

Pulses Domestic Fundamentals:

- Pulses market noticed firm on recent rainfall.
- Indian Pulses Weekly Import Mar.23-29 (Qty. in Kg.)

ITEM	SOURCE	PORT	Total
Chana	AUSTRALIA	CHENNAI	482560
		KOLKATA	2425160
		TUTICORIN	370920
	RUSSIA	JNPT	1824025
		MUNDRA	2273380
	TANZANIA	JNPT	672000
	KOLKATA	240000	
Chana Total			8288045
Cow pea	BRAZIL	JNPT	265140
	MYANMAR	CHENNAI	143263
		JNPT	695282
Cow pea Total			1103685
Green Pea	ARGENTINA	TUTICORIN	72000
	CANADA	CHENNAI	411440
		JNPT	327240
		KOLKATA	682870
		TUTICORIN	244980
	U S A	CHENNAI	394496
		JNPT	117935
TUTICORIN		383562	
Green Pea Total			2634523
Kidney Bean	CHINA	CHENNAI	118236
		JNPT	815540
		LUDHIANA ICD	48000
	ETHIOPIA	JNPT	302000
	MYANMAR	CHENNAI	240000
		JNPT	72000
	UGANDA	JNPT	22000
	MULUND ICD	64750	
Kidney Bean Total			1682526
Masoor	CANADA	CHENNAI	79020
		JNPT	2967920
		KOLKATA	1905026
		TUTICORIN	1454630
	U S A	KOLKATA	127297
Masoor Total			6533893
Moong	AUSTRALIA	TUTICORIN	96000
	COTE D IVOIR	MANGALORE	19943
	ETHIOPIA	JNPT	42000
	KENYA	JNPT	264000
		MUNDRA	25500
		TUTICORIN	115000
	MYANMAR	CHENNAI	1461827
		JNPT	1290567
KOLKATA		359830	
TANZANIA	JNPT	407568	

		TUTICORIN	75160
	UZBEKISTAN	JNPT	48000
Moong Total			4205395
Toor	MALAWI	JNPT	227500
	MOZAMBIQUE	JNPT	1755300
		MUNDRA	120000
	MYANMAR	CHENNAI	4139504
		JNPT	6244486
	TANZANIA	JNPT	533057
Toor Total			13019847
Urad	CANADA	JNPT	7120
	MYANMAR	CHENNAI	7308687
		JNPT	311044
		TUTICORIN	72000
Urad Total			7698851
Yellow pea	ARGENTINA	JNPT	264000
		TUTICORIN	336000
	AUSTRALIA	CHENNAI	617030
		TUTICORIN	3227050
	CANADA	CHENNAI	109780
		KOLKATA	467650
		TUTICORIN	15372070
U S A	TUTICORIN	107194	
UKRAINE	KOLKATA	521480	
Yellow pea Total			21022254
Grand Total			66189019

- **India Continue Zero Import Duty on Pulses Till Oct.1,2015.** Government of India continue the zero import duty on pulses Till Oct.1,2015.
- **India Summer Pulses 2015-16 Sowing Progress till Mar. 27.** Following is the state-wise summer pulses sowing progress till Mar.27:

States	Area (in Lakh Ha.)
Gujarat	0.3
Karnataka	0.15
West Bengal	0.17
Uttar Pradesh	0.2
Bihar	0.53
Madhya Pradesh	0.05

Pulses International Fundamental:

- USDA's Commodity Credit Corporation released purchase tender for 8,040 metric tonne (MT) of pulses for May -June shipment.
- **Record Field Pea Area Expected in USA.** According to the USDA's seeding intentions report for 2015, following table illustrate the pea crop area in USA:-

Dry Edible Pea Area Planted - States and United States: 2013-2015			
Size and State	Area planted		
	2013	2014	2015 ¹
	(1,000 acres)	(1,000 acres)	(1,000 acres)
Idaho	37.0	46.0	43.0
Montana	440.0	525.0	570.0
North Dakota	295.0	265.0	295.0
Oregon	8.0	9.0	7.0
Washington	80.0	90.0	90.0

United States	860.0	935.0	1,005.0
1 Intended plantings in 2015 as indicated by reports from farmers			

Austrian Winter Pea Area Planted - States and United States: 2013-2015			
Size and State	Area planted		
	2013	2014	2015 ¹
	(1,000 acres)	(1,000 acres)	(1,000 acres)
Idaho	5.0	9.0	9.0
Montana	10.0	12.0	8.0
Oregon	3.0	3.0	3.0
United States	18.0	24.0	20.0
1 Intended plantings in 2015 as indicated by reports from farmers			

