

Pulses Domestic Fundamentals:

- Pulses market noticed mostly range-bound movement. Most of the markets remained closed following “Gudi Padwa” and “Navratri”
- **India Summer Pulses 2015-16 Sowing Progress till Mar. 20.** Following is the state-wise summer pulses sowing progress till Mar.20

States	Area (in Lakh Ha.)
Gujarat	0.18
Karnataka	0.14
West Bengal	0.1
Utter Pradesh	0.09
Bihar	0.05
Madhya Pradesh	0.05

- **Officials to Assess Damage By Heavy Rains**-Ministry of Agriculture directed following officials to assess damage in crops due to hailstorm and heavy rains:

State/Region	Officials & Details	
Maharashtra	Dr R.P. Singh	Director,Dte. of Cotton Development,9424410628
Madhya Pradesh	Dr. A.K. Tiwari	Director,Dte. of Pulses Development,9425010489
Uttar Pradesh	Dr M C Diwakar	Director,Dte. of Sugarcane Development,7839108573
Haryana	Shri Narender Kumar	Director-in-charge,Dte. of Wheat Development,9457632243
Rajasthan	Shri A. Ansari	Statistical Investigator,Dte. of Millets Development,9772365597
Gujarat	Dr. Subhash Chander	Joint Director,Dte. of Millets Development,9413419620
Punjab	Shri Mahesh Kumar	Assistant Director,Dte. of Wheat Development,9313518211
Royalseema	team under a Joint Secretary	

- At JNPT port (Mumbai), 2 containers of black matpe split / lentils split, 1 containers of Canada green peas, 9 containers of Canada lentils, 27 containers of chick peas, 4 containers of China I s kidney beans, 3 containers of Myanmar black eye beans, 12 containers of Myanmar toor whole, 22 containers of Russia chick peas, 3 containers of Tanzania chana dall, 5 containers of Tanzania green mung beans and 15 containers of Australia black eye beans arrived on March 20,2015.
- **Odisha Traders on Strike from April 9.**Odisha traders under the banner of the Odisha Byabasayee Mahasangha said that as the State Government showing no interest in exempting value added tax (VAT) on pulses, wheat and wheat products, the traders would stop import and sale of these items from April 9.Earlier, traders had decided to stop import and sale of pulse, wheat and wheat products from December 9 last year. But the Government assured them to look into the issues and urged to call off the agitation for three months.
- According to the Andhra Pradesh Agriculture Department, following is the pulses sowing progress:

Area (in lakh Ha.)	Area Till 18.3.15	Area Till 18.3.14	% Change
Tur	0.02	0.02	0
Chana	3.46	4.79	-28
Moong	1.43	1.14	25
Urad	3.17	3.7	-14
Total Pulses	8.57	9.97	-14

Pulses International Fundamental:

- USDA's Commodity Credit Corporation release purchase tender 8,040 metric tonne of pulses for May-June shipment as food aid.

Outlook: - Pluses prices are likely to remain range-bound.

NCDEX Chana Futures Price Movement For 10 MT contract* (in Rs./Qtl.):-

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-15	10	3614	3623	3572	3614	39,280	-7,910	142,030	-3,280
May-15	-1	3622	3644	3600	3630	30,700	-4,240	100,170	-4,050
Jun-15	-2	3667	3691	3652	3681	11,320	-10,070	73,250	-4,380
Jul-15	-5	3718	3738	3701	3726	7,750	-1,060	53,810	4,190

*Last updated on 20 March 2015

Spread Matrix*: -

Contract	Apr-15	May-15	Jun-15	Jul-15	Aug-15	Sep-15
Basis	-89				-	-
Apr-15		16			-	-
May-15			51		-	-
Jun-15				45	-	-
Jul-15	-	-	-	-	-	-
Aug-15	-	-	-	-	-	-

*Last updated on 20 March 2015 **[Basis = (Chana Spot prices at Delhi center – Near month futures)]

NCDEX Chana Futures Price Movement For 2 MT contract* (in Rs./Qtl.):-

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-15	8	3526	3620	3526	3614	506	150	348	-40
May-15	-6	3610	3634	3610	3626	12	-8	40	4
Jun-15	-	-	-	-	-	-	-	14	-

*Last updated on 20 March 2015

NCDEX Warehouse Stocks (in MT):- as on Mar 20, 2015

Location	Demat	In-Process	Total
Bikaner	-	-	-
Delhi	0	736	736
Indore	-	-	-
Total	0	736	736

(Source-NCDEX)

NCDEX Chana FED Wise Stock Position (Qty in MT) on Mar 2, 2015 (no recent update from NCDEX)

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
5-Mar-15	17132	17536	5773	-	40441
Total	17132	17536	5773	-	40441

(Source- NCDEX)

