



### Domestic Market Update:

- Castor seed cash market traded steady with firm tone with higher arrival on Saturday.
- All India arrival of castor seed today is 5196 which are up by 176 quintal from last day arrival of 5020 quintals.
- Monthly demand from local as well overseas buyers is 20-25% higher than last year and stock in pipeline is lower, which may also push the seed price towards northward direction till the pressure of new crop hits in the markets.
- Castor seed prices is likely to trade firm in coming week of December as demand from local buyers is higher than supply in the markets. Daily requirement of traders is around 5-6 lakh bags however daily supply is only 2-2.5 lakh bags.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.
- India's Castor production is estimated at around 13.96-lakh tonnes, according to the first advance estimate of the government for the year 2017-18. This is, however, lower than the fourth advanced estimate of 2016-17 crop of 14.21-lakh tonnes.

NCDEX Castor Futures						Date: 07.12.2017	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
<b>Dec-17</b>	-113.00	4551	4551	4419	4441	22700	29990
<b>Jan-17</b>	--	--	-	-	--	-	-
<b>Feb-18</b>	-104.00	4630	4630	4510	4532	1310	3940

NCDEX Warehouse Stocks (in MT):- As on 8thDecember, 2017			
Stocks	Demat	In- Process	Total
<b>Bhabhar</b>	243	51	<b>294</b>
<b>Deesa</b>	5577	20	<b>5597</b>
<b>Kadi</b>	8687	202	<b>8889</b>
<b>Patan</b>	22057	80	<b>22137</b>

NCDEX Castor FED Wise Stock Position (Qty in MT) on 4th December, 2017					
FED	Bhabhar	Deesa	Kadi	Patan	Total
<b>5-Dec-17</b>	-	71	-	10	232

<b>5-Jan-18</b>	-	81	20	10	141
<b>5-Feb-18</b>	-	322	50	475	3677
<b>5-Mar-18</b>	-	3023	2880	14129	21056
<b>5-Apr-18</b>	-	2080	3904	4551	7482
<b>5-May-18</b>	-	101	851	1383	2305
<b>5-Jun-18</b>	131	30	821	1196	36119
<b>Total</b>	<b>131</b>	<b>5708</b>	<b>8526</b>	<b>21754</b>	<b>36119</b>

**Castor Seed Prices at Key Spot Markets:**

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		9-Dec-17		8-Dec-17		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4350	4450	4250	4350	100
	Harij	4250	4300	4250	4275	25
	Rajkot	Closed	Closed	4015	4190	-
	Gondal	Closed	Closed	3780	4230	-
	Deesa	4300	4450	4300	4400	50
	Bhabar	NR	NR	NR	NR	-
	Mehsana	4350	4375	4300	4325	50
	Kadi	4300	4400	4175	4350	50
	Sabarkatha	4375	4375	4375	4375	Unch
	Gandhi Nagar	4350	4375	4300	4350	25
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	Closed	Closed	3950	4175	-
	Junagadh	NA	NA	NA	NA	-
	Dhrol	NA	NA	NA	NA	-
Rajasthan	Jodhpur	4350	4380	4350	4360	20
	Sumerpur	4250	4275	4200	4225	50

**Castor Seed Arrivals in Key Centers:**

Center	Market	Fig. in Quintal		Change
		9-Dec-17	8-Dec-17	
<b>Gujarat</b>	Patan	1500	1125	375
	Harij	150	300	-150
	Rajkot	Closed	50	-
	Gondal	Closed	110	-
	Deesa	1120	1200	-80
	Bhabar	NR	NR	-
	Mehsana	150	93.75	56
	Kadi	1760	1600	160



	Sabarkatha	75	94	-19
	Gandhi Nagar	225	225	Unch
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	Closed	60	-
	Junagadh	NA	NA	-
	Dhrol	NA	NA	-
Rajasthan	Jodhpur	56	83	-26
	Sumerpur	160	80	80
Total Arrivals/Above Markets		5196	5020	176

**Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals**

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