- **Significant High Lentil Area Expected in USA.** According to the USDA's seeding intentions report for 2015, following table illustrate the lentil crop area in USA:-

Lentil Area Planted			
Size and State	Area planted		
	2013	2014	2015 ¹
	(1,000 acres)	(1,000 acres)	(1,000 acres)
Idaho	31.0	25.0	20.0
Montana	140.0	130.0	180.0
North Dakota	129.0	75.0	130.0
Washington	62.0	51.0	55.0
United States	362.0	281.0	385.0
1 Intended plantings in 2015 as indicated by reports from farmers			

- **Lower Chana Area Expected in USA.** According to the USDA's seeding intentions report for 2015, following table illustrate the chana crop area in USA:-

Chickpea (Garbanzo Bean) Area Planted			
Size and State	Area planted		
	2013	2014	2015 ¹
	(1,000 acres)	(1,000 acres)	(1,000 acres)
Small chickpeas ²			
Idaho	15.0	29.0	30.0
Montana	(D)	(D)	21.0
North Dakota	32	2.0	55
Oregon	(D)	(D)	(D)
South Dakota	9	(D)	(D)
Washington	17.0	22.0	12.0
Other States ³	121	138	1.0
United States	482	668	695
Large chickpeas ⁴			
California	113	93	86
Idaho	63.0	45.0	33.0
Montana	(D)	(D)	22.0
North Dakota	67	44	33
Oregon	(D)	(D)	(D)
South Dakota	47	(D)	(D)
Washington	80.0	68.0	58.0
Other States ³	68	216	25
United States	1725	1483	1274
All chickpeas (Garbanzo)			
California	113	93	86
Idaho	78.0	74.0	63.0
Montana	18.0	315	43.0
North Dakota	99	64	88
Oregon	9	11	1.0
South Dakota	56	28	25

Washington	97.0	90.0	70.0
United States	2207	2151	1969
(D) Withheld to avoid disclosing data for individual operations			
(X) Not applicable			
1 Intended plantings in 2015 as indicated by reports from farmers			
2 Chickpeas (or Garbanzo beans) smaller than 20/64 inches			
3 Includes data withheld above			
4 Chickpeas (or Garbanzo beans) larger than 20/64 inches			

Outlook: - Pluses prices are likely to remain firm on recent rainfall.

*** Future's Market Remain Closed on Saturday**

NCDEX Chana Futures Price Movement For 10 MT contract (in Rs./Qtl.):

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-15	-	-	-	-	-	-	-	-	-
May-15	-	-	-	-	-	-	-	-	-
Jun-15	-	-	-	-	-	-	-	-	-
Jul-15	-	-	-	-	-	-	-	-	-

Spread Matrix*: -

Contract	Apr-15	May-15	Jun-15	Jul-15	Aug-15	Sep-15
Basis	-	-	-	-	-	-
Apr-15	-	-	-	-	-	-
May-15	-	-	-	-	-	-
Jun-15	-	-	-	-	-	-
Jul-15	-	-	-	-	-	-
Aug-15	-	-	-	-	-	-

*[Basis = (Chana Spot prices at Delhi center – Near month futures)]

NCDEX Chana Futures Price Movement For 2 MT contract (in Rs./Qtl.) :-

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Apr-15	-	-	-	-	-	-	-	-	-
May-15	-	-	-	-	-	-	-	-	-
Jun-15	-	-	-	-	-	-	-	-	-

NCDEX Warehouse Stocks (in MT):- as on Mar 31, 2015

Location	Demat	In-Process	Total
Bikaner	91	0	91
Delhi	1664	691	2355
Indore	-	-	-
Total	1755	691	2446

(Source-NCDEX)

NCDEX Chana FED Wise Stock Position (Qty in MT) on Mar 30, 2015

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
5-Mar-15	91	1664	0	-	1755
Total	91	1664	0	-	1755

(Source- NCDEX)

FOREX*

Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
04.4.2015	61.92	67.47	51.55	92.39	0.0602	49.60	47.26	10.07
02.4.2015	62.20	67.35	52.00	92.29	0.0603	49.30	47.11	10.03

(Source- RBI; *xe.com)

Pulses Prices (Pulses-Wise; Variety-Wise; Market-Wise Comparison)

