

Pulses Domestic Fundamentals:

- Pulses market noticed firm movement.
- According to Maharashtra Agriculture Department, following is rabi pulses sowing progress till Oct.30,2014:

Pulses Area in ('00 Ha.)	Area Till 30/10/2014	Last Year Area on 30/10/2013	% Change Y-O-Y
Gram	1002.12	695.75	44.0
Other Pulses	19.59	66.27	-70.4
Total Rabi Pulses	1021.71	762.02	34.1

- At JNPT port (Mumbai), 25 containers of Burmese toor whole,5 containers of Mozambique tur and 14 containers of tur arrived on Oct.31,2014.
- NAFED floated tender to sell 15385 metric tonnes of Toor (Pigeon Peas) lying in the different warehouses in Telangana and Andhra Pradesh. Details for same are as follow:

S.No.	Name of Godown	Qty (MTs)
1	Adilabad	10061
2	Adilabad	2658
3	Mahabub nagar	2560
5	Nizamabad	106
	Total	15385

- According to Ministry of Agriculture, rabi pulses 2014-15 coverage is surge by 17.7% to 7.84 lakh ha. compared with 6.66 lakh ha. during the corresponding period of last year.
- Increase in MSP and Govt. agencies buying decision lifted chana prices in domestic cash markets and future market. The chana prices surge to Rs.2,900-3050 a quintal and likely to reach near Rs.3150-3200 per quintal.
- **Chana MSP Up Rs.3175/Qtl.; Masoor MSP Up Rs.3075/Qtl.**-The Cabinet Committee on Economic Affairs, Government of India increased the minimum support price (MSP) of chana (chickpea) and masoor (lentil) by Rs.75 per quintal and Rs.125 per quintal respectively to Rs.3175per quintal and Rs.3075per quintal for Rabi Crops of 2014-15 season to be marketed in 2015-16.
- In a recent decision, Cabinet Committee on Economic Affairs declared that the National Agricultural Cooperative Marketing Federation (NAFED), National Cooperative Consumers' Federation (NCCF), Central Warehousing Corporation (CWC) and Small Farmers Agri Business Consortium (SFAC) will be the nodal agencies for procurement of pulses, and losses if any, incurred by the nodal agencies in such operations would be fully reimbursed.
- According to Andhra Pradesh Agriculture Department, following is rabi pulses sowing progress till Oct.29,2014:

Area (in Lakh Ha.)	This year till 29/10/14	Last year till 29/10/13	% Change Y-O-Y
Tur	0	0	
Chana	0.807	2.33	65.4
Moong	0.013	0.01	-30.0
Urad	0.217	0.06	-261.7
Total Pulses	1.09	2.46	-55.7

- According to the Telangana Agriculture Department, following is rabi pulses sowing progress till Oct.29,2014:

Area in Lakh Ha.	This year till 22/10/14	Last year till 22/10/13	% Change Y-O-Y
Tur	0	0	
Chana	0.29	0.41	-29
Moong	0.01	0.01	0
Urad	0.01	0.02	-50
Total Pulses	0.32	0.45	-29

International Fundamental:

- Canadian field pea exports till October 26,2014 is up by 40% to 978200 tonne against the 698200 tonne during the same period in last year.
- Canadian lentil exports till October 26,2014 is up by 22% to 150000 tonne against the lentil exported during the same period in last year.

Outlook: - Pluses are likely to witness firm movement.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - (For 10 MT contract)-

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Nov-14	58	3107	3197	3107	3167	77,890	-5,420	92,860	-430
Dec-14	8	3110	3178	3108	3121	56,900	1,100	58,700	3,810
Jan-15	-14	3133	3202	3123	3123	9,580	-170	16,740	1,310
Feb-15	-5	3150	3218	3147	3150	530	-100	430	10

Spread Matrix*: -

Contract	Nov-14	Dec-14	Jan-15	Feb-15
Basis	-142			
Nov-14		-46		
Dec-14			2	
Jan-15				27
Feb-15				

*[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - (For 1 MT contract)-

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Nov-14	62	3126	3188	3116	3170	62	-854	754	-70
Dec-14	6	3106	3178	3106	3120	335	229	196	57

