

### BLACK PEPPER

**Fundamentals:**
**Today's Update:**

- Steady to firm sentiment was witnessed in Black pepper spot market on Wednesday.
- Lower arrivals has supported the prices today. Stockists and planters are not interested in releasing their stocks at lower price levels.

**Previous Update:**

- As per current situations, AgriWatch expected India's pepper productions for 2021-22 likely to go down by 8 to 10% compared to last year. Last year (2020-21) India's Pepper production was 62,000 MT.

Black Pepper Spot Market Prices (Loose): (Rs/Qtl)					
State	Centre	Grade	30-Nov-22	29-Nov-22	Change
Kerala	Kochi Benchmark market	Ungarbled	49100	48600	500
		Garbled	51100	50600	500
Karnataka	Chikmagalur	Ungarbled	50000	48500	1500
Delhi	New Delhi	Unpolished	54000	54000	Unch
		550 GL	53500	53500	Unch
		Number 11.5	58000	58000	Unch
	Arrivals & Off-take in Tons				
State	Centre	Parameter	30-Nov-22	29-Nov-22	Change
Kerala	Kochi	Arrivals	27	27.5	-0.5
		Off-take	27	27.5	-0.5

Black Pepper FOB Prices (USD/MT)						
Date	Brazil ASTA 570	ex Kochi (India) ASTA	Lampung (Indonesia) ASTA 570	Kuching (Sarawak, Malaysia) ASTA	Ho Chi Minh (Vietnam) 500g/l	Ho Chi Minh 550g/l
23-11-22	2625	6176	3786	5100	3150	3250
24-11-22	2625	6176	3544	5100	3150	3250
25-11-22	2625	6120	3789	5100	3150	3250
26-11-22	2625	-	-	5100	3150	3250
28-11-22	2625	-	-	5100	3150	3250
29-11-22	2625	-	3777	5100	3150	3250

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