Pulses Prices	4-Apr-15	2-Apr-15	Change
Chana (Australia) in \$/t			
Tuticorin -Cnf	640	640	Unch
Chana (Australia) in Rs./Qtl.			
Kolkatta	3850	3800	50
Mumbai	3750	3650	100
Tuticorin	3600	3600	Unch
Chana (Raj.) in Rs./Qtl.			
Delhi	3775	NA	-
Chana (Tanzania) in Rs./Qtl.			
Mumbai	3500	3500	Unch
Chana Annagiri in Rs./Qtl.			
Nanded	NA	3700	-
Chana Besan in Rs./Qtl.			
Delhi	4686	NA	-
Chana Chapa in Rs./Qtl.			
Barshi	3650	NA	-
Chana Dall in Rs./Qtl.			
Delhi	4300	NA	-
Barshi	4700	NA	-
Bhind	4250	4200	50
Bikaner	4100	NA	-
Jalgoan	4600	NA	-
Jamshedpur	4250	4250	Unch
Kanpur	4125	4100	25
Chana Desi in Rs./Qtl.			
Ahmednagar	NA	3450	-
Ajmer	3500	NA	-
Alwar	3300	3250	50
Barshi	3350	NA	-
Bhind	3250	3200	50
Bundi	3200	NA	-
Dahod	3575	NA	-
Jaipur	3650	NA	-
Jhansi	3400	3300	100
Kanpur	3740	3750	-10
Kota	3350	NA	-

Merta City	3370	NA	-
Morena	NA	3350	-
Vijaywada	3650	3600	50
Chana Gauran in Rs./Qtl.			
Jalna	3525	NA	-
Chana in Rs./Qtl.			
Bikaner	3600	NA	-
Jalgoan	3650	NA	-
Sedam	3700	NA	-
Solapur	3800	NA	-
Chana kantewala/katawala (M.P. Origin) in Rs./Qtl.			
Delhi	3700	NA	-
Chana kantewala/katawala in Rs./Qtl.			
Barshi	3350	NA	-
Nanded	NA	3600	-
Chana Pila in Rs./Qtl.			
Jalna	3600	NA	-
Chana Vishal in Rs./Qtl.			
Ahmednagar	NA	3550	-
Kabuli Chana (Russia) in \$/t			
Mumbai -Cnf	535	NA	-
Kabuli Chana (Russia) in Rs./Qtl.			
Mumbai	3650	3600	50
Lentil Yellow (Canada) in Rs./Qtl.			
Chennai	4850	NA	-
Lentil Yellow (USA) in Rs./Qtl.			
Chennai	4750	NA	-
Masoor (Bareily) in Rs./Qtl.			
Kanpur	5750	5650	100
Masoor (Canada) in Rs./Qtl.			
Kolkatta	5800	5550	250
Masoor (Canada)(Container) in Rs./Qtl.			
Mumbai	5400	5350	50
Masoor (Kotaline) in Rs./Qtl.			
Delhi	5400	NA	-
Masoor (Sikri Line) in Rs./Qtl.			
Delhi	5700	NA	-
Masoor Badi /malka dal in Rs./Qtl.			
Delhi	6600	NA	-

Masoor Chanti-Export Quality in Rs./Qtl.			
Delhi	7400	NA	-
Masoor Dall Choti in Rs./Qtl.			
Delhi	6800	NA	-
Masoor Dall Malka in Rs./Qtl.			
Jamshedpur	6150	6150	Unch
Kanpur	6550	6250	300
Masoor in Rs./Qtl.			
Jhansi	5000	NA	-
Patna	5350	5350	Unch
Tuticorin	4400	4400	Unch
Masoor Medium in Rs./Qtl.			
Dabra	4400	NA	-
Masoor Mill Quality Kanpur in Rs./Qtl.			
Kanpur	5500	5400	100
Masoor Vessel in Rs./Qtl.			
Mumbai	5250	5200	50
Moong (Raj. line) in Rs./Qtl.			
Delhi	8100	NA	-
Moong (Tanzania) in Rs./Qtl.			
Mumbai	7650	7600	50
Moong (UP line) in Rs./Qtl.			
Kanpur	7500	7500	Unch
Moong Annaseva (Burma) in \$/t			
Mumbai -Cnf	1200	NA	-
Moong chamki in Rs./Qtl.			
Jalgoan	8000	NA	-
Jalna	8200	NA	-
Moong Chilka in Rs./Qtl.			
Merta City	7900	NA	-
Moong Dall Mogar in Rs./Qtl.			
Jamshedpur	9800	9800	Unch
Moong Dall Split (Average) in Rs./Qtl.			
Bikaner	9700	NA	-
Moong Desi in Rs./Qtl.			
Ajmer	8000	NA	-
Ludhiana	8000	8000	Unch
Moong Gauran in Rs./Qtl.			

