



### Domestic Market Update:

- Mixed sentiment recorded in castor cash markets with lower arrival on Wednesday.
- All India arrival of castor seed today is 4994 which are down by 137 quintal from last day arrival of 5131 quintals.
- Monthly demand from local as well overseas buyers is 20-25% higher than last year and stock in pipeline is lower, which may also push the seed price towards northward direction till the pressure of new crop hits in the markets.
- Castor seed prices is likely to trade firm in coming week of December as demand from local buyers is higher than supply in the markets. Daily requirement of traders is around 5-6 lakh bags however daily supply is only 2-2.5 lakh bags.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.
- India's Castor production is estimated at around 13.96-lakh tonnes, according to the first advance estimate of the government for the year 2017-18. This is, however, lower than the fourth advanced estimate of 2016-17 crop of 14.21-lakh tonnes.

NCDEX Castor Futures						Date: 13.12.2017	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
<b>Dec-17</b>	-37.00	4470	4480	4432	4458	3140	3080
<b>Jan-17</b>	--	--	-	-	--	-	-
<b>Feb-18</b>	-74.00	4575	4575	4527	4541	1450	5900

NCDEX Warehouse Stocks (in MT):- As on 12 <sup>th</sup> December, 2017			
Stocks	Demat	In- Process	Total
<b>Bhabhar</b>	293	10	<b>303</b>
<b>Deesa</b>	5587	10	<b>5597</b>
<b>Kadi</b>	8818	141	<b>8959</b>
<b>Patan</b>	22167	20	<b>22187</b>

<b>NCDEX Castor FED Wise Stock Position (Qty in MT) on 11th December, 2017</b>
--

FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Jan-18	-	81	20	10	111
5-Feb-18	-	302	50	475	827
5-Mar-18	-	3023	2880	14129	20032
5-Apr-18	-	2040	3904	4551	10495
5-May-18	-	101	851	1383	2335
5-Jun-18	243	30	1052	1519	2844
<b>Total</b>	<b>243</b>	<b>5577</b>	<b>8757</b>	<b>22067</b>	<b>36644</b>

**Castor Seed Prices at Key Spot Markets:**

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		13-Dec-17		12-Dec-17		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4325	4425	4350	4450	-25
	Harij	4350	4400	4300	4350	50
	Rajkot	4020	4280	4045	4245	35
	Gondal	3705	4255	3730	4205	50
	Deesa	4300	4375	4300	4400	-25
	Bhabar	4360	4380	4375	4380	Unch
	Mehsana	4325	4350	4350	4375	-25
	Kadi	4425	4475	4325	4435	40
	Sabarkatha	NA	NA	4350	4375	-
	Gandhi Nagar	4350	4400	4350	4400	Unch
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	4100	4300	4100	4300	Unch
	Junagadh	NA	NA	NA	NA	-
	Dhrol	NA	NA	NA	NA	-
Rajasthan	Jodhpur	4350	4378	4375	4410	-32
	Sumerpur	4175	4200	4275	4300	-100

**Castor Seed Arrivals in Key Centers:**

Center	Market	Fig. in Quintal		Change
		13-Dec-17	12-Dec-17	
Gujarat	Patan	1500	1125	375
	Harij	150	150	Unch
	Rajkot	120	315	-195
	Gondal	75	107	-32



	Deesa	1240	1240	Unch
	Bhabar	328	480	-152
	Mehsana	150	112.5	38
	Kadi	1040	1120	-80
	Sabarkatha	NA	19	-
	Gandhi Nagar	150	225	-75
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	90	68	23
	Junagadh	NA	NA	-
	Dhrol	NA	NA	-
Rajasthan	Jodhpur	71	90	-19
	Sumerpur	80	80	Unch
Total Arrivals/Above Markets		4994	5131	-137

**Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals**

### Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at © 2017 Indian Agribusiness Systems Pvt. Ltd.