

Domestic Market Update:

- Mostly major mandis are closed today due to current issues on GST.
- Castor Oil export in May, 17 was expected at 43,500 MT versus 55,000 MT of last month and 46,140 MT of May, 2016. High unpredictability in price keep the exporter away from markets. Exports for the period of Jan-May are reported lower by 4.3% at 2.12 lakh tons.
- According to the Solvent Extractors' Association of India (SEA), Castor seed production in 2016/17 is expected to stand down by around 25% to 10.55 lakh tonss compared to 14 lakh tonss in previous year. While, castor seed production for 2016/17 is placed down at 15.54 lakh tonss against previous year record i.e. 17.52 lakh tons as per the second advance estimates by the ministry of agriculture department.
- Castor seed Acreage for MY-2017-18 in Gujarat is likely to up by 8.5%, in Rajasthan by 5.5% but in Andhra/Telangana acreage is likely to down by 12%. Overall acreage is expected to increase by 5-7%. other alternatives crop like Moong, Moth and cotton which has better price is likely to keep area down than expected.

International Market Update:

- A little demand was seen in some of European countries which may support further castor prices. China is remained slow in buying activities of Castor oil as industrial production of the country is slow on account of pollution clean drive.

NCDEX Castor Futures						Date: 05.07.2017	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
July-17	+12	4325	4353	4300	4329	16780	38230
Aug-17	+12	4400	4429	4377	4402	18370	62510
Sept-17	+1	4483	4489	4462	4484	110	240

NCDEX Warehouse Stocks (in MT):- as on 04th July, 2017			
Stocks	Demat	In- Process	Total
Bhabhar	2619	0	2619
Deesa	4590	0	4590
Kadi	22113	0	22113
Patan	43092	0	43092

NCDEX Castor FED Wise Stock Position (Qty in MT) on 03rd July, 2017					
FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Jul-17	-	-	131	41	172

5-Aug-17	627	749	4288	11238	16902
5-Sep-17	455	1972	5241	13929	21597
5-Oct-17	1103	900	6196	15680	23879
5-Nov-17	414	849	5733	2789	9785
5-Dec-17	121	91	504	81	797
5-Jan-18	-	-	20	-	20
Total	2720	4561	22113	43758	73152

## Castor Seed Prices at Key Spot Markets:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		5-Jul-17		4-Jul-17		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	Closed	Closed	Closed	Closed	-
	Harij	Closed	Closed	Closed	Closed	-
	Rajkot	Closed	Closed	Closed	Closed	-
	Gondal	Closed	Closed	Closed	Closed	-
	Deesa	Closed	Closed	4075	4175	-
	Bhabar	NA	NA	NA	NA	-
	Mehsana	Closed	Closed	Closed	Closed	-
	Kadi	Closed	Closed	Closed	Closed	-
	Sabarkatha	4200	4250	Closed	Closed	-
	Gandhi Nagar	Closed	Closed	Closed	Closed	-
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	Closed	Closed	Closed	Closed	-
	Junagadh	Closed	Closed	Closed	Closed	-
	Dhrol	Closed	Closed	Closed	Closed	-
Rajasthan	Jodhpur	4200	4250	4200	4280	-30
	Sumerpur	4050	4100	4050	4100	Unch

## Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		5-Jul-17	4-Jul-17	
Gujarat	Patan	Closed	Closed	-
	Harij	Closed	Closed	-
	Rajkot	Closed	Closed	-
	Gondal	Closed	Closed	-
	Deesa	Closed	1040	-
	Bhabar	NA	NA	-

	Mehsana	Closed	Closed	-
	Kadi	Closed	Closed	-
	Sabarkatha	8	Closed	-
	Gandhi Nagar	Closed	Closed	-
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	Closed	Closed	-
	Junagadh	Closed	Closed	-
	Dhrol	Closed	Closed	-
<b>Rajasthan</b>	Jodhpur	19	23	<b>-4</b>
	Sumerpur	80	80	<b>Unch</b>
<b>Total Arrivals/Above Markets</b>		<b>106</b>	<b>1143</b>	<b>-1036</b>

**Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals**

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