Jalna	7200	NA	-
Moong in Rs./Qtl.			
Ahmednagar	NA	8300	-
Barshi	8000	NA	-
Jaipur	8300	NA	-
Vijaywada	7000	7000	Unch
Moong Kenya in Rs./Qtl.			
Mumbai	8000	8000	Unch
Moong Mogar in Rs./Qtl.			
Merta City	7800	NA	-
Moong Pedishewa/Pedisheva/Pedishewar (Burma) in \$/t			
Mumbai -Cnf	1240	NA	-
Moong Pedishewa/Pedisheva/Pedishewar in Rs./Qtl.			
Mumbai	8400	8300	100
Moong Pokako/Pakaku (Burma) in \$/t			
Mumbai -Cnf	1110	NA	-
Moong Pokako/Pakkaku in Rs./Qtl.			
Mumbai	7350	7300	50
Moong Polish in Rs./Qtl.			
Merta City	7900	NA	-
Peas Dall in Rs./Qtl.			
Jamshedpur	2715	2715	Unch
Kanpur	2700	2625	75
Peas Desi in Rs./Qtl.			
Kanpur	2525	2450	75
Peas Green (America) in Rs./Qtl.			
Mumbai	2900	2900	Unch
Peas Green (Canada) in Rs./Qtl.			
Kolkatta	2700	2700	Unch
Mumbai	2900	2900	Unch
Peas Green in Rs./Qtl.			
Dabra	2200	NA	-
Tuticorin	2900	2700	200
Peas in Rs./Qtl.			
Delhi	2650	NA	-
Peas White (Canada) in Rs./Qtl.			
Kanpur	2670	2651	19
Peas White in Rs./Qtl.			
Dabra	2200	NA	-

Harpalpur	2350	2200	150
Jhansi	2250	2200	50
Peas White/Yellow (America) in Rs./Qtl.			
Mumbai	2331	2331	Unch
Peas White/Yellow (Canada) in Rs./Qtl.			
Mumbai	2331	2331	Unch
Peas Yellow (Canada) in \$/t			
Tuticorin -Cnf	390	390	Unch
Peas Yellow (Russia) in \$/t			
Tuticorin -Cnf	350	350	Unch
Peas Yellow in Rs./Qtl.			
Tuticorin	2400	2350	50
Peas Yellow/White (Canada) in Rs./Qtl.			
Kolkatta	2500	2450	50
Peas Yellow/White (Russia) in Rs./Qtl.			
Kolkatta	2450	2400	50
Tur (MP) in Rs./Qtl.			
Kanpur	6175	6150	25
Tur (UP Line) in Rs./Qtl.			
Kanpur	6200	6200	Unch
Tur Arusha in Rs./Qtl.			
Mumbai	NA	5700	-
Tur BDM in Rs./Qtl.			
Jalna	6500	NA	-
Tur Black in Rs./Qtl.			
Ahmednagar	NA	5900	-
Barshi	6000	NA	-
Tur Dall in Rs./Qtl.			
Jalgoan	9400	NA	-
Jamshedpur	8150	8150	Unch
Tur Dall Phatka in Rs./Qtl.			
Barshi	8700	NA	-
Tur Dall Sava no. in Rs./Qtl.			
Barshi	8100	NA	-
Tur Desi in Rs./Qtl.			
Morena	NA	5200	-
Tur in Rs./Qtl.			
Bhind	5500	5500	Unch

Solapur	6500	NA	-
Tur Lemon (Burma) in \$/t			
Chennai -Cnf	1000	NA	-
Mumbai -Cnf	980	NA	-
Tur Lemon (Burma) in Rs./Qtl.			
Delhi	6225	NA	-
Kolkatta	6250	6200	50
Mumbai	6150	6000	150
Tur Lemon (FOB) in \$/t			
Yangon-Myanmar	985	NA	-
Tur Lemon in Rs./Qtl.			
Chennai	6200	NA	-
Vijaywada	6200	6100	100
Tur Malawi/Mozambique in Rs./Qtl.			
Mumbai	NA	5575	-
Tur Matwara in Rs./Qtl.			
Mumbai	NA	5500	-
Tur Red (Variety-Maruti) in Rs./Qtl.			
Jalna	5500	NA	-
Tur Red Desi in Rs./Qtl.			
Hathras	5500	NA	-
Tur Red in Rs./Qtl.			
Ahmednagar	NA	5600	-
Barshi	6500	NA	-
Dahod	5400	NA	-
Sedam	6450	NA	-
Tur White Desi in Rs./Qtl.			
Jalgoan	6500	NA	-
Tur White in Rs./Qtl.			
Ahmednagar	NA	6000	-
Barshi	6600	NA	-
Dahod	5900	NA	-
Jalna	6500	NA	-
Urad FAQ (Burma) in Rs./Qtl.			
Kolkatta	6500	6450	50
Urad (Polish) in Rs./Qtl.			
Guntur	6300	6025	275
Vijaywada	6300	6300	Unch
Urad (Unpolish) in Rs./Qtl.			
Guntur	6200	5925	275

