



### Domestic Market Update:

- Castor seed cash market traded firmed with higher arrival on Tuesday.
- All India arrival of castor seed today is 6837 which are up by 2283 quintal from last day arrival of 4554 quintals.
- Monthly demand from local as well overseas buyers is 20-25% higher than last year and stock in pipeline is lower, which may also push the seed price towards northward direction till the pressure of new crop hits in the markets.
- Castor seed prices is likely to trade firm in coming week of December as demand from local buyers is higher than supply in the markets. Daily requirement of traders is around 5-6 lakh bags however daily supply is only 2-2.5 lakh bags.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.
- India's Castor production is estimated at around 13.96-lakh tonnes, according to the first advance estimate of the government for the year 2017-18. This is, however, lower than the fourth advanced estimate of 2016-17 crop of 14.21-lakh tonnes.

NCDEX Castor Futures						Date: 27.11.2017	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Dec-17	+130.00	4549	4630	4527	4627	33340	73550
Jan-17	--	--	-	-	--	-	-
Feb-18	+122.00	4620	4705	4620	4703	930	930

NCDEX Warehouse Stocks (in MT):- as on 25th November, 2017			
Stocks	Demat	In- Process	Total
Bhabhar	20	91	111
Deesa	5688	0	5688
Kadi	8477	49	8526
Patan	21281	262	21543

NCDEX Castor FED Wise Stock Position (Qty in MT) on 27th November, 2017					
FED	Bhabhar	Deesa	Kadi	Patan	Total

5-Dec-17	-	-	-	10	10
5-Jan-18	-	81	20	10	111
5-Feb-18	-	322	50	475	847
5-Mar-18	-	3023	2880	14129	20032
5-Apr-18	-	2080	3904	4551	10535
5-May-18	-	101	851	1383	2335
5-Jun-18	20	10	771	723	1524
<b>Total</b>	<b>20</b>	<b>5617</b>	<b>8476</b>	<b>21281</b>	<b>35394</b>

**Castor Seed Prices at Key Spot Markets:**

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		28-Nov-17		27-Nov-17		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4400	4500	4350	4450	50
	Harij	4250	4425	4285	4375	50
	Rajkot	4065	4280	3850	4210	70
	Gondal	4005	4330	NR	NR	-
	Deesa	4300	4400	4300	4400	Unch
	Bhabar	4425	4450	4375	4425	25
	Mehsana	4225	4350	4275	4325	25
	Kadi	4400	4515	4210	4375	140
	Sabarkatha	4400	4425	4340	4450	-25
	Gandhi Nagar	4400	4450	4350	4400	50
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	4125	4300	4100	4300	Unch
	Junagadh	NA	NA	NA	NA	-
	Dhrol	NA	NA	NA	NA	-
Rajasthan	Jodhpur	4360	4380	4350	4370	10
	Sumerpur	4250	4300	4250	4300	Unch

**Castor Seed Arrivals in Key Centers:**

Center	Market	Fig. in Quintal		Change
		28-Nov-17	27-Nov-17	
Gujarat	Patan	1275	900	375
	Harij	300	188	113
	Rajkot	150	195	-45
	Gondal	153	NR	-
	Deesa	1160	1200	-40
	Bhabar	480	400	80
	Mehsana	75	225	-150



	Kadi	2800	1040	1760
	Sabarkatha	38	90	-53
	Gandhi Nagar	75	75	Unch
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	111	86	25
	Junagadh	NA	NA	-
	Dhrol	NA	NA	-
Rajasthan	Jodhpur	60	75	-15
	Sumerpur	160	80	80
Total Arrivals/Above Markets		6837	4554	2283

**Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals**

### Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at © 2017 Indian Agribusiness Systems Pvt. Ltd.