



Domestic Market Update:

- Mostly castor cash markets closed today due to Vidhan Sabha Election.
- All India arrival of castor seed today is 608 which are down by 4387 quintal from last day arrival of 4994 quintals.
- Monthly demand from local as well overseas buyers is 20-25% higher than last year and stock in pipeline is lower, which may also push the seed price towards northward direction till the pressure of new crop hits in the markets.
- Castor seed prices is likely to trade firm in coming week of December as demand from local buyers is higher than supply in the markets. Daily requirement of traders is around 5-6 lakh bags however daily supply is only 2-2.5 lakh bags.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.
- India's Castor production is estimated at around 13.96-lakh tonnes, according to the first advance estimate of the government for the year 2017-18. This is, however, lower than the fourth advanced estimate of 2016-17 crop of 14.21-lakh tonnes.

NCDEX Castor Futures						Date: 14.12.2017	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Dec-17	+15.00	4485	4486	4459	4470	2250	3630
Jan-17	--	--	--	--	--	--	--
Feb-18	+06.00	4550	4575	4542	4551	840	5850

NCDEX Warehouse Stocks (in MT):- As on 13 rd December, 2017			
Stocks	Demat	In- Process	Total
Bhabhar	293	10	303
Deesa	5587	10	5597
Kadi	8817	152	8969
Patan	22167	50	22217

NCDEX Castor FED Wise Stock Position (Qty in MT) on 11th December, 2017					
FED	Bhabhar	Deesa	Kadi	Patan	Total

5-Jan-18	-	81	20	10	111
5-Feb-18	-	302	50	475	827
5-Mar-18	-	3023	2880	14129	20032
5-Apr-18	-	2040	3904	4551	10495
5-May-18	-	101	851	1383	2335
5-Jun-18	243	30	1052	1519	2844
Total	243	5577	8757	22067	36644

Castor Seed Prices at Key Spot Markets:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		14-Dec-17		13-Dec-17		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	Closed	Closed	4325	4425	-
	Harij	Closed	Closed	4350	4400	-
	Rajkot	3975	4235	4020	4280	-45
	Gondal	4130	4255	3705	4255	Unch
	Deesa	Closed	Closed	4300	4375	-
	Bhabar	Closed	Closed	4360	4380	-
	Mehsana	Closed	Closed	4325	4350	-
	Kadi	Closed	Closed	4425	4475	-
	Sabarkatha	Closed	Closed	NA	NA	-
	Gandhi Nagar	Closed	Closed	4350	4400	-
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	Closed	Closed	4100	4300	-
	Junagadh	NA	NA	NA	NA	-
	Dhrol	NA	NA	NA	NA	-
	Rajasthan	Jodhpur	4363	4388	4350	4378
Sumerpur		4175	4200	4175	4200	Unch

Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		14-Dec-17	13-Dec-17	
Gujarat	Patan	Closed	1500	-
	Harij	Closed	150	-
	Rajkot	320	120	200
	Gondal	45	75	-30
	Deesa	Closed	1240	-



	Bhabar	Closed	328	-
	Mehsana	Closed	150	-
	Kadi	Closed	1040	-
	Sabarkatha	Closed	NA	-
	Gandhi Nagar	Closed	150	-
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	Closed	90	-
	Junagadh	NA	NA	-
	Dhrol	NA	NA	-
Rajasthan	Jodhpur	83	71	11
	Sumerpur	160	80	80
Total Arrivals/Above Markets		608	4994	-4387

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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