



### Domestic Market Update:

- Mostly castor seed markets traded steady with higher arrival on Wednesday.
- All India arrival of castor seed today is 5360 which are down by 1314 quintal from last day arrival of 4046 quintals.
- Monthly demand from local as well overseas buyers is 20-25% higher than last year and stock in pipeline is lower, which may also push the seed price towards northward direction till the pressure of new crop hits in the markets.
- Castor seed prices is likely to trade firm in coming week of December as demand from local buyers is higher than supply in the markets. Daily requirement of traders is around 5-6 lakh bags however daily supply is only 2-2.5 lakh bags.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.
- India's Castor production is estimated at around 13.96-lakh tonnes, according to the first advance estimate of the government for the year 2017-18. This is, however, lower than the fourth advanced estimate of 2016-17 crop of 14.21-lakh tonnes.

NCDEX Castor Futures						Date: 19.12.2017	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Dec-17	+49.00	4431	4500	4460	4480	490	1820
Jan-17	--	--	--	--	--	--	--
Feb-18	+31.00	4498	4562	4510	4549	4830	9020

NCDEX Warehouse Stocks (in MT):- As on 19 <sup>th</sup> December, 2017			
Stocks	Demat	In- Process	Total
Bhabhar	303	0	303
Deesa	5597	0	5597
Kadi	8990	20	9010
Patan	22318	50	22368

NCDEX Castor FED Wise Stock Position (Qty in MT) on 18th December, 2017					
FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Jan-18	-	81	20	10	111

<b>5-Feb-18</b>	-	302	50	475	<b>827</b>
<b>5-Mar-18</b>	-	3023	2880	14129	<b>20032</b>
<b>5-Apr-18</b>	-	2040	3904	4551	<b>10495</b>
<b>5-May-18</b>	-	101	851	1383	<b>2335</b>
<b>5-Jun-18</b>	303	50	1284	1770	<b>3407</b>
<b>Total</b>	<b>303</b>	<b>5597</b>	<b>8989</b>	<b>22318</b>	<b>37207</b>

**Castor Seed Prices at Key Spot Markets:**

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		20-Dec-17		19-Dec-17		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4350	4400	4300	4400	Unch
	Harij	NR	NR	4300	4325	-
	Rajkot	4010	4205	3990	4190	15
	Gondal	3805	4255	3780	4205	50
	Deesa	4325	4325	4275	4350	-25
	Bhabar	4325	4350	4320	4350	Unch
	Mehsana	4300	4325	4325	4350	-25
	Kadi	4300	4400	4300	4370	30
	Sabarkatha	4325	4350	4350	4375	-25
	Gandhi Nagar	4325	4375	4300	4350	25
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	4100	4325	4025	4300	25
	Junagadh	NA	NA	NA	NA	-
	Dhrol	NA	NA	NA	NA	-
Rajasthan	Jodhpur	4350	4360	4370	4380	-20
	Sumerpur	4200	4250	4200	4230	20

**Castor Seed Arrivals in Key Centers:**

Center	Market	Fig. in Quintal		Change
		20-Dec-17	19-Dec-17	
Gujarat	Patan	2250	1125	1125
	Harij	NR	75	-
	Rajkot	180	260	-80
	Gondal	167	140	27
	Deesa	400	408	-8
	Bhabar	320	240	80



	Mehsana	225	300	-75
	Kadi	1280	1080	200
	Sabarkatha	38	38	Unch
	Gandhi Nagar	225	150	75
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	113	90	23
	Junagadh	NA	NA	-
	Dhrol	NA	NA	-
Rajasthan	Jodhpur	83	60	23
	Sumerpur	80	80	Unch
Total Arrivals/Above Markets		5360	4046	1314

**Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals**

### Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at © 2017 Indian Agribusiness Systems Pvt. Ltd.