



Domestic Market Update:

- Mostly castor seed markets traded steady with higher arrival on Tuesday.
- All India arrival of castor seed today is 4046 which are down by 2953 quintal from last day arrival of 1093 quintals.
- Monthly demand from local as well overseas buyers is 20-25% higher than last year and stock in pipeline is lower, which may also push the seed price towards northward direction till the pressure of new crop hits in the markets.
- Castor seed prices is likely to trade firm in coming week of December as demand from local buyers is higher than supply in the markets. Daily requirement of traders is around 5-6 lakh bags however daily supply is only 2-2.5 lakh bags.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.
- India's Castor production is estimated at around 13.96-lakh tonnes, according to the first advance estimate of the government for the year 2017-18. This is, however, lower than the fourth advanced estimate of 2016-17 crop of 14.21-lakh tonnes.

NCDEX Castor Futures						Date: 19.12.2017	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Dec-17	+49.00	4431	4500	4460	4480	490	1820
Jan-17	--	--	--	--	--	--	--
Feb-18	+31.00	4498	4562	4510	4549	4830	9020

NCDEX Warehouse Stocks (in MT):- As on 18 th December, 2017			
Stocks	Demat	In- Process	Total
Bhabhar	303	0	303
Deesa	5597	0	5597
Kadi	8989	30	9019
Patan	22317	20	22337

NCDEX Castor FED Wise Stock Position (Qty in MT) on 11th December, 2017					
FED	Bhabhar	Deesa	Kadi	Patan	Total

5-Jan-18	-	81	20	10	111
5-Feb-18	-	302	50	475	827
5-Mar-18	-	3023	2880	14129	20032
5-Apr-18	-	2040	3904	4551	10495
5-May-18	-	101	851	1383	2335
5-Jun-18	243	30	1052	1519	2844
Total	243	5577	8757	22067	36644

Castor Seed Prices at Key Spot Markets:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		19-Dec-17		18-Dec-17		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4300	4400	4325	4425	-25
	Harij	4300	4325	Closed	Closed	-
	Rajkot	3990	4190	NR	NR	-
	Gondal	3780	4205	Closed	Closed	-
	Deesa	4275	4350	Closed	Closed	-
	Bhabar	4320	4350	Closed	Closed	-
	Mehsana	4325	4350	Closed	Closed	-
	Kadi	4300	4370	Closed	Closed	-
	Sabarkatha	4350	4375	Closed	Closed	-
	Gandhi Nagar	4300	4350	Closed	Closed	-
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	4025	4300	4125	4300	Unch
	Junagadh	NA	NA	NA	NA	-
	Dhrol	NA	NA	NA	NA	-
Rajasthan	Jodhpur	4370	4380	4330	4360	20
	Sumerpur	4200	4230	4200	4230	Unch

Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		19-Dec-17	18-Dec-17	
Gujarat	Patan	1125	900	225
	Harij	75	Closed	-
	Rajkot	260	NR	-
	Gondal	140	Closed	-
	Deesa	408	Closed	-



	Bhabar	240	Closed	-
	Mehsana	300	Closed	-
	Kadi	1080	Closed	-
	Sabarkatha	38	Closed	-
	Gandhi Nagar	150	Closed	-
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	90	38	53
	Junagadh	NA	NA	-
	Dhrol	NA	NA	-
Rajasthan	Jodhpur	60	75	-15
	Sumerpur	80	80	Unch
Total Arrivals/Above Markets		4046	1093	2953

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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