

Pulses Domestic Fundamentals:

- Pulses market noticed firm movement.
- According to Ministry of Agriculture, rabi pulses 2014-15 coverage is surge by 17.7% to 7.84 lakh ha. compared with 6.66 lakh ha. during the corresponding period of last year.
- At JNPT port,
 - ✓ 9 containers of green peas, 21 containers of masoor and 30 containers of toor whole arrived on Oct.30,2014.
 - ✓ 30 containers of chana, 20 containers of green peas and 10 containers of toor whole arrived on Oct.31,2014.
- Increase in MSP and Govt. agencies buying decision lifted chana prices in domestic cash markets and future market. The chana prices surge to Rs.2,900-3050 a quintal and likely to reach near Rs.3150-3200 per quintal.
- **Chana MSP Up Rs.3175/Qtl.; Masoor MSP Up Rs.3075/Qtl-**The Cabinet Committee on Economic Affairs, Government of India increased the minimum support price (MSP) of chana (chickpea) and masoor (lentil) by Rs.75 per quintal and Rs.125 per quintal respectively to Rs.3175per quintal and Rs.3075per quintal for Rabi Crops of 2014-15 season to be marketed in 2015-16.
- In a recent decision, Cabinet Committee on Economic Affairs declared that the National Agricultural Cooperative Marketing Federation (NAFED), National Cooperative Consumers' Federation (NCCF), Central Warehousing Corporation (CWC) and Small Farmers Agri Business Consortium (SFAC) will be the nodal agencies for procurement of pulses, and losses if any, incurred by the nodal agencies in such operations would be fully reimbursed.
- According to Andhra Pradesh Agriculture Department, following is rabi pulses sowing progress till Oct.29,2014:

Area (in Lakh Ha.)	This year till 29/10/14	Last year till 29/10/13	% Change Y-O-Y
Tur	0	0	
Chana	0.807	2.33	65.4
Moong	0.013	0.01	-30.0
Urad	0.217	0.06	-261.7
Total Pulses	1.09	2.46	-55.7

- According to the Telangana Agriculture Department, following is rabi pulses sowing progress till Oct.29,2014:

Area in Lakh Ha.	This year till 22/10/14	Last year till 22/10/13	% Change Y-O-Y
Tur	0	0	
Chana	0.29	0.41	-29
Moong	0.01	0.01	0
Urad	0.01	0.02	-50
Total Pulses	0.32	0.45	-29

- According to Maharashtra Agriculture Department, following is rabi pulses sowing progress till Oct.24,2014:

Pulses Area in ('00 Ha.)	Area Till 24/10/2014	Target Area for (Year) of Season	Last Year Sown Area on 24/10/2013	% Change Y-O-Y
Gram	275.08	12328	232.37	18.4
Other Pulses	4.86	1458	0.98	395.9
Total Rabi Pulses	279.94	13786	233.35	20.0

International Fundamental:

- Canadian lentil exports during the week ending October 19 totaled at 47000 MT, boosting this season total export to 142600 MT, up from 123400 MT during the same period in last year.
- In Canada, pulses harvesting almost complete.
- The USDA's Commodity Credit Corporation office release purchase tender of 8,240 metric tonnes (MT) of pulses for shipment in December and January.

Outlook: - Pluses are likely to witness firm movement.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - (For 10 MT contract)-

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Nov-14	-24	3131	3154	3098	3107	83,310	8,630	93,290	-5,040
Dec-14	-45	3150	3159	3103	3107	55,800	15,700	54,890	2,770
Jan-15	-52	3162	3173	3124	3130	9,750	3,650	15,430	4,570
Feb-15	-47	3175	3185	3150	3150	630	410	420	-10

Spread Matrix*: -

Contract	Nov-14	Dec-14	Jan-15	Feb-15
Basis	-107			
Nov-14		0		
Dec-14			23	
Jan-15				20
Feb-15				

*[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - (For 1 MT contract)-

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Nov-14	-26	3124	3152	3080	3104	916	-49	824	-52
Dec-14	-62	3136	3162	3102	3102	106	40	139	40