FOREX*

Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
21.3.2015	62.32	67.42	51.92	93.17	0.0603	49.41	48.49	10.03
20.3.2015	62.49	66.80	51.79	92.26	0.0603	49.32	48.00	10.07

(Source- RBI; *xe.com)

Pulses Prices (Pulses-Wise; Variety-Wise; Market-Wise Comparison)

Pulses Prices	21-Mar-15	20-Mar-15	Change
Chana (Australia) in \$/t			
Tuticorin -Cnf	640	640	Unch
Chana (Australia) in Rs./Qtl.			
Kolkatta	3700	3750	-50
Mumbai	NA	3650	-
Chana (Both Desi and kantewala) in Rs./Qtl.			
Ramganj	NA	3325	-
Chana (Raj.) in Rs./Qtl.			
Delhi	3600	3575	25
Chana (Tanzania) in Rs./Qtl.			
Mumbai	NA	3450	-
Chana Annagiri in Rs./Qtl.			
Gulbarga (Kalaburagi)	3800	NA	-
Latur	3750	NA	-
Nagpur	NA	3600	-
Chana Besan in Rs./Qtl.			
Delhi	4543	4514	29
Chana Chapa in Rs./Qtl.			
Barshi	3400	NA	-
Nagpur	NA	3300	-
Chana Dall (Branded) in Rs./Qtl.			
Gulbarga (Kalaburagi)	4800	NA	-
Chana Dall in Rs./Qtl.			
Delhi	4125	4125	Unch
Barshi	4300	NA	-
Bhind	4100	4150	-50
Bikaner	4000	3950	50
Gulbarga (Kalaburagi)	4650	NA	-
Jamshedpur	4250	4200	50
Kanpur	4225	4225	Unch
Latur	4500	NA	-
Nagpur	NA	4500	-
Chana Desi in Rs./Qtl.			
Ahmednagar	3250	3250	Unch
Ajmer	3300	NA	-
Alwar	3400	3350	50
Barshi	3250	NA	-
Bhind	3200	3150	50
Bundi	3100	3100	Unch
Dahod	3400	3450	-50

Jaipur	3525	3550	-25
Jhansi	3300	3325	-25
Kanpur	3775	3800	-25
Kekri	3250	3250	Unch
Kota	3300	3300	Unch
Merta City	3200	3150	50
Nagpur	NA	3200	-
Chana G 12/Vijay in Rs./Qtl.			
Latur	3750	NA	-
Chana in Rs./Qtl.			
Bikaner	3400	3400	Unch
Raipur	3500	3550	-50
Chana kantewala/katawala (M.P. Origin) in Rs./Qtl.			
Delhi	3525	3450	75
Chana kantewala/katawala in Rs./Qtl.			
Barshi	3250	NA	-
Chana Mixed (Mill) in Rs./Qtl.			
Latur	3475	NA	-
Chana Vishal in Rs./Qtl.			
Ahmednagar	3450	3450	Unch
Kabuli Chana (Russia) in Rs./Qtl.			
Mumbai	NA	3575	-
Lentil Yellow (Canada) in Rs./Qtl.			
Chennai	4800	4650	150
Lentil Yellow (USA) in Rs./Qtl.			
Chennai	4700	4550	150
Masoor (Bareilly) in Rs./Qtl.			
Kanpur	5150	5175	-25
Masoor (Canada) in Rs./Qtl.			
Kolkatta	5300	5300	Unch
Masoor (Canada)(Container) in Rs./Qtl.			
Mumbai	NA	5000	-
Masoor (Kotaline) in Rs./Qtl.			
Delhi	4900	4550	350
Masoor (Sikri Line) in Rs./Qtl.			
Delhi	6300	6000	300
Masoor Badi /malka dal in Rs./Qtl.			
Delhi	6200	5800	400
Masoor Chanti-Export Quality in Rs./Qtl.			

Delhi	7400	7150	250
Masoor Dall Choti in Rs./Qtl.			
Delhi	6500	6000	500
Masoor Dall Malka in Rs./Qtl.			
Jamshedpur	5950	6000	-50
Kanpur	6050	6100	-50
Masoor in Rs./Qtl.			
Raipur	4800	4725	75
Tuticorin	4500	4500	Unch
Masoor Medium in Rs./Qtl.			
Dabra	4800	4800	Unch
Masoor Mill Quality Kanpur in Rs./Qtl.			
Kanpur	4900	4900	Unch
Masoor Vessel in Rs./Qtl.			
Mumbai	NA	4800	-
Moong (Raj. line) in Rs./Qtl.			
Delhi	8100	8000	100
Moong (Tanzania) in Rs./Qtl.			
Mumbai	NA	7650	-
Moong (UP line) in Rs./Qtl.			
Kanpur	7500	7500	Unch
Moong Annaseva (Burma) in \$/t			
Mumbai -Cnf	NA	1200	-
Moong Chilka in Rs./Qtl.			
Merta City	7800	7800	Unch
Moong Dall Mogar (colourful branded) in Rs./Qtl.			
Gulbarga (Kalaburagi)	10100	NA	-
Moong Dall Mogar in Rs./Qtl.			
Jamshedpur	9800	9800	Unch
Moong Dall Split (Average) in Rs./Qtl.			
Bikaner	9700	9700	Unch
Moong Desi in Rs./Qtl.			
Ajmer	7800	NA	-
Ludhiana	8000	8000	Unch
Moong in Rs./Qtl.			
Ahmednagar	8100	8300	-200
Barshi	8000	NA	-
Jaipur	8100	8000	100
Kekri	7600	NA	-

