



Domestic Market Update:

- Castor seed cash market traded weak with lower arrival on Thursday.
- All India arrival of castor seed today is 6906 which are down by 530 quintal from last day arrival of 7436 quintals.
- Monthly demand from local as well overseas buyers is 20-25% higher than last year and stock in pipeline is lower, which may also push the seed price towards northward direction till the pressure of new crop hits in the markets.
- Castor seed prices is likely to trade firm in coming week of December as demand from local buyers is higher than supply in the markets. Daily requirement of traders is around 5-6 lakh bags however daily supply is only 2-2.5 lakh bags.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.
- India's Castor production is estimated at around 13.96-lakh tonnes, according to the first advance estimate of the government for the year 2017-18. This is, however, lower than the fourth advanced estimate of 2016-17 crop of 14.21-lakh tonnes.

NCDEX Castor Futures						Date: 30.11.2017	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Dec-17	+27.00	4540	4596	4536	4570	26360	58590
Jan-17	--	--	-	-	--	-	-
Feb-18	+66.00	4650	4682	4650	4682	790	2090



NCDEX Warehouse Stocks (in MT):- as on 29th November, 2017

Stocks	Demat	In- Process	Total
Bhabhar	111	20	131
Deesa	5643	20	5663
Kadi	8477	49	8526
Patan	21422	272	21694

NCDEX Castor FED Wise Stock Position (Qty in MT) on 27th November, 2017

FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Dec-17	-	-	-	10	10
5-Jan-18	-	81	20	10	111
5-Feb-18	-	322	50	475	847
5-Mar-18	-	3023	2880	14129	20032
5-Apr-18	-	2080	3904	4551	10535
5-May-18	-	101	851	1383	2335
5-Jun-18	20	10	771	723	1524
Total	20	5617	8476	21281	35394

Castor Seed Prices at Key Spot Markets:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		30-Nov-17		29-Nov-17		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4300	4450	4350	4500	-50
	Harij	NR	NR	4250	4300	-
	Rajkot	4035	4200	4040	4235	-35
	Gondal	3355	4205	3955	4305	-100
	Deesa	4425	4500	4250	4300	200
	Bhabar	4375	4400	4360	4400	Unch
	Mehsana	4325	4375	4350	4360	15
	Kadi	4325	4400	4325	4455	-55
	Sabarkatha	4375	4400	4400	4450	-50
	Gandhi Nagar	4350	4400	4350	4400	Unch
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	4100	4300	4100	4300	Unch
	Junagadh	NA	NA	NA	NA	-
	Dhrol	NA	NA	NA	NA	-
Rajasthan	Jodhpur	4300	4340	4300	4330	10
	Sumerpur	4250	4300	4225	4250	50

Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		30-Nov-17	29-Nov-17	
Gujarat	Patan	1125	1500	-375
	Harij	NR	113	-
	Rajkot	80	180	-100
	Gondal	33	108	-75
	Deesa	1600	1000	600
	Bhabar	560	960	-400
	Mehsana	188	150	38
	Kadi	2800	2800	Unch
	Sabarkatha	75	38	38
	Gandhi Nagar	113	225	-113
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	105	105	Unch
	Junagadh	NA	NA	-
	Dhrol	NA	NA	-
Rajasthan	Jodhpur	68	98	-30
	Sumerpur	160	160	Unch
Total Arrivals/Above Markets		6906	7436	-530

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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