NCDEX Warehouse Stocks (in MT):- as on Oct 30, 2014

Location	Demat	In-Process	Total
Bikaner	5217	0	5217
Delhi	23716	0	23716
Indore	5164	0	5164
Total	34097	0	34097

(Source-NCDEX)

NCDEX Chana FED Wise Stock Position (Qty in MT) on Oct 27, 2014

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
5-Nov-14	9705	17406	137	-	27248
5-Dec-14	2827	6033	1218	-	10078
5-Jan-15	231	2889	2347	-	5467
5-Feb-15	-	153	1340	-	1493
5-Mar-15	-	31	122	-	153
Total	12763	26512	5164	-	44439

(Source- NCDEX)

FOREX

Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
31.10.2014	61.40	77.18	55.28	98.06	0.0608	54.73	54.05	10.04
30.10.2014	61.46	77.45	56.34	98.21	0.0608	54.83	53.94	10.04

(Source- RBI; *xe.com)

Indicative International Prices (C&F, in USD/Metric Tonne): October 31, 2014

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					31-Oct-14	30-Oct-14	
Mumbai	Tur (Pigeon Pea /Red Gram)	Lemon(2014)	Burma	Nov	816	790	26
	Matar (Peas)	Yellow	Canada (Break-bulk)	Nov	510	NA	-
			Canada (container)	Nov	370	NA	-
		Green	U.S	Nov	520	380	140
	Urad (Black Matpe / Black Gram)	FAQ		Nov	820	795	25
		SQ		Nov	965	955	10
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov	500	492	8
			Tanzania	Nov	470	NA	-
		Annaseva		Nov	1250	1250	Unch
		Pokako		Nov	1220	1235	-15
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma	Nov	805	805	Unch
		SQ		Nov	960	955	5
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma	Nov	790	790	Unch
Tuticorin	Matar (Peas)	Yellow	Russia	Nov		365	-
			Canada	Nov		375	-
	Chana (Chickpea/ Bengal Gram)		Australia	Nov		450	-
Kolkatta	Masoor (lentil)	Cripsom	Canada	Nov	860	860	Unch
	Matar (Peas)	Yellow (Vessel)	Canada	Nov	375	375	Unch
		Yellow (Container)	Canada	Nov	385	385	Unch
	Chana (Chickpea/ Bengal Gram)		Australia	Nov	480	480	Unch

Pulses Prices (Pulses-Wise; Market-Wise Comparison) at Key Spot Markets (in Rs./Quintal)

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				31-Oct-14	30-Oct-14	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3275	3250	25
		Latur	Gauran	3100	NA	-
			Chana Mixed	2900	2900	Unch
			Annagiri	3100	3100	Unch
			G-12	3050	3000	50

	Jalna	Gauran	2950	2800	150
		Pila	3050	3000	50
	Akola	Mixed chana	2600	2600	Unch
		Chapa	2800	2800	Unch
		Annagiri	2850	2850	Unch
	Amravati	Desi	NA	2900	-
	Jalgaon	Desi	2800	2800	Unch
Delhi	Delhi	Rajasthan	3175	3100	75
		Madhya Pradesh	3000	2900	100
Rajasthan	Jaipur	Desi	3100	3000	100
	Bikaner	Desi	2950	2950	Unch
Uttar Pradesh	Kanpur	Desi	3200	3125	75
West Bengal	Kolkata	Australian	3550	3500	50
Karnataka	Gulbarga	Annagiri	3000	3000	Unch
Andhra Pradesh	Vijayawada	Desi	3000	2900	100
Gujarat	Dahod	Desi	2900	2785	115
Madhya Pradesh	Indore	Kantewala	3000	3050	-50
		Kabuli 4446 Mill quality	5000	5000	Unch
		Kabuli 5860 Export quality	5600	5600	Unch
	Pipariya	Desi	2750	NA	-
	Ashok Nagar	Desi	2800	2550	250
	Gwalior	Desi	2750	2850	-100
Maharashtra	Solapur	Desi	3100	3150	-50
Madhya Pradesh	Ujjain	Dollar	4800	4800	Unch
Rajasthan	Alwar	desi	2950	2825	125
	Sri-ganganagar	desi	NA	2675	-
	Kota	desi	2800	2650	150
Maharashtra	Nagpur	chapa	3100	3100	Unch
		desi annagri	3300	3300	Unch
	Ahmednagar	Desi	2800	2700	100
		Vishal	2900	2900	Unch
	Barshi	Kante wala	2600	2550	50
		chapa	2750	2700	50
Madhya Pradesh	Khurai	Desi	2780	2600	180
		Kante wala	2780	2750	30
	Kekri	Desi	NA	2750	-
Uttar Pradesh	Jhansi	Desi	2450	2400	50
Karnataka	Sedam	Desi	3050	3050	Unch
Chhattisgarh	Raipur	Desi	NA	3050	-
	Bhind	desi	2750	2650	100
	Bina	Desi	3000	2800	200