NCDEX Warehouse Stocks (in MT):- as on Nov 1, 2014

Location	Demat	In-Process	Total
Bikaner	5017	0	5017
Delhi	22086	0	22086
Indore	5164	0	5164
Total	32267	0	32267

(Source-NCDEX)

NCDEX Chana FED Wise Stock Position (Qty in MT) on Oct 27, 2014

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
5-Nov-14	9705	17406	137	-	27248
5-Dec-14	2827	6033	1218	-	10078
5-Jan-15	231	2889	2347	-	5467
5-Feb-15	-	153	1340	-	1493
5-Mar-15	-	31	122	-	153
Total	12763	26512	5164	-	44439

(Source- NCDEX)

FOREX

Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
3.11.2014	61.41	76.66	54.48	98.06	0.0610	54.41	53.69	10.03
1.11.2014	61.49	77.00	54.76	98.25	0.0614	54.56	54.09	10.05

(Source- RBI; *xe.com)

Indicative International Prices (C&F, in USD/Metric Tonne): November 3, 2014

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					3-Nov-14	1-Nov-14	
Mumbai	Tur (Pigeon Pea /Red Gram)	Lemon(2014)	Burma	Nov	NA	805	-
		Red	Malavi	Nov	NA	710	-
		Red	Arusha	Nov	NA	750	-
		Tanzania	Matwara/Mozambique	Nov	NA	730	-
	Urad (Black Matpe / Black Gram)	FAQ		Nov	NA	820	-
		SQ		Nov	NA	975	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma	Nov	NA	815	-
		SQ		Nov	NA	960	-
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma	Nov	NA	805	-
Tuticorin	Matar (Peas)	Yellow	Russia	Nov	365	365	Unch
			Canada	Nov	375	375	Unch
	Chana (Chickpea/ Bengal Gram)		Australia	Nov	460	460	Unch
Kolkatta	Masoor (lentil)	Cripsom	Canada	Nov	860	860	Unch
	Matar (Peas)	Yellow (Vessel)	Canada	Nov	375	375	Unch
		Yellow (Container)	Canada	Nov	385	385	Unch
	Chana (Chickpea/ Bengal Gram)		Australia	Nov	480	480	Unch

Pulses Prices (Pulses-Wise; Market-Wise Comparison) at Key Spot Markets (in Rs./Quintal)

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		Change
				3-Nov-14	1-Nov-14	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3375	3275	100
		Latur	Gauran	3150	3100	50
			Chana Mixed	2900	2900	Unch
			Annagiri	3400	3100	300
			G-12	2975	3050	-75
		Jalna	Gauran	2900	2950	-50

		Pila	3100	3050	50	
		Akola	Mixed chana	2600	2600	Unch
			Chapa	2800	2800	Unch
			Annagiri	2850	2850	Unch
		Amravati	Desi	2800	3000	-200
		Jalgaon	Desi	2850	2800	50
Delhi	Delhi	Rajasthan	3075	3125	-50	
		Madhya Pradesh	2975	2850	125	
Rajasthan	Jaipur	Desi	3050	3000	50	
	Bikaner	Desi	2950	2950	Unch	
Uttar Pradesh	Kanpur	Desi	3175	3175	Unch	
West Bengal	Kolkata	Australian	3550	3550	Unch	
Karnataka	Gulbarga	Annagiri	3000	NA	-	
Andhra Pradesh	Vijayawada	Desi	3000	3000	Unch	
Gujarat	Dahod	Desi	2925	2900	25	
Madhya Pradesh	Indore	Kantewala	3000	2950	50	
		Kabuli 4446 Mill quality	5000	5000	Unch	
		Kabuli 5860 Export quality	5600	5600	Unch	
	Pipariya	Desi	2750	2800	-50	
	Ashok Nagar	Desi	3000	2800	200	
	Gwalior	Desi	2825	2750	75	
Maharashtra	Solapur	Desi	3100	3100	Unch	
Madhya Pradesh	Ujjain	Dollar	4800	NA	-	
Rajasthan	Alwar	desi	2875	2850	25	
	Kota	desi	2700	2700	Unch	
Maharashtra	Nagpur	chapa	3100	3100	Unch	
		desi annagri	3300	3300	Unch	
	Ahmednagar	Desi	3000	2900	100	
		Vishal	3100	3000	100	
	Barshi	Kante wala	2600	2600	Unch	
		chapa	2750	2750	Unch	
Madhya Pradesh	Khurai	Desi	2700	2600	100	
		Kante wala	2700	2700	Unch	
Rajasthan	Ajmer(Kishnagar h)	Desi	2850	2780	70	
	Kekri	Desi	2730	2725	5	
Uttar Pradesh	Jhansi	Desi	2500	2500	Unch	
Karnataka	Sedam	Desi	3100	NA	-	
	Bhind	desi	2750	NA	-	
	Dabra	Desi	2750	2700	50	
	Gotegaon	Desi	2700	NA	-	
	Harda	Desi	2650	2500	150	

