



### Domestic Market Update:

- Mostly castor cash markets traded steady with lower arrival on Saturday.
- All India arrival of castor seed today is 4482 which are down by 783 quintal from last day arrival of 5264 quintals.
- Monthly demand from local as well overseas buyers is 20-25% higher than last year and stock in pipeline is lower, which may also push the seed price towards northward direction till the pressure of new crop hits in the markets.
- Castor seed prices is likely to trade firm in coming week of December as demand from local buyers is higher than supply in the markets. Daily requirement of traders is around 5-6 lakh bags however daily supply is only 2-2.5 lakh bags.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.
- India's Castor production is estimated at around 13.96-lakh tonnes, according to the first advance estimate of the government for the year 2017-18. This is, however, lower than the fourth advanced estimate of 2016-17 crop of 14.21-lakh tonnes.

NCDEX Castor Futures						Date: 14.12.2017	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
<b>Dec-17</b>	+15.00	4485	4486	4459	4470	2250	3630
<b>Jan-17</b>	--	--	--	--	--	--	--
<b>Feb-18</b>	+06.00	4550	4575	4542	4551	840	5850

**NCDEX Warehouse Stocks (in MT):- As on 15<sup>th</sup>December, 2017**

Stocks	Demat	In- Process	Total
Bhabhar	293	10	303
Deesa	5597	0	5597
Kadi	8969	20	8989
Patan	22217	61	22278

**NCDEX Castor FED Wise Stock Position (Qty in MT) on 11th December, 2017**

FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Jan-18	-	81	20	10	111
5-Feb-18	-	302	50	475	827
5-Mar-18	-	3023	2880	14129	20032
5-Apr-18	-	2040	3904	4551	10495
5-May-18	-	101	851	1383	2335
5-Jun-18	243	30	1052	1519	2844
Total	243	5577	8757	22067	36644

**Castor Seed Prices at Key Spot Markets:**

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		16-Dec-17		15-Dec-17		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4300	4400	4350	4450	-50
	Harij	NA	NA	4350	4400	-
	Rajkot	4005	4225	4005	4225	Unch
	Gondal	3855	4055	3905	4280	-225
	Deesa	4300	4350	4300	4400	-50
	Bhabar	4310	4360	4310	4360	Unch
	Mehsana	4300	4310	4325	4375	-65
	Kadi	4300	4400	4400	4425	-25
	Sabarkatha	4350	4375	4350	4375	Unch
	Gandhi Nagar	4300	4350	4350	4400	-50
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	4100	4375	4100	4300	75
	Junagadh	NA	NA	NA	NA	-
	Dhrol	NA	NA	NA	NA	-
	Rajasthan	Jodhpur	NA	NA	4360	4370
Sumerpur		4200	4225	4200	4225	Unch

**Castor Seed Arrivals in Key Centers:**

Center	Market	Fig. in Quintal		Change
		16-Dec-17	15-Dec-17	
Gujarat	Patan	1875	1504	371
	Harij	NA	75	-
	Rajkot	210	210	Unch
	Gondal	25	173	-148
	Deesa	800	1120	-320
	Bhabar	320	320	Unch
	Mehsana	150	75	75
	Kadi	808	1040	-232
	Sabarkatha	38	38	Unch
	Gandhi Nagar	150	450	-300
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	26	105	-79
	Junagadh	NA	NA	-
	Dhrol	NA	NA	-
Rajasthan	Jodhpur	NA	75	-
	Sumerpur	80	80	Unch
Total Arrivals/Above Markets		4482	5264	-783

**Note:** We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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