

Pulses Domestic Fundamentals:

- Pulses market noticed mixed tone.
- According to market participants, prices of Chana is likely to increase by around 10% in the coming two month due to lower acreage and crop loss due to unexpected rain in the major growing regions. Declaration by Food Minister Ram Vilas Paswan for levying import duty on pulses import and allowing the pulses export is also expected to affect the price.
- At JNPT port (Mumbai), 4 container of Canada green peas, 46 container of Canada lentils, 8 container of Ethiopia red kidney beans, 5 container of Myanmar green mung beans, 10 container of Russia chick peas and 15 container of Tanzania pigeon peas arrived on March 5, 2015.
- **Pulses Crop Activities**
 - ✓ In Chhattisgarh state sowing of moong is in progress.
 - ✓ In Bihar state, Agricultural operations like field preparation for green gram and black gram crops are in progress.
 - ✓ In Western Uttar Pradesh state Agricultural operations like spraying insecticide in pigeon pea, gram, pea, lentil and mustard.
- According to the Gujarat Agriculture Department, following is the summer pulses sowing progress:

Area (in '00 Ha.)	Area till 2-3-15	Area till 2-3-14	% Change
Mung	136	111	23
Urad	7	3	133

Pulses International Fundamental:
Australian Pulses Production 2014 Final Estimated:

Final Estimated Pulse Production in Australia for 2014 (tonnes)										
State	Chickpea		Beans		Field Pea	Lentil	Lupin		Total 2014	% of 2013
	Desi	Kabuli	Faba	Broad	Dun	Red & Green	Sweet	Albus		
New South Wales	261,100	21,100	76,800	-	79,100	500	31,700	33,800	504,100	117%
Queensland	201,100	-	4,900	-	-	-	-	-	248,700	62%
South Australia	2,200	13,800	83,400	31,100	125,400	161,600	75,000	-	206,000	70%
Victoria	8,600	6,000	78,700	8,900	36,000	70,200	40,100	200	492,500	84%
Western Australia	2,900	700	6,700	-	32,800	-	378,800	3,500	425,400	83%
Total 2014	475,900	41,600	250,500	40,000	273,300	232,300	525,600	37,500	1,876,700	84%
% of 2013 (t)	89%	45%	76%	81%	80%	92%	89%	110%	84%	

(Source-Pulses Australia)

Outlook: - Pluses prices are likely to remain range-bound to weak.

NCDEX Chana Futures Price Movement For 10 MT contract* (in Rs./Qtl.):

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-15	3	3665	3687	3655	3677	38,040	-13,210	178,860	5,470
May-15	0	3678	3694	3667	3684	14,190	-12,350	101,370	540
Jun-15	6	3719	3736	3710	3732	4,290	-8,060	80,390	320
Jul-15	14	3765	3786	3759	3782	2,640	-2,380	52,610	230

*Last updated 05-Mar-2015

Spread Matrix*: -

Contract	Apr-15	May-15	Jun-15	Jul-15	Aug-15	Sep-15
Basis	-127				-	-
Apr-15		7			-	-
May-15			48		-	-
Jun-15				50	-	-
Jul-15	-	-	-	-	-	-
Aug-15	-	-	-	-	-	-

*Last updated 05-Mar-2015

**[Basis = (Chana Spot prices at Delhi center – Near month futures)]

NCDEX Chana Futures Price Movement For 2 MT contract (in Rs./Qtl.) :-

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-15	4	3672	3686	3656	3680	270	-172	316	2
May-15	-8	3652	3682	3652	3676	10	-6	20	6
Jun-15	-	-	-	-	-	-	-	-	-

*Last updated 05-Mar-2015

NCDEX Warehouse Stocks (in MT):- as on Mar 4, 2015

Location	Demat	In-Process	Total
Bikaner	17113	0	17113
Delhi	17536	0	17536
Indore	5773	0	5773
Total	40422	0	40422

(Source-NCDEX)

NCDEX Chana FED Wise Stock Position (Qty in MT) on Mar 2, 2015

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
5-Mar-15	17132	17536	5773	-	40441
Total	17132	17536	5773	-	40441

(Source- NCDEX)

