch

Indonesia/Malaysia CPO USD/MT	FOB (June Shipment)	808	-	-
	CNF (June) India	835	835	Unch
Argentina FOB (\$/MT)		5/25/2013	5/24/2013	Change
Crude Soybean Oil Ship		-	985	-
Refined Soy Oil (Bulk) Ship		-	1019	-
Sunflower Oil Ship		-	-	-
Cottonseed Oil Ship		-	-	-
Refined Linseed Oil (Bulk) Ship		-	-	-

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