



### Domestic Market Update:

- Castor seed cash market traded weak with lower arrival on Tuesday.
- All India arrival of castor seed today is 5291 which are down by 482 quintal from last day arrival of 5773 quintals.
- Castor seed area as on 06<sup>th</sup> October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.
- Exports of castor oil, was reported at 44,591 tonnes in September – a bit higher than the same month of last year. For the six months – April-September – castor oil exports touched 2,70,000 tonnes, which is about 15,000 tonnes lesser than what was seen during the same period last year. The main export destination for castor oil is China, followed by Netherlands, US and France.
- India's Castor production is estimated at around 13.96-lakh tonnes, according to the first advance estimate of the government for the year 2017-18. This is, however, lower than the fourth advanced estimate of 2016-17 crop of 14.21-lakh tonnes.

NCDEX Castor Futures						Date: 21.11.2017	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Dec-17	-7.00	4415	4474	4415	4445	16680	81670
Jan-17	-	--	-	-	--	-	-
Feb-18	00.00	4527	4545	4491	4527	580	460

NCDEX Warehouse Stocks (in MT):- as on 20th November, 2017			
Stocks	Demat	In- Process	Total
Bhabhar	0	10	10
Deesa	5728	0	5728
Kadi	8129	349	8478
Patan	23247	371	23618

NCDEX Castor FED Wise Stock Position (Qty in MT) on 13th November, 2017					
FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Dec-17	111	91	302	81	585
5-Jan-18	40	81	20	91	232
5-Feb-18	-	473	50	767	1290

<b>5-Mar-18</b>	-	3023	4505	17799	<b>25327</b>
<b>5-Apr-18</b>	-	2100	4466	5585	<b>12151</b>
<b>5-May-18</b>	-	101	502	845	<b>1448</b>
<b>Total</b>	<b>151</b>	<b>5869</b>	<b>9845</b>	<b>25168</b>	<b>41033</b>

**Castor Seed Prices at Key Spot Markets:**

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		21-Nov-17		20-Nov-17		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4225	4325	4250	4350	-25
	Harij	4200	4225	4200	4250	-25
	Rajkot	4030	4190	3915	4135	55
	Gondal	3980	4130	3705	4180	-50
	Deesa	4200	4300	4250	4325	-25
	Bhabar	4265	4285	4275	4300	-15
	Mehsana	4250	4275	4275	4300	-25
	Kadi	4175	4325	4200	4325	Unch
	Sabarkatha	4250	4300	4250	4300	Unch
	Gandhi Nagar	4250	4300	4250	4300	Unch
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	4100	4275	4080	4280	-5
	Junagadh	NA	NA	NA	NA	-
	Dhrol	NR	NR	NR	NR	-
Rajasthan	Jodhpur	4100	4300	4050	4330	-30
	Sumerpur	4150	4175	4150	4200	-25

**Castor Seed Arrivals in Key Centers:**

Center	Market	Fig. in Quintal		Change
		21-Nov-17	20-Nov-17	
Gujarat	Patan	1350	1125	<b>225</b>
	Harij	225	150	<b>75</b>
	Rajkot	95	135	<b>-40</b>
	Gondal	146	821	<b>-675</b>
	Deesa	1000	1200	<b>-200</b>
	Bhabar	440	360	<b>80</b>
	Mehsana	188	375	<b>-188</b>
	Kadi	1400	1200	<b>200</b>
	Sabarkatha	60	75	<b>-15</b>



	Gandhi Nagar	113	113	<b>Unch</b>
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	105	75	<b>30</b>
	Junagadh	NA	NA	-
	Dhrol	NR	NR	-
<b>Rajasthan</b>	Jodhpur	90	113	<b>-23</b>
	Sumerpur	80	32	<b>48</b>
<b>Total Arrivals/Above Markets</b>		<b>5291</b>	<b>5773</b>	<b>-482</b>

**Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals**

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