		Dabra	Desi	2750	2700	50
		Gotegaon	Desi	2650	NA	-
		Harda	Desi	2750	2700	50
		Rajgarh	kante wala	2800	2700	100
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2331	2311	20
			White American	2331	2311	20
			Green Canadian	3600	3700	-100
			Green American	4000	4000	Unch
	West Bengal	Kolkata	Yellow/White Peas Canadian	2450	2440	10
			Green Peas Canadian	3600	3600	Unch
	Tamil Nadu	Chennai	Canada White Peas	2525	2525	Unch
	Uttar Pradesh	Kanpur	Desi	2625	2625	Unch
			White Canadian	2551	2551	Unch
	Madhya Pradesh	Gwalior	White peas	2450	2450	Unch
Harpalpur		White	2200	2200	Unch	
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4901	5000	-99
			Arusha	4925	4900	25
			Matwara	4825	4850	-25
			Malawi / Mozambique	4525	4500	25
		Latur	White	5350	5350	Unch
			Red	5400	5400	Unch
		Jalna	Red	4800	4800	Unch
			White	5200	5200	Unch
			BDM	5200	5300	-100
		Akola	Red	5300	5350	-50
		Jalgaon	Red	5100	5100	Unch
		Amravati	Desi	NA	5500	-
		Delhi	Delhi	Burmese Lemon	4950	4950
	Uttar Pradesh	Kanpur	Tur U.P Line	4675	4670	5
			Tur M.P Line	4650	4650	Unch
	West Bengal	Kolkata	Burmese Lemon	5000	4950	50
	Tamil Nadu	Chennai	Burmese Lemon	4750	4750	Unch
	Karnataka	Gulbarga	Red	5350	5350	Unch
	Andhra Pradesh	Vijayawada	Red	5000	4900	100
	Gujarat	Dahod	Red	4300	4300	Unch
			White	4990	4990	Unch
		Indore	Mh	5100	5100	Unch
		Pipariya	Desi	4721	NA	-
	Maharashtra	Solapur		5350	5400	-50

		Nagpur	MH line	4850	5100	-250
		Ahmednagar	White	5000	5000	Unch
			Black	4900	4900	Unch
			Red	4800	4800	Unch
		Barshi	White	4950	4900	50
			Black	4250	4200	50
			Red	4750	4700	50
	Karnataka	Sedam		5400	5400	Unch
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	5950	5900	50
	Tamil Nadu	Chennai	Yellow Lentil	4200	4200	Unch
	Delhi	Delhi	Chanti Export	7550	7550	Unch
			MP/ Kota Line	5650	5650	Unch
			UP/ Sikri Line	6100	6100	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	5575	5550	25
			Bareilly Delivery	5825	5825	Unch
	West Bengal	Kolkata	Masoor Canadian	6100	6200	-100
	Madhya Pradesh	Gwalior	Desi	5800	5800	Unch
		Indore	Mota Masra	5800	5800	Unch
			Chota	5775	5775	Unch
		Pipariya	Desi	5650	NA	-
		Khurai	Desi	5300	5200	100
	Chhattisgarh	Raipur		NA	5800	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	7800	7600	200
			Tanzania	7000	6800	200
			Chamki	8600	8700	-100
		Latur	Desi	8400	8550	-150
		Akola	Desi	8400	8100	300
		Jalgaon	Chamki	8600	8600	Unch
	Delhi	Delhi	Kanpur	7700	7800	-100
	Madhya Pradesh	Indore	Chamki	7800	7800	Unch
	Punjab	Ludhiana	Desi	5800	5800	Unch
	Uttar Pradesh	Kanpur	Desi	8000	7800	200
	Rajasthan	Jaipur	Desi	7700	7800	-100
		Merta City	Polish	7500	NA	-
	Rajasthan	Sri-ganganagar	Desi	NA	7200	-
	Maharashtra	Ahmednagar	Desi	8500	8300	200
		Barshi	Desi	7550	7500	50