		Rajgarh	kante wala	NA	2800	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2301	2321	-20
			White American	2301	2321	-20
			Green Canadian	3800	3600	200
			Green American	4000	4000	Unch
	West Bengal	Kolkata	Yellow/White Peas Canadian	2421	2450	-29
			Green Peas Canadian	3575	3600	-25
	Tamil Nadu	Chennai	Canada White Peas	2400	2525	-125
	Uttar Pradesh	Kanpur	Desi	2640	2630	10
			White Canadian	2551	2551	Unch
	Madhya Pradesh	Gwalior	White peas	2475	2425	50
Harpalpur		White	2200	NA	-	
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	5000	5061	-61
			Arusha	4951	4950	1
			Matwara	4900	4850	50
			Malawi / Mozambique	4575	4525	50
		Latur	White	5500	5350	150
			Red	5800	5400	400
		Jalna	Red	4800	4800	Unch
			White	5200	5200	Unch
			BDM	5200	5200	Unch
		Akola	Red	5400	5350	50
		Jalgaon	Red	5200	5100	100
		Amravati	Desi	5525	5520	5
	Delhi	Delhi	Burmese Lemon	4950	4950	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4675	4675	Unch
			Tur M.P Line	4625	4650	-25
	West Bengal	Kolkata	Burmese Lemon	4975	4950	25
	Tamil Nadu	Chennai	Burmese Lemon	4950	4750	200
	Karnataka	Gulbarga	Red	5365	NA	-
	Andhra Pradesh	Vijayawada	Red	5000	5000	Unch
	Gujarat	Dahod	Red	4600	4300	300
			White	4700	4990	-290
	Madhya Pradesh	Katni	Desi	5475	NA	-
		Indore	Mh	5300	5200	100
		Pipariya	Desi	4850	4600	250
	Maharashtra	Solapur		5450	5400	50
		Nagpur	MH line	5200	4850	350
		Ahmednagar	White	5200	5100	100

		Barshi	Black	5100	5000	100	
			Red	5000	4900	100	
			White	5000	4950	50	
			Black	4200	4250	-50	
			Red	5000	4750	250	
	Karnataka	Sedam		5500	NA	-	
		Bhind	Red	4150	NA	-	
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	6100	6050	50	
	Tamil Nadu	Chennai	Yellow Lentil	4200	4200	Unch	
	Delhi	Delhi	Chanti Export	7550	7550	Unch	
			MP/ Kota Line	5650	5650	Unch	
			UP/ Sikri Line	6100	6100	Unch	
	Uttar Pradesh	Kanpur	Mill Delivery	5650	5625	25	
			Bareilly Delivery	5850	5800	50	
	West Bengal	Kolkata	Masoor Canadian	6225	6100	125	
	Madhya Pradesh	Gwalior	Desi	6000	6000	Unch	
		Indore	Mota Masra	5800	5800	Unch	
			Chota	5775	5775	Unch	
		Pipariya	Desi	5750	5700	50	
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	7800	7800	Unch	
			Tanzania	7000	7000	Unch	
			Chamki	8700	8600	100	
		Latur	Desi	8750	8400	350	
		Akola	Desi	8600	8500	100	
		Jalgaon	Chamki	8800	8600	200	
	Delhi	Delhi	Kanpur	8000	7700	300	
	Madhya Pradesh	Indore	Chamki	8000	7900	100	
	Punjab	Ludhiana	Desi	6500	5800	700	
	Uttar Pradesh	Kanpur	Desi	7800	8000	-200	
	Rajasthan	Jaipur	Desi	8000	7500	500	
	Maharashtra	Ahmednagar	Desi	8900	8700	200	
		Barshi	Desi	8000	7550	450	
	Rajasthan	Ajmer(Kishnagar h)	Desi	8000	7500	500	
		Kekri	Desi	7500	7000	500	
	Madhya Pradesh	Gotegaon	Desi	7500	NA	-	
		Harda	Desi	7800	7600	200	
	Urad (Black Matpe)	Maharashtra	Mumbai	Burmese FAQ	5200	5200	Unch
			Latur	Desi	5600	5500	100

