

Domestic Market Update:

- Castor seed cash market traded steady with lower arrival on Monday.
- All India arrival of castor seed today is 3818 which are down by 1378 quintal from last day arrival of 5196 quintals.
- Monthly demand from local as well overseas buyers is 20-25% higher than last year and stock in pipeline is lower, which may also push the seed price towards northward direction till the pressure of new crop hits in the markets.
- Castor seed prices is likely to trade firm in coming week of December as demand from local buyers is higher than supply in the markets. Daily requirement of traders is around 5-6 lakh bags however daily supply is only 2-2.5 lakh bags.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.
- India's Castor production is estimated at around 13.96-lakh tonnes, according to the first advance estimate of the government for the year 2017-18. This is, however, lower than the fourth advanced estimate of 2016-17 crop of 14.21-lakh tonnes.

NCDEX Castor Futures						Date: 11.12.2017	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
<b>Dec-17</b>	+35.00	4510	4531	4486	4531	23670	10140
<b>Jan-17</b>	--	--	-	-	--	-	-
<b>Feb-18</b>	+33.00	4584	4617	4580	4617	870	4640

**NCDEX Warehouse Stocks (in MT):- As on 9<sup>th</sup> December, 2017**

Stocks	Demat	In- Process	Total
<b>Bhabhar</b>	243	51	<b>294</b>
<b>Deesa</b>	5577	20	<b>5597</b>
<b>Kadi</b>	8758	161	<b>8919</b>
<b>Patan</b>	22067	100	<b>22167</b>

**NCDEX Castor FED Wise Stock Position (Qty in MT) on 4<sup>th</sup> December, 2017**

FED	Bhabhar	Deesa	Kadi	Patan	Total
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5-Dec-17	-	71	-	10	232
5-Jan-18	-	81	20	10	141
5-Feb-18	-	322	50	475	3677
5-Mar-18	-	3023	2880	14129	21056
5-Apr-18	-	2080	3904	4551	7482
5-May-18	-	101	851	1383	2305
5-Jun-18	131	30	821	1196	36119
<b>Total</b>	<b>131</b>	<b>5708</b>	<b>8526</b>	<b>21754</b>	<b>36119</b>

**Castor Seed Prices at Key Spot Markets:**

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		11-Dec-17		9-Dec-17		
		Low	High	Low	High	
Gujarat	Patan	4350	4450	4350	4450	Unch
	Harij	4250	4300	4250	4300	Unch
	Rajkot	4030	4230	Closed	Closed	-
	Gondal	3705	4205	Closed	Closed	-
	Deesa	4300	4450	4300	4450	Unch
	Bhabar	4200	4235	NR	NR	-
	Mehsana	NR	NR	4350	4375	-
	Kadi	4300	4350	4300	4400	-50
	Sabarkatha	4350	4375	4375	4375	Unch
	Gandhi Nagar	4350	4400	4350	4375	25
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	4100	4275	Closed	Closed	-
	Junagadh	4000	4300	NA	NA	-
Dhrol	NA	NA	NA	NA	-	
Rajasthan	Jodhpur	4350	4380	4350	4380	Unch
	Sumerpur	4250	4275	4250	4275	Unch

**Castor Seed Arrivals in Key Centers:**

Center	Market	Fig. in Quintal		Change
		11-Dec-17	9-Dec-17	
Gujarat	Patan	900	1500	-600
	Harij	225	150	75
	Rajkot	95	Closed	-
	Gondal	136	Closed	-
	Deesa	1200	1120	80
	Bhabar	267	NR	-
	Mehsana	NR	150	-

	Kadi	560	1760	<b>-1200</b>
	Sabarkatha	38	75	<b>-38</b>
	Gandhi Nagar	113	225	<b>-113</b>
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	90	Closed	-
	Junagadh	40	NA	-
	Dhrol	NA	NA	-
<b>Rajasthan</b>	Jodhpur	75	56	<b>19</b>
	Sumerpur	80	160	<b>-80</b>
<b>Total Arrivals/Above Markets</b>		<b>3818</b>	<b>5196</b>	<b>-1378</b>

**Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals**

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