		Kekri	Desi	NA	7300	-
		Harda	Desi	7500	7200	300
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	5100	5100	Unch
		Jalna	Desi	NA	NA	-
		Latur	Desi	5500	5450	50
		Akola	Desi	4600	4600	Unch
		Jalgaon	Desi	4800	4800	Unch
	Delhi	Delhi	Burmese SQ	5950	5950	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	5150	5100	50
			Burmese SQ(New)	5950	5900	50
	Andhra Pradesh	Vijayawada	Polished	6100	6500	-400
			Sada(Bada)	5900	6300	-400
		Guntur	Gota Barnded	NA	8000	-
	West Bengal	Kolkata	Urad Faq	5150	5100	50
	Rajasthan	Jaipur	Desi	4800	5000	-200
	Gujarat	Dahod	Local	5100	5000	100
	Madhya Pradesh	Indore	Local	4200	4200	Unch
			Maharashtra Line	4800	4800	Unch
		Ashok nagar	Desi	4400	4300	100
	Rajasthan	Kota	Desi	4700	4100	600
	Maharashtra	Ahmednagar	Desi	5400	5300	
		Barshi	Desi	4950	4900	50
	Rajasthan	Kekri	Desi	NA	4650	-
		Lalitpur	Desi	NA	4100	-
		Dabra	Kali	3700	3900	-200

Pulses Arrivals (Pulses-Wise; Market-Wise Comparison) at Key Spot Markets (in bags of 1 Qtl.):

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				31-Oct-14	30-Oct-14	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	60	40	20
			Madhya Pradesh	60	40	20
	Maharashtra	Latur	Total	1000	NA	-
		Jalna	Gauran	400	150	250
			Pila	300	NA	-
		Amravati	Desi	NA	500	-
		Akola	Chana Mixed	1200	1000	200
	Karnataka	Gulbarga	Annagiri	500	500	Unch
	Andhra Pradesh	Vijayawada	Desi	500	2000	-1500
	Madhya Pradesh	Indore	Kantewala	1000	800	200

		Pipariya	Desi	3500	NA	-	
		Katni	Desi	3500	NA	-	
		Ashok Nagar	Desi	2000	250	1750	
	Maharashtra	Solapur		1200	1200	Unch	
	Madhya Pradesh	Ujjain	Dollar	1500	400	1100	
	Rajasthan	Alwar	Desi	2000	700	1300	
		Sri-ganganagar	Desi	NA	250	-	
		Kota	Desi	400	300	100	
	Maharashtra	Nagpur	chapa	200	200	Unch	
		Ahmednagar	All varieties	600	600	Unch	
		Barshi	All varieties	100	100	Unch	
	Madhya Pradesh	Khurai	All varieties	2780	2700	80	
	Uttar Pradesh	Jhansi		250	250	Unch	
	Karnataka	Sedam		200	200	Unch	
	Chhattisgarh	Raipur		NA	2500	-	
			Bhind	Desi	20	30	-10
			Bina	Desi	700	800	-100
			Dabra	Desi	150	60	90
				Kabuli	150	60	-
			Gotegaon	Desi	250	NA	-
			Harda	Desi	250	NA	-
			Khandwa	Desi	NA	NA	-
			Rajgarh	kante wala	25	20	5
			Gotegaon	Yellow	40	40	Unch
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	3000	400	2600	
	Maharashtra	Latur	Red	500	500	Unch	
		Jalna	Red	50	300	-250	
			White	300	NA	-	
		Akola	Red	600	500	100	
		Jalgaon	White	100	100	Unch	
		Amravati	Desi	NA	1000	-	
		Indore	MH	500	600	-100	
		Pipariya	Desi	600	NA	-	
	Maharashtra	Solapur		1000	800	200	
		Nagpur		100	200	-100	
		Ahmednagar	All varieties	100	500	-400	