/Black Gram)		Akola	Desi	4600	4600	Unch
		Jalgaon	Desi	5100	4800	300
	Delhi	Delhi	Burmese SQ	5950	5950	Unch
	Tamil Nadu	Chennai	Burmese FAQ(New)	5150	5200	-50
			Burmese SQ(New)	6000	5975	25
	Andhra Pradesh	Vijayawada	Polished	6300	6100	200
			Sada(Bada)	6100	5900	200
		Guntur	Gota Barnded	7600	NA	-
	West Bengal	Kolkata	Urad Faq	5250	5150	100
	Rajasthan	Jaipur	Desi	5000	5000	Unch
	Gujarat	Dahod	Local	5175	5100	75
	Madhya Pradesh	Indore	Local	4600	4200	400
			Maharashtra Line	5200	4800	400
		Ashok nagar	Desi	5000	4400	600
	Rajasthan	Kota	Desi	4800	4800	Unch
	Maharashtra	Ahmednagar	Desi	5600	5500	
		Barshi	Desi	5000	5000	Unch
	Rajasthan	Kekri	Desi	5300	5000	300
		Lalitpur	Desi	NA	4500	-
		Dabra	Kali	4000	4100	-100

Pulses Arrivals (Pulses-Wise; Market-Wise Comparison) at Key Spot Markets (in bags of 1 Qtl.):

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		Change
				3-Nov-14	1-Nov-14	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	75	30	45
			Madhya Pradesh	75	30	45
	Maharashtra	Latur	Total	NA	1000	-
		Jalna	Gauran	150	400	-250
			Pila	100	300	-200
		Amravati	Desi	300	600	-300
		Akola	Chana Mixed	1200	1200	Unch
	Karnataka	Gulbarga	Annagiri	500	NA	-
	Andhra Pradesh	Vijayawada	Desi	500	500	Unch
	Madhya Pradesh	Indore	Kantewala	1000	1000	Unch
		Pipariya	Desi	3000	3000	Unch
		Katni	Desi	3000	3000	Unch
		Ashok Nagar	Desi	600	2000	-1400
	Maharashtra	Solapur		1200	1200	Unch
	Madhya Pradesh	Ujjain	Dollar	2000	NA	-

