



### Domestic Market Update:

- Castor seed cash market traded steady with firm tone with lower arrival on Wednesday.
- All India arrival of castor seed today is 1876 which are down by 3588 quintal from last day arrival of 5464 quintals.
- Monthly demand from local as well overseas buyers is 20-25% higher than last year and stock in pipeline is lower, which may also push the seed price towards northward direction till the pressure of new crop hits in the markets.
- Castor seed prices is likely to trade firm in coming week of December as demand from local buyers is higher than supply in the markets. Daily requirement of traders is around 5-6 lakh bags however daily supply is only 2-2.5 lakh bags.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.
- India's Castor production is estimated at around 13.96-lakh tonnes, according to the first advance estimate of the government for the year 2017-18. This is, however, lower than the fourth advanced estimate of 2016-17 crop of 14.21-lakh tonnes.

NCDEX Castor Futures						Date: 06.12.2017	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
<b>Dec-17</b>	+2.00	4555	4565	4525	4551	15460	38460
<b>Jan-17</b>	--	--	-	-	--	-	-
<b>Feb-18</b>	-12.00	4644	4648	4621	4640	400	3360

NCDEX Warehouse Stocks (in MT):- As on 4th December, 2017			
Stocks	Demat	In- Process	Total
<b>Bhabhar</b>	131	111	<b>242</b>
<b>Deesa</b>	5708	0	<b>5708</b>
<b>Kadi</b>	8526	110	<b>8636</b>
<b>Patan</b>	21754	162	<b>21916</b>

NCDEX Warehouse Stocks (in MT):- As on 5th December, 2017			
Stocks	Demat	In- Process	Total
Bhabhar	131	111	242
Deesa	5707	0	5707
Kadi	8576	111	8687
Patan	21794	191	21985

NCDEX Castor FED Wise Stock Position (Qty in MT) on 4th December, 2017					
FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Dec-17	-	71	-	10	232
5-Jan-18	-	81	20	10	141
5-Feb-18	-	322	50	475	3677
5-Mar-18	-	3023	2880	14129	21056
5-Apr-18	-	2080	3904	4551	7482
5-May-18	-	101	851	1383	2305
5-Jun-18	131	30	821	1196	36119
Total	131	5708	8526	21754	36119

Castor Seed Prices at Key Spot Markets:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		6-Dec-17		4-Dec-17		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4350	4450	4325	4425	25
	Harij	NR	NR	4250	4350	-
	Rajkot	4055	4290	3965	4225	65
	Gondal	4005	4305	3630	4280	25
	Deesa	4300	4425	4325	4450	-25
	Bhabar	NR	NR	4365	4385	-
	Mehsana	4375	4425	4350	4375	50
	Kadi	Closed	Closed	4250	4460	-
	Sabarkatha	NA	NA	4350	4375	-
	Gandhi Nagar	NA	NA	4350	4425	-
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	NA	NA	4100	4300	-
	Junagadh	NA	NA	NA	NA	-
	Dhrol	NA	NA	NA	NA	-
	Rajasthan	Jodhpur	4340	4350	4350	4390
Sumerpur		4275	4300	4275	4300	Unch

**Castor Seed Arrivals in Key Centers:**

Center	Market	Fig. in Quintal		Change
		6-Dec-17	4-Dec-17	
Gujarat	Patan	750	1275	-525
	Harij	NR	225	-
	Rajkot	80	160	-80
	Gondal	166	96	70
	Deesa	560	1440	-880
	Bhabar	NR	536	-
	Mehsana	150	112.5	38
	Kadi	Closed	1112	-
	Sabarkatha	NA	75	-
	Gandhi Nagar	NA	188	-
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	NA	90	-
	Junagadh	NA	NA	-
	Dhrol	NA	NA	-
Rajasthan	Jodhpur	90	75	15
	Sumerpur	80	80	Unch
Total Arrivals/Above Markets		1876	5464	-3588

**Note:** We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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