

### CARDAMOM

#### Fundamentals

##### Today's Update:

- Mixed sentiment was witnessed in Cardamom spot markets on Monday.
- In Cardamom growing regions in Kerala last year picking activity finished and current year season will start from July due to which supply are expected to be down in the market which are likely to support the prices.

##### Previous Update:

- As per initial report AgriWatch estimates India's production for the marketing year 2022-23 is expected to be around 30,000 metric tonne (MT). Last year it was 27,000 MT.

Small Cardamom Spot Market Prices (Loose): (Rs/Kg)					
State	Auction Price		17-Jul-23	15-Jul-23	Change
Kerala	Kochi Benchmark market	Max price	2058	2277	-219
		Avg. Price	1407	1408	-2
Delhi	New Delhi	Medium	1050	Closed	-
		6.5 (Bold)	1150	Closed	-
		7 (Bold)	1450	Closed	-
		7.5 (Bold)	1650	Closed	-
		8 (Bold)	2150	Closed	-
Arrival & Off-take in Kg					
State	Parameter	Centre	17-Jul-23	15-Jul-23	Change
Kerala	Kochi	Arrivals	48121	57806	-9685
		Off-take	46890	51660	-4770

Large Cardamom Spot Market Prices: (Rs/Kg)					
State	Markets	Variety	Latest Auction (13 <sup>th</sup> July 2023)	Previous Auction (6 <sup>th</sup> July 2023)	Change
Sikkim	Singtam	Badadana	650	650	Unch
	Singtam	Chotadana	600	600	Unch
	Gangtok	Badadana	625	625	Unch
	Gangtok	Chotadana	525	525	Unch
West Bengal	Siliguri	Badadana	845	830	15
	Siliguri	Chotadana	697	695	2

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