



### Domestic Market Update:

- Castor seed cash market traded weak with higher arrival on Wednesday.
- All India arrival of castor seed today is 7436 which are up by 599 quintal from last day arrival of 6837 quintals.
- Monthly demand from local as well overseas buyers is 20-25% higher than last year and stock in pipeline is lower, which may also push the seed price towards northward direction till the pressure of new crop hits in the markets.
- Castor seed prices is likely to trade firm in coming week of December as demand from local buyers is higher than supply in the markets. Daily requirement of traders is around 5-6 lakh bags however daily supply is only 2-2.5 lakh bags.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.
- India's Castor production is estimated at around 13.96-lakh tonnes, according to the first advance estimate of the government for the year 2017-18. This is, however, lower than the fourth advanced estimate of 2016-17 crop of 14.21-lakh tonnes.

NCDEX Castor Futures						Date: 29.11.2017	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
<b>Dec-17</b>	-30.00	4558	4574	4513	4550	22790	66680
<b>Jan-17</b>	--	--	-	-	--	-	-
<b>Feb-18</b>	-65.00	4631	4631	4591	4623	1250	1710

NCDEX Warehouse Stocks (in MT):- as on 28th November, 2017			
Stocks	Demat	In- Process	Total
<b>Bhabhar</b>	111	10	<b>121</b>
<b>Deesa</b>	5688	0	<b>5688</b>
<b>Kadi</b>	8477	60	<b>8537</b>
<b>Patan</b>	21422	172	<b>21594</b>

NCDEX Castor FED Wise Stock Position (Qty in MT) on 27th November, 2017					
FED	Bhabhar	Deesa	Kadi	Patan	Total

5-Dec-17	-	-	-	10	10
5-Jan-18	-	81	20	10	111
5-Feb-18	-	322	50	475	847
5-Mar-18	-	3023	2880	14129	20032
5-Apr-18	-	2080	3904	4551	10535
5-May-18	-	101	851	1383	2335
5-Jun-18	20	10	771	723	1524
<b>Total</b>	<b>20</b>	<b>5617</b>	<b>8476</b>	<b>21281</b>	<b>35394</b>

**Castor Seed Prices at Key Spot Markets:**

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		29-Nov-17		28-Nov-17		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4350	4500	4400	4500	Unch
	Harij	4250	4300	4250	4425	-125
	Rajkot	4040	4235	4065	4280	-45
	Gondal	3955	4305	4005	4330	-25
	Deesa	4250	4300	4300	4400	-100
	Bhabar	4360	4400	4425	4450	-50
	Mehsana	4350	4360	4225	4350	10
	Kadi	4325	4455	4400	4515	-60
	Sabarkatha	4400	4450	4400	4425	25
	Gandhi Nagar	4350	4400	4400	4450	-50
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	4100	4300	4125	4300	Unch
	Junagadh	NA	NA	NA	NA	-
	Dhrol	NA	NA	NA	NA	-
Rajasthan	Jodhpur	4300	4330	4360	4380	-50
	Sumerpur	4225	4250	4250	4300	-50

**Castor Seed Arrivals in Key Centers:**

Center	Market	Fig. in Quintal		Change
		29-Nov-17	28-Nov-17	
Gujarat	Patan	1500	1275	225
	Harij	113	300	-188
	Rajkot	180	150	30
	Gondal	108	153	-45
	Deesa	1000	1160	-160
	Bhabar	960	480	480
	Mehsana	150	75	75



	Kadi	2800	2800	<b>Unch</b>
	Sabarkatha	38	38	<b>Unch</b>
	Gandhi Nagar	225	75	<b>150</b>
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	105	111	<b>-6</b>
	Junagadh	NA	NA	-
	Dhrol	NA	NA	-
<b>Rajasthan</b>	Jodhpur	98	60	<b>38</b>
	Sumerpur	160	160	<b>Unch</b>
<b>Total Arrivals/Above Markets</b>		<b>7436</b>	<b>6837</b>	<b>599</b>

**Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals**

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