



Domestic Market Update:

- Mostly castor cash markets traded steady with higher firm.
- All India arrival of castor seed today is 5264 which are up by 4657 quintal from last day arrival of 608 quintals.
- Monthly demand from local as well overseas buyers is 20-25% higher than last year and stock in pipeline is lower, which may also push the seed price towards northward direction till the pressure of new crop hits in the markets.
- Castor seed prices is likely to trade firm in coming week of December as demand from local buyers is higher than supply in the markets. Daily requirement of traders is around 5-6 lakh bags however daily supply is only 2-2.5 lakh bags.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.
- India's Castor production is estimated at around 13.96-lakh tonnes, according to the first advance estimate of the government for the year 2017-18. This is, however, lower than the fourth advanced estimate of 2016-17 crop of 14.21-lakh tonnes.

NCDEX Castor Futures						Date: 14.12.2017	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Dec-17	+15.00	4485	4486	4459	4470	2250	3630
Jan-17	--	--	--	--	--	--	--
Feb-18	+06.00	4550	4575	4542	4551	840	5850

NCDEX Warehouse Stocks (in MT):- As on 14 th December, 2017			
Stocks	Demat	In- Process	Total
Bhabhar	293	10	303
Deesa	5597	0	5597
Kadi	8959	20	8979
Patan	22187	60	22247

NCDEX Castor FED Wise Stock Position (Qty in MT) on 11th December, 2017					
FED	Bhabhar	Deesa	Kadi	Patan	Total

5-Jan-18	-	81	20	10	111
5-Feb-18	-	302	50	475	827
5-Mar-18	-	3023	2880	14129	20032
5-Apr-18	-	2040	3904	4551	10495
5-May-18	-	101	851	1383	2335
5-Jun-18	243	30	1052	1519	2844
Total	243	5577	8757	22067	36644

Castor Seed Prices at Key Spot Markets:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		15-Dec-17		14-Dec-17		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4350	4450	Closed	Closed	-
	Harij	4350	4400	Closed	Closed	-
	Rajkot	4005	4225	3975	4235	-10
	Gondal	3905	4280	4130	4255	25
	Deesa	4300	4400	Closed	Closed	-
	Bhabar	4310	4360	Closed	Closed	-
	Mehsana	4325	4375	Closed	Closed	-
	Kadi	4400	4425	Closed	Closed	-
	Sabarkatha	4350	4375	Closed	Closed	-
	Gandhi Nagar	4350	4400	Closed	Closed	-
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	4100	4300	Closed	Closed	-
	Junagadh	NA	NA	NA	NA	-
	Dhrol	NA	NA	NA	NA	-
	Rajasthan	Jodhpur	4360	4370	4363	4388
Sumerpur		4200	4225	4175	4200	25

Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		15-Dec-17	14-Dec-17	
Gujarat	Patan	1504	Closed	-
	Harij	75	Closed	-
	Rajkot	210	320	-110
	Gondal	173	45	128
	Deesa	1120	Closed	-



	Bhabar	320	Closed	-
	Mehsana	75	Closed	-
	Kadi	1040	Closed	-
	Sabarkatha	38	Closed	-
	Gandhi Nagar	450	Closed	-
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	105	Closed	-
	Junagadh	NA	NA	-
	Dhrol	NA	NA	-
Rajasthan	Jodhpur	75	83	-8
	Sumerpur	80	160	-80
Total Arrivals/Above Markets		5264	608	4657

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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