Latur	7800	NA	-
Moong Kenya in Rs./Qtl.			
Mumbai	NA	7950	-
Moong Mogar in Rs./Qtl.			
Merta City	7750	7750	Unch
Moong Pedishewa/Pedisheva/Pedishewar in Rs./Qtl.			
Kolkatta	8050	8050	Unch
Mumbai	NA	8300	-
Moong Pokako/Pakaku (Burma) in \$/t			
Mumbai -Cnf	NA	1120	-
Moong Pokako/Pakkaku in Rs./Qtl.			
Mumbai	NA	7450	-
Moong Polish in Rs./Qtl.			
Merta City	7800	7800	Unch
Peas Dall in Rs./Qtl.			
Jamshedpur	2725	2750	-25
Kanpur	2725	2740	-15
Peas Desi in Rs./Qtl.			
Kanpur	2725	2400	325
Peas Green (America) in Rs./Qtl.			
Mumbai	NA	2900	-
Peas Green (Canada) in Rs./Qtl.			
Kolkatta	2750	2750	Unch
Mumbai	NA	2900	-
Peas Green in Rs./Qtl.			
Dabra	2400	2400	Unch
Tuticorin	2700	2700	Unch
Peas in Rs./Qtl.			
Delhi	2625	2600	25
Peas White (Canada) in Rs./Qtl.			
Kanpur	2611	2621	-10
Peas White in Rs./Qtl.			
Dabra	2400	2400	Unch
Harpalpur	2100	NA	-
Jhansi	2100	2150	-50
Peas White/Yellow (America) in Rs./Qtl.			
Mumbai	NA	2301	-
Peas White/Yellow (Canada) in Rs./Qtl.			
Mumbai	NA	2301	-

Peas Yellow (Canada) in \$/t			
Tuticorin -Cnf	375	375	Unch
Peas Yellow in Rs./Qtl.			
Tuticorin	2450	2450	Unch
Peas Yellow/White (Canada) in Rs./Qtl.			
Kolkatta	2400	2400	Unch
Peas Yellow/White (Russia) in Rs./Qtl.			
Kolkatta	2375	2350	25
Tur (Mah.) in Rs./Qtl.			
Nagpur	NA	5800	-
Tur (MP) in Rs./Qtl.			
Kanpur	6100	6000	100
Tur (UP Line) in Rs./Qtl.			
Kanpur	6150	6025	125
Tur Arusha in Rs./Qtl.			
Mumbai	NA	5600	-
Tur Black in Rs./Qtl.			
Ahmednagar	5700	5800	-100
Barshi	5700	NA	-
Tur Dall in Rs./Qtl.			
Jamshedpur	8050	8100	-50
Tur Dall Phatka in Rs./Qtl.			
Barshi	8650	NA	-
Gulbarga (Kalaburagi)	8400	NA	-
Latur	8500	NA	-
Nagpur	NA	8500	-
Tur Dall Sava no. in Rs./Qtl.			
Barshi	8100	NA	-
Tur in Rs./Qtl.			
Bhind	4650	4700	-50
Raipur	6225	6250	-25
Tur Lemon (Burma) in \$/t			
Chennai -Cnf	940	930	10
Mumbai -Cnf	NA	930	-
Tur Lemon (Burma) in Rs./Qtl.			
Delhi	5950	5950	Unch
Kolkatta	5750	6000	-250
Mumbai	NA	5900	-
Tur Lemon (FOB) in \$/t			