		Barshi	All varieties	100	100	Unch
	Karnataka	Sedam		500	500	Unch
	Madhya Pradesh	Indore	Masra	1000	800	200
		Pipariya	Desi	400	NA	-
	Madhya Pradesh	Khurai		50	50	Unch
	Chhattisgarh	Raipur		NA	1000	-
		Bina	kali	60	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	400	100
	Maharashtra	Jalgaon	Chamki	100	100	Unch
		Latur	Desi	1000	500	500
		Akola	Desi	300	300	Unch
	Rajasthan	Sri-ganganagar		NA	80	-
	Maharashtra	Ahmednagar		300	300	Unch
		Barshi		2700	2650	50
		Harda	Desi	1200	2500	-1300
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	50	50	Unch
		Latur	Desi	1200	1200	Unch
		Akola	Desi	500	500	Unch
		Jalna	Desi	300	NA	-
		Indore	MH	1200	1000	200
	Rajasthan	Kota		4000	1500	2500
		Kekri		400	300	100
	Maharashtra	Ahmednagar		100	100	Unch
			Rangoli	300	700	-400

*(In Delhi, arrivals are in motor, 1 motor= 9 tonne to 15 tonne)

Processed Pulses Prices (Dal-Wise; Market-Wise Comparison) (in Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			31-Oct-14	30-Oct-14	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3600	3600	Unch
		Akola	3700	3700	Unch
	Uttar Pradesh	Kanpur	3525	3450	75
	Rajasthan	Bikaner	3450	3375	75
	Delhi	Delhi	3525	3500	25
	Karnataka	Gulbarga	3750	3750	Unch
	Gujarat	Dahod	3950	3850	100

	Maharashtra	Nagpur	NA	4500	-
		Indore	3750	3750	Unch
		Gwalior	3350	3400	-50
		Bhind	3400	3350	50
Besan	Delhi	Delhi	3714	3714	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	2800	2750	50
	Uttar Pradesh	Kanpur	2700	2700	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	7700	7700	Unch
		Latur	NA	7450	-
		Akola(Phatka)	7400	7100	300
		Akola(sava no.)	6800	6600	200
	Karnataka	Gulbarga	7250	7200	50
	Madhya Pradesh	Indore	7200	7100	100
		Katni	7400	NA	-
		Katni (Sava)	6900	NA	-
	Gujarat	Dahod (Phatka)	7400	7350	50
		Dahod (Sava)	7400	7350	50
	Maharashtra	Nagpur(Dal Phatka)	NA	7550	-
		Barshi(Dal Phatka)	7300	7350	-50
		Barshi(Sava)	6600	6650	-50
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	6600	6600	Unch
	Madhya Pradesh	Indore	6900	6900	Unch
		Katni	7000	NA	-
		Gwalior	6700	6700	Unch
	Delhi	Delhi (Badi Masoor)	6500	6500	Unch
		Delhi (Choti Masoor)	6900	6900	Unch
Moong (Green gram)	Maharashtra	Jalgaon	10100	10500	-400
		Akola(Mogar)	10100	10000	100
	Rajasthan	Bikaner (Split)(average)	9800	9400	400
	Madhya Pradesh	Indore	9700	9700	Unch
	Karnataka	Gulbarga(local branded)	7500	7500	Unch
	Gujarat	Dahod (Mogar)	10000	9500	500
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	6500	6550	-50
	Rajasthan	Bikaner (Split)(average)	6000	5900	100
	Madhya Pradesh	Indore	8500	8500	Unch
	Karnataka	Gulbarga(colorful branded)	8000	7900	100

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