



### Domestic Market Update:

- Castor seed cash market traded steady with firm even with higher arrival on Tuesday.
- All India arrival of castor seed today is 5131 which are up by 1117 quintal from last day arrival of 4014 quintals.
- Monthly demand from local as well overseas buyers is 20-25% higher than last year and stock in pipeline is lower, which may also push the seed price towards northward direction till the pressure of new crop hits in the markets.
- Castor seed prices is likely to trade firm in coming week of December as demand from local buyers is higher than supply in the markets. Daily requirement of traders is around 5-6 lakh bags however daily supply is only 2-2.5 lakh bags.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.
- India's Castor production is estimated at around 13.96-lakh tonnes, according to the first advance estimate of the government for the year 2017-18. This is, however, lower than the fourth advanced estimate of 2016-17 crop of 14.21-lakh tonnes.

NCDEX Castor Futures						Date: 12.12.2017	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
<b>Dec-17</b>	-22.00	4522	4531	4491	4500	2890	4770
<b>Jan-17</b>	--	--	-	-	--	-	-
<b>Feb-18</b>	-24.00	4620	4631	4577	4588	1510	5450

NCDEX Warehouse Stocks (in MT):- As on 11 <sup>th</sup> December, 2017			
Stocks	Demat	In- Process	Total
<b>Bhabhar</b>	243	51	<b>294</b>
<b>Deesa</b>	5577	20	<b>5597</b>
<b>Kadi</b>	8758	192	<b>8950</b>
<b>Patan</b>	22067	100	<b>22167</b>

<b>NCDEX Castor FED Wise Stock Position (Qty in MT) on 11th December, 2017</b>
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FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Jan-18	-	81	20	10	111
5-Feb-18	-	302	50	475	827
5-Mar-18	-	3023	2880	14129	20032
5-Apr-18	-	2040	3904	4551	10495
5-May-18	-	101	851	1383	2335
5-Jun-18	243	30	1052	1519	2844
Total	243	5577	8757	22067	36644

### Castor Seed Prices at Key Spot Markets:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		12-Dec-17		11-Dec-17		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4350	4450	4350	4450	Unch
	Harij	4300	4350	4250	4300	50
	Rajkot	4045	4245	4030	4230	15
	Gondal	3730	4205	3705	4205	Unch
	Deesa	4300	4400	4300	4450	-50
	Bhabar	4375	4380	4200	4235	145
	Mehsana	4350	4375	4340	4390	-15
	Kadi	4325	4435	4300	4350	85
	Sabarkatha	4350	4375	4350	4375	Unch
	Gandhi Nagar	4350	4400	4350	4400	Unch
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	4100	4300	4100	4275	25
	Junagadh	NA	NA	4000	4300	-
	Dhrol	NA	NA	NA	NA	-
Rajasthan	Jodhpur	4375	4410	4350	4380	30
	Sumerpur	4275	4300	4250	4275	25

### Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		12-Dec-17	11-Dec-17	
Gujarat	Patan	1125	900	225
	Harij	150	225	-75
	Rajkot	315	95	220
	Gondal	107	136	-29



	Deesa	1240	1200	40
	Bhabar	480	267	213
	Mehsana	113	195.75	-83
	Kadi	1120	560	560
	Sabarkatha	19	38	-19
	Gandhi Nagar	225	113	113
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	68	90	-23
	Junagadh	NA	40	-
	Dhrol	NA	NA	-
Rajasthan	Jodhpur	90	75	15
	Sumerpur	80	80	Unch
Total Arrivals/Above Markets		5131	4014	1117

**Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals**

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