FOREX*

Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
7.3.2015	62.79	68.08	51.97	94.42	0.0606	49.74	48.47	10.02
5.3.2015	62.20	68.60	51.89	94.71	0.0599	50.05	48.63	9.93

(Source- RBI; *xe.com)

Pulses Prices (Pulses-Wise; Variety-Wise; Market-Wise Comparison)

Pulses Prices	7-Mar-15	5-Mar-15	Change
Chana (Australia) in \$/t			
Tuticorin -Cnf	640	610	30
Chana (Australia) in Rs./Qtl.			
Mumbai	3750	3775	-25
Chana (Both Desi and kantewala) in Rs./Qtl.			
Ramganj	3050	NA	-
Chana (Raj.) in Rs./Qtl.			
Delhi	3575	3575	Unch
Chana (Tanzania) in Rs./Qtl.			
Mumbai	NA	3450	-
Chana Annagiri in Rs./Qtl.			
Akola	NA	3800	-
Nanded	3725	NA	-

Chana Besan in Rs./Qtl.			
Delhi	4514	4471	43
Chana Chapa in Rs./Qtl.			
Akola	NA	3800	-
Barshi	3550	3550	Unch
Chana Dall in Rs./Qtl.			
Delhi	4050	4050	Unch
Barshi	4400	4400	Unch
Bhind	4000	4000	Unch
Jalgoan	4400	NA	-
Jamshedpur	NA	4200	-
Chana Desi in Rs./Qtl.			
Ahmednagar	3350	3350	Unch
Alwar	3375	3350	25
Barshi	3400	3400	Unch
Bhind	3050	3050	Unch
Bina	NA	3225	-
Bundi	3200	3150	50
Jaipur	3550	NA	-
Jhansi	NA	3100	-
Kekri	3200	3225	-25
Morena	NA	3350	-
Chana Dollar in Rs./Qtl.			
Ujjain	5200	5100	100
Chana Gauran in Rs./Qtl.			
Jalna	3350	NA	-
Chana in Rs./Qtl.			
Amaravati	3700	NA	-
Jalgoan	3500	NA	-
Sedam	3650	NA	-
Solapur	3850	3850	Unch
Chana kantewala/katawala (M.P. Origin) in Rs./Qtl.			
Delhi	3500	NA	-
Chana kantewala/katawala in Rs./Qtl.			
Barshi	3400	3400	Unch
Dewas	3450	3450	Unch
Nanded	3625	NA	-
Neemuch	3300	3320	-20
Chana Mixed in Rs./Qtl.			
Akola	NA	3525	-
Chana Pila in Rs./Qtl.			
Jalna	3450	NA	-
Chana Vishal in Rs./Qtl.			

Ahmednagar	3550	3550	Unch
Kabuli Chana (Russia) in Rs./Qtl.			
Mumbai	3525	3550	-25
Lentil Yellow (Canada) in Rs./Qtl.			
Chennai	4651	4600	51
Lentil Yellow (USA) in Rs./Qtl.			
Chennai	4551	4500	51
Masoor (Canada)(Container) in Rs./Qtl.			
Mumbai	4950	5000	-50
Masoor (Kotaline) in Rs./Qtl.			
Delhi	4550	4800	-250
Masoor (Sikri Line) in Rs./Qtl.			
Delhi	6000	6000	Unch
Masoor Badi /malka dal in Rs./Qtl.			
Delhi	5700	6000	-300
Masoor Chanti-Export Quality in Rs./Qtl.			
Delhi	7000	7200	-200
Masoor Dall Choti in Rs./Qtl.			
Delhi	5900	6200	-300
Masoor Dall Malka in Rs./Qtl.			
Jamshedpur	NA	6300	-
Masoor in Rs./Qtl.			
Tuticorin	4500	4450	50
Masoor Kali in Rs./Qtl.			
Bina	NA	4200	-
Masoor Medium in Rs./Qtl.			
Rajgarh	4350	NA	-
Masoor Vessel in Rs./Qtl.			
Mumbai	NA	4900	-
Moong (Raj. line) in Rs./Qtl.			
Delhi	7800	NA	-
Moong Annaseva (Burma) in \$/t			
Mumbai -Cnf	1200	1200	Unch
Moong Annaseva (FOB) in \$/t			
Yangon-Myanmar	1200	NA	-
Moong chamki in Rs./Qtl.			

