



### Domestic Market Update:

- Castor seed cash market traded weak with lower arrival on Friday.
- All India arrival of castor seed today is 6240 which are down by 666 quintal from last day arrival of 6906 quintals.
- Monthly demand from local as well overseas buyers is 20-25% higher than last year and stock in pipeline is lower, which may also push the seed price towards northward direction till the pressure of new crop hits in the markets.
- Castor seed prices is likely to trade firm in coming week of December as demand from local buyers is higher than supply in the markets. Daily requirement of traders is around 5-6 lakh bags however daily supply is only 2-2.5 lakh bags.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.
- India's Castor production is estimated at around 13.96-lakh tonnes, according to the first advance estimate of the government for the year 2017-18. This is, however, lower than the fourth advanced estimate of 2016-17 crop of 14.21-lakh tonnes.

NCDEX Castor Futures						Date: 01.12.2017	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
<b>Dec-17</b>	-29.00	4590	4590	4515	4540	9830	57100
<b>Jan-17</b>	--	--	-	-	--	-	-
<b>Feb-18</b>	-61.00	4608	4638	4599	4611	1140	2610

NCDEX Warehouse Stocks (in MT):- as on 01st December, 2017			
Stocks	Demat	In- Process	Total
<b>Bhabhar</b>	111	70	<b>181</b>
<b>Deesa</b>	5688	20	<b>5708</b>
<b>Kadi</b>	8516	80	<b>8596</b>
<b>Patan</b>	21703	101	<b>21804</b>

NCDEX Castor FED Wise Stock Position (Qty in MT) on 27th November, 2017					
FED	Bhabhar	Deesa	Kadi	Patan	Total
<b>5-Dec-17</b>	-	-	-	10	10

<b>5-Jan-18</b>	-	81	20	10	111
<b>5-Feb-18</b>	-	322	50	475	847
<b>5-Mar-18</b>	-	3023	2880	14129	20032
<b>5-Apr-18</b>	-	2080	3904	4551	10535
<b>5-May-18</b>	-	101	851	1383	2335
<b>5-Jun-18</b>	20	10	771	723	1524
<b>Total</b>	<b>20</b>	<b>5617</b>	<b>8476</b>	<b>21281</b>	<b>35394</b>

**Castor Seed Prices at Key Spot Markets:**

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		2-Dec-17		1-Dec-17		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4325	4425	4325	4450	-25
	Harij	4300	4325	4325	4350	-25
	Rajkot	4055	4250	4045	4250	Unch
	Gondal	Closed	Closed	3630	4305	-
	Deesa	4000	4425	4425	4475	-50
	Bhabar	4365	4385	4330	4375	10
	Mehsana	4350	4375	4350	4400	-25
	Kadi	4250	4455	4250	4415	40
	Sabarkatha	Closed	Closed	4375	4400	-
	Gandhi Nagar	4350	4400	4375	4400	Unch
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	4075	4325	4125	4275	50
	Junagadh	NA	NA	NA	NA	-
	Dhrol	3775	3775	NA	NA	-
	Rajasthan	Jodhpur	4300	4330	4300	4340
Sumerpur		4225	4250	4250	4275	-25

**Castor Seed Arrivals in Key Centers:**

Center	Market	Fig. in Quintal		Change
		2-Dec-17	1-Dec-17	
<b>Gujarat</b>	Patan	1125	1350	<b>-225</b>
	Harij	150	113	<b>38</b>
	Rajkot	105	110	<b>-5</b>
	Gondal	Closed	160	-
	Deesa	1120	1480	<b>-360</b>
	Bhabar	500	320	<b>180</b>

	Mehsana	113	187.5	<b>-75</b>
	Kadi	1760	2080	<b>-320</b>
	Sabarkatha	Closed	75	-
	Gandhi Nagar	150	338	<b>-188</b>
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	75	113	<b>-38</b>
	Junagadh	NA	NA	-
	Dhrol	1	NA	-
<b>Rajasthan</b>	Jodhpur	83	75	<b>8</b>
	Sumerpur	80	160	<b>-80</b>
<b>Total Arrivals/Above Markets</b>		<b>5261</b>	<b>6560</b>	<b>-1299</b>

**Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals**

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