



Domestic Market Update:

- Castor seed cash market traded firmed with lower arrival on Monday.
- All India arrival of castor seed today is 4554 which are down by 1253 quintal from last day arrival of 5807 quintals.
- Monthly demand from local as well overseas buyers is 20-25% higher than last year and stock in pipeline is lower, which may also push the seed price towards northward direction till the pressure of new crop hits in the markets.
- Castor seed prices is likely to trade firm in coming week of December as demand from local buyers is higher than supply in the markets. Daily requirement of traders is around 5-6 lakh bags however daily supply is only 2-2.5 lakh bags.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.
- India's Castor production is estimated at around 13.96-lakh tonnes, according to the first advance estimate of the government for the year 2017-18. This is, however, lower than the fourth advanced estimate of 2016-17 crop of 14.21-lakh tonnes.

NCDEX Castor Futures						Date: 27.11.2017	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Dec-17	+130.00	4549	4630	4527	4627	33340	73550
Jan-17	--	--	-	-	--	-	-
Feb-18	+122.00	4620	4705	4620	4703	930	930

NCDEX Warehouse Stocks (in MT):- as on 25th November, 2017			
Stocks	Demat	In- Process	Total
Bhabhar	20	71	91
Deesa	5688	0	5688
Kadi	8467	10	8477
Patan	21281	131	21412

NCDEX Castor FED Wise Stock Position (Qty in MT) on 20th November, 2017



FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Dec-17	-	91	231	10	332
5-Jan-18	-	81	20	10	111
5-Feb-18	-	322	50	475	847
5-Mar-18	-	3023	3021	16334	22378
5-Apr-18	-	2100	3934	4794	10828
5-May-18	-	101	871	1453	2425
5-Jun-18	-	10	-	171	181
Total	-	5728	8127	23247	37102

Castor Seed Prices at Key Spot Markets:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		27-Nov-17		25-Nov-17		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4350	4450	4250	4425	25
	Harij	4285	4375	4275	4350	25
	Rajkot	3850	4210	4025	4185	25
	Gondal	NR	NR	NR	NR	-
	Deesa	4300	4400	4300	4400	Unch
	Bhabar	4375	4425	4325	4375	50
	Mehsana	4275	4325	4275	4300	25
	Kadi	4210	4375	4200	4350	25
	Sabarkatha	4340	4450	4325	4425	25
	Gandhi Nagar	4350	4400	4350	4375	25
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	4100	4300	4260	4350	-50
	Junagadh	NA	NA	NA	NA	-
	Dhrol	NA	NA	NA	NA	-
Rajasthan	Jodhpur	4350	4370	4110	4340	30
	Sumerpur	4250	4300	4230	4250	50

Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		27-Nov-17	25-Nov-17	
Gujarat	Patan	900	1500	-600
	Harij	188	225	-38
	Rajkot	195	240	-45
	Gondal	NR	NR	-
	Deesa	1200	1320	-120
	Bhabar	400	600	-200



	Mehsana	225	225	Unch
	Kadi	1040	1200	-160
	Sabarkatha	90	53	38
	Gandhi Nagar	75	113	-38
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	86	90	-4
	Junagadh	NA	NA	-
	Dhrol	NA	NA	-
Rajasthan	Jodhpur	75	98	-23
	Sumerpur	80	144	-64
Total Arrivals/Above Markets		4554	5807	-1253

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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