Urad Dall (Branded) in Rs./Qtl.			
Guntur	8800	8425	375
Urad Dall Mogar in Rs./Qtl.			
Jamshedpur	7300	7300	Unch
Urad Dall Split (Average) in Rs./Qtl.			
Bikaner	8400	NA	-
Urad Desi in Rs./Qtl.			
Jalgoan	5500	NA	-
Kanpur	6550	6500	50
Urad FAQ (Burma) in \$/t			
Chennai -Cnf	1005	NA	-
Mumbai -Cnf	980	NA	-
Urad FAQ (Burma) in Rs./Qtl.			
Mumbai	6450	6350	100
Urad FAQ (FOB) in \$/t			
Yangon-Myanmar	991	NA	-
Urad FAQ in Rs./Qtl.			
Chennai	6400	NA	-
Urad in Rs./Qtl.			
Ahmednagar	NA	6300	-
Barshi	6300	NA	-
Bundi	5400	NA	-
Dahod	6500	NA	-
Jaipur	6600	NA	-
Jalna	5400	NA	-
Jhansi	6000	5700	300
Kota	6055	NA	-
Tikamgarh	6300	NA	-
Urad Sada(Bada) in Rs./Qtl.			
Vijaywada	6200	6100	100
Urad SQ (Burma) in \$/t			
Chennai -Cnf	1070	NA	-
Mumbai -Cnf	1040	NA	-
Urad SQ in Rs./Qtl.			
Delhi	6800	NA	-
Chennai	6700	NA	-
Urad Gota Branded in Rs./Qtl.2			
Guntur	8700	8375	325

Pulses Arrivals (Pulses-Wise; Market-Wise Comparison) at Key Spot Markets (in bags of 1 Qtl.):

Chana Desi in Qtls.				
Ajmer	1500	NA	-	
Alwar	1500	1000	500	
Barshi	1500	NA	-	
Bhind	30	20	10	
Bundi	200	NA	-	
Jhansi	1500	300	1200	
Kota	800	NA	-	
Vijaywada	5000	1000	4000	
Chana Gauran in Qtls.				
Jalna	1000	NA	-	
Chana in Qtls.				
Ahmednagar	NA	400	-	
Jalgaon	1000	NA	-	
Nanded	NA	2000	-	
Sedam	200	NA	-	
Solapur	1000	NA	-	
Chana Pila in Qtls.				
Jalna	300	NA	-	
Masoor in Qtls.				
Jhansi	100	NA	-	
Patna	1000	1000	Unch	
Masoor Medium in Qtls.				
Dabra	125	NA	-	
Moong Chamki in Qtls.				
Jalgaon	20	NA	-	
Moong Desi in Qtls.				
Ajmer	200	NA	-	
Moong in Qtls.				
Ahmednagar	NA	200	-	
Barshi	50	NA	-	
Vijaywada	8000	5000	3000	
Peas White in Qtls.				
Dabra	2000	NA	-	
Harpalpur	800	1500	-700	
Jhansi	6000	1000	5000	
Tur BDM in Qtls.				
Jalna	300	NA	-	
Tur in Qtls.				
Ahmednagar	NA	300	-	
Barshi	300	NA	-	
Bhind	50	40	10	
Solapur	1500	NA	-	

Tur Red (Variety-Maruti) in Qtls.				
Jalna	200	NA	-	
Tur Red in Qtls.				
Sedam	500	NA	-	
Tur White Desi in Qtls.				
Jalgoan	600	NA	-	
Tur White in Qtls.				
Jalna	1500	NA	-	
Urad (Polish) in Qtls.				
Vijaywada	25000	28000	-3000	
Urad Desi in Qtls.				
Jalgoan	20	NA	-	
Urad in Qtls.				
Ahmednagar	NA	300	-	
Barshi	100	NA	-	
Jhansi	150	250	-100	
Kota	170	NA	-	
Tikamgarh	100	NA	-	
Chana Both(MP and Raj. Origin) in Motors/trucks (each of around 15 tonne)				
Delhi	20	NA	-	

Disclaimer

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