	Rajasthan	Alwar	Desi	1000	800	200
		Kota	Desi	100	200	-100
	Maharashtra	Nagpur	chapa	100	200	-100
		Ahmednagar	All varieties	600	700	-100
		Barshi	All varieties	100	100	Unch
	Madhya Pradesh	Khurai	All varieties	2400	2400	Unch
	Rajasthan	Ajmer(Kishnagarh)		1000	700	300
	Uttar Pradesh	Jhansi		250	250	Unch
	Karnataka	Sedam		200	NA	-
		Bhind	Desi	30	NA	-
		Dabra	Desi	50	250	-200
			Kabuli	50	250	-
Gotegaon		Desi	400	NA	-	
Harda		Desi	250	400	-	
Rajgarh	kante wala	NA	25	-		
		Gotegaon	Yellow	40	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	3000	NA	-
	Maharashtra	Latur	Red	NA	500	-
		Jalna	Red	50	50	Unch
			White	300	300	Unch
		Akola	Red	300	400	-100
		Jalgaon	White	100	100	Unch
		Amravati	Desi	600	1000	-400
		Indore	MH	600	500	100
		Pipariya	Desi	700	250	450
	Maharashtra	Solapur		800	800	Unch
		Ahmednagar	All varieties	500	500	Unch
		Barshi	All varieties	100	100	Unch
	Madhya Pradesh	Indore	Masra	800	800	Unch
		Pipariya	Desi	150	250	-100
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Maharashtra	Jalgaon	Chamki	300	100	200
		Latur	Desi	1000	1000	Unch
		Akola	Desi	200	200	Unch
	Maharashtra	Ahmednagar		300	300	Unch

		Barshi		2700	2700	Unch
	Rajasthan	Ajmer(Kishnagarh)		1600	1200	400
	Madhya Pradesh	Gotegaon	Desi	100	NA	-
		Harda	Desi	2000	1500	500
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	100	50	50
		Latur	Desi	NA	1200	-
		Akola	Desi	500	500	Unch
		Jalna	Desi	300	300	Unch
		Indore	MH	1000	1200	-200
	Rajasthan	Kota		3500	3000	500
		Kekri		400	400	Unch
	Maharashtra	Ahmednagar		300	100	200
			Rangoli	500	125	375

*(In Delhi, arrivals are in motor, 1 motor= 9 tonne to 15 tonne)

Processed Pulses Prices (Dal-Wise; Market-Wise Comparison) (in Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			3-Nov-14	1-Nov-14	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3600	3600	Unch
		Akola	3700	3700	Unch
	Uttar Pradesh	Kanpur	3525	3525	Unch
	Rajasthan	Bikaner	3400	3400	Unch
	Delhi	Delhi	3650	3625	25
	Karnataka	Gulbarga	3750	NA	-
	Gujarat	Dahod	3950	3950	Unch
	Maharashtra	Nagpur	4500	4500	Unch
		Indore	3750	3700	50
		Gwalior	3500	3350	150
		Bhind	3400	NA	-
Besan	Delhi	Delhi	3829	3829	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	2800	2750	50
	Uttar Pradesh	Kanpur	2725	2700	25
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	7800	7700	100
		Latur	7500	7450	50
		Akola(Phatka)	7400	7400	Unch
		Akola(sava no.)	6800	6800	Unch
	Karnataka	Gulbarga	7300	NA	-

	Madhya Pradesh	Indore	7200	7200	Unch
		Katni	7500	NA	-
		Katni (Sava)	7000	NA	-
	Gujarat	Dahod (Phatka)	7400	7400	Unch
		Dahod (Sava)	7400	7400	Unch
	Maharashtra	Nagpur(Dal Phatka)	7550	7550	Unch
		Barshi(Dal Phatka)	7300	7300	Unch
		Barshi(Sava)	6600	6600	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	6620	6600	20
	Madhya Pradesh	Indore	7000	7000	Unch
		Katni	7100	NA	-
		Gwalior	7000	7000	Unch
	Delhi	Delhi (Badi Masoor)	6500	6500	Unch
		Delhi (Choti Masoor)	6900	6900	Unch
Moong (Green gram)	Maharashtra	Jalgaon	10400	10100	300
		Akola(Mogar)	10400	10100	300
	Rajasthan	Bikaner (Split)(average)	10000	9800	200
	Madhya Pradesh	Indore	9600	9600	Unch
	Karnataka	Gulbarga(local branded)	7800	NA	-
	Gujarat	Dahod (Mogar)	10000	10000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	6800	6500	300
	Rajasthan	Bikaner (Split)(average)	6000	6000	Unch
	Madhya Pradesh	Indore	8500	8500	Unch
	Karnataka	Gulbarga(colorful branded)	7700	NA	-
	Andhra Pradesh	Guntur	7600	NA	-
	Gujarat	Dahod (Mogar)	8500	9000	-500

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