Jalgoan	8000	NA	-
Jalna	8200	NA	-
Moong Dall Mogar in Rs./Qtl.			
Jamshedpur	NA	10000	-
Moong Desi in Rs./Qtl.			
Ludhiana	8000	8000	Unch
Moong Gauran in Rs./Qtl.			
Jalna	7200	NA	-
Moong in Rs./Qtl.			
Ahmednagar	7800	7600	200
Akola	NA	7600	-
Barshi	NA	7500	-
Jaipur	8000	NA	-
Kekri	7400	7400	Unch
Moong Kenya in Rs./Qtl.			
Mumbai	7700	7700	Unch
Moong Pedishewa/Pedisheva/Pedishewar (FOB) in \$/t			
Yangon-Myanmar	1230	NA	-
Moong Pokako/Pakaku (Burma) in \$/t			
Mumbai -Cnf	1110	1110	Unch
Moong Pokako/Pakaku (FOB) in \$/t			
Yangon-Myanmar	1100	NA	-
Moong Pokako/Pakkaku in Rs./Qtl.			
Mumbai	7151	7151	Unch
Peas Dall in Rs./Qtl.			
Jamshedpur	NA	2800	-
Peas Green (America) in Rs./Qtl.			
Mumbai	3050	3000	50
Peas Green (Canada) in Rs./Qtl.			
Mumbai	3050	3000	50
Peas Green in Rs./Qtl.			
Tuticorin	2900	3000	-100
Peas in Rs./Qtl.			
Delhi	2625	2625	Unch
Peas White in Rs./Qtl.			
Harpalpur	2200	2200	Unch
Jhansi	NA	2250	-
Peas White/Yellow (America) in Rs./Qtl.			

Mumbai	2371	2381	-10
Peas White/Yellow (Canada) in Rs./Qtl.			
Mumbai	2371	2381	-10
Peas Yellow (Canada) in \$/t			
Tuticorin -Cnf	375	375	Unch
Peas Yellow in Rs./Qtl.			
Tuticorin	2451	2500	-49
Tur (Local) in Kyat/t			
Yangon-Myanmar	913000	NA	-
Tur BDM in Rs./Qtl.			
Jalna	6400	NA	-
Tur Black in Rs./Qtl.			
Ahmednagar	5800	5700	100
Barshi	5400	5400	Unch
Tur Dall in Rs./Qtl.			
Jalgoan	9100	NA	-
Jamshedpur	NA	7900	-
Tur Dall Phatka in Rs./Qtl.			
Barshi	8400	8400	Unch
Tur Dall Sava no. in Rs./Qtl.			
Barshi	7800	7700	100
Tur Desi in Rs./Qtl.			
Morena	NA	5000	-
Tur in Rs./Qtl.			
Bhind	4700	4700	Unch
Solapur	6250	6300	-50
Tur Lemon (Burma) in \$/t			
Chennai -Cnf	940	NA	-
Mumbai -Cnf	935	935	Unch
Tur Lemon (Burma) in Rs./Qtl.			
Delhi	5800	5825	-25
Mumbai	5600	5525	75
Tur Lemon (FOB) in \$/t			
Yangon-Myanmar	905	910	-5
Tur Red (Variety-Maruti) in Rs./Qtl.			
Jalna	5900	NA	-
Tur Red in Rs./Qtl.			
Ahmednagar	5500	5500	Unch