Yangon-Myanmar	NA	895	-
Tur Lemon in Rs./Qtl.			
Chennai	5850	5900	-50
Tur Malawi/Mozambique in Rs./Qtl.			
Mumbai	NA	5500	-
Tur Matwara in Rs./Qtl.			
Mumbai	NA	5450	-
Tur Red Desi in Rs./Qtl.			
Hathras	5600	NA	-
Tur Red FAQ in Rs./Qtl.			
Gulbarga (Kalaburagi)	6300	NA	-
Tur Red in Rs./Qtl.			
Ahmednagar	5600	5600	Unch
Barshi	6300	NA	-
Dahod	5100	5150	-50
Latur	6350	NA	-
Tur White in Rs./Qtl.			
Ahmednagar	5800	5900	-100
Barshi	6300	NA	-
Dahod	5750	5800	-50
Latur	6250	NA	-
Urad FAQ (Burma) in Rs./Qtl.			
Kolkatta	6400	6400	Unch
Urad (Polish) in Rs./Qtl.			
Guntur	6050	6075	-25
Urad (Unpolish) in Rs./Qtl.			
Guntur	5950	5975	-25
Urad Dall (Branded) in Rs./Qtl.			
Guntur	8400	8400	Unch
Urad Dall Mogar (local branded) in Rs./Qtl.			
Gulbarga (Kalaburagi)	9100	NA	-
Urad Dall Mogar in Rs./Qtl.			
Jamshedpur	7200	7300	-100
Urad Dall Split (Average) in Rs./Qtl.			
Bikaner	8100	8000	100
Urad Desi in Rs./Qtl.			
Kanpur	6350	6450	-100
Ramganj	NA	5900	-
Urad FAQ (Burma) in \$/t			

Chennai -Cnf	970	950	20
Mumbai -Cnf	NA	950	-
Urad FAQ (Burma) in Rs./Qtl.			
Mumbai	NA	6300	-
Urad FAQ (FOB) in \$/t			
Yangon-Myanmar	NA	925	-
Urad FAQ in Rs./Qtl.			
Chennai	6150	6075	75
Urad in Rs./Qtl.			
Ahmednagar	6200	6300	-100
Barshi	6200	NA	-
Bundi	5500	5900	-400
Dahod	6200	6200	Unch
Jaipur	6300	6200	100
Jhansi	5600	5500	100
Kekri	6200	6000	200
Kota	6000	6100	-100
Latur	5800	NA	-
Tikamgarh	NA	5900	-
Urad SQ (Burma) in \$/t			
Chennai -Cnf	1030	1020	10
Mumbai -Cnf	NA	1010	-
Urad SQ (FOB) in \$/t			
Yangon-Myanmar	NA	998	-
Urad SQ in Rs./Qtl.			
Delhi	6800	6800	Unch
Chennai	6550	6350	200
Urad Gota Branded in Rs./Qtl.2			
Guntur	8350	8400	-50

Pulses Arrivals (Pulses-Wise; Market-Wise Comparison) at Key Spot Markets (in bags of 1 Qtl.):

Pulses Arrivals	21-Mar-15	20-Mar-15	Change
Chana (Both Desi and kantewala) in Qtls.			
Ramganj	NA	200	-
Chana Annagiri in Qtls.			
Gulbarga(Kalaburagi)	500	NA	-
Chana Desi in Qtls.			
Ajmer	1500	NA	-
Alwar	700	500	200
Barshi	2000	NA	-
Bhind	20	20	Unch
Bundi	20	100	-80

Dahod	1000	NA	-
Jhansi	200	150	50
Kekri	150	200	-50
Kota	450	500	-50
Merta City	1000	1000	Unch
Chana in Qtls.			
Ahmednagar	1500	2000	-500
Nagpur	NA	3000	-
Raipur	2000	3000	-1000
Chana Mixed (Mill) in Qtls.			
Latur	5000	NA	-
Masoor in Qtls.			
Raipur	3000	2000	1000
Masoor Medium in Qtls.			
Dabra	200	500	-300
Moong Desi in Qtls.			
Ajmer	150	NA	-
Merta City	700	800	-100
Moong in Qtls.			
Ahmednagar	200	300	-100
Barshi	50	NA	-
Kekri	75	NA	-
Latur	15	NA	-
Peas White in Qtls.			
Dabra	100	200	-100
Harpalpur	2000	NA	-
Jhansi	800	500	300
Tur in Qtls.			
Ahmednagar	400	400	Unch
Barshi	500	NA	-
Bhind	50	50	Unch
Nagpur	NA	2500	-
Raipur	900	1400	-500
Tur Red in Qtls.			
Gulbarga(Kalaburagi)	3000	NA	-
Latur	7000	NA	-
Tur White in Qtls.			
Latur	500	NA	-
Urad Desi in Qtls.			
Ramganj	NA	50	-
Urad in Qtls.			
Ahmednagar	300	400	-100
Barshi	100	NA	-

Bundi	15	150	-135
Jhansi	200	100	100
Kekri	150	200	-50
Kota	250	250	Unch
Latur	10	NA	-
Tikamgarh	NA	700	-
Chana Both(MP and Raj. Origin) in Motors/trucks (each of around 15 tonne)			
Delhi	30	45	-15

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