



Domestic Market Update:

- Castor seed cash market traded steady with lower arrival on Tuesday.
- All India arrival of castor seed today is 5131 which are down by 333 quintal from last day arrival of 5464 quintals.
- Monthly demand from local as well overseas buyers is 20-25% higher than last year and stock in pipeline is lower, which may also push the seed price towards northward direction till the pressure of new crop hits in the markets.
- Castor seed prices is likely to trade firm in coming week of December as demand from local buyers is higher than supply in the markets. Daily requirement of traders is around 5-6 lakh bags however daily supply is only 2-2.5 lakh bags.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.
- India's Castor production is estimated at around 13.96-lakh tonnes, according to the first advance estimate of the government for the year 2017-18. This is, however, lower than the fourth advanced estimate of 2016-17 crop of 14.21-lakh tonnes.

NCDEX Castor Futures						Date: 05.12.2017	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Dec-17	-14.00	4555	4592	4533	4546	14370	45250
Jan-17	--	--	-	-	--	-	-
Feb-18	-23.00	4675	4686	4633	4643	200	3360

NCDEX Warehouse Stocks (in MT):- As on 4th December, 2017			
Stocks	Demat	In- Process	Total
Bhabhar	131	111	242
Deesa	5708	0	5708
Kadi	8526	110	8636
Patan	21754	162	21916

NCDEX Castor FED Wise Stock Position (Qty in MT) on 4th December, 2017
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FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Dec-17	-	71	-	10	232
5-Jan-18	-	81	20	10	141
5-Feb-18	-	322	50	475	3677
5-Mar-18	-	3023	2880	14129	21056
5-Apr-18	-	2080	3904	4551	7482
5-May-18	-	101	851	1383	2305
5-Jun-18	131	30	821	1196	36119
Total	131	5708	8526	21754	36119

Castor Seed Prices at Key Spot Markets:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		5-Dec-17		4-Dec-17		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4350	4450	4325	4425	25
	Harij	4300	4325	4250	4350	-25
	Rajkot	4045	4275	3965	4225	50
	Gondal	4130	4330	3630	4280	50
	Deesa	4325	4400	4325	4450	-50
	Bhabar	4365	4385	4365	4385	Unch
	Mehsana	4400	4425	4350	4375	50
	Kadi	4300	4465	4250	4460	5
	Sabarkatha	4400	4425	4350	4375	50
	Gandhi Nagar	4400	4425	4350	4425	Unch
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	4075	4325	4100	4300	25
	Junagadh	NA	NA	NA	NA	-
	Dhrol	NA	NA	NA	NA	-
Rajasthan	Jodhpur	4370	4380	4350	4390	-10
	Sumerpur	4250	4275	4275	4300	-25

Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal	Fig. in Quintal	Change
		5-Dec-17	4-Dec-17	
Gujarat	Patan	1200	1275	-75
	Harij	225	225	Unch
	Rajkot	140	160	-20



	Gondal	42	96	-54
	Deesa	1280	1440	-160
	Bhabar	536	536	Unch
	Mehsana	150	113	37
	Kadi	1200	1112	88
	Sabarkatha	38	75	-37
	Gandhi Nagar	75	188	-113
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	90	90	Unch
	Junagadh	NA	NA	-
	Dhrol	NA	NA	-
Rajasthan	Jodhpur	75	75	Unch
	Sumerpur	80	80	Unch
Total Arrivals/Above Markets		5131	5464	-333

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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