Akola	NA	6200	-
Amaravati	6000	NA	-
Barshi	6000	6000	Unch
Sedam	6150	NA	-
Tur White Desi in Rs./Qtl.			
Jalgoan	6400	NA	-
Tur White in Rs./Qtl.			
Ahmednagar	5900	5800	100
Barshi	6100	6000	100
Jalna	6100	NA	-
Urad (Polish) in Rs./Qtl.			
Guntur	NA	6050	-
Urad (Unpolish) in Rs./Qtl.			
Guntur	NA	5975	-
Urad Dall (Branded) in Rs./Qtl.			
Guntur	NA	8250	-
Urad Dall Mogar in Rs./Qtl.			
Jamshedpur	NA	7300	-
Urad Desi in Rs./Qtl.			
Akola	NA	6000	-
Jalgoan	5500	NA	-
Neemuch	6050	6000	50
Ramganj	5800	NA	-
Urad FAQ (Burma) in \$/t			
Chennai -Cnf	915	900	15
Mumbai -Cnf	920	895	25
Urad FAQ (Burma) in Rs./Qtl.			
Mumbai	6050	5950	100
Urad FAQ (FOB) in \$/t			
Yangon-Myanmar	888	877	11
Urad FAQ (Local) in Kyat/t			
Yangon-Myanmar	893000	NA	-
Urad FAQ in Rs./Qtl.			
Chennai	5800	5750	50
Urad in Rs./Qtl.			
Ahmednagar	5800	5800	Unch
Barshi	NA	6000	-
Bundi	5200	5000	200
Jaipur	6200	NA	-
Jalna	5400	NA	-
Jhansi	NA	5500	-

Kekri	5800	5800	Unch
Tikamgarh	NA	5550	-
Urad SQ (Burma) in \$/t			
Chennai -Cnf	975	960	15
Mumbai -Cnf	975	955	20
Urad SQ (FOB) in \$/t			
Yangon-Myanmar	945	NA	-
Urad SQ (Local) in Kyat/t			
Yangon-Myanmar	940000	NA	-
Urad SQ in Rs./Qtl.			
Delhi	6500	6500	Unch
Chennai	6225	6250	-25
Urad Gota Branded in Rs./Qtl.2			
Guntur	NA	8250	-

Pulses Arrivals (Pulses-Wise; Market-Wise Comparison) at Key Spot Markets (in bags of 1 Qtl.):

Pulses Arrivals	7-Mar-15	5-Mar-15	Change
Chana (Both Desi and kantewala) in Qtls.			
Ramganj	200	NA	-
Chana Desi in Qtls.			
Alwar	300	NA	-
Barshi	1000	700	300
Bhind	20	20	Unch
Bina	NA	300	-
Bundi	100	20	80
Jhansi	NA	100	-
Kekri	150	60	90
Chana Gauran in Qtls.			
Jalna	1000	NA	-
Chana in Qtls.			
Ahmednagar	2500	2500	Unch
Akola	NA	7000	-
Amaravati	4000	NA	-
Jalgoan	1000	NA	-
Nanded	1000	NA	-
Sedam	200	NA	-
Solapur	500	1000	-500
Ujjain	1000	2500	-1500
Chana kantewala/katawala in Qtls.			
Dewas	400	250	150
Neemuch	50	75	-25
Chana Pila in Qtls.			
Jalna	500	NA	-

Masoor Kali in Qtls.				
Bina	NA	25	-	
Masoor Medium in Qtls.				
Rajgarh	2000	NA	-	
Moong Chamki in Qtls.				
Jalgoan	20	NA	-	
Moong in Qtls.				
Ahmednagar	200	200	Unch	
Barshi	NA	50	-	
Kekri	200	150	50	
Peas White in Qtls.				
Harpalpur	100	20	80	
Jhansi	NA	100	-	
Tur BDM in Qtls.				
Jalna	300	NA	-	
Tur in Qtls.				
Ahmednagar	400	400	Unch	
Barshi	700	700	Unch	
Bhind	50	50	Unch	
Solapur	500	1000	-500	
Tur Red (Variety-Maruti) in Qtls.				
Jalna	300	NA	-	
Tur Red in Qtls.				
Akola	NA	1500	-	
Amaravati	3000	NA	-	
Sedam	200	NA	-	
Tur White Desi in Qtls.				
Jalgoan	700	NA	-	
Tur White in Qtls.				
Jalna	1200	NA	-	
Urad Desi in Qtls.				
Jalgoan	20	NA	-	
Neemuch	90	100	-10	
Ramganj	100	NA	-	
Urad in Qtls.				
Ahmednagar	300	300	Unch	
Barshi	NA	50	-	
Bundi	40	25	15	
Jhansi	NA	100	-	
Kekri	200	200	Unch	
Tikamgarh	NA	500	-	

Chana Both(MP and Raj. Origin) in Motors/trucks (each of around 15 tonne)			
Delhi	20	25	-5

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