



### Domestic Market Update:

- Castor seed cash market traded weak with lower arrival on Friday.
- All India arrival of castor seed today is 6240 which are down by 666 quintal from last day arrival of 6906 quintals.
- Monthly demand from local as well overseas buyers is 20-25% higher than last year and stock in pipeline is lower, which may also push the seed price towards northward direction till the pressure of new crop hits in the markets.
- Castor seed prices is likely to trade firm in coming week of December as demand from local buyers is higher than supply in the markets. Daily requirement of traders is around 5-6 lakh bags however daily supply is only 2-2.5 lakh bags.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.
- India's Castor production is estimated at around 13.96-lakh tonnes, according to the first advance estimate of the government for the year 2017-18. This is, however, lower than the fourth advanced estimate of 2016-17 crop of 14.21-lakh tonnes.

NCDEX Castor Futures						Date: 01.12.2017	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
<b>Dec-17</b>	-29.00	4590	4590	4515	4540	9830	57100
<b>Jan-17</b>	--	--	-	-	--	-	-
<b>Feb-18</b>	-61.00	4608	4638	4599	4611	1140	2610

**NCDEX Warehouse Stocks (in MT):- as on 30th November, 2017**

Stocks	Demat	In- Process	Total
Bhabhar	111	71	182
Deesa	5688	20	5708
Kadi	8516	60	8576
Patan	21583	181	21764

**NCDEX Castor FED Wise Stock Position (Qty in MT) on 27th November, 2017**

FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Dec-17	-	-	-	10	10
5-Jan-18	-	81	20	10	111
5-Feb-18	-	322	50	475	847
5-Mar-18	-	3023	2880	14129	20032
5-Apr-18	-	2080	3904	4551	10535
5-May-18	-	101	851	1383	2335
5-Jun-18	20	10	771	723	1524
<b>Total</b>	<b>20</b>	<b>5617</b>	<b>8476</b>	<b>21281</b>	<b>35394</b>

**Castor Seed Prices at Key Spot Markets:**

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		1-Dec-17		30-Nov-17		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4325	4450	4300	4450	Unch
	Harij	4325	4350	NR	NR	-
	Rajkot	4045	4250	4035	4200	50
	Gondal	3630	4305	3355	4205	100
	Deesa	4425	4475	4425	4500	-25
	Bhabar	NR	NR	4375	4400	-
	Mehsana	4350	4400	4325	4375	25
	Kadi	4250	4415	4325	4400	15
	Sabarkatha	4375	4400	4375	4400	Unch
	Gandhi Nagar	4375	4400	4350	4400	Unch
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	4125	4275	4100	4300	-25
	Junagadh	NA	NA	NA	NA	-
	Dhrol	NA	NA	NA	NA	-
	Rajasthan	Jodhpur	4300	4340	4300	4340
Sumerpur		4250	4275	4250	4300	-25

**Castor Seed Arrivals in Key Centers:**

Center	Market	Fig. in Quintal		Change
		1-Dec-17	30-Nov-17	
Gujarat	Patan	1350	1125	225
	Harij	113	NR	-
	Rajkot	110	80	30
	Gondal	160	33	127
	Deesa	1480	1600	-120
	Bhabar	NR	560	-
	Mehsana	188	187.5	Unch
	Kadi	2080	2800	-720
	Sabarkatha	75	75	Unch
	Gandhi Nagar	338	113	225
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	113	105	8
	Junagadh	NA	NA	-
	Dhrol	NA	NA	-
Rajasthan	Jodhpur	75	68	8
	Sumerpur	160	160	Unch
Total Arrivals/Above Markets		6240	6